

# NEWSLETTER

April 2022



Central Kentucky  
Chapter

## PRESIDENT'S MESSAGE

Hello Central KY AGA, where we advance, grow and accelerate! It's April Accountability Month! (I made that up, but just humor me!)

I think we would all agree that you won't grow if you don't continue to learn, and if we don't continue to learn and grow, we won't accelerate in our professional careers. Sometimes we need someone to give us a little nudge – we need friends that confront us when we aren't doing our part. Accountability means taking responsibility for my actions. When we hold ourselves accountable or our accountability partners give us a nudge, we need to receive feedback with humility – that can be hard!

How are we doing on our new years resolutions? I fall off the wagon and get back on again, but still trying!! I'm thankful for friends and family who hold me accountable. Hopefully you have some accountability partners as well. Speaking of accountability, have you all checked out AGA's podcast?

"Accountability Talks" is a podcast focused on the government accountability community. AGA's Accountability Talks podcasts are an easy, convenient, mobile way to learn about hot topics in government financial management. These can make your next workout, commute or chore day more enjoyable! New episodes are added weekly. National AGA hopes these conversations will enlighten and inspire you as you navigate your career, provide fascinating insights from government thought leaders and encourage you to take part in this lively community. Visit the National AGA website for more information about the podcasts under Tools and Resources!

Hopefully you have renewed your membership and enjoy another year of membership perks. AGA strives to provide meaningful training to its members. There are a wealth of resources on the National AGA website. There are FREE archived presentations of prior webinars right at your fingertips! If you missed a live presentation, watch recordings of recent webinars, including "How We Communicate and Why It Matters" and "Critical Steps to Obtaining an Audit Opinion (DoD)." You can view the FREE Archived Presentations page on the AGA website at <https://www.agacgfm.org/webinars.aspx>.

I'll leave you with a few "April Accountability" quotes to ponder....

"You are not responsible for the actions of others. You are only responsible for yourself. Life may throw bricks at you and people may dishonor you but you are in control of how you show up in the world. Take full responsibility over your actions." – Ash Alves

"Accountability breeds response-ability." – Stephen Covey

"The price of greatness is responsibility." – Winston Churchill

The #1 skill in life – Be a good human!

Have a great month – be kind!

Alice

## INSIDE THIS ISSUE:

President's Message	<a href="#">1</a>
Member Spotlight	<a href="#">2</a>
Upcoming Meetings	<a href="#">3</a>
Spring PDT Flyer	<a href="#">4-5</a>
Upcoming Presenters	<a href="#">6-9</a>
AGA Topics	<a href="#">10-11</a>
Secretary's Report	<a href="#">12-13</a>
Treasurer's Report	<a href="#">14-15</a>
CEC Members	<a href="#">16</a>

<https://www.agacgfm.org>

<http://www.facebook.com/>

STAY  
CONNECTED!



Find us on 

# In the Spotlight

## Amy C. Hughes-Small

Federal Program Specialist, Education and Workforce Development Cabinet

Bachelor of Arts in Accounting, Bachelor of Arts in Business Administration, Associate of Arts in Computer Information Systems from Midway College

**How did you choose government financial management as your career?** I'm not actually certain I did the choosing of government financial management, it kind of chose me. After three years in the public sector, I applied for a job with the state and qualified for an audit position. I worked as an auditor for twenty years with the Auditor of Public Accounts (APA).

**What advice would you give a recent graduate joining the field?** Learn from management and remember they are not your only resource. Continue to read and ask questions to make sure you understand the work you are doing since learning does not stop just because you graduated.

**What accomplishments are you most proud of in your career?** I am a Certified Government Financial Manager (CGFM) and a Certified Fraud Examiner (CFE). Earning these certifications was challenging and is further proof that you never stop learning.

While at the APA I volunteered to handle a complex process that provided data from eMARS to county auditors. It was an accomplishment to have the opportunity to improve the documentation of the process and it was rewarding to help fellow auditors and be a resource to them.

**Do you have a mentor and how has this person helped you?** There are so many people who have mentored and influenced me in my government financial management career. They have helped me learn to be flexible and adapt in times of uncertainty and always look for the bright side and blessings in life.

**How did you get involved in AGA?** Linda Hinton. After I started in July of 2001 with the APA, Linda invited me to attend an AGA meeting at the Office Pub & Deli. Next, she encouraged me to volunteer for a position on the chapter's CEC (Chapter Executive Committee). Over time I have served as Community Service Chair, CGFM Chair, Treasurer, President-Elect, President, and Past President. I am currently serving as Co Webmaster. AGA continues to be a excellent source of networking.

**Describe your dream vacation.** My dream vacation is to either go on a 5-to-7-day cruise to the Bahamas or Alaska or to take a tour of England, Scotland, and Ireland.

**Share one thing that you love to do that you get to do nearly every day.** Help people. Whether at work, at church or at home I get the opportunity to provide assistance, answer questions (lots of questions from my 10-year-old daughter, Alex) and lend an ear.





# Mark Your Calendar

» UPCOMING EVENTS

## UPCOMING MEETING

April 12-13, 2022

\*See Spring PDT Flyer\*

### Upcoming AGA Programs

Date	Speaker	Topic	CPE Hours
April 12-13, 2022	See Flyer	Spring PDT	14
May 11, 2022	Joseph Donahue, KY State Board of Accountancy	CPE Requirement Updates	1
June 8, 2022	TBA	TBA	TBA

**Note:** If there's a topic or speaker you'd like, please reach out to the 2021-2022 Education Co-Chairs. Their contact information can be found on the last page of the newsletter.

**Annual Membership Renewals are past due! If you have not renewed your membership please do so now. The renewal period has been extended until May 31st! Don't let your membership lapse and lose all of your excellent AGA benefits!**





## Central Kentucky Chapter AGA Professional Development Training (virtual)

Tuesday, April 12, 2022

Wednesday, April 13, 2022

8:00 AM—4:30 PM Eastern Time (both days)

14 CPEs

*Cybersecurity, Ethics, Risk Management, Fraud, Equity/  
Diversity/Inclusion, and Time Management*

### Price

Both Days: \$75 for Members and \$150 for Non-Members

One Day: \$40 Members and \$75 for Non-Members

Use this link to register: <https://link.zixcentral.com/u/9070921e/PMs-tvGa7BGtUxkQ0S6LPw?u=https%3A%2F%2Fattendeegotowebinar.com%2Fregister%2F155368011486581518>

If your employer is covering the cost of the training, please register after management has given you a code to use so that your agency or firm can be billed separately. After registering, you will receive a confirmation email containing information about joining the webinar.

**Deadline to Register: April 11, 2022**

**Space is limited to 500 attendees, so register early!**





April 12, 2022 Spring PDT

7 CPEs

*Cybersecurity, Ethics, Fraud, and Risk Assessment*

7:45 AM—8:00 AM	Welcome—Alice Wilson, CKY AGA President
8:00 AM—10:00 AM	Cybersecurity—Doug Graham, Commonwealth Credit Union
10:00 AM—10:15 AM	Break
10:15 AM—12:15 PM	Ethics—Laura Hendrix and Emily Dennis, Kentucky Legislative Ethics Commission
12:15 PM—1:00 PM	Lunch
1:00 PM—2:00 PM	Fraud—Special Agents Chelsea Holliday and Tylor Hanna, Louisville Division of FBI
2:00 PM—4:15 PM	Risk Assessment—Ed Owens III, Executive Officer of County Employees Retirement System
Break around 3:00	
4:15 PM	Wrap Up—Alice Wilson, CKY AGA President

April 13, 2022 Spring PDT

7 CPEs

*Fraud, Equity/Diversity, and Time Management*

7:45 AM—8:00 AM	Welcome—Alice Wilson, CKY AGA President
8:00 AM—9:00 AM	Equity/Diversity/Inclusion—Patrick Carrington, Administrative Office of the Courts
9:00 PM—11:15AM	Time Management—Zack Culver, Kentucky Employee Assistance Program
11:15 AM—12:15 PM	Lunch
12:15 PM—4:15 PM	Body Language/Fraud Detection—Traci Brown
Break around 2:00	
4:15 PM	Wrap Up—Alice Wilson, CKY AGA President



# March Presenter



**Zack Culver, Licensed Psychological Practitioner  
Kentucky Employee Assistance Program (KEAP)**

Zack Culver received his Master's Degree in Clinical Psychology from Murray State University and is licensed to practice by the Kentucky State Board of Psychologists. He has worked as a therapist with the community mental health organization Seven Counties Inc. in Louisville treating adults suffering from severe mental illness, and as a Behavioral Consultant at a dual diagnosis, residential facility before joining the Kentucky Employee Assistance Program. Zack is going on his seventeenth year with state government and as a counselor with KEAP assists other state employees with issues impacting their work performance and personal lives by assessing their difficulties and helping them connect to the resources that facilitate positive change. His role at KEAP requires him to present workshops and webinars on a multitude of topics as varied as Secondary Trauma and Time Management. Zack resides in Louisville where he maintains a small private practice treating a wide range of mental health issues.

# Spring PDT Presenters



**Doug Graham, Chief Information Officer (CIO)  
Commonwealth Credit Union**

Doug Graham has worked in the field of technology for 35 years. He began working with computer networks as part of the KY Education Reform Act of 1990 and later designed computer networks for the University of KY. In 1996, Doug joined the team at Commonwealth Credit Union where he currently serves as the Chief Information Officer.

As CIO, Doug deals with cyber threats and various fraud attempts every day. His expertise and experience afford him numerous invitations to speak on cybersecurity and modern technology trends across the Commonwealth each year. He enjoys explaining complicated matters in layman terms to help people realize that they can do more with technology than they thought.

Doug studied at Western KY University as well as the University of KY and holds numerous technical certifications.

# Spring PDT Presenters



**Laura Hendrix, Executive Director  
Legislative Ethics Commission**

Prior to being appointed Executive Director in September, 2019, Laura was Counsel to the Commission, joining the staff in May 2018. Previously, she was the General Counsel for the Speaker of the Kentucky House of Representatives, General Counsel for the Legislative Research Commission, Committee Staff Administrator for the Elections, Constitutional Amendments and Intergovernmental Affairs Committee, and a Legislative Analyst for the Health and Welfare Committee. Prior to her 20 years of legislative service, she was the General Counsel for the Executive Branch Ethics Commission, Assistant General Counsel for the Kentucky Higher Education Assistance Authority, and clerked for Judge William L. Graham of the Franklin Circuit Court. She received a BA in history from Washington University in St. Louis and a JD from the University of Kentucky College of Law. She is admitted to practice before the United States Supreme Court, and the Western and Eastern Districts of Kentucky. She is a 2018 Henry Toll Fellow.



**Emily Dennis, Counsel  
Legislative Ethics Commission**

Ms. Dennis joined the Commission Staff in October 2019. Previously, she served as General Counsel of the Kentucky Registry of Election Finance. She was employed by the Kentucky Justice & Public Safety Cabinet in its Office of Legal Services and also served as a Staff Attorney with the Cabinet for Economic Development. Prior to joining state government, she was associated with the Danville law firm of Sheehan, Barnett, Hays, Dean & Pennington, P.S.C. She received her JD in 1998 from the University of Louisville. She earned a BA from Transylvania University, where she was a William T. Young scholar and graduated magna cum laude in 1992. When not practicing law, Emily manages Big Red Stables on her family's third generation farm in Mercer County.

**Chelsea Holliday, Special Agent  
Louisville Division of the FBI**

Special Agent (SA) Chelsea Holliday is currently assigned to the FBI Louisville Division, Lexington Resident Agency. She primarily investigates public corruption and white collar (financial) offenses. SA Holliday serves as a team leader for the FBI Louisville Evidence Response Team and as a firearms instructor.



# Spring PDT Presenters



**Tylor Hanna, Supervisory Senior Resident Agent (SSRA)**  
**Louisville Division of the FBI**

SSRA Hanna is currently assigned as the Supervisory Special Agent for the FBI Lexington Resident Agency, Louisville Division where he serves as the FBI Public Corruption and Civil Rights Coordinator for the state of Kentucky. SSRA Hanna also serves as a firearms instructor and tactical instructor for the FBI Louisville Division and as an Adjunct Faculty Instructor for the FBI's Training Division.



**Ed Owens III, Executive Officer**  
**County Employees Retirement System**

Ed Owens III is a former community and government affairs specialist at Fifth Third Bank and a former senior regulator at the Federal Reserve Bank of Cleveland. Most recently, Mr. Owens was a consultant for Project Golden Eagle, a group of African-American businessmen seeking to acquire a publicly-traded middle-market company. He also consulted with litigation attorneys regarding banking issues and regulations and assisted startup and early-stage companies with establishing corporate governance protocols, banking relationships, and additional funding opportunities. Prior to that, he was a senior vice president at Fifth Third Bank in Cincinnati, where he led both community and governmental affairs efforts. Mr. Owens also worked as a senior examiner at the Cleveland Fed, where he communicated Reserve Bank findings to corporate boards of directors and executive management, conducted fair Lending and Community Reinvestment Act (CRA) investigations, and consulted with large bank members on strengthening risk management protocols and increasing net operating income. In addition, he previously worked as a trial attorney at the Commodity Futures Trading Commission and was an Assistant Commonwealth's Attorney with the Fayette County Attorney's Office. He earned his law degree from the University of Kentucky College of Law, and prior to that his Bachelor's in Marketing from UK.





# Spring PDT Presenters



**Traci Brown**

Traci Brown trained in the body language of deception detection right alongside our country's top law enforcement. And in her fast paced, interactive keynotes that are sure to entertain, Traci teaches the lie, fraud and identity theft detection skills she's used to get to the truth in billion dollar business deals, crimes and politics.

You'll be able to immediately use the same tools to tell whose pants are on fire, stop fraud and create more success in your own organization and personal life... so you see more zeroes (before the decimal) in your bank account.

Traci is a Three Time US Collegiate Cycling Champion and former member of Team USA.

Traci is a past president of the National Speaker's Association Colorado Chapter and the author of four books including her latest, *How to Detect Lies, Fraud and Identity Theft*. And she's the Executive Producer of a new TV series, *Truth, Lies and Cover-ups*.

Traci holds a degree in business from the University of Colorado. She is a certified master practitioner of Neuro Linguistics, Hypnosis, and Hawaiian Huna. Traci earned her Certified Speaking Professional designation in 2020.



**Patrick J. Carrington**  
**Administrative Office of the Courts**

Patrick J. Carrington graduated from Kentucky State University in 2014 with a bachelor's degree in social work. He is the Diversity and Inclusion Coordinator at the Administrative Office of the Courts where he creates new programs and initiatives to increase the amount of diversity in the Kentucky Court of Justice.

He began his career in diversity and inclusion when he accepted an opportunity to work for the Office of Diversity, Equality, and Training within the Personnel Cabinet of Kentucky state government. While there he served as the lead program coordinator taking on various tasks including developing initiatives to increase retention rates, creating programs to foster a more inclusive work environment, and assisting in the coordination of the Executive Branches' Equal Employment Opportunity Conference

annually in Louisville. In addition, Carrington also played a key role in providing outreach to organizations outside of state government. He served as a liaison between the Personnel Cabinet and various colleges and universities; recruiting at career fairs and sourcing diverse candidates for connection to use and internship opportunities. As Diversity and Inclusion Coordinator Patrick ensures that the Administrative Office of the Courts is in full compliance with state and federal equal employment opportunity guidelines. He is also responsible for making sure staff are culturally competent to guarantee all citizens of the commonwealth are provided fair and equitable service. Through the use of a variety of trainings on topics ranging from implicit bias to generational diversity within workplace, Patrick equips staff with the necessary tools to be successful when interacting with Kentucky's increasingly diverse population.

Carrington holds true to the idea that "A world without diversity limits itself in creativity, innovation, and progress." He believes "We all must do our part to ensure we make our world the very best that it can be."



## ANNUAL ETHICS AND FRAUD TRAINING

8 CPEs (including 4 for Ethics)

Wednesday, May 18, 2022

Registration 7:30 a.m. – 8:00 a.m.

Presentations 8:00 a.m. – 4:30 p.m.

**Maritime Conference Center**

692 Maritime Blvd.

Linthicum Heights, MD 21090-1952

### FEATURED SPEAKERS AND TOPICS

David L. Cotton, Cotton & Company

**(Bribery and Corruption: It Can Happen in Your Organization)  
& (Benford's Law – A Valuable Audit Tool)**

Hannibal "Mike" Ware, IG, Small Business Administration

**(Pandemic Fraud & SBA OIG Oversight)**

Karl Ahlrichs, Business Learning Institute, AICPA

**(Solving Ethical Dilemmas – A Real World Guide to Thinking Critically)**

### PRICING

Price includes continental breakfast, lunch buffet, and two snack breaks for in-person attendees. A virtual option is available to registrants at the same price.

**AGA Members\*:** \$140<sup>1</sup> if paid by April 18, 2022 \$170 after April 18<sup>th</sup>

\* IIA – CFE – ISACA – ASMC Members receive the member rates.

**Non-Members:** \$170<sup>1</sup> if paid by April 18, 2022 \$200 after April 18<sup>th</sup>

### REGISTRATION

Cash, checks and credit cards are accepted at the door but need to register at [this link](https://www.agacgfm.org). In-person attendees will be required to follow the facility COVID-19 protocol (e.g. mask requirements, social distancing, etc.), if any are in place at this date. Reach out to Scott Cogburn at [rcogburn@kpmg.com](mailto:rcogburn@kpmg.com) with any questions.

**DON'T MISS OUT ON THE EARLY BIRD SPECIAL!**

<sup>1</sup>COUPON CODE: EARLYBIRD (expires after April 18<sup>th</sup>)

**Check out [agacgfm.org](https://www.agacgfm.org), under the Training & Events tab,  
for all upcoming trainings.**

## PDT 2022

### Professional Development Training 2022

July 17–20, 2022 • Anaheim, California or Virtual • 24 CPEs

AGA's Professional Development Training is back in person for 2022! Join nearly 2,000 of your colleagues from government, academia, and industry for four days of training and networking.

With more than 100 sessions available, PDT22 will provide you the knowledge and tools to tackle today's problems.

Mark your calendar today — you won't want to miss this!



### Shenandoah Valley AGA Chapter Webinar

Thursday, April 28th: 12 to 1pm ET

Members—\$0; Non-Members-\$5

1 CPE Credit

URL to be provided prior to meeting

RSVP by April 27 to Michael Townsend at [svaaga1@gmail.com](mailto:svaaga1@gmail.com)

Ms. Mary Peterman, MPA, CGFM, CPA

Past National AGA President and Deputy Director for FDIC

#### Accelerating Financial Management

We continue to hear and read how the pandemic has accelerated digital transformation, remote and hybrid work, generational changes in the workforce, etc. But many of us are grappling with the pace of all of these changes, trying to determine how to harness the power of this transformation and figuring out how to lead and work at our best in this current reality. Join Mary to talk about these challenges and opportunities ... and together discuss some potential strategies.

The Shenandoah Valley AGA Chapter is participating in the Katie Teets Bradshaw Comfort House. A young woman who lost her fight with cancer at the age of 28.

<https://www.gofundme.com/f/katie-teets-bradshaw-comfort-house>

Interested in joining the AGA Shenandoah Valley Chapter?

Contact [svaaga1@gmail.com](mailto:svaaga1@gmail.com) or 703-201-7206



# AGA CENTRAL KENTUCKY CHAPTER

## February Secretary's Report

---

### AGA Central Kentucky Chapter

#### Chapter Executive Committee

Meeting Minutes for meeting held: February 2, 2022

Members present on GoToMeeting: Alice Wilson, Natalie Young, Terra Coffey, Brittany Wise, Kristen Hundley, Jared Crawford, Madeline Perry, Rachel Prestenbach, Michelle Sutton, Amy Small, Phil Nally, Joe McDaniel, Ann Case, Kristen Coffey, and Krista Jackson.

1. Call to Order
2. Regular Reports:
  - a. January Meeting minutes – Motion to approve – Natalie, seconded by Phil. Motion passed.
  - b. December Treasurer's report – Motion to approve – Phil, seconded by Michelle. Motion passed.
3. Membership information – 165 members
4. Old Business
  - a. Programs update
    - i. February 9 – Trina Koontz – Building Resilience
    - ii. March 9 – Jennifer Ratterman, Forensic Accountant – FBI Louisville Division – COVID 19/Pandemic Related Fraud
    - iii. April 12-13 Spring PDT – Agenda and rates discussed - Motion to approve – Phil, seconded by Joe. Motion passed.
    - iv. May 11 – Joseph Donahue, KY State Board of Accountancy – CPE requirement updates
    - v. June 8 –
  - b. Please provide at least one suggestion of a speaker/topic to the Education Committee by (Kristen, Evie, Michelle)
  - c. Reminder: Submit newsletter items by 15<sup>th</sup> of the month – Member spotlight – March?
  - d. Central KY AGA website updates – Need to update with upcoming PDT
  - e. Speaker Community Service donation:
    - i. \$25 Teen Challenge Kentucky, Brian Ingle (December speaker donation)
    - ii. \$250 Homeless and Housing Coalition, 2nd Quarter Service Donation
    - iii. \$250 Mission Frankfort Clinic, 3rd Quarter Service Donation
    - iv. \$200 Western Kentucky Tornado Relief Fund, ad hoc donation voted and approved at December meeting
    - v. \$50 Western Kentucky Tornado Relief Fund, Mark Schmidt/Thomas Copeland (January speaker donation)
    - vi. We have an approved donation for the 4th quarter (\$100 for a brick at the Franklin County Humane Society; and, \$150 to Feeding KY) that has not been made yet. Liz will make that donation in March.
  - f. Budget
  - g. CEC for FY23
  - h. Other – Fall PDT
5. New Business
  - a. Alice attending National Leadership Training virtually February 23-24 - National AGA allows each chapter president attend free of charge.
6. Scholarships for Fall 2022 – Voted to grant one graduate scholarship for \$1,500 and one undergraduate scholarship for \$1,500 - Motion to approve – Phil, seconded by Joe. Motion passed.
7. Next meeting March 2, 2022 (11:30-12:30) via Teams
8. Adjourn - Motion to approve – Phil, seconded by Jared. Motion passed.

Have you liked us on [Facebook](#)?



# AGA CENTRAL KENTUCKY CHAPTER

## March Secretary's Report

---

### AGA Central Kentucky Chapter

#### Chapter Executive Committee

Meeting Minutes for meeting held: March 2, 2022

Members present on GoToMeeting: Alice Wilson, Natalie Young, Terra Coffey, Brittany Wise, Kristen Hundley, Rachel Prestenbach, Amy Small, Phil Nally, Ann Case, and Catherine Hunt.

1. Call to Order
2. Regular Reports:
  - a. February Meeting minutes – Motion to approve – Phil, seconded by Natalie. Motion passed.
  - b. January and February Treasurer's report – Motion to approve – Phil, seconded by Natalie. Motion passed.
3. Membership information – 15 new member since the beginning of 2022, total membership – 180
4. Old Business
  - a. Programs update
    - i. March 9 – Jennifer Ratterman, Forensic Accountant – FBI Louisville Division – COVID 19/Pandemic Related Fraud
    - ii. April 12-13 Spring PDT – Agenda and rates discussed - Motion to approve – Phil, seconded by Joe. Motion passed.
    - iii. May 11 – Joseph Donahue, KY State Board of Accountancy – CPE requirement updates
    - iv. June 8 –
  - b. Please provide at least one suggestion of a speaker/topic to the Education Committee by (Kristen, Evie, Michelle)
  - c. Reminder: Submit newsletter items by 15<sup>th</sup> of the month – Member spotlight – May?
  - d. Central KY AGA website updates
  - e. Speaker Community Service donation:
    - i. Trina Koontz – St. Jude's Children's Hospital \$25
    - ii. We have an approved donation for the 4th quarter (\$100 for a brick at the Franklin County Humane Society; and, \$150 to Feeding KY) that has not been made yet. Liz will make that donation in March.
  - f. Budget
  - g. Scholarships for Fall 2022
  - h. CEC for FY23 - responsibilities
  - i. Other
5. New Business
6. Next meeting April 6, 2022 (11:30-12:30) via Teams
7. Adjourn - Motion to approve – Ann, seconded by Liz. Motion passed.

Have you liked us on [Facebook](#)?

# February TREASURER'S REPORT

Find us on



## Central Kentucky AGA

### Treasurer's Report

Month Ended February 28, 2022

Reconciled Cash Balance as of 01/31/2022 \$ 26,789.30

#### General Receipts:

Monthly Program Fees - Cash	
Monthly Program Fees - PayPal	
Monthly Program Fees - Check	-
Monthly Program Fees - STRIPE	4.55
Central KY Membership Dues	-
Interest Earned - Checking	0.51
Interest Earned - CD	10.02
	15.08

#### Education Receipts:

PDT Training Fees	-
PDT Training Fees - Paypal	-
	-

Total Receipts 15.08

Total Funds Available 26,804.38

Less: Expenses (312.00)

CCU Balance 02/28/2022 \$ 26,492.38

Less: Education Fund Balance -

General Fund Balance 02/28/2022 \$ 26,492.38

#### General Expenses:

USPO--PO Box Renewal	312.00
	312.00

#### Education Expenses:

	-
	-

Total Expenses \$ 312.00

General Fund Balance 01/31/2022 \$ 26,789.30

Transfer of Education Fund Balance

Monthly Receipts 15.08

General Expenses 312.00

Net Increase (Decrease) in General Fund Balance (296.92)

General Fund Balance 02/28/2022 \$ 26,492.38

## Central Kentucky AGA

### Change in General Fund Balance

Month Ended February 28, 2022

## Central Kentucky AGA

### Change in Education Fund Balance

Month Ended February 28, 2022

Education Fund Balance 01/31/2022 \$ -

Monthly Receipts \$ -

Monthly Expenses \$ -

Transfer to General Fund

Net Increase (Decrease) in Education Fund Balance -

General Fund Balance 02/28/2022 \$ -

CCU-Checking 6,319.79

CCU-Savings 5.00

CCU-CD 20,167.59

26,492.38

© Randy Glasbergen  
glasbergen.com



"If you claim your fleas as dependents, you may qualify for the Earned Income Tax Credit."

Share your AGA story  
on Facebook



Check out the latest  
AGA news



To get involved and  
volunteer



Submit future  
Newsletter material



# AGGA<sup>TM</sup>

Central Kentucky  
Chapter

Visit our website at  
[Central Kentucky AGA](http://CentralKentuckyAGA.com)

# March TREASURER'S REPORT

Find us on



## Central Kentucky AGA

### Treasurer's Report

Month Ended March 31, 2022

Reconciled Cash Balance as of 02/28/2022 \$26,492.38

#### General Receipts:

Monthly Program Fees - Cash	\$ -
Monthly Program Fees - PayPal	-
Monthly Program Fees - Check	-
Monthly Program Fees - STRIPE	931.84
Central KY Membership Dues	-
Interest Earned - Checking	0.57
Interest Earned - CD	11.10
	<b>943.51</b>

#### Education Receipts:

PDT Training Fees	-
PDT Training Fees - Paypal	-
	<b>-</b>

Total Receipts 943.51

Total Funds Available 27,435.89

Less: Expenses (25.00)

CCU Balance 02/28/2022 **\$27,410.89**

Less: Education Fund Balance -

General Fund Balance 03/31/2022 **\$27,410.89**

#### General Expenses:

St. Jude - Trina Koontz	25.00
	<b>25.00</b>

#### Education Expenses:

	-
	<b>-</b>

Total Expenses \$25.00

## Central Kentucky AGA

### Change in General Fund Balance

Month Ended March 31, 2022

General Fund Balance 02/28/2022 \$26,492.38

Transfer of Education Fund Balance

Monthly Receipts 943.51

General Expenses 25.00

Net Increase (Decrease) in General Fund Balance 918.51

General Fund Balance 03/31/2022 **\$27,410.89**

## Central Kentucky AGA

### Change in Education Fund Balance

Month Ended March 31, 2022

Education Fund Balance 02/28/2022 \$ -

Monthly Receipts \$ -

Monthly Expenses \$ -

Transfer to General Fund

Net Increase (Decrease) in Education Fund Balance -

General Fund Balance 03/31/2022 **\$ -**

CCU-Checking 7,227.20

CCU-Savings 5.00

CCU-CD 20,178.69

**27,410.89**



Share your AGA story  
on Facebook



Check out the latest  
AGA news



To get involved and  
volunteer



Submit future  
Newsletter material



**AGGA**<sup>TM</sup>  
Central Kentucky  
Chapter

Visit our website at  
[Central Kentucky AGA](http://CentralKentuckyAGA.com)

# 2021-2022 Chapter Executive Committee Members

---

President:	Alice Wilson
President-elect:	Natalie Young
Immediate Past President:	Jared Crawford
Treasurer:	Elizabeth Smith
Secretary:	Ann Case
Education Co-Chair:	Eveanna Barry
Education Co-Chair:	Kristen Coffey
Education Co-Chair:	Michelle Sutton
Membership/Attendance:	Catherine Hunt, CGFM
Historian:	Rachel Prestenbach
Newsletter Editor:	Terra Coffey
Co-Webmaster:	Amy Small, CGFM
Co-Webmaster:	Joe McDaniel
Accountability (CCR):	Kristen Hundley
Professional Certification:	Jared Crawford
Young Professionals:	Rachel Prestenbach
Young Professionals:	Brittany Wise
Community Service Co-Chair:	Madeline Perry
Community Service Co-Chair:	Phil Nally, CGFM
Chapter Travel Coordinator:	Terra Coffey
National Council of Chapters	
Representative:	Krista Jackson

**Are you looking to build your professional networking skills? Do you have a passion for AGA and want to share it with others? If so, contact a current Committee Member!**