

Central Ohio Chapter

NEWSLETTER

VOLUME 2025, NO. 3

JANUARY 2025 - MARCH 2025

PAGE 1

Newsletter Highlights

- Annual Chapter PDT
- New Members
- Upcoming Webinar

INSIDE THIS ISSUE:

New Members &
Membership Milestones

3 Upcoming Webinar

5 2025 PDT

7 Financials

PRESIDENT'S MESSAGE

Dear AGA - Central Ohio Chapter members,

Hello Spring! We hope everyone has had a great start to 2025.

First, Central Ohio AGA would like to congratulate our chapter member Dr. Carri L. Brown, County Auditor in Fairfield County, for being awarded the 2025 Excellence in Government Leadership Award by National AGA. This award honors individuals whose leadership, achievements, and service advanced financial management, strengthened the association and improved communities.

March was CGFM month! Governor DeWine issued a proclamation to dedicate March as CGFM month in Ohio. We celebrated with a CGFM information session on March 11th and had Katya Silver, Director of Professional Certification (AGA), share information about how to become certified and the benefits of earning this designation. The certification is relevant to our profession as governmental financial managers and provides a great option for those not looking at the CPA path.

AGA extended the annual membership renewal and CGFM certification deadline to April 30th. So if you have not renewed your membership there is still time to renew and recruit new members by going to the membership section on the national website, https://www.agacgfm.org/ Membership.aspx.

Next quarter, we are looking forward to hosting our annual golf outing at New Albany Links on May 16th. The registration fee will include green fees, cart, and lunch. So please join us for a fun relaxing day of golf and networking. Central Ohio AGA will also be hosting a family zoo outing at the Columbus Zoo on June 28th. The zoo outing will include lunch and an animal encounter from 1-3 PM in the Lakeside Pavilion. Please follow the link to register for these events, https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/Community.aspx.

Future Monthly sessions include:

May 6th: Internal Controls and Risk

June 3rd: Cybersecurity 2025 update

We also want to encourage members to volunteer to be on the Executive Committee and Education Committee. These positions provide members with valuable leadership skills and networking opportunities. If you are interested, please reach out to chapter leadership at executive.coaga@gmail.com.

Visit our website, LinkedIn or Facebook page to keep up to date with your Central Ohio AGA Chapter.



Erin Hill, CGFM

2024-2025 Central Ohio AGA President

WELCOME NEW MEMBERS

- Daisi Barham
- John Beal
- Elizabeth Bennett
- **Amy Berger**
- **Brent Bester**
- Logan Gerald Burns
- Jill M. Butler
- TJ Cusick
- Brittany English

- Karen First
- Nicole Brianne Goldbach
- Garyn S. Greene
- Elnora Hamilton
- Elizabeth Howard
- Julia Yvonne Kenton
- Eileen Kunkler
- Deanna R. Miller
- Casey Orem

- Sylvia Eileen Reed
- Takeisha Reese
- Linnette Schaffer
- Ivy S. Sheeler
- **Sharon Elaine Singletary**
- **Todd Stahr**

MEMBERSHIP MILESTONES



5 Years

- Tina Archangel
- Jason R. Cowman
- Sandra Hegarty
- **Brad Higgins**
- Ousmane Ndao
- Matthew H. Perry
- Sarah E. Ramsey McKee James Brubeck

10 Years

- Dennis Sklenicka
- James Vehslage

15 Years

- Jennifer Birkemeier
- Mary Ann Ferraro
- Robyn Roush

25+ Years

- William Ault
- Michael Balestra
- Jennifer Carson
- Jared Cottrell
- Kristine Devine

- Russell Elliott
- Glen Gram
- Shawn Hufstedler
- Christopher Johnson
- Kevin O'Connor
- **Ginger Sampson**
- **Christopher Schornack**
- Glenna Spohn Plaisted
- **Douglas Zimmerman**

Thank you for your dedicated membership!

Find us on Facebook and LinkedIn:

https://www.facebook.com/centralohioaga

https://www.linkedin.com/in/central-ohio-association-of-government-accountants-b76068190



UPCOMING WEBINAR

Internal Controls & Risk Management- May 6, 2025

Registration: Registration Link

We will discuss the 5 components of internal controls (control environment, risk assessment, information and communication, control activities, and monitoring). This will include definitions and best practices for each component including discussion on how this relates to and impacts an audit and protects your entity as well as the inherent limitations of internal controls. The session will cover fraud and risk assessments including the Cressey Fraud Triangle, risk identification and how to respond to the risks identified. We will provide fraud facts from the most recent and relevant fraud studies. Lastly we will provide real world examples and discuss method to prevent fraud. Lastly, there will be open discussion and opportunity for questions.

Presenters:

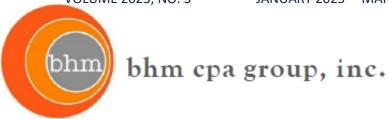
Chad Gorfido, CPA Chad Gorfido graduated from Kent State University with a bachelors in accounting and finance. He has worked with Rea and Associates for 15 years where he works with School Districts, Cities, Counties, and State Agencies providing audit and consulting services. Chad holds a CPA and Advanced Single Audit Certificate from the AICPA.

Allie Rodgers, CFE Allie Rodgers graduated from Ohio Dominican University with a bachelor's in accounting and from Ohio Northern University with a master's in accounting. She has worked with Rea and Associates for 8 years with School Districts and Cities providing audit and consulting services. Allie holds a certified fraud examiner (CFE) certification.

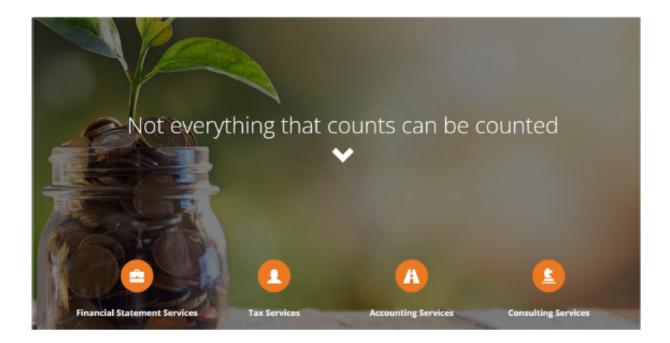
JOB POSTINGS

Please visit our Job Postings page at https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/Our-Chapter/Job-Postings.aspx to find out about potential openings in your area. Any Organizations wanting to have job openings posted on the COAGA website may email our webmaster Tony at tertuliani@live.com to add a position to the board.

& Grube



A proud sponsor of the AGA Central Ohio Chapter!



BHM CPA Group provides outstanding service to our clients which is the result of our dedication to three fundamental values of professionalism, quality and relationships.

Accountability is an important part of any organization, but it's especially important in local government.

Governments must responsibly use their resources to provide services that meet the needs of constituents. Local governments answer to state and federal laws and guidelines for effective operations.

But most of all, they answer to the people they serve.

BHM's specialized governmental practice, helps clients in the public sector better manage their programs, protect their assets and plan for the future. Our dedicated government accounting professionals spend 100% of their time providing advisory services as well as audit and assurance. From full-scale annual financial and compliance audits to financial planning and forecasting, our passion is to become your trusted advisor in helping you reach your goals and promote progress.

Visit us at www.bhmcpagroup.com to learn more about our services and how we can serve you!

PLANNING 2025 PDT

October 21st and 22nd, 2025

The AGA - Central Ohio Chapter's 40th Annual Professional Development Training will be here before we know it! The annual COAGA favorite is slated for October 21 - 22, 2025 at the Quest Conference Center 9200 Worthington Road Ste. 400, Westerville. Near Polaris Mall.

Featuring:

Mark Mitchell, 2025/2026 National AGA President

Paul Wylie, 1992 Winter Olympic Figure Skating Silver Medalist

David Bean, retired GASB Director of Research and Technical Activities for over 30 years and 121st inductee to the Accounting Hall of Fame

Dr. Carri Brown, Fairfield County Auditor and recipient of both 2024 Central Ohio Chapter and 2025 National AGA Excellence in Government Leadership Awards

Josh Winfrey, NASACT Executive Director

Michael Barton, Member AICPA Accounting and Review Services Committee

Dr. Jeremy Graves, founder and CEO of JGG Coaching & Consulting in Boise, Idaho

Stacie Massey, Deputy Director of Grants and Financial Reporting at the Ohio Office of Budget and Management

Dr. Toby Groves will also present a 3 CPE Ethics session which meets requirements of Ohio Accountancy Board



Reasons to attend this 2-day conference:

- Cost effective CPE hours obtain up to 16 CPE's
- Several hours of CPIM approved sessions
- Nationally recognized industry leaders from the AICPA, NASACT, AGA, and others
- Timely updates about federal single audits and grants, fraud, ethics, leadership related sessions, and more!
- Required Ohio Accountancy Board 3 CPE "Ethics" training available
- Gain valuable insights into the latest industry trends, emerging challenges, and key developments that directly impact your career growth and success
- Networking

Registration will be opening this summer, but save the date now!

Hope to see you there!



2025 COAGA SCHOLARSHIP

The Central Ohio Chapter of the AGA (COAGA) would like to thank all applicants of the 2025 AGA chapter scholarships.

The five scholarships will be awarded to active members, or other selected candidates who are currently enrolled in a college or university's accounting, business, finance, or computer sci-ence programs (or college acceptance pending). Children/grandchildren of an active AGA member who are currently enrolled in full or part-time study in a college or university with any major also qualify (or college acceptance pending). The scholarship award winners will be announced no later than May 31, 2025.

For additional information visit: https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/OurChapter/Scholarship-and-Awards.aspx

QUARTERLY FINANCIAL STATEMENT

Third Quarter 2025

	Program Year 2025		Program Year 2024		
	and the second s	July 1, 2024 to		July 1, 2023 to	
	Marc	h 31, 2025	Marc	h 31, 2024	
Revenues and support					
Chapter dues	\$	600	\$	1,644	
Registrations		70,665		55,758	
Sponsorships		10,000		6,000	
Interest		609		8	
Other		8		100	
Total revenue and support		81,882		63,510	
Expenses:					
Program services:					
Professional development training)	57,183		48,579	
ByLaws and Sponsorships		-			
Community service		200		300	
Education and CPE		45		24	
Social and networking		1,460		1,655	
Communications		-			
Membership		-			
Golf		2			
CGFM\Other		-		17	
Scholarship and awards		-		(1,000	
		58,890		49,575	
Support services: Management and general		7,211		4,657	
Total expenses		66,101		54,232	
•					
Change in net assets		15,781		9,278	
Net assets - June 30, 2024 and 2023		47,930		46,018	
Net assets - March 31, 2025 and 2024	\$	63,711	\$	55,296	





At Clark Schaefer Hackett, our mission is to better the lives of our clients, people, and communities. We are committed to making a positive impact on those we serve, and we proudly support organizations like the Association of Government Accountants that share our dedication to excellence and community service.

Our Government Services professionals spend 100% of their time serving public-sector clients. We know how to help our clients increase efficiencies, manage risk, and make smart decisions.

Our solutions include:

- O Government & Public-Sector Assurance
- 🕝 Cybersecurity & Risk Management
- Business Services & Outsourcing
- Strategic Talent Management

Visit us at www.cshco.com to learn more about our services and how we can partner with you for success.





EXECUTIVE COMMITTEE

2025 Program Year

President & CGFM/Professional Cert.

Erin Hill, CGFM
Westerville Public Library
ehill@westervillelibrary.org

Immediate Past President & Education Chair

Richard Cunningham
Auditor of State
RLCunningham@ohioauditor.gov

President-Elect & Secretary

Kelly Berger-Davis
Auditor of State
kmberger-davis@ohioauditor.gov

Treasurer

L. Michael Howard, CPA
Julian & Grube, Inc.
lmichaelhowardcpa@gmail.com

Treasurer-Elect

Danny Sklenicka, CPA Rea danny.sklenicka@reaadvisory.com

Scholarships and Awards & NCC Representative

Tiffany Ridenbaugh, CPA, CFE Auditor of State tlridenbaugh@ohioauditor.gov

Social

Bryan Cottrill, CGFM
Worthington City School District
BCottrill@wscloud.org

Accountability

Isaac Ulery Worthington City Schools iulery@wscloud.org

Communications/Social Media

Derek Farwick
Hilliard City School District
Derek Farwick@hboe.org

Lindsey Gorning
Auditor of State
LEGorning@ohioauditor.gov

Community Service

Jason Ward City of Reynoldsburg fifthjw@yahoo.com

Education Chairs

L. Kevin O'Connor, CPA
Columbus City Schools
loconnor@columbus.k12.oh.us

Amanda Stidham Auditor of State AMStidham@ohioauditor.gov

Membership

Jessica Martin OBM Ohio Grants Partnership jessica.martin@obm.ohio.gov

Bylaws & Sponsorships

Sandra Hegarty Clark Schaefer Hackett sahegarty@cshco.com

Newsletter Editor

Jordan Hayes, CPA Columbus City Schools 14jhayes@gmail.com

Webmaster

Tony Tertuliani Auditor of State tertuliani@live.com