

AGA Phoenix Chapter (www.agaphoenix.org)

PY 2018-2019

July 2018



Message From the President



Welcome to July. Welcome to summer and year's end, and a new year's beginning. Not only are many of our work places experiencing the end of the fiscal year, but so is the AGA Phoenix Chapter. Your Phoenix Chapter board members are busy at work, planning for the year ahead. As this is the first month of the new year, the gavel will be passing from Gergana to me, as your new AGA Phoenix Chapter president. I look forward to serving, working with and hearing from many of you.

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As we look ahead to the new year, let us first look back at the end of the former year. What a great way to close out the former fiscal year, with two great chapter meetings in June. The first was the joint chapter meeting with the Southern Arizona chapter in beautiful Casa Grande on June 8th. It was a great turn out despite a little bit of a drive, and we are very appreciative to the City of Casa Grande for hosting this event in their beautiful new facility. The topic of the four hour CPE event was Citizen Centric Reporting. The second event for two CPE was on June 13th, on the topic of Leadership. The event was presented by two speakers from our chapter, Brittany Williams and Anthony St. George, who did a great job in helping us understand different leadership styles and how to work together with different generations in the workplace.

Later in the month of June, we had two very good board meetings, establishing the working framework for our education plan for the year ahead and establishing our budget. However, it is not too late to get involved on your Phoenix Chapter board and provide your insight and feedback. We are always looking for new board members from those wanting to give back to the professional community and who have good ideas that they would like to see put into action. There are also a variety of ways in which you can serve, depending on your interest (e.g., education committee, membership committee, young professionals committee, community service committee, etc.). If you would like to find out more about joining the AGA Phoenix Chapter board, e-mail us at contact@agaphoenix.org.

For now, enjoy the summer and we will see you back here, at the end of the summer, as our first chapter meeting will be in September 2018. Please continue to check out our website during the summer, as we will be posting updates to our chapter education plan for next year, as we have updates. You can visit our website at agaphoenix.org. Thank you for your continued support of the Phoenix Chapter!



CGFM Study Resources Available for AGA Phoenix Chapter Members:

We have study guides for the CGFM exam available to check out and will reimburse successful CGFM candidates for their exam and registration fees.

For more information, contact our CGFM chair at: cgfm@agaphoenix.org

Michelle Huckabay, CPA, CGFM
President
AGA Phoenix Chapter

AGA Phoenix Chapter Executive Board Program Year 2018-2019

PURPOSE: Consists of chapter officers, past president, committee chairs, and other members appointed by the chapter president. Responsible for all chapter business and planning.

OFFICERS:

President	Michelle Huckabay, CGFM, CPA
President Elect	Cindy Smith, CPA
Past President	Gergana Kovatcheva, CGFM, CPA
Secretary	Paola Matson
Treasurer	Gergana Kovatcheva, CGFM, CPA

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Our Purpose

Mission Statement

AGA Phoenix Chapter serves Arizona professionals in the government financial management community by providing quality, low-cost continuing education, promoting professional development and interaction among members, and fostering a commitment to community involvement as well as a sense of responsibility for advancing government accountability.

Vision

AGA Phoenix Chapter actively creates an avenue for membership to share ideas with each other, to share knowledge and time with the community, and to promote the advancement of government standards and accountability within the profession.

We'd Love Your Input!

Please remember to send in any articles of interest, including any that you may have written on the subjects of management, accounting, or auditing. We welcome your comments and suggestions.

In addition, please send us any special announcements in relation to promotions, marriages, births, anniversaries, certifications achieved, or any other significant event for any of our chapter members. Any article submitted by the second week of the month will be included in the next month's newsletter.

Please email your news for forthcoming newsletters to:

contact@agaphoenix.org



Goals for 2018-2019 and Beyond

- Membership & Education:
 - Provide 42 education credits throughout the program year. Audio conferences and live speakers.
 - Reach out to new members within first month of membership.
 - Reach out to all non-renewing members in May/June.
 - Provide social/recruiting event.
 - Establish sponsorship program.
- Accountability:
 - Prepare chapter's Citizen Centric Report (CCR) by September 30, 2018 and post to website.
 - Submit chapter's CCR to AGA's Certificate of Excellence Review Program.
- CGFM Goals:
 - Continue reimbursements for chapter members who pass all three sessions of the CGFM tests. Reimbursement includes the cost of the three exams and application fee.
 - Communicate and promote CGFM designation to Chapter members .
 - Provide CGFM study guides to members on a first come first serve basis. Purchase two new sets this year.
 - Seek State proclamation for March as CGFM month and provide recognition to CGFM members.
- Young Professionals:
 - Reach out to college accounting clubs to present about jobs in governmental accounting and discuss what AGA is and how it can impact students' careers.
 - Annually award up to two scholarships for students enrolled in an Accounting, Finance or Public Ad-

2018 & 2019 Budget			
Budget Category	'18 Budget	'18 Spent	'19 Budget
Education	\$21,250	\$17,956.25	\$21,000
Membership	\$1,000	\$410	1,000
Travel	\$3,500	\$0	\$3,500
Board Expenses	\$1,000	\$223.42	\$500
Scholarship	\$1,500	\$1,500	\$1,500
CGFM	\$16,350	\$15,390.08	\$1,550
Community Service	\$750	\$100	\$750
Website	\$150	\$0	\$0
Early Career	\$100	\$100	\$100
Audit	\$100	\$100	\$100
Misc.	\$100	\$0	\$200
Total	\$45,800	\$35,679.75	\$30,200

PY 2018-2019 Committee Members:

Membership – Mary Adelman

Education – Keith Orr, Jerry Snyder, John Schutter, Anthony St. George

Programs – Getzamany Aragon & Michelle Huckabay

Accountability—Kim Prendergast

CGFM – Gergana Kovatcheva

Young Professionals / Early Career – Getzamany Aragon

Scholarship – Kelly Alkhoury

Community Service – John Schutter

Communications Committee – Anthony St. George

Sponsorship—Anthony St. George

AGA Phoenix Chapter, Treasurer's Reports - May 2018

Treasurer's Report

Book Balance 5/01/2018	\$7,579.98
Receipts	\$3,093.86
Disbursements	\$1,085.54
Book Balance 5/31/18	<u>\$9,558.30</u>
Outstanding Checks	\$50.00
Outstanding Deposits	\$0.00
Adjusted Book Balance	<u>\$9,638.30</u>
 <u>Account Balance</u>	
Cash on Hand	\$50.00
Savings Balance	\$5.00
Your Savings Balance	\$30.00
Checking Balance	\$226.52
Checking Balance	<u>\$9,326.78</u>
	\$9,638.30
Difference Adjusted Book vs Bank	(\$0.00)

Balance Sheet

5/31/2018

Cash and Bank Accounts	
Cash on Hand	\$50.00
Savings Balance	\$5.00
Your Savings Balance	\$30.00
Checking Balance	\$226.52
Checking Balance	<u>\$9,326.78</u>
TOTAL Cash and Bank Accounts	<u>\$9,638.30</u>
Inventory	<u>\$0.00</u>
Speaker Gifts	<u>\$0.00</u>
TOTAL ASSETS	<u>\$9,638.30</u>
Outstanding Check	<u>\$50.00</u>
TOTAL Liabilities	<u>\$50.00</u>
TOTAL Equity	<u>\$9,588.30</u>

Announcements - Job Postings

Internal Auditor Senior—Maricopa County. Salary \$59,238.40—\$64,064. The Internal Auditor Senior provides objective information on the County's system of internal controls to the Board of Supervisors so they can make informed decisions and protect the interests of County citizens.

Minimum Requirements: Bachelor's degree in Accounting, Finance, Business Administration, Management, or a closely related field, and three (3) years' professional auditing experience.

Apply online at (Job #230IAS011918): <https://www.governmentjobs.com/careers/maricopa>

Accountant II—Arizona Department of Administration. Salary \$40,000—\$50,000. The Accountant II prepares financial reports for divisional and agency management.

Minimum Requirements: Bachelor's degree in Accounting, or a related field.

Apply online at (Job #39138): <https://azstatejobs.azdoa.gov/>

Would you like to post your organization's job postings on our website?

Please email AGA Phoenix Webmaster, contact@agaphoenix.org



Check out AGA's Free Toolkits & Guides:

- Sub-recipient vs. Contractor Checklist
- Blended and Braided Funding
- Leveraging Government Resources in Challenging Financial Times
- Risk Assessment Monitoring Toolkit
- Cooperative Audit Resolution and Oversight Initiative
- Fraud Prevention Toolkit
- Candidate Assessment Toolkit for Grant Managers
- How Federal, State and Non-Profit Collaboration Improved Efficiencies in Delinquent Debt Collection
- Citizen Centric Report: How To

<https://www.agacgfm.org/Tools-Resources/Intergov/Home.aspx>

Membership Referral Program

Did you know that you can gain \$50 if you get two individuals who are not currently members to join our chapter? All you have to do is have them put your name down on the sponsor section of the membership form.

It is always nice to have new faces become members to our growing organization!

Board Members Wanted

If you are interested in volunteering for a committee and to be on the Board, please contact AGA at the following e-mail: contact@agaphoenix.org

We Are Always Looking For People Interested In Joining Our Organization

NOTE: Excerpts and links below are from AGA's national website at www.agacgfm.org.

What is AGA?

Briefly, AGA has been serving the government financial management profession for over 50 years. As a not-for-profit educational organization, AGA serves the professional interests of financial managers from the local, state and the federal governments, as well as public accounting firms, responsible for effectively using billions of dollars and other monetary resources everyday. Members are accountants, auditors, contract, financial and performance, budget analysts, chief financial officers, information systems managers, finance directors, inspectors

general, professors, students. Membership in AGA is like tapping into a reservoir of actual real-world knowledge and experience of government financial management experts.

Benefits of Joining

If you asked a member which of the benefits they value the most, they probably would say education and networking, which often occur at the same time and place. Here are some of our members' favorites:

- Continuing Professional Education and Networking Opportunities
- Keep Up-to-Date on Current Issues
- Keep Abreast of the Latest Technologies and Financial Systems
- Professional Guidance and Certification

How Can You Join?

Click the links below to access the Membership Application and to find out membership types and dues.



Click <https://www.agacgfm.org/Membership/Learn-About-AGA/Join-or-Renew.aspx>

to complete the online AGA Membership Application.

****Did an AGA member inspire you to join? Don't forget to enter your AGA Sponsor's Name and Member ID on the application.****