



## Mission

*AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.*

## Vision

*AGA supports the careers and professional development of government finance professionals working in federal, state, and local governments as well as private sector and academia. Founded in 1950, the AGA has a long history of being the thought leader for the government accountability profession.*

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## About the AGA and the Montgomery / Prince George's County Chapter

AGA is the premier association for advancing government accountability. Through education, research, publications, certification, including the Certified Government Financial Manager (CGFM) certification, and conferences, AGA reaches thousands of professionals and provides more than 100,000 continuing professional education (CPE) hours annually.

The Montgomery/Prince George's County Chapter of AGA is a diverse group of financial managers, accountants, and auditors. Chartered by AGA in 1968, our Strategic Themes are: Accountability, Certification, Education and Service. The Chapter's focus is on advancing government accountability, encouraging certification and offering educational events, networking opportunities, and community service activities. We are proud to report the chapter received the Platinum level of recognition from the AGA National organization for the 2015 - 2016 program year.

## Membership

As of April 30, 2016, (the membership reporting year ends April 30 of each year) the Chapter had 345 members employed by federal government, state and local government, private industry, not-for profits, academia and retired members. The membership is diversified with auditors, accountants, budget and finance professionals, IT specialists, etc. Chapter members are students, early career professionals, mid-level managers and senior executives. Members primarily live and/or work in Montgomery and Prince George's Counties in Maryland.



	2016	2015
Membership count	345	281
Retention Rate	89%	90%
Membership Employer—Federal	49%	50%
Membership Employer—Private	37%	35%
Membership Employer—Student/Early Career	6%	6%
Membership Employer—Other	9%	10%
Percentage of members with Higher Degrees	86%	77%
Dual Membership—count	50	37

# How We Have Progressed

Fiscal Year 2015-2016

## Accomplishments:

- ◆ With challenges such as severe snowstorms, the Chapter continued to deliver on activities and earned platinum level recognition. The highest level a local chapter can achieve.
- ◆ Continued Community Service activities to promote fellowship, partnership and membership building efforts.
- ◆ Developed new sponsorship relationships and continued to recognize those relationships in our annual all-you-can-eat crab feast



## Thank you to our 2015-2016 President

**Marion Perry, principal at CliftonLarsonAllen**—The Chapter extends many thanks to our former president for leading us through the past year. Sir, you have certainly risen to the task and kept us excited in the process. The membership body will continue to appreciate you and all your lasting contributions.

## Program

The Chapter had another successful year of dynamic speakers presenting on various trending topics to an enthusiastic audience during a three course meal. Speakers ranged from federal officials such as Jerry Williams, Former CIO of Federal Student Aid at the

United States Department of Education, and other private industry management officials as in Deborah Stover-Springer, Esq, of the Pension Benefit Guaranty Corp. Performance information from the dinner meetings is cited in table 1. *Note: All dinner meeting CPEs are registered with the National Association of State Boards of Accountancy (NASBA).*

Table 1

Monthly Dinner Meeting	2016	2015
Number of Dinner Meetings held	7	7
Number of CPEs per Meeting	1	1
Avg. Number of Attendees	22	25

## Certification

The Certified Government Financial Manager (CGFM) certification received proclamation from the State of Maryland, Montgomery County and Prince George's County in the month of March. Chapter members maintained interest in the training programs as partnership fostered with other local chapters optimized opportunities for more interactive sessions. Current CGFM membership count is cited in table 2.

Table 2

	2016	2015
CGFM	141	146

## Education

This past year, the Chapter completed two successful workshops, offered 17 webinars, and welcomed several accomplished speakers like Allen Lawrence, U.S. Department of the Interior and Wendy Payne, FASAB. Each workshop averaged 62 attendees and provided eight CPE per workshop. The winter workshop included an ethics session that met the ethics requirements for both Maryland and Virginia, plus, topics such as risk management, the DATA Act, the roll-out of OMB Circular A-123 and internal auditing, non-profit issues related to government grants and others. *Note: Education events are registered with the NASBA.*

## Newsletter

Throughout the year, the newsletter provided diverse topics for review in the new sections called *Technical Updates Corner* or the *Thought leadership from Our Sponsors*. These sections enable members to stay updated on industry trends, exposure draft releases, and active projects from the different authoritative boards. With the issuance of six newsletters and the new features the Chapter's newsletter has grown into a valuable informative tool for members to receive notification announcement via the RSS feeder.

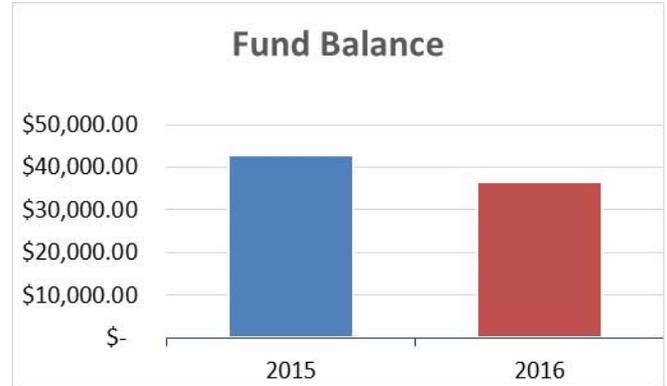
# Our Finances

## Revenue and Expenses

### What are the costs for servicing our members and how were these costs paid?

#### Finances

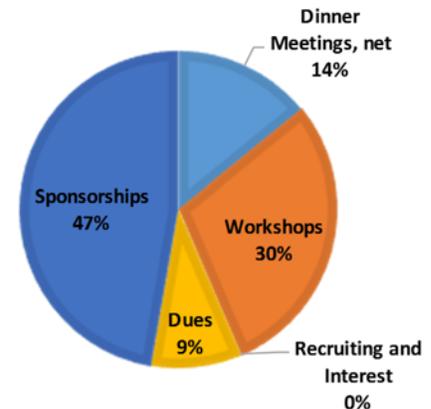
During FY16, the Chapter experienced a slight decrease in fund reserves going from \$42,944 as of June 30, 2015 to \$36,600 as of June 30, 2016. The decrease occurred because, while expenses remained consistent from the prior year, our sources of revenue declined, requiring us to dip into our savings from last year.



#### Revenue by Source

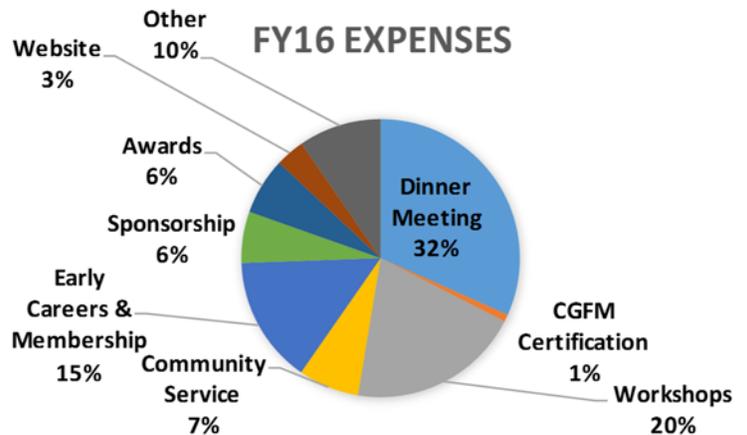
	2016	2015
Dinner Meetings, net	\$4,850	\$5,105
Workshops	10,075	9,008
Dues	3,147	3,085
Sponsorships	16,197	16,000
AGA National Shares	0	2,000
Networking Events	0	555
Recruiting and Interest	11	324
<b>Total Primary Revenues</b>	<b>\$34,280</b>	<b>\$36,077</b>

#### REVENUE BY SOURCE



#### Expenses

	2016	2015
Dinner Meetings	\$12,841	\$12,001
Workshops	8,142	13,311
Community Service	2,865	1,723
Early Careers & Memberships	5,988	5,098
CGFM Certifications	340	550
Sponsorships	2,419	2,793
Awards	2,676	2,322
Website	1,368	1,284
Other	3,895	1,539
<b>Total Expenses</b>	<b>\$40,534</b>	<b>\$40,631</b>



Additional financial information can be found at [www.marylandaga.com](http://www.marylandaga.com).

# What's Next

## Challenges Moving Forward



### We want to hear from you.

*Do you like this report?*

*Would you like to see other information?*

*Please let us know by contacting*

*accountability@marylandaga.com. For*

*more information on our services, visit*

*our website at [www.marylandaga.com](http://www.marylandaga.com).*

*You can also find us on Facebook at*

*[www.facebook.com/AGA-](http://www.facebook.com/AGA-MontgomeryPrince-Georges-County-Chapter-206515234344/)*

*MontgomeryPrince-Georges-County-*

*Chapter-206515234344/*

### We thank our generous 2015-16 sponsors:

**Platinum Sponsor**  
CliftonLarsonAllen

**Gold Sponsors**  
Cotton & Company  
Allmond & Company, LLC

**Silver Sponsors**  
Becker  
KPMG

**Bronze Sponsors**  
Kearney & Company

### From the President's Office

For this 2015-2016 program year, I am eager and excited to lead the chapter in its continued support of the AGA vision as “the premier organization for advancing government”. Through forward thinking and a collaborative effort of our board, we have planned an exciting year for the chapter that consists of educational opportunities, community events and social networking opportunities with leaders of the government financial management community.

-Marion Perry

### Membership

Recruiting early careers remains a challenge, but hopefully the continuance of prior year events (Early Careers BBQ, Networking/Mentoring Event with DC and NOVA Chapters), Annual Washington Wizards game, annual bowling event, and monthly happy hours) and new events in the coming program year will encourage participation and interest in the Maryland AGA Chapter. Our goal for the coming program year is to target suspended members with an attempt to regain their interest.

### Education

Education is essential to our success, as such, time and dedication will go toward strengthening workshops and dinner meetings with dynamic speakers. Further, special consideration will go to identifying topics related to state and local governments to facilitate better involvement and recruitment.

## 2015-2016 Board

President – Marlon Perry	Education – Carol Ann Booth
President Elect – Corinne Dougherty	Education – Jimmy Hauer
Treasurer – Alex Dickey	Historian – Jeff Cole
Accountability – Jane Stephens	Meetings – Wilson Kayo
Awards – Paul Ambrozewicz	Meetings – Chase Flott
Awards – Scott Ing	Newsletter – Michelle Merritt
Certification – Tom Birchall	Programs – Eric Rasmussen
Certification – Gabrielle Chapman	Recognition – Isaiah Okyere
Community Service – Renwei Shi	Recognition – Kip Yego Special
Early Careers – Ashlei Pope	Projects - Doreen Shute
Early Careers – Erica Williams	Sponsorship – Danielle Rosemond
Membership - Kathleen Sobieralski	Sponsorship – Troy Hailey
Membership - Jonathon Deboer	Webmaster – Denise Reyes
Membership - Natalie Samuel	