



### Mission

*AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.*

### Vision

*AGA supports the careers and professional development of government finance professionals working in federal, state, and local governments as well as private sector and academia. Founded in 1950, the AGA has a long history of being the thought leader for the government accountability profession.*

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### About the AGA and the Montgomery / Prince George's County Chapter

AGA is the premier association for advancing government accountability. Through education, research, publications, certification, including the Certified Government Financial Manager (CGFM) certification, and conferences, AGA reaches thousands of professionals and provides more than 100,000 continuing professional education (CPE) hours annually.

The Montgomery/Prince George's County Chapter of AGA is a diverse group of financial managers, accountants, and auditors. Chartered by AGA in 1968, our Strategic Themes are: Accountability, Certification, Education and Service. The Chapter's focus is on advancing government accountability, encouraging certification and offering educational events, networking opportunities, and community service activities. We are proud to report the chapter received the Platinum level of recognition from the AGA National organization for the 2017 - 2018 program year.

### Membership

As of April 30, 2018, (the membership reporting year ends April 30 of each year) the Chapter had 331 members employed by federal government, state and local government, private industry, not-for-profit organizations, academia, and retired members. The membership is diversified with auditors, accountants, budget and finance professionals, IT specialists, etc. Chapter members are students, early career professionals, mid-level managers and senior executives. Members primarily live and/or work in Montgomery and Prince George's Counties in Maryland.



	2018	2017
Membership Count Total	331	346
Membership Type - Federal Employer	168	172
Membership Type - Private	119	129
Membership Type - Student/Early Career	21	22
Membership Type - Other	23	23
Dual Membership—count	87	77
Retention Rate	89%	95%
Percentage of members with Higher Degrees	90%	88%

# How We Have Progressed

Fiscal Year 2017-2018

## Accomplishments:

- ◆ The Chapter continued to deliver on activities and earned platinum level recognition. The highest level a local chapter can achieve.
- ◆ Continued Community Service activities to promote fellowship, partnership and membership building efforts.
- ◆ Developed new sponsorship relationships and continued to recognize those relationships in our annual all-you-can-eat crab feast



## Thank you to our 2017-2018 President

**Jonathan DeBoer, Senior Manager at Ernst & Young**—The Chapter extends many thanks to our former president for guiding us through the past year. Jonathan, your excitement and encouragement during this past year, kept us all engaged. The membership body continues to appreciate you and all your contributions.

## Program

The Chapter had another successful year of dynamic speakers presenting on various trending topics to an enthusiastic audience during a three-course meal. Speakers ranged from federal officials such as Scott Bell and Justin Marsico, with the Dept of Treasury, and Ed Blansitt, Montgomery County Inspector General Office, and other private industry experts such as Matthew Flick, Managing Principal at FYRM Associates, Inc. Performance information from the dinner meetings is cited in table 1. *Note: All dinner meeting CPEs are registered with the National Association of State Boards of Accountancy (NASBA).*

Table 1

Monthly Dinner Meetings	2018	2017
Number of Dinner Meetings held	7	7
Number of CPEs per Meeting	1	1
Avg. Number of Attendees	18	25

## Certification

The Certified Government Financial Manager (CGFM) certification received proclamation from the State of Maryland, Montgomery County and Prince George's County in the month of March. Chapter members maintained interest in the training programs as partnership fostered with other local chapters optimized opportunities for more interactive sessions. Current CGFM membership count is cited in table 2.

Table 2

	2018	2017
CGFM	155	150

## Education

This past year, the Chapter completed two successful workshops, offered 9 webinars, and welcomed several accomplished speakers like Douglas Glenn, U.S. Department of the Interior, Heather Pajak, OMB and Wendy Payne, FASAB. Each workshop averaged 59 attendees and provided eight CPE per workshop. The winter workshop included an ethics session that met the ethics requirements for both Maryland and Virginia, plus, topics such as Analytics with Federal Spending Data, an OMB Update, FASAB update and the Future of Federal Financial Management. *Note: Education events are registered with the NASBA.*

## Newsletter

Throughout the year, the newsletter provided diverse topics for review in the new sections called *Technical Updates Corner* or the *Thought leadership from Our Sponsors*. These sections enable members to stay updated on industry trends, exposure draft releases, and active projects from the different authoritative boards. With the issuance of eight newsletters the new features the Chapter's newsletter has grown into a valuable informative tool for members to receive notification announcement via the RSS feeder.

## Social Media

In FY 2017 - FY 2018, the Montgomery / Prince George's County AGA Chapter expanded their new Facebook page to keep the members and community updated on upcoming meetings and social events, such as the Young Professionals Committee Washington Wizards game and Happy Hour, as well as community service events, such as the Bright Beginnings, Inc 5k.

# Our Finances

## Revenue and Expenses

### What are the costs for servicing our members and how were these costs paid?

#### Finances

During FY18, the Chapter experienced a slight decrease in reserves of 2%, going from \$30,992 as of June 30, 2017 to \$30,375 as of June 30, 2018. However, as compared to previous years, the reserve balance for FY18 remained much steadier. For the previous two fiscal years, the chapter experienced a decrease in reserves of 17% (FY16) and 14% (FY17). The stability in the reserve balance is the result of the chapters focus of maintaining a consistent level of spending while increasing revenues through workshop initiatives, networking events, and sponsorships.

#### Revenue by Source

	FY 2018	FY 2017
Dinner Meetings, net	\$4,225	\$4,805
Workshops	12,883	8,920
Dues	3,898	4,314
Sponsorships	15,500	14,250
Networking Events	580	580
Dinner Raffle	-	11
Recruiting and Interest	21	19
<b>Total Primary Revenues</b>	<b>\$38,146</b>	<b>\$32,583</b>

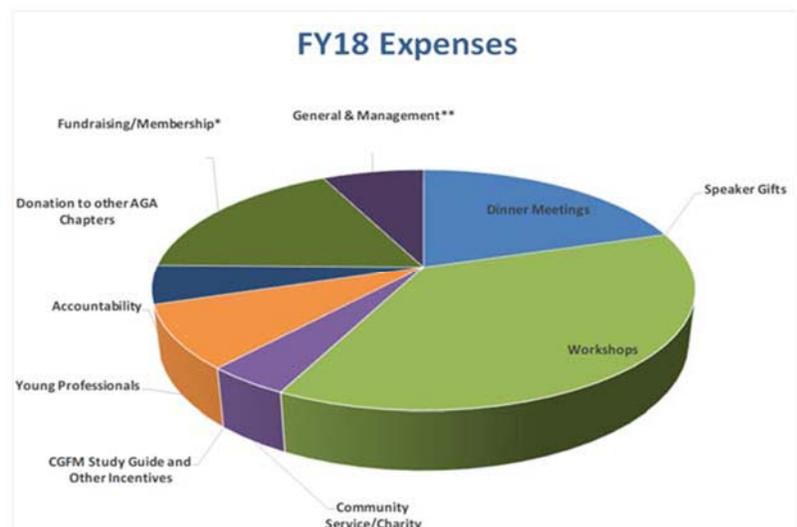
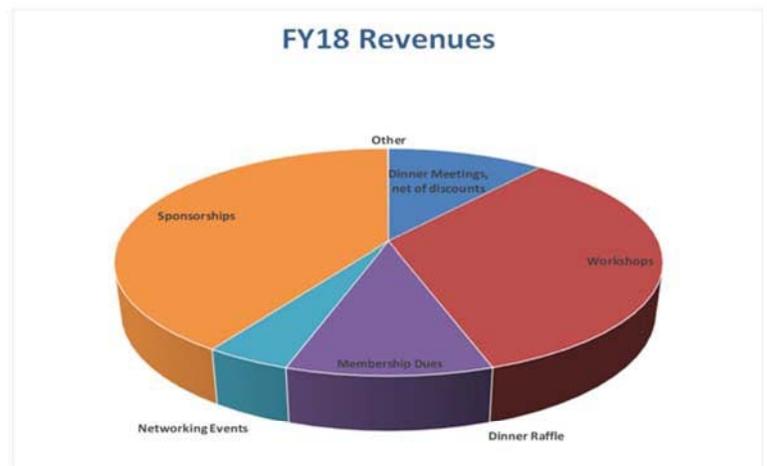
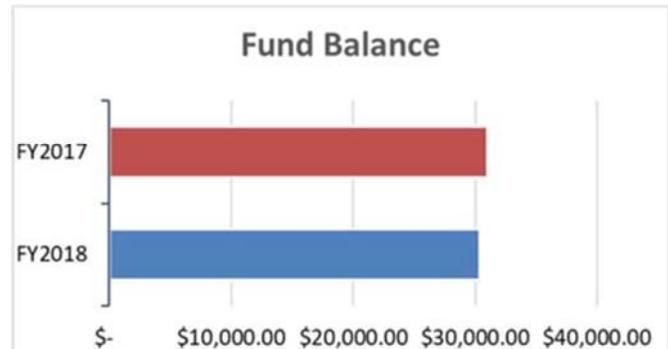
#### Expenses by Source

	FY 2018	FY 2017
Dinner Meetings	\$7,818	\$10,889
Speaker Gifts	-	225
Workshops	14,411	11,535
Community Service	1,624	430
CGFM Incentives	-	(12)
Young Professionals	3,299	1,622
Accountability	2,030	2,000
Donations to other AGA Ch.	-	500
Fundraising/Membership*	6,782	5,474
General & Management**	2,799	5,837
<b>Total Expenses</b>	<b>\$38,763</b>	<b>\$38,500</b>

\*Includes expenses for membership/networking events, recruiting, early careers, and sponsorships.

\*\*Includes expenses for awards, website maintenance, board meetings, and credit card processing fees.

Additional financial information can be found at [www.marylandaga.com](http://www.marylandaga.com).



# What's Ahead

## Challenges Moving Forward



### We want to hear from you.

*Do you like this report?*

*Would you like to see other information?*

*Please let us know by contacting*

*[accountability@marylandaga.com](mailto:accountability@marylandaga.com). For*

*more information on our services, visit*

*our website at [www.marylandaga.com](http://www.marylandaga.com).*

*You can also find us on Facebook at*

*[www.facebook.com/AGA-](https://www.facebook.com/AGA-MontgomeryPrince-Georges-County-Chapter-206515234344/)*

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### We thank our generous 2017-18 sponsors:

**Platinum Sponsor**  
CliftonLarsonAllen

**Gold Sponsors**  
Cotton & Company  
Allmond & Company, LLC

**Silver Sponsors**  
Becker Professional Development  
KPMG, LLP

**Bronze Sponsors**  
Kearney & Company  
RMA Associate, LLP

### Goals from the Board

The board is excited for the upcoming year and has implemented several initiatives that we hope to achieve. These initiatives include:

- Building on the success from last year's contest, work with Young Professionals to establish a contest for students to prepare CCRs and advertise at local universities and colleges
- Hold monthly networking/social events to build upon our membership base
- Host a winter workshop to during which members learn/discuss relevant federal government management topics and challenges
- Promote speakers and educational/training sessions that focus on government accountability and performance best practices for chapter events

### Membership

Our chapter has experienced a slight decrease in overall membership, but also had a retention rate of close to 90% and slight increase in certified members in FY18. Our mission for FY19 is to continue to grow our chapter through facilitating collaboration among the various sectors of federal government, other AGA chapters within the region, as well as among the different committees on the Board. We will also continue to serve our local communities through charitable events and our annual CCR scholarship contest.

### Education

Education is essential to our success, as such, time and dedication will go toward strengthening workshops and dinner meetings with dynamic speakers. Further, special consideration will go to identifying topics related to state and local governments to facilitate better involvement and recruitment.

## 2018-2019 Board

President – Erica N Williams	Historian – Jeff Cole
President Elect – Freda Jackson	Meetings – Troy Hailey
Immediate Past President – Jonathan DeBoer	Newsletter – Michelle Merritt
Treasurer – Alexandra E. Williams	Programs – Doreen Suzann Shute
Accountability – Holly K. Donley	Recognition – Jillian Manning
Accountability – Brett E. Parris	Secretary - Matthew T. Wenzel
Awards – Lauren Peck	Social Media – Jason Pangilinan
Awards – Anu Sharma	Special Projects - Dawn Beatty
Awards - Janaya Washington	Sponsorship – Freda Jackson
Certification – Wilson Kayo	Sponsorship – Mat Wenzel
Community Service – Edith Garba	Sponsorship - Devante Philip
Education – Carol-Ann Vivienne Boothe	Webmaster – Denise Reyes
Education – Nicholas Garrard	Young Professionals – Matthew
Education – Maggie Huang	Dragonette
Membership - LeeAnn Murphy	Young Professionals – Brian Frey
Membership - Dhiren Patel	