



Ozarks Chapter AGA

A Report to Our Members 2014-2015

About Ozarks AGA

The Ozarks Chapter has been in existence since October 1992. The Chapter’s goal is to meet the professional needs of those employed in the governmental accounting profession. The Ozarks AGA chapter serves Southwest Missouri.

Community Service

The Ozarks Chapter gives back to the community by participating in a community service project each month. Examples include: collecting food for area food banks, gathering gently used professional clothing for the Missouri Career Center in Springfield, and assisting the Southwest Missouri Office on Aging with their efforts to aid senior citizens with completing their Missouri Property Tax Credit Claim forms. The Chapter also provides scholarships to local students on an annual basis.

Education/Certification

Each month, the Chapter’s Co-Directors of Education strive to provide quality CPE to those in attendance. Educational topics we have recently covered are GASB Statements 65 & 67, Single Audit Update, and IRS Update. In addition to monthly meetings, the Chapter currently holds 2 full day seminars – one in the Spring and another in the Fall.

The Ozarks Chapter is an advocate of the Certified Government Finance Manager certificate offered by National AGA. The Chapter has many active CGFMs and CPAs. The Chapter encourages the professionalism that both of these certifications advance. The Ozarks Chapter has a scholarship program in place to offset the expense of obtaining the CGFM.

Selected Demographics

	2014	2015
Number of Current Members	86	91
Number of New Members	19	16
Number of CGFMs	15	17
Number of New CGFMs	2	0
Number of CPAs	22	27

*Source – AGA Chapter Statistical Reports June 2015, June 2014 and AGA New Members Report 2014-2015.



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Mission

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

Vision

AGA is the premier association for advancing government accountability.



How We Have Progressed

Fiscal Year 2015



Ozarks AGA Chapter Performance Measures

	2013 Actual	2014 Actual	2015 Actual	2016 Target
Education				
Number of CPE Hours Offered	19.5	18.5	24.5	24.5
Number of Full Day Seminars Offered	1	1	2	2
Number of Half Day Seminars Offered	1	1	0	0
Number of Monthly Meetings Held	7	6	7	7
Attendance				
Attendance at Full Day Seminars	24	51	93	100
Attendance at Half Day Seminar	18	19	N/A	N/A
Average Attendance at Monthly Meetings	22	20	23	25
Certification				
Total Number of CGFMs in Chapter	15	15	17	19
Total Number of CGFM Applicants in Progress	N/A	N/A	0	N/A
Communication				
Submission of a Member-Centric Report to National AGA.	No	Yes	Yes	Yes
Number of Newsletters Sent to Membership During the Year	10	11	10	10

2014-15 Accomplishments

- Award Received at the 2015 PDT:
 - Ozarks AGA Chapter earned the Platinum Chapter Designation for the third consecutive year.
- The Ozarks Chapter AGA awarded 3 Scholarships to local students interested in the accounting field.
- The Ozarks Chapter AGA offered 24.5 hours of CPE in a variety of Government related topics.

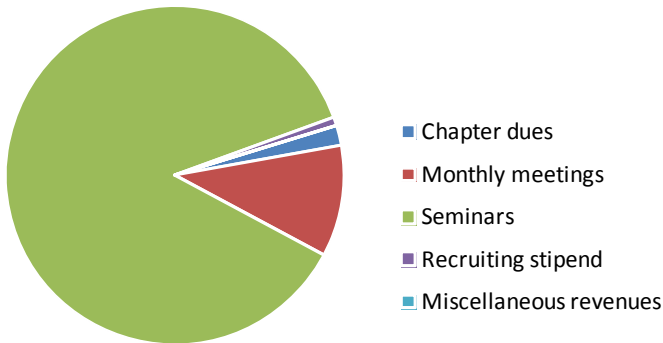
What would you like to see reported on in this page? Please let us know by contacting bfisher@springfieldmo.gov

Our Finances

Revenues and Expenses

Revenue by Source

Actual FY15

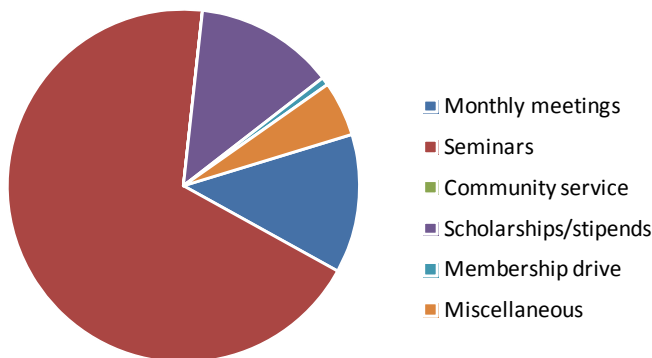


Revenues

	Actual FY14	Actual FY15	Budget FY16
Chapter dues	\$ 447.55	\$ 385.00	\$ 410.00
Monthly meetings	\$ 1,160.00	\$ 2,165.00	\$ 1,200.00
Seminars	\$ 11,965.00	\$ 17,630.00	\$ 16,700.00
Recruiting stipend	\$ 153.00	\$ 164.00	\$ 164.00
Miscellaneous revenues	\$ 299.39	\$ 5.83	\$ 5.00
Total revenues	\$ 14,024.94	\$ 20,349.83	\$ 18,479.00

Expenditures by Service Area

Actual FY15



Expenses

	Actual FY14	Actual FY15	Budget FY16
Monthly meetings	\$ 1,051.22	\$ 2,200.03	\$ 1,050.00
Seminars	\$ 7,883.76	\$ 11,830.04	\$ 13,300.00
Community service	\$ 300.00	\$ -	\$ 500.00
Scholarships/stipends	\$ 3,395.20	\$ 2,200.00	\$ 3,650.00
Membership drive	\$ 50.00	\$ 125.00	\$ 1,164.00
Miscellaneous	\$ 1,080.31	\$ 870.29	\$ 375.00
Total expenses	\$ 13,760.49	\$ 17,225.36	\$ 20,039.00

We want to hear from you!

Do you like this report?

Would you like to see other information?

Please let us know by contacting one of our CEC Officers. For more information on our services, visit our website at www.ozarksaga.org

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What's Next

Challenges and Plans

Challenges Moving Forward

The Ozarks Chapter of AGA is working towards being the area leader in providing professional education and certification opportunities. The Chapter plans to continue to encourage governments to provide the public with excellent reports that are user friendly.

Grow Our Chapter

The Ozarks Chapter of AGA plans to continue to make an effort to attract early career members to our organization. The Chapter offers free admission to our all day seminars to local college students. The Chapter also has a scholarship program in place to encourage college students to become active in the organization. The Chapter also participates in a recruitment drive where members are rewarded for every new member who joins under their name. Our Chapter often offers one free meeting per year to a prospective member.

Expand Educational Support

With increased budget concerns at all levels of government, it is even more important for the Ozarks Chapter to identify and provide timely, relevant, and economical training opportunities.

Foster Citizen Understanding of Government Accountability and Performance

The Ozarks AGA Chapter commits to taking a leading role in promoting the Citizen-Centric Report (CCR). Providing the public with this timely, simple information will be a key factor in continuing to promote our organization.



AGA members listen attentively to a seminar presentation