



# AGA Tallahassee Chapter

## Citizen-Centric Report to Our Members

### Program Year 2017-2018

## We Are AGA Tallahassee Chapter



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### AGA Vision

AGA is the premier association for advancing government accountability.

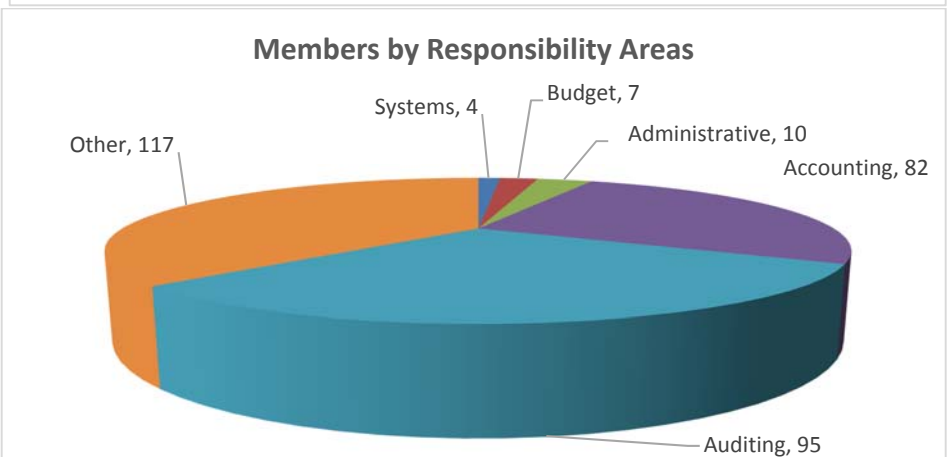
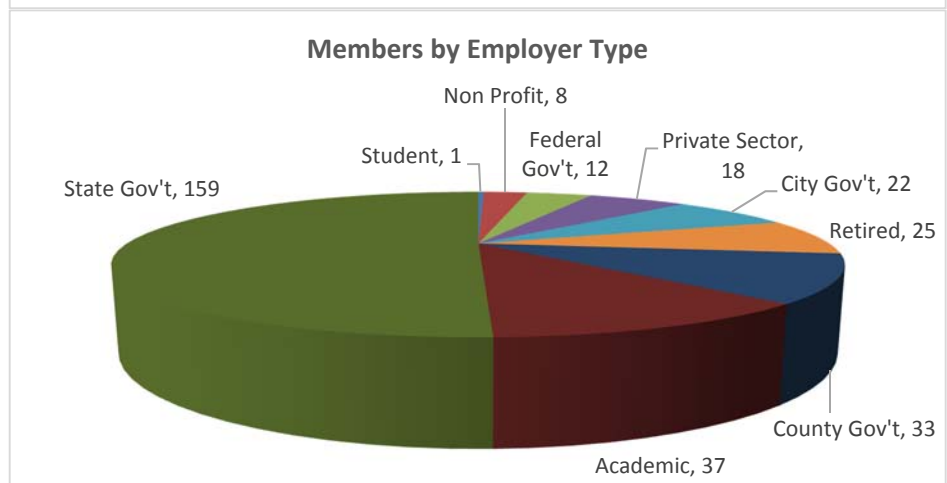
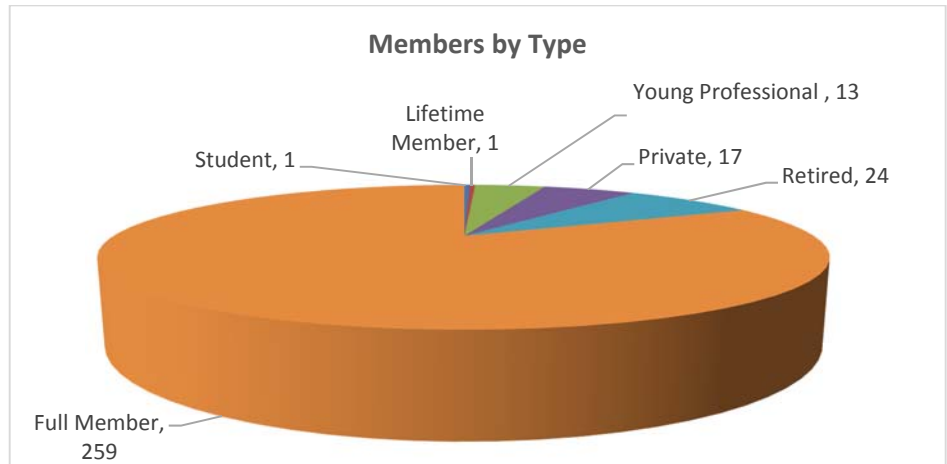
### AGA Mission

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

### AGA Core Values

Service, Accountability, Integrity, Leadership.

URL: <https://www.agac-gfm.org/chapters/Tallahassee/Home.aspx>



# How We Are Doing

## Strategic Goals:

Provide members with quality programs, products and services

Provide continuing education to meet the changing needs of the government accountability profession

Provide opportunities for members to serve the chapter and gain leadership experience

Promote AGA's CGFM program

Promote community service

Increase membership

## Significant Accomplishments:

Education

Community Service

Developing Future Leaders

## Education

AGA Tallahassee provides relevant educational and training opportunities for both members and non-members. In total, the chapter sponsored training events that offered **39 CPE hrs.**

Educational Opportunity	Dates	Per Year	CPE Credit(s)	Total CPE/Year
Chapter Luncheons	Monthly (Sept - June)	8 Days	1 CPE hour	8
Chapter Hosted Webinars	Monthly (Sept - June)	4 Days	2 CPE hours	8
CGFM Training (Exams 1 & 3)	October	2 Days	15 CPE hours	15
Government Training Event	February	2 Days	15 CPE hours	15
Members One Day Training Event	May	1 Day	8 CPE hours	8

## Community Service



Community Service Events	Month
Ronald McDonald House	Year Round
Ronald McDonald House - Holiday Dinners for Families	Nov/Dec
Elder Care Service - Elder Elf Program	December
National Cemetery for "Wreaths across America"	December
WFSU (Public Radio) - Spring Pledge Drive	March

## Developing Future Leaders

We take pride in the leadership opportunities our chapter provides. We focus on leadership opportunities in our annual government training event in an effort to empower members to step up and be responsible for some portion of the training. Their successes and experiences in these endeavors better prepare them to seek out leadership opportunities not only within our chapter, but also in their careers. Their efforts do not go unnoticed. We offer the following Scholarships and Awards.

Academic Scholarships Offered	Value
ONE – Academic Scholarship For Part-Time & Full-Time Study	\$1,000

## Awards Offered

- Advancing Government Accountability Award
- Excellence in Government Leadership Award
- Emerging Government Leader Award
- Tallahassee Chapter Author Award

# Finances: Revenues, Expenses & Financial Position

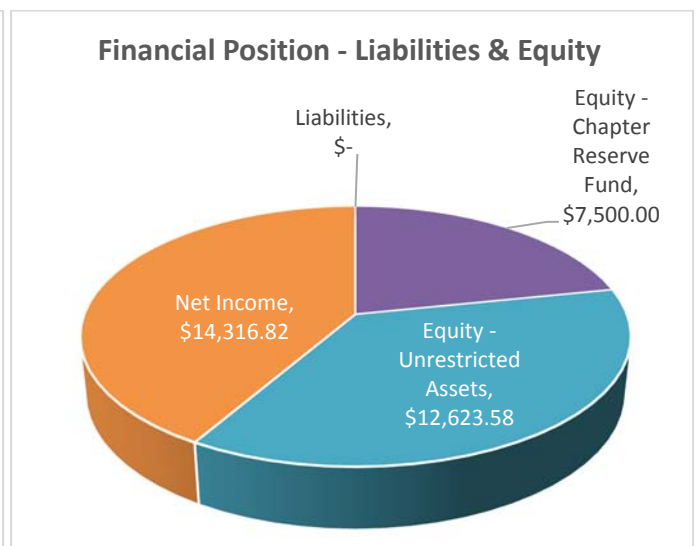
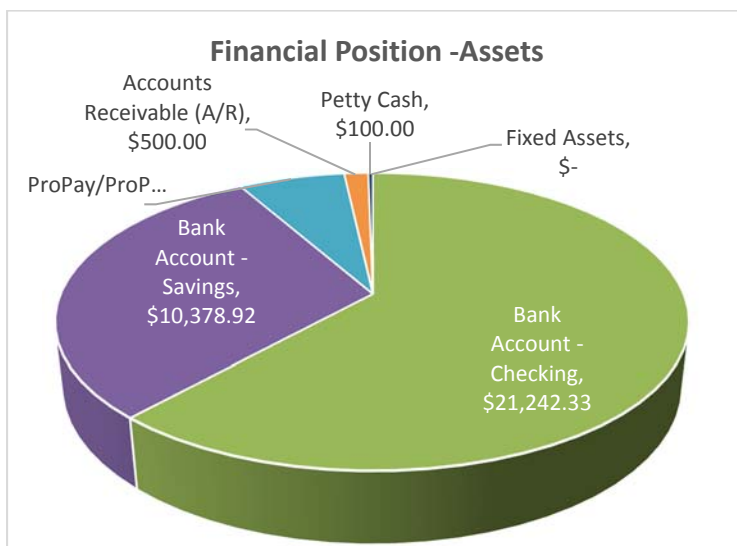
## Revenues:

Revenue Sources		2017-2018
<b>Income</b>		
Governmental Training Event Registration Receipts		67,840
CGFM Receipts		9,200
Luncheon Receipts		4,739
Governmental Training Event Exhibitor Receipts		2,500
National Dues		1,211
Local Chapter Dues		956
Miscellaneous Income		612
Webinar Receipts		345
Total		<u>87,403</u>



## Expenses:

Expenses		2017-2018
<b>Expenses</b>		
Total GTE - Annual Event		43,842
Total Luncheon Meetings		16,892
Total CGFM Training		10,241
Total General Administrative Expenses		5,143
Total AGA National Expenses		2,139
Total Webinar Meetings		1,257
Total Other Program Activities		845
Total Other Expenses		56
Total		<u>80,414</u>



# What's Next



## ***For Our Members and Chapter***

- ***Continue recruiting and retention efforts.***
- ***Provide leadership development and succession planning***
- ***Focus on the recruiting of new young early career and student members***
- ***Provide relevant services and programs to attract new membership***
- ***Create a sound structure for the future of our chapter***
- ***Effectively communicate our services to our current and prospective members***
- ***Provide timely and effective communications of events to our members***
- ***Communicate the benefits of our chapter***
- ***Communicate our awards program***
- ***Communicate our scholarship program***
- ***Increase awareness and impact of AGA Tallahassee***



## ***For Our Financial Management Community***

- ***Provide networking opportunities***
- ***Share best practices in financial management***
- ***Encourage leaders in government to attend our meetings***
- ***Promote the CGFM certification and its value throughout our community***
- ***Communicate relevant and new issues that affect our financial community***
- ***Continue to provide the most relevant training and CPE***
- ***Promote the use of new technology at our CPE events***
- ***Build strong relationships with the academic community***

A complete listing of all chapter directors can be found at:

<https://www.agacgfm.org/Chapters/Tallahassee/Our-Chapter/Chapter-Leadership.aspx>

Our Chapter site can found at:

<https://www.agacgfm.org/chapters/Tallahassee/Home.aspx>

Chapter Officer Directory	
Program Year 2017-2018	
Chapter Office	Name
President	Alexandra Weimorts
President-Elect	Jim Lewandowski
Secretary	Jamaal Dickens
Treasurer	Antonio Murphy
Treasurer-Elect	Denison Graham
Immediate Past President	Steve Burch II