

2018 Report to Our Members



Krista Ganes-Chavez
Chapter President

The Albuquerque Chapter serves professionals in the government financial management community by providing quality education, fostering professional development and certification, and supporting standards and research to advance government accountability

I want to thank the 2017/2018 Chapter Executive Committee (CEC) for assisting me in such a great year and for all of their hard work and dedication to making the Albuquerque Chapter soar. It is a team effort to accomplish all that we have this last year and I appreciate everyone for their individual contributions to our chapter. The Albuquerque and New Mexico Chapters have been recognized by AGA National in the "Leadership Matters" publication twice in the past program year for our work on the "you pass we pay" program for Certified Government Financial Manager (CGFM) as well as "Chapter Spotlight" for our Professional Development Training (PDT). We are

working together to make our State shine in the national spotlight. The Albuquerque Chapter was awarded the 2018 Chapter Accountability and Transparency Award as well as the winner of the chapter newsletter contest for its March newsletter. The Albuquerque Chapter achieved Platinum status again this year which is the result of the CEC combined efforts. Thank you to our members for participating in our events, which was key to making this year a great one!

Krista Ganes-Chavez
Chapter President



Sandia Mountains in Albuquerque

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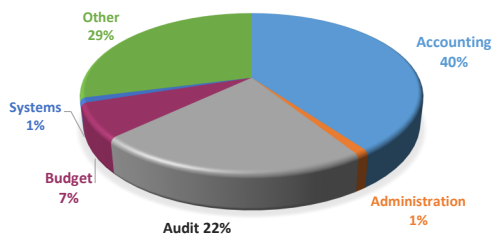
Chapter Demographics

The 2018-2019 program year ended with a record breaking 7 new Certified Government Financial Managers (CGFM)! Of the 130 members 36% hold active certifications. Our members represent state, city, county, federal, private and retired employer groups.

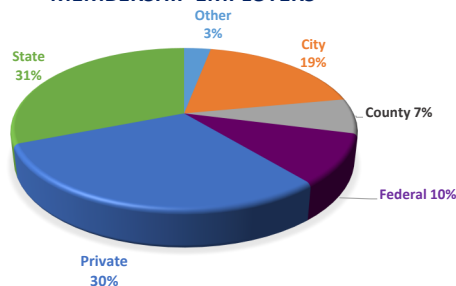
Visit us at:

[AGA Albuquerque](#)

RESPONSIBILITY AREA



MEMBERSHIP EMPLOYERS



Major Accomplishments



Seven New CGFMs!!!

The 2018-2019 program year ended with a record breaking 7 new Certified Government Financial Managers (CGFM)! The educational program for the chapter included 16 hours of CPE of CGFM exam review. The Chapter offered CGFM review classes for the 4th year.

Educational events totaled 41 hours of CPE. The quality luncheon and seminar training events included the following classes:

Investing; Changes & Updates in Accounting, Auditing and Regulation; Responding to Risk through Internal Audit; Office of the State Auditor Update; 2018 GASB Update; and Cost Allocation.

In addition, the annual joint New Mexico and Albuquerque PDT offered 16 hours of CPE.



CGFM Class

Instructors Javier Machuca, Jennifer Baca,
Josh Trujillo and Vince Lithgow



State Controller Ron Spilman and SHARE Director Cassandra Hayne preparing for the PDT session
"People, Processes and Software Maximizing your ERP's Value"

Community Service Event of the Year!



The Albuquerque and New Mexico Chapters each donated \$200 to the New Mexico Autism Society at the AGA PDT. What is even more generous is that the AGA PDT participants donated an additional \$415 for a total donation of \$815. The generosity from both the chapters and the participants is above anything that was expected.

- * **Platinum Chapter Recognition Award**
- * **Chapter Accountability & Transparency Award**
- * **State Proclamation declaring March as CGFM month**

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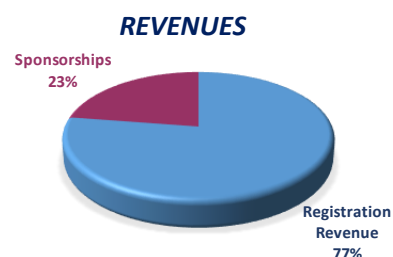
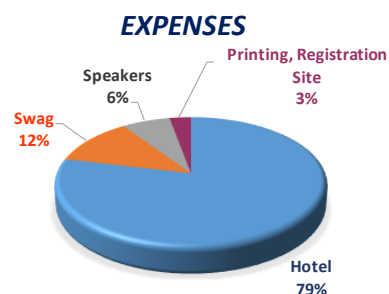
Revenues and Expenses

2018 Professional Development Training (PDT)

The 2018 PDT offered 16 hours of CPE. The venue was Buffalo Thunder in Santa Fe, New Mexico. The PDT planning committee worked diligently to keep costs low and provide exceptional value in the PDT.

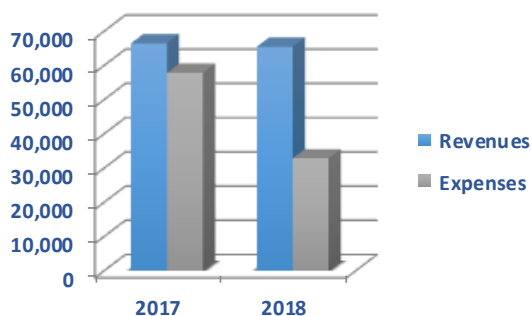
The Albuquerque and New Mexico Chapters provided a selection of classes to appeal to federal, state and local government. Bobby Derrick, AGA Past National President and Field Representative was the keynote speaker on the opening day. Break-out sessions topics included:

- ◆ Online Payment Options for Government;
- ◆ Intro to Enterprise Risk Management;
- ◆ Federal Financial Reporting and Transparency;
- ◆ CAFR Financial Statement Issues;
- ◆ Identifying Hidden Risks and Hidden Exposure;
- ◆ Tax Cuts and Job Act;
- ◆ Best Practices for those in charge of Governance & Top Management;
- ◆ Single Audit Uniform Grant Guidance;
- ◆ Green Book;
- ◆ Local Government Division's Role in Oversight;
- ◆ Attributes of High Performance Organizations;
- ◆ 2018 Audit Rule;
- ◆ Reviewing Your Financial Statements 101;
- ◆ People, Processes and Software Maximizing Your ERP's Value



The PDT is largest expense and revenue source for both chapters. As you can see from the Revenue Chart the planning committee was successful in having 23% of total revenue from sponsorships!

2017 and 2018 PDT Financial Summary



Revenues far exceeded expenses for the 2018 PDT. The additional revenue will fund the training events in the coming year. The Albuquerque Chapter is looking forward to working jointly with the New Mexico Chapter to bring a successful



2018 PDT, Krista Ganes-Chavez, Bryan Maestas, Bobby Derrick, Wanda Gonzales and Vince Lithgow

What's Next?

The Chapter had a very successful program year in 2017-2018. The coming year our Chapter President, Jennifer Baca along with the Chapter Executive Committee is hoping to have the same success by focusing on membership, quality training events providing 40 hours of CPE and having members apply for the CGFM certification.

Goal 1: To increase membership by retaining existing members and recruiting 10 new members.

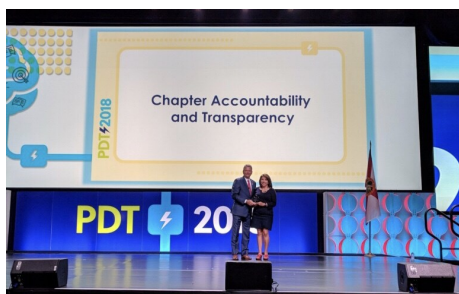
Goal 2: To provide high quality CPE through the fiscal year. By offering the following:

- ◆ 16 CPE hours at the annual PDT
- ◆ 8 CPE hours through monthly luncheons and/or seminars
- ◆ 16 CPE hours through the CGFM exam prep series

Goal 3: To recruit 5 new chapter members to apply for CGFM certification.



Jennifer Baca receiving the Platinum Chapter Recognition Award from National President Jim Arnette



Donna Sandoval receiving the Chapter Accountability and Transparency Award from National President Jim Arnette



Chapter Executive Committee (CEC)

President—Krista Ganes-Chavez

Immediate Past President—Matt Bone, CGFM, CPA, CGMA

President Elect & CGFM Chair- Jennifer Baca, CGFM, CFE

Community Service-Javier Machuca, CGFM, CPA

Treasurer-Victor Kraft, CPA

Secretary-Elizabeth Nunez, CPA

Education Chair-Christopher Schmitz, CPA, CGMA

Membership-Michelle Salaz

Awards Chair – Bryan Maestas, CGFM

Webmaster - Heather Prudhomme, CGFM, CGMA, CPA

Accountability Chair-Donna Sandoval, CGFM

Historian—Amy Carter, CPA