

Report to Our Members 2023-2024 Citizen Centric Report (CCR)

Our Mission

The Albuquerque Chapter serves professionals in the government financial management and related areas by providing quality education, fostering professional development and certification, and supporting standards and research to advance government accountability

Our Vision

To train and inform government financial professionals in the fields of accounting, auditing, budgeting, systems and financial management.

To contribute to the advancement of financial management principles and standards and to improve management control and accountability to the public.

To recognize the unique skills and knowledge required of professionals who specialize in government financial management by sponsoring a professional certification program.



Emily Wilson

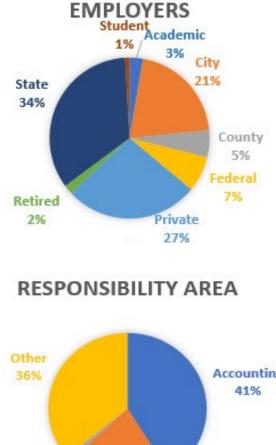
Albuquerque Chapter President

We ended the 2024 Program Year with 119 members; an increase of 20 over Program Year 2023. Further, as of September 30, 2024 we have added 10 new members during the 2025 Program Year. During the year our demographics shifted slightly; our largest membership demographic is now state agency employers as opposed to private employers and is followed by city and federal government employers. The chapter's responsibility areas reflect the trend in other AGA chapters with traditional accountants and audit professionals making up the bulk of membership totals.

I would like to encourage our members to be more involved with AGA and join the Chapter Executive Committee (CEC), we are always excited to welcome new faces! I want to thank everyone for your continued support of AGA Albuquerque.

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Do you want to become an AGA member?

Key Performance Areas



		2024	Actual	
Objective	Tier 1	Tier 2	Tier 3	Totals
Membership	600 600			600
Educational Meetings			1800	1800
CGFM	900 900			900
Communications	500 500			
Community Service			500	500
Strategic Vision		400		400
Total Achievement in Chapter Ex	<u>o</u> cellence A			<u>4700</u>

The key performance areas of the ACE awards are grouped into six categories: membership, educational meetings, CGFM, communications, community service, and strategic vision. Each of the six areas can be achieved at one of three levels, and points are awarded according to the tier the chapter reached. ACE can help prepare chapter leaders and committee members for leadership roles and provide a very good basis for drafting their strategic plans and annual goals. By using ACE in planning activities and events for the coming year, each chapter will be prepared to meet the needs of its members and position itself for a successful year.

In 2024 the Albuquerque Chapter again received the ACE Platinum Award as we continue to demonstrate strong recovery and performance in key areas after the pandemic. We offered both fully virtual and hybrid educational opportunities to our members. We offered hybrid Winter Series offering 3 hours of technical yellow book CPE. We also hosted a hybrid joint Professional Development Training (PDT) with the New Mexico chapter with approximately 215 attendees across the two day event.







The AGA Albuquerque Chapter renewed our commitment to community service this year through several community service events. Pictured to the left are the results of our holiday toy drive benefiting PB&J Family Services.

Do you want to know more about the AGA Albuquerque Chapter?





The largest source of revenues and expenses for the Chapter is the joint PDT with the New Mexico Chapter. Both chapters worked many hours to plan our second hybrid PDT held in March 2024. More than 200 attended either in-person or virtually to receive 16 hours of CPE.





The Chapter purchased webinars, which were then provided free to members and at a cost of \$10 to non-members. Additionally, we held a winter series with 3 hours of CPE at a cost of \$35 for members and \$50 for non-members. One of the challenges of the chapter is to encourage more members to undertake the challenge of becoming a CGFM. We offer up to \$500 to those that pass the CGFM exam series. The 2024 program year saw the program's first pay out in many years!

The chapter was able to send two CEC members to the National PDT held in Denver, CO.

> The Albuquerque Chapter Executive Committee reviews the monthly financial statements



The 2024 NM and Albuquerque Chapter PDT provided attendees with the opportunity to receive quality CPE's at a low cost

Looking to Next Year!



The Chapter ended the program year on a happy note with a platinum chapter award but the current program year brings many challenges. Our goals for the 2024-2025 program year are as follows:

Goal 1: To provide a quality PDT with the New Mexico chapter and attendance in excess of 200; host another winter series.

Goal 2: Send membership survey to generate interest and involvement ; Recruit new student members and have them participate in our annual PDT

Goal 3: To have 3 - 5 new CGFMs during the program year; we are concentrating on employer groups to start a trend.

Goal 4: Partner with Lobo Cancer Challenge to participate in their 5k run/walk to benefit cancer research

Goal 5: Update and maintain the website and social media accounts in order to generate consistent messaging and communication with the membership.





CEC members along with friends and family hard at work during a community service event benefitting Casa Esperanza.



Chapter Executive Committee (CEC)

President	Emily Wilson, CPA, CFE	
President-Elect	Carla Nieto, MAcc	We meet the first Tuesday of every
Treasurer	Mari Hughes, MAcc, CGFM	month at 5:30pm.
Secretary	Ben Martinez, CPA	Contact us at
Accountability	Donna Sandoval, CGFM, CISA, CISM	aga.abq.chapter@gmailcom to get
Awards	Christopher Gregory, CPA Webmaster: Heather Prudhomme, CPA, CGFM,	involved in AGA Albuquerque!
	CGMA; Newsletter: Alan D. "AJ" Bowers Jr.,	
Communications	CPA, CITP; Social Media/Email: Natalie Zamora	
CCTN4	Jennifer Baca, CGFM, CFE & Sarah Specht, CPA,	
CGFM	CFE, CGFM	Visit our website AGA
Community Service	Kory Hoggan, CPA, CIA & Jeff Roybal, CPA	VISIT OUT WEDSITE ADA
Membership	Krista Gianes-Chavez	<u>Albuquerque</u> and help us
Historian	Bryan Maestas	in reaching our goals!
	Emily Wilson, CPA, CFE & Matt Bone, CPA,	
Education	CGFM, CGMA	
Student	Marisa Maestas	