



Chapter Meeting Plan June 2021 – June 2022

- June **AGA Atlanta Chapter Executive Committee Meeting – June:**
This meeting is focused on developing the chapter’s goals and plans for the upcoming year and to recognize those who made the past year successful.
- AGA Atlanta Monthly Chapter Meeting - 3 CPE:**
This meeting will be offered virtually from 9:00 am – 12:00 pm, with three scheduled speakers for a total of 3 CPE credits (**Successfully Completed June 25th**)
- July **AGA Atlanta Chapter Executive Committee Meeting - July:**
This meeting is focused on implementing our goals and plans for the year. It will also focus on discussing chapter activities and directing the chapter’s business.
- August **AGA Atlanta Chapter Executive Committee Meeting - August:**
This meeting is focused on discussing chapter activities and directing the chapter’s business.
- August **AGA Atlanta Monthly Virtual Chapter Meeting - 3 CPE:**
This course is currently being developed. The focus of the meeting will be on Auditing Standards and Reporting.
- September **AGA Atlanta Chapter Executive Committee Meeting - September:**
This meeting is focused on discussing chapter activities and directing the chapter’s business.
- October **AGA Atlanta Chapter Executive Committee Meeting - October:**
This meeting is focused on discussing chapter activities and directing the



chapter's business.

- November **AGA Atlanta Chapter Executive Committee Meeting - November:**
This meeting is focused on discussing chapter activities and directing the chapter's business.
- November **AGA Atlanta Virtual Monthly Chapter Meeting - 3 CPE:** The course curriculum is being developed. The initial planning is focused on developing a series of courses that address ethics and fraud.
- December **AGA Sponsored Audio Conference 2 CPE :**
Topic: TBA.
- January **AGA Atlanta Chapter Executive Committee Meeting - January:**
This meeting is focused on discussing chapter activities and directing the chapter's business.
- February **AGA Atlanta Chapter Executive Committee Meeting - February:**
This meeting is focused on discussing chapter activities and directing the chapter's business.
- March **AGA Atlanta Chapter Executive Committee Meeting - March:**
This meeting is focused on discussing chapter activities and directing the chapter's business.
- March **AGA Atlanta Virtual Monthly Chapter Meeting:**
The course curriculum is being developed. The initial planning is focused on developing a series of courses that address topics related to the CGFM certification.
- April **AGA Atlanta Chapter Executive Committee Meeting - April:**
This meeting is focused on discussing chapter activities and directing the chapter's business.



- May **AGA Atlanta Chapter Executive Committee Meeting - May:**
 This meeting is focused on turning the chapter's business over to the new president and chapter officers.
- May **AGA Atlanta Professional Development Training - 8 CPE:** This professional development training is currently being developed. The plan is to have a variety of speakers that will provide training on a whole host of financial management, leadership, accounting, auditing, ethical, and other financial related topics. The goal is to provide a top-notch training experience for the Atlanta area.
- June **AGA Atlanta Chapter Executive Committee Meeting – June:**
 This meeting is focused on developing the chapter's goals and plans for the upcoming year and to recognize those who made the past year successful.



Community Service Plan 2021-2022

October 2021

Food Drive

Due to the rapid rise of food insecurity in America, due to the economic fallout associated with the COVID-19 pandemic, the Association of Government Accountants will sponsor and organize a food drive, to be donated to local food banks in dire need of support and assistance.

November 2021 / December 2021

Salvation Army Angel Tree

The Salvation Army Angel Tree is the largest Christmas assistance program in Atlanta. AGA members will adopt a specific child (Angel) or senior (Silver Bell) from the Salvation Army's Angel Tree Program for the holiday season and buy gifts for them, to be delivered to the charity in early December. We will receive age and size information, along with some general guidelines for selecting gifts for children and senior citizens. By contributing to this worthy cause, we will be partnering with the Salvation Army to bring joy to those who would otherwise have nothing on Christmas.

March 2022 (dependent on status of COVID-19)

Atlanta Community Food Bank Hunger Walk

To raise funds for the Atlanta Community Food Bank we will walk in the Hunger Walk. The Hunger Walk/Run generates valuable funds for ACFB and other local nonprofit organizations that operate and support food pantries, community kitchens, shelters and other programs for people in need of food assistance.



April 2022 (dependent on status of COVID-19)

MS Walk -The Multiple Sclerosis Society- Atlanta

The MS Walk is sponsored by the National Multiple Sclerosis Society. We will be volunteering with the Georgia Chapter for their 2021 MS Walk at the Piedmont Park location. This is one of their major fund raisers for the year and helps raise thousands of dollars for research on this devastating disease. AGA members will be volunteering their time at the registration desk or at rest stops along the route. The date, time, and actual volunteer duties will be determined at a later date.

May 2022 -(dependent on status of COVID-19)

Event To Be Determined.



Membership Plan/Goals 2021 – 2022

Goal 1 – Increase Membership/Membership Value

- We will encourage members through our chapter newsletter and website, and through our member incentive program to invite non-members to participate in the Atlanta chapter events and then to join the AGA.
 - End of year gift card give away for member that recruits most during year
- We will hold multiple recruiting events at federal, state, and local government offices throughout the metro Atlanta area. The goal of these drives is to invite non-members to participate in the Atlanta chapter events and then to join the AGA.
 - Hold at least one professional association membership drive (November)
 - Hold at least one state membership drive (November)
 - Hold at least one local membership drive (December)

Goal 2 – Retain Membership

- We will highlight ways the membership may earn CPEs through our chapter newsletter and website.
 - Include updated information on website and newsletter
- We will identify the needs of the chapter membership through a chapter membership satisfaction survey.
 - Include updated information on website and newsletter
 - Random emails to members soliciting needs/wants

Goal 3 – Improve Membership Communication

- We will contact, via postal and email, and/or telephone, suspended members to encourage them to renew their membership.
 - Random 'spot-light' member highlight in quarterly newsletter
- We will send welcome emails to visitors and to new members to inform them about AGA Atlanta chapter activities.
 - In addition to welcome email from AGA, will send welcome email to all new members



**Atlanta AGA Chapter Accountability Outreach Plan
2021-2022**

Jackie Neubert, Accountability Outreach Vice President

Team members- -

Scott Owens

By September 2021

- **Prepare a Citizens Centric Report (CCR) for the Atlanta Chapter**
- **Prepare an Annual Report for the Atlanta Chapter**
- **Post CCR and Annual Report to the Chapter website**

From July 1, 2021 to May 31, 2022

- **Report Chapter achievements via the ACE program Quarterly**
- **Coordinate the financial examination of the Chapter's financial activity and report out to the CEC and website by May 2022.**
- **Distribute the Chapter's CCR and Annual report at a Chapter meeting (may be done virtual due to pandemic)**
- **Serve on the review committee for a CCR, SEA or CEAR**
- **Identify ways to promote the CCR (e.g. discuss at chapter meetings, conferences, recruitment events)**



Certified Government Financial Manager (CGFM) Certification Committee Objective

The primary objective for the CGFM Certification Committee in the upcoming year will be to promote, enhance and increase awareness of the CGFM Certification as certification is a critical part of AGA's mission and a major focus of AGA. The committee understands that it is essential for the Atlanta chapter's involvement and support of the CGFM program. The committee plans to continue many of its activities from prior successful chapter plan.

Detailed Atlanta AGA Chapter CGFM Plan for 2021-2022 Year:

Note: This plan was developed using a conservative approach. Points were calculated based on minimum expectations/requirements.

Goal 1: Support current CGFMs

- Provide courses that meet CGFM CPE requirements. (coordinate with President)
- Identifying CPE opportunities from sources outside chapter at post on website/newsletter (each quarter)
- Promote CPE requirements on website/newsletter (each quarter)
- Market educational events (post flyer/quarter)
- Encourage CGFM renewals (at least two contacts /quarter)
- Use of the CGFM designation in chapter publications, name tags at meetings (at least two/quarter)
- Publicize new CGFM's (at least one/quarter)

Goal 2: Market CGFM service mark locally

- Create awareness of the value of the CGFM service mark in the general public (post flyer each quarter, send email to accounting firms)
- Obtain endorsements from elected officials, local and state government accountability leaders to promote CGFM etc. (at least three during CGFM month)
- Submit chapter goals and achievement of goals (end of year)

Goal 3: Assist potential new CGFMs in attaining certification

- Upon request, we will assist potential candidates in obtaining study guides (all year)



Early Career and Student Committee Plan

2021 - 2022 Program Year

Objective

The primary objective for the Early Career and Student Committee in the upcoming year is to promote, build, and improve the skills necessary for new professionals to be successful in the public finances sector. In order to offer early career individuals every opportunity to excel, we will work establish a solid support structure and strong career networks. The AGA: Atlanta Chapter will strive to accomplish this objective by providing support, guidance, and resources to its members and non-members, and encouraging active engagement in the organization.

2021-2022 Goals

Goals for the upcoming year will involve developing, guiding, and mentoring those individuals about to start and who have recently started their careers in public finance and governance. The committee would like to provide the opportunity for select students to become involved in the organization. It would also like to establish a sound support system via a mentorship program. Additionally, it will be the goal of the committee to extend the voice and reach of the Atlanta Chapter to outside events, such as career fairs, if possible, during the pandemic.:

- Submit Early Career Plan to RVP, SVPRS and National Office by 7/30//2021
- Pay for a two (2) Early Career or Student membership in AGA
- Set up an Early Career Mentor program (if possible) – Pandemic related.
- Early career member serves as part of the Chapter Executive Committee
- Early Career member submits an article to the chapter newsletter