

About Us

The AGA Boston Chapter believes that its members serve the public interest in accordance with the highest ethical principles. AGA's Code of Ethics is both a standard of behavior and a guide for making ethical decisions.

The Chapter's strategic plan encompasses six goal areas which are Education, Accountability, Certification, Membership, Communications, and Community Service.

The Chapter encourages government financial professionals to work at the highest standard of professionalism, attain the highest levels of performance, and be cognizant of public interest. All of our services and activities strive to meet these objectives and goals.

According to the Chapter bylaws, the Officers of the Chapter shall be the Chapter President, the Chapter President-Elect, the Immediate Past President, the Secretary, and Treasurer. The Chapter Directors along with above leaders can be found on our website.

Organization of the Chapter

The Boston Chapter elects the President-Elect, Secretary, Treasurer, Vice President for Education and Programs, and Vice President for Planning. The president selects Chapter Directors.

Who We Are

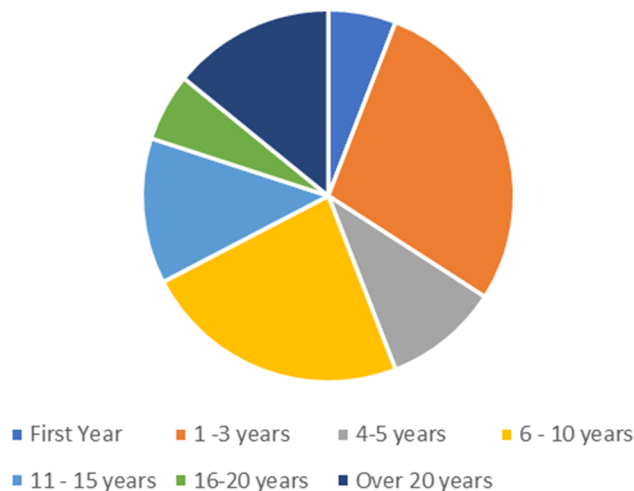
The Boston Chapter was established in 1954 as the fifth AGA Chapter, and serves as a dynamic and diverse organization of 340 professionals across a variety of settings. Many members hold advanced degrees as well as professional certifications. In particular, we are proud to have 52 active Certified Government Financial Manager (CGFMs) and 16 retired CGFMs. Acknowledging strength in length of membership and new members alike!

Membership Matters

The Boston Chapter is a dynamic and professionally diverse organization.

Total Members	
Employment	Members
City	3
Academia	14
Federal	27
Private	35
Retired	31
State	219
Student	8
Nonprofit	3
Total:	340

Length of Membership



The logo above recognizes the citizen-centric reporting initiative led by the AGA.

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Our Mission

The AGA Boston Chapter serves professionals and students in the government financial management community by providing quality education, fostering professional development, and participating in local community projects for the enhancement of everyone in the New England area.

Our Vision

Be a collaborative and innovative organization that is future focused and committed to excellence in the government financial management arena.

Leadership Team

Chapter President

Shana Doiron

President Elect

George Anastos

Immediate Past President

Benjamin Howe



Key Achievements

Citizen-Centric Reporting Recognition of Excellence

The AGA recognized the Boston Chapter's commitment to chapter excellence reflected in their Citizen-Centric Report (CCR), presenting them with the Citizen-Centric Reporting Recognition of Excellence.

Elevating Your Career through Mentorship Virtual Panel

On December 2nd, 2021 the Boston Chapter hosted a virtual event focused on mentoring. This event was developed by local, female Chapter members and non-members that featured women at various points in their career who discussed their mentoring journey. This event was developed based on AGA National's Council for Advancement of Women effort.

Virtual Winter Seminar

On February 17th, the AGA Boston Chapter held its annual Winter Seminar with the New England Intergovernmental Audit Forum (NEIAF). More than 200 participants learned virtually about leadership and ethics from experts working in the federal government and private firm.

AGA Boston Moving From the Middle Virtual Panel

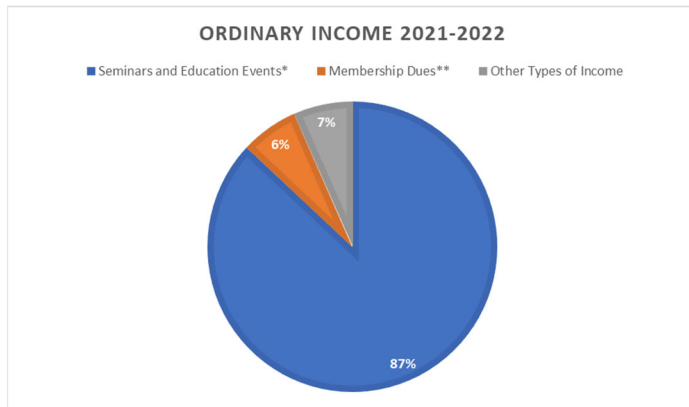
In celebration of International Women's Day 2022 in March, the AGA Boston Chapter hosted a free, virtual panel of inspiring, accomplished, empowered women leaders from government and private financial sectors who offered participants leadership tools, insights, and perspectives from their career journeys to help them advance in their career. This discussion left the 64 participants with the feeling of empowerment and energized to take on a new project.

INDICATORS	2021-2022 TARGET	GOAL MET
Education	<p>Provide a program that offers Continuing Professional Education credits annually.</p> <p>The Boston Chapter held four major virtual events during the year, including its annual Regional Professional Development Training, which had 118 members/non-members participate in it.</p>	YES
Accountability 	<p>To promote the accountability programs of the AGA to public, private and nonprofit entities.</p> <p>Platinum Chapter</p> <p>Consistent Achievement - The Boston Chapter has achieved Platinum status 24 years in row since the designation was created in 1998.</p>	YES
Certification	<p>Ensure the Certified Government Financial Manager (CGFM) is the government accountability community's preferred professional designation.</p> <p>The Chapter held a virtual CGFM panel featuring experienced AGA Boston Chapter members and guests from AGA National who spoke about the value of the CGFM designation.</p>	YES
Membership	<p>Sustain Chapter membership by implementing a plan to achieve a 90% retention rate of current Chapter members.</p> <p>The Chapter has maintained a consistent retention rate and brought in more members this year.</p>	YES
Communications	<p>Publish regular newsletters, and notify members and other interested parties of every program event during the year.</p> <p>The Chapter releases newsletters, hosts an active website as well as social media platforms to communicate with members and the public.</p>	YES
Community Service	<p>Promote and conduct community service activities that enhance the Chapter, assist the National Office, and benefit our local communities.</p> <p>Wreaths Across America - The Chapter chose the MA National Cemetery at Bourne to place the wreaths. In November and December 2021, the Chapter was responsible for sponsoring 59 wreaths.</p> <p>Valentines for Veterans - Participants created more than 2,650 cards and artwork and provided them to seven VA hospitals in Maine, Massachusetts, New Hampshire, Rhode Island, and Vermont. Chapter members organized these efforts in January and early February 2022.</p>	YES



Ordinary Income 2021-2022

Sources of Income	2018-2019	2019-2020	2020-2021	2021-2022
Seminars and Education Events*	\$56,980	\$52,160	\$36,960	\$26,449
Membership Dues**	\$2,140	\$2,448	\$2,426	\$1,955
Other Types of Income	\$1,107	\$4,207	\$1,856	\$2,005
Total Income	\$60,227	\$58,815	\$41,242	\$30,409

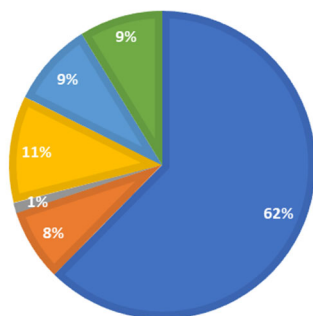


Expenses 2021-2022

Expenses By Area	2018-2019	2019-2020	2020-2021	2021-2022
Seminars and Education Events	\$44,116	\$27,716	\$34,398	\$24,744
Awards and Grants***	\$2,160	\$3,116	\$3,000	\$3,000
Charitable Contributions	\$1,990	\$692	\$1,575	\$425
Chapter Operations	\$3,960	\$5,314	\$3,127	\$4,457
Travel and Meetings	\$1,426	\$5,079	\$0	\$3,521
Other Types of Expenses	\$1,397	\$2,302	\$1,224	\$3,500
Total Expenses	\$55,049	\$44,219	\$43,324	\$39,647

EXPENSES 2021-2022

■ Seminars and Education Events*
 ■ Awards and Grants***
 ■ Charitable Contributions
■ Chapter Operations
 ■ Travel and Meetings
 ■ Other Types of Expenses



AGA Boston Chapter Statement of Financial Position As of June 30, 2022

	<u>Total</u>
ASSETS	
Current Assets	
Bank Accounts	
Citizen Savings	49,995
Citizens Checking	16,249
Total Bank Accounts	\$66,244
Accounts Receivable	
Accounts Receivable (A/R)	11,525
Total Accounts Receivable	\$11,525
Other Current Assets	
Payments to deposit	0
Total Other Current Assets	\$0
Total Current Assets	\$77,769
TOTAL ASSETS	\$77,769
LIABILITIES AND EQUITY	
Liabilities	
Total Liabilities	
Equity	
Opening balance equity	50,437
Retained Earnings	19,573
Net Revenue	7,759
Total Equity	\$77,769
TOTAL LIABILITIES AND EQUITY	\$77,769

A review of the Chapter's finances was performed by Chapter leadership. For monthly fund balances and complete financial information, please email our Chapter's treasurer Male Kamyra at male.kamyra@gmail.com



Chapter Executive Committee (CEC) Emphasis

The Chapter leadership and Executive Committee assess past performance and future goals to review initiatives and challenges for the upcoming year. Please visit our website link below for a list of the current CEC members and roles. During the annual transition, the work to align the upcoming year with the strategic plan has some notable items as we look to challenges and initiatives ahead:

- Increase young members. We want to reach out to students and young accountability professionals to get them interested in public service and join AGA. We will contact colleges and universities, and have a Young Professional Leader on the Committee, and a Student Adviser.
- Forge partnerships with other New England Chapters. Chapters in Maine, along with members in the rest of New England, may not have the educational opportunities we have in Boston. We will offer on-line, streaming replays, and webinars to allow regional participation.
- Ensure continuity and growth. Our Chapter website hosts original and replayed webcasts offering various CPEs for participants who attend the entire training. The webcasts use an attendance monitoring system and online participants can also learn on their own time, providing a chance to successfully acquire CPEs in a variety of different ways.
- We continue to strengthen our online offerings and encourage high levels of participation. Priorities may continue to challenge in person offerings and a hybrid or fully virtual method can allow us to continue to provide high level growth.

Leadership Perspective

In 2021-2022, the Boston Chapter strived to engage current and new members by joining the Chapter Executive Committee (CEC) and the related Chapter committees. Highlighting our Chapter “succession planning,” and “leadership development,” in order to meet our short and long-term goals. This year was successful and our goal to use the Chapter’s leadership as an opportunity for future leaders to be identified and offer creative ways as we head into the next fiscal year. Our Chapter looks towards the expertise of previous members to assist the CEC during a year of transition and growth!



Connect With Us

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[@AgaBoston](https://twitter.com/AgaBoston)

Facebook:

[AGA Boston Chapter | Boston MA | Facebook](https://www.facebook.com/AGABostonChapter)

LinkedIn:

[AGA Boston Chapter on Linked In](https://www.linkedin.com/company/aga-boston-chapter)

Instagram:

<https://www.instagram.com/agabostonchapter/?hl=en>

Other Chapter Highlights

- 20 participants attended the virtual CGFM panel featuring experienced AGA Boston Chapter members and guests from AGA National who spoke about the value of the CGFM designation. Speakers included Suzanne Bump, State Auditor, Office of the Massachusetts State Auditor; Howard Merkowitz, Former Deputy Comptroller, Office of the Massachusetts State Comptroller; Tony Scardino, CGFM, Managing Principal, Grant Thornton; and Kimberly Jones, Senior CGFM and Education Program Manager, AGA National. Speakers shared how their organizations valued the CGFM designation. In addition, AGA Boston Chapter members who recently obtained their CGFM answered questions on how being a CGFM helped their career and shared study tips. The panel was held on March 17, 2022.
- AGA Boston Chapter President Shana Doiron, Chapter President-Elect George Anastos, and Immediate Past President Benjamin Howe participated in a Careers in Government Accounting panel organized by AGA on March 14, 2022. The Chapter leadership team was invited to participate in this panel to discuss the various opportunities available in a government finance career. This virtual event was hosted by Appalachian State University in Boone, NC.

