



**ASSOCIATION OF GOVERNMENT ACCOUNTANTS
CENTRAL KENTUCKY CHAPTER
ANNUAL HISTORY REPORT
FOR THE YEAR ENDING MAY 31, 2019**

**ASSOCIATION OF GOVERNMENT ACCOUNTANTS
CENTRAL KENTUCKY CHAPTER
ANNUAL HISTORY REPORT**

For the Year Ending May 31, 2019

I CHAPTER EXECUTIVE COMMITTEE

President	Christina Keyes Commonwealth of Kentucky Kentucky Housing Corporation (502) 564-7630 CKeyes@kyhousing.org
President-Elect	Krista Jackson Commonwealth of Kentucky Labor Cabinet (502) 782-1456 Krista.Jackson@ky.gov
Past President	Amy Small, CGFM Commonwealth of Kentucky Auditor of Public Accounts (502) 564-5841 Amy.Small@ky.gov
Secretary	Jetta Collett Commonwealth of Kentucky Justice and Public Safety Cabinet (502) 564-8249 Jetta.collett@ky.gov
Treasurer	Ann Case Commonwealth of Kentucky Kentucky Employees Retirement Systems (502) 782-4018 Ann.Case@kyret.ky.gov
Directors: Newsletter Editor	Samantha Combest Kentucky State University (502) 597-6449 Samantha.Combest@KYSU.edu Joe McDaniel Commonwealth of Kentucky Office of the Controller (502) 564-5120 Joe.mcdaniel@ky.gov

Historian	Tommy Richie, CPA (502) 682-1887 Trichie48@gmail.com
Young Professionals	Krista Jackson Commonwealth of Kentucky Labor Cabinet (502) 782-1456 Krista.Jackson@ky.gov
CGFM	Gina Shall Commonwealth of Kentucky Office of the Controller (502) 564-7229 Ginac.Shall@ky.gov
Education & Program Committee	Sandra Rudic Commonwealth of Kentucky Auditor of Public Accounts (502) 564-5841 Dalesr1991@gmail.com Eveanna Barry (859) 619-1627 Eveanna.Betzbarry@gmail.com
Community Service	Phil Nally, CGFM Commonwealth of Kentucky Office of the Controller (502) 564-2994 Phil.Nally@ky.gov Megan Bagby Commonwealth of Kentucky Fish and Wildlife (502) 892-4426 Megan.Bagby@ky.gov
Webmaster	Amy Small, CGFM Commonwealth of Kentucky Auditor of Public Accounts (502) 564-5841 Amy.Small@ky.gov
Attendance/CPE/Awards/ Membership	Catherine Hunt, CGFM, CPA Commonwealth of Kentucky Transportation Cabinet (502) 782-4060 Catherine.Hunt@ky.gov

Accountability	Jared Crawford Commonwealth of Kentucky Kentucky Employees Retirement Systems (502) 696-8482 Jared.crawford@kyret.ky.gov
----------------	--

II REGULAR MEETING DATES

Luncheon meetings, ordinarily the second Wednesday of each month, took place at the Holly Hill Church of Christ Fellowship Hall in Frankfort, Kentucky, with catering by A Family Affair. The average attendance for the year was 45, an increase of five (5) from the previous year. The chapter charged \$10 to members for lunch and program, \$15 to non-members, and \$5 to members and \$10 to non-members for program only. The dates, speakers and attendance for each meeting were as follows:

June 14, 2018	Capital Community Challenges Susan Laurenson, Treasurer <i>Franklin County Government</i> Qualified for 1 hour CPE Attendance: 38 (29 members, 8 guests, 1 speaker)
August 8, 2018	Auditor of Public Accounts Update Mike Harmon, Auditor of Public Accounts Alice Wilson, Assistant State Auditor <i>Kentucky Auditor of Public Accounts</i> Qualified for 1 hour of CPE Attendance: 64 (43 members, 19 guests, 2 speakers)
September 12, 2018	Office of Policy and Audit, Internal and External Audits Gerald Hoppmann, Executive Director <i>Office of Policy and Audit</i> Qualified for 1 hour of CPE Attendance: 47 (39 members, 7 guests, 1 speaker)
October 10, 2018	Emerging Issues in State Government Kinney Poynter, Executive Director <i>NASACT</i> Qualified for 2 hours of CPE Attendance: 45 (37 members, 7 guests, 1 speakers)
December 12, 2018	Security Awareness Penny T. Austin, CGFM, CPA, Assistant Director <i>Tennessee Comptroller of the Treasury</i> <i>AGA Southeast Region Vice-President</i> Qualified for 1 hour of CPE Attendance: 24 (21 members, 2 guests, 1 speaker)

January 9, 2019	<p>2018 Tax Update Mark Schmitt, CPA Brandon Gardner, CPA <i>Mountjoy Chilton Medley LLP</i> Qualified for 1 hour of CPE Attendance: 44 (38 members, 4 guests, 2 speakers)</p>
February 13, 2019	<p>Kentucky Retirement Systems Update David Eager, Executive Director <i>Kentucky Retirement Systems</i> Qualified for 1 hour of CPE Attendance: 60 (48 members, 11 guests, 1 speaker)</p>
March 13, 2019	<p>Kentucky State Treasury Dennis Paiva, Director <i>Division of Disbursements and Accounting</i> Qualified for 1 hour of CPE Attendance: 44 (32 members, 11 guests, 1 speaker)</p>
April 10, 2019	<p>What Keeps CFOs Up at Night Ann Ebberts, CEO <i>Association of Government Accountants</i> Attendance: 35 (29 members, 4 guests, 1 speaker)</p>

III SPECIAL EVENTS

November 1-2, 2018	<p>Accounting and Auditing Update Lisa Davis, <i>Governmental Accounting Standards Board</i> Doug Graham, <i>Commonwealth Credit Union</i> Joan Graham, <i>Commonwealth of Kentucky</i> <i>Office of the Controller</i> Billy Morehead, Ph. D., CPA, CGFM, CGMA Kentucky History Center 16 hours CPE</p>
May 22, 2019	<p>Spring Training Event Leita Hart-Fanta, CPA, CGFM, CGAP <i>Founder of Yellowbook-CPE</i> Kentucky History Center 8 hours CPE</p>

IV EDUCATION OFFERED BY THE CHAPTER

Regular meetings: CGFM's and CPA's received CPE credit for attending monthly luncheons that qualified for credit. CPE total 10 hours (no July meeting for a summer break, no November or May meeting due to training events).

November 1-2, 2018 27th Annual Accounting and Auditing Update
GASB Update
IT Security/Spam
Kentucky Model Procurement
Ethics
Fraud
Leadership
Kentucky History Center
16 hours CPE
Attendance: 363 (186 1st day, 177 2nd day)

May 22, 2019 Spring Training Event
Yellowbook Update
Kentucky History Center
8 hours CPE
Attendance: 165

V PUBLICATIONS/COMMUNICATIONS

The chapter newsletter, The Central Kentucky AGA Newsletter, was published for the months of August 2018 through May 2019 and delivered by e-mail. In addition to covering chapter events, The Central Kentucky AGA Newsletter also informed members of regional and national events. The Central Kentucky AGA Newsletter and other helpful information may be found on the Central Kentucky Chapter's website at: <http://www.ckyaga.com/>.

The Central Kentucky Chapter also has a Facebook page.

VI COMMUNITY SERVICE

December 2019 The chapter participated in collecting new toys for the Franklin County Fire Department's annual toy drive. The toys were distributed to needy kids in Franklin County at Christmas.

VII CHAPTER AWARDS, CONTRIBUTIONS AND OPERATIONS

A. National Recognition – Chapter

The chapter received the Platinum Chapter Recognition award for their participation in the 2018-2019 Chapter Recognition Program. The award will be presented at the July National PDT in New Orleans, Louisiana.

B. National-level Participation

Central Kentucky Chapter members Christina Keyes, Phil Nally, and Sandra Rudic attended the National PDT in Orlando, Florida, in July 2018.

C. Financial Position

The chapter had a bank balance of \$43,921.92 at June 1, 2018, and \$39,560.01 at May 31, 2019.

D. Revenues and Expenses

For the chapter's program year ending May 31, 2019, total receipts were \$37,017.65 and expenditures were \$41,379.56.

E. Charitable Donations

The chapter made the following donations:

Good Acres Sanctuary	\$500.00
Franklin Co. Humane Society	\$250.00
Frankfort YMCA (Black Cat Chase)	\$250.00

F. Speaker Gifts

In lieu of presenting gifts to speakers, the chapter donates \$25 to a charity of each speaker's choice. The year's total came to \$125.

VIII COMMITTEES

Fall Governmental Accounting and
Auditing Update

Evie Barry
Christina Keyes
Sandra Rudic

Spring Training Event

Evie Barry
Christina Keyes
Sandra Rudic

Nominating Committee

Jetta Collett
Catherine Hunt, CGFM, CPA
Krista Jackson
Christina Keyes
Amy Small, CGFM

Scholarship Committee

Krista Jackson
Phil Nally, CGFM
Mary Nickles
Tommy Richie, CPA

IX MEMBERSHIP

Chapter membership at year-end was 151, an increase of fourteen (14) from the beginning of the year. Included in that number were twenty-nine (29) new members:

Megan Bagby	Rhonda Kiper
Jamie Berry	Jessica N. Lake
Leslie L. C. Brown	Stephanie O'Connor
Nicholas Byers	Jessica Patrick
Teresa Gail Coleman	Farrah Petter
Kara A. Couch	Kinney Poynter
Jared Crawford	Randall Royer
Connie Davis	Susan Smallwood
Adam F. Gordon	Aspen Taylor
Chadwick Gunsaulley	Amanda Terry
Brent Handy	Becky Walsh
Domonique Harris	Brittany Wise
Vicki S. Hiestand	Jerry L. Yang
Jackie M. Hunter	Natalie Young
Stephanie Kellermann	

X CGFM

AGA offers a certification tailored to the governmental environment: Certified Government Financial Manager, or CGFM. Attaining CGFM status requires experience in government financial management, suitable educational background, and a passing score on exams covering the governmental environment, reporting and budgeting, and governmental financial management and control. By spanning local, state, and federal operations, CGFM holders are equipped to perform and lead at any level of government.

The Central Kentucky Chapter supports members seeking to earn CGFM certification. An active study group helps participants prepare for exams and encourages staying on course. The chapter owns and provides current study guides to participants to further assist their efforts. We also supported the CGFM program by providing notice of training relevant to the CGFM examination content.

The chapter provided training that meet the requirements for continuing professional education for members holding the CGFM designation. March 2019 was designated CGFM Month by Kentucky Governor Matthew G. Bevin (see proclamation on Page 9 below). As of May 31, 2019, twenty (20) of the chapter's 151 members hold the CGFM designation.

XI YOUNG PROFESSIONALS

The Young Professionals Director focused her efforts on helping new members become involved with the Central Kentucky Chapter.

The Central Kentucky Chapter awarded two undergraduates one-thousand five-hundred dollar (\$1,500) scholarships and two graduate students one-thousand dollar (\$1,000) scholarships. Qualified applicants must be a student in good standing majoring in accounting. The winners this year of the undergraduate scholarships were Taylor Jolly, attending Thomas More University, and Amy Gillis, attending Kentucky State University. The winners this year of the graduate scholarships were Korey Bruck, attending the University of the Cumberlands, and Kayla Sexton, attending Morehead State University.

XII MISCELLANEOUS

Since March 2012, the monthly meetings have been held in the Holly Hill Church of Christ Fellowship Hall. Regular meeting charges remained at \$10 for members (\$5 CPE only) and \$15 for non-members (\$10 CPE only).

Proclamation

by

Matthew G. Bevin
Governor

of the

Commonwealth of Kentucky



To All To Whom These Presents Shall Come:

- WHEREAS, The Central Kentucky Chapter of the Association of Government Accountants is a professional organization and part of the Association of Government Accountants (AGA), which has a network of more than 14,000 members in 101 chapters in the United States and around the world; and
- WHEREAS, AGA's Central Kentucky Chapter members have responded to its mission of advancing government accountability, as it continues its broad educational efforts with an emphasis on high standards of conduct, honor and character in its Code of Ethics; and
- WHEREAS, AGA Central Kentucky Chapter members are making significant advances both in professional ability and in service to the residents of Kentucky by mastering increasingly technical and complex requirements; and
- WHEREAS, The Certified Government Financial Manager (CGFM) program of AGA provides a means of demonstrating professionalism and competency by requiring CGFM candidates to have appropriate educational and employment history, to abide by AGA's Code of Ethics; and
- WHEREAS, CGFM also requires candidates to pass three examinations requiring expertise in governmental environment, government financial management and control and governmental accounting, financial reporting and budgeting. It also requires each CGFM holder to maintain certification by completing at least 80 hours of continuing professional education in government financial management topics or related technical subjects every two years;

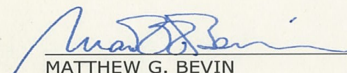
NOW, THEREFORE, I, MATTHEW G. BEVIN, Governor of the Commonwealth of Kentucky, do hereby proclaim the month of March 2019, as

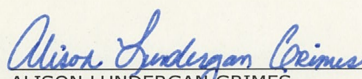
CERTIFIED GOVERNMENT FINANCIAL MANAGER MONTH

in Kentucky.



DONE AT THE CAPITOL, in the City of Frankfort the 20th day of February, in the year of Our Lord Two Thousand Nineteen and in the 227th year of the Commonwealth.


MATTHEW G. BEVIN
GOVERNOR


ALISON LUNDERGAN GRIMES
SECRETARY OF STATE