



AGA Central Ohio Chapter

A Report to Our Members 2019-2020

About AGA – Advancing Government Accountability

Founded in 1950, AGA is the association for all financial management related professionals supporting government. Today, AGA is committed to increasing government accountability and transparency. The association has been instrumental in helping develop accounting and auditing standards and in generating new concepts for effective organization and administration of government financial management. AGA is made up of more than 14,000 members, including senior executives, mid-level managers, entry-level employees, elected officials and students. The members work in government financial management disciplines, including accounting, auditing, budgeting, financial reporting, performance reporting, grants management, contract management and information systems.

Our Chapter



The Central Ohio Chapter of AGA (COAGA) received its charter in 1970. We are part of the Great-Lakes Region along with 7 other chapters. Chapters within the Great-Lakes Region are geographically dispersed, but we attempt to leverage our collective efforts to effectively share educational events and chapter management initiatives. Our chapter's diverse membership, representing government and private sector employees provides a networking link that successfully serves the governmental financial and audit communities in their quest in advancing governmental accountability.

What We Do

AGA Central Ohio supports the Association's Core Values – Service, Accountability, Integrity, and Leadership. To foster these values, we actively promote the Certified Government Financial Manager (CGFM) certification. The CGFM offers government financial professionals with a recognized credential. Members having the CGFM offer a broad range of government financial management knowledge and skill sets to their respective employers.

| 2020 Critical Numbers | | | |
|-----------------------|-------|--------------|-------------------|
| Total Members | CGFMs | CPEs Offered | Community Service |
| 328 | 63 | 32 | 4 events |



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Mission

The AGA Central Ohio Chapter serves government accountability professionals by providing quality education, fostering professional development and certification, and supporting standards and research to advance government accountability.

Vision

Be a collaborative and innovative organization that is future focused and committed to excellence in the government financial management arena.

Chapter Leaders

President: Samantha Alberts

President-Elect: Bryan Cottrill

Immediate Past-President:
Isaac Ulery

How Are We Doing?

Fiscal Year 2020

Strategic Goals

- Provide members with quality programs, products, and services
- Provide continuing education to meet the changing needs of government accountability profession
- Provide opportunities for members to serve the chapter and gain leadership experience
- To promote AGA's CGFM program
- To promote community service
- To increase membership

Significant Accomplishments

- Education
- Community Service
- Developing Leaders
- Social Events

Education

- Each fall, the Central Ohio AGA presents the Professional Development Training (PDT) which offers an excellent slate of speakers and a wide range of break-out sessions. Last year, our annual PDT provided 16 CPE hours to over 200 attendees. Due to the COVID-19 pandemic, we will be hosting our first-ever virtual PDT event in the 2021 Program Year. While we foresee some challenges related to the change in format, we look forward to providing our members with the same quality content they have come to expect.
- The Chapter offers CPE sessions throughout the year. Each session ranges from one to eight hours and are often free to members registering in advance. During the last fiscal year, we provided a total of 32 CPE hours.

Community Service

- In June of 2020, COAGA donated \$300 each to USO Operation Phone Home, Mid-Ohio Foodbank, Faith Mission, and the Homeless Families Foundation.
- In January, volunteers of both members and guests worked with the House Chef at the Ronald McDonald House to prepare and serve lunch for the families of hospitalized children.

Developing Leaders

- The Chapter has an ongoing commitment to providing diverse leadership opportunities to our members. From one-time roles at our Professional Development Training to a multi-year position on the Chapter Executive Committee, we believe that our members' successes and experiences in these endeavors better prepare them to seek out additional leadership opportunities in their professional lives.

Social Events

- Throughout the year the Chapter holds a number of social events for members and their families. Some of the events held in the past year included a golf scramble at New Albany Links and a happy hour after the annual PDT. Due to the COVID-19 pandemic, our social events were limited but we hope to have more in the upcoming chapter year!



Our Finances

Revenues, Expenses, & Net Assets

Revenues

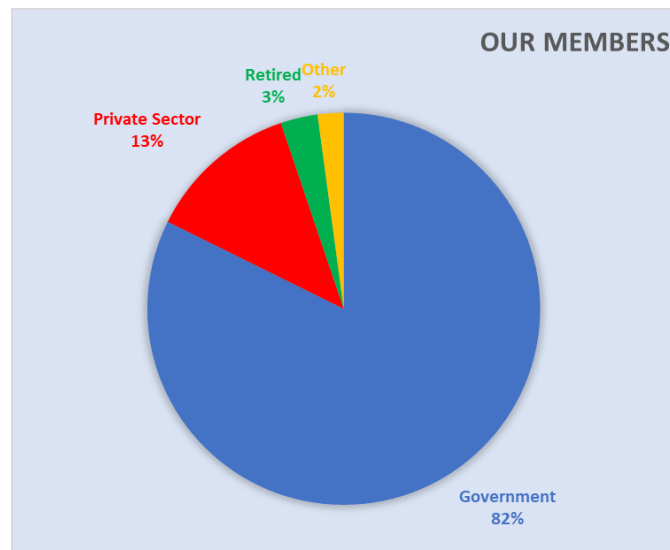
| | 2020 | 2019 |
|-----------------------|-----------------|-----------------|
| Chapter Dues | \$1,927 | \$1,942 |
| Registrations | 72,643 | 86,998 |
| Sponsorships | 5,500 | 5,390 |
| Interest | 15 | 16 |
| Other | 25 | 125 |
| Total Revenues | \$80,110 | \$94,471 |

Expenses

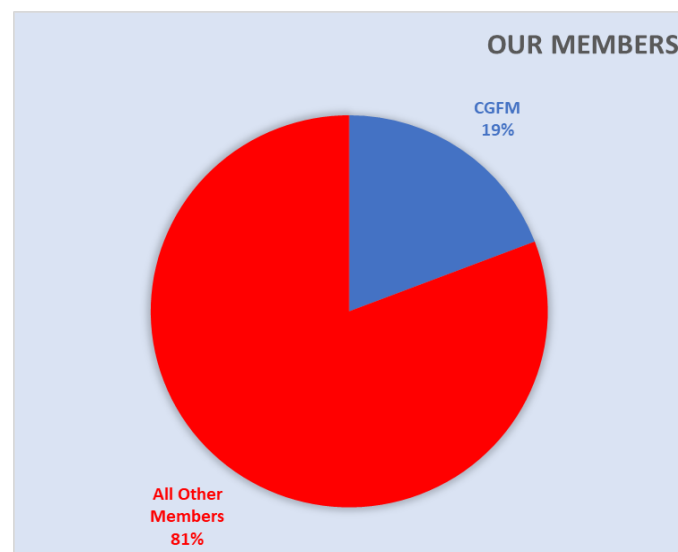
| | 2020 | 2019 |
|-------------------------------------|-----------------|-----------------|
| Professional Development Training | \$67,516 | \$67,826 |
| CGFM and Professional Certification | - | 3,459 |
| Community Service | 2,714 | 4,500 |
| Education and CPE | 2,420 | 6,088 |
| Social and Networking | - | 6,665 |
| Scholarships and Awards | 5,000 | 5,030 |
| Management and General | 4,458 | 5,815 |
| Total Expenses | \$82,108 | \$99,383 |

Net Assets

| | 2020 | 2019 |
|---------------------------------|-----------------|-----------------|
| Net Assets - beginning of year | \$43,187 | \$48,099 |
| Change in Net Assets | (1,998) | (4,912) |
| Net Assets – end of year | \$41,189 | \$43,187 |



Member Makeup



The financial statements as of June 30, 2020 have been reviewed by the Central Ohio AGA Accountability Chair.

Our main revenue source is our Professional Development Training (PDT). Profits from this event are used to fund continuing education, charitable donations, community service events, and scholarships

What's Next?

Key Initiatives

Chapter Goals



- Increasing Membership and Retention – We noted a significant decrease in membership when the annual renewal period occurred. This is likely due to the COVID-19 pandemic. We must learn to adapt in order to provide our members with the same level of benefits in an ever-changing world.
 - We intend to raise our membership by 10% in the current chapter year.
- Raise public awareness of government accountability, transparency, and performance by encouraging the adoption of the Citizen Centric Report as a vehicle to provide clear, concise information to citizens.
- We plan to heavily recruit on campuses in the Central Ohio region. We must increase our footprint with young professionals in an attempt to be relevant with graduating students ready to enter the workforce.
 - In addition, we would like to offer mentoring opportunities for young professionals looking to begin a career path in the government sector.
- Growing the Certified Government Financial Manager (CGFM) Program – As interest in obtaining professional certifications is increasing throughout the financial industry, the CGFM program offers professionals a financial management certification specifically designed to provide superior financial support to government entities. Our goal is to increase interest in the CGFM program and support professionals who are studying for the CGFM.



We want to hear from you!

Do you like this report? Would you like to see other information?
Please let us know by emailing us at executive.coaga@gmail.com. For more information regarding our organization, please visit our website at <https://www.agacgfm.org/chapters/CentralOhio>.