



First Annual AGA Charleston, SC

# **PDT 2016**

## **PROFESSIONAL DEVELOPMENT TRAINING**

**November 17, 2016**



**171 Moultrie St**

**Charleston, SC 29409**

## EVENT SUMMARY

## Professional Development Training (PDT)

The AGA Charleston chapter is hosting its first annual Professional Development Training (PDT) on November 17, 2016 at The Citadel, The Military College of South Carolina. The event offers notable speakers, up to 7 hours of Continuing Professional Education (CPE) and opportunities for valuable networking. The PDT offers attendees educational sessions that are directly applicable to government financial operations.

## EVENT DATE

Thursday, November 17, 2016

## LOCATION

The Citadel, The Military College of South Carolina  
171 Moultrie St, Charleston, SC 29409

## ATTENDEES

## Who Should Attend the Training?

The PDT training will benefit government financial professionals from all levels of government, as well as their private sector partners. This includes:

- Accountants/Auditors
- Treasurers
- Budget Professionals
- Fraud Examiners
- Chief Financial Officers
- Financial Managers
- Business Analysts
- Comptrollers
- IT Professionals
- Program Directors

If you are involved in government financial management and accountability, then the AGA Charleston Professional Development Training is for you.

## BENEFITS

## Benefits of PDT

The PDT training will benefit government financial professionals from all levels of government, as well as their private sector partners. This includes:

- Up to 7 hours of Continuing Professional Education (CPE)
- Exceptional value; high quality and low cost CPE
- Learn from experienced industry leaders
- Network with fellow professionals
- Stay up-to-date on industry issues that affect your organization and your career
- Relevant topics designed to educate and inform

**AGA CHARLESTON**

## Learn more about the AGA Charleston Chapter

The PDT provides an opportunity to learn more about AGA if you are not currently a member. Member application forms will be available at the AGA Charleston Membership table at the PDT. The current AGA Charleston Chapter Executive Committee (CEC) members will be on site to help answer any questions you have about the chapter.

**FEES**

## Registration Fees

Attendee Type	Registration Fee
AGA Member	\$50
Non AGA Member	\$75
Student/Retiree Rate*	\$25

\*Student rate is applicable to full-time students who are not employed.

**REGISTRATION**

## Registration Portal Available Online

Please access the PDT registration portal at:

<http://events.egov.com/eventreg/SC/event.htm?name=fallprofessionaldevelopmenttraining>.

You must be an AGA member to receive the member rate. If you are interested in becoming a member, please visit our chapter website at <https://www.agacgfm.org/Chapters/CharlestonSC>. Credit and Debit cards are accepted (VISA, MasterCard, Discover and American Express). For inquiries regarding group registrations, please contact AGA Charleston at [agacharleston@gmail.com](mailto:agacharleston@gmail.com).

**LUNCH**

## Lunch Provided by AGA Charleston Sponsors

Join us for lunch and the opportunity to network with colleagues. PDT attendees will be provided lunch, funded by the AGA Charleston sponsors.

**SOCIAL EVENT**

## Happy Hour at Rutledge Cab Co.

The Charleston AGA chapter would like to invite members and PDT attendees to a Happy Hour Networking Event at the Rutledge Cab Co. Please stop in after the PDT to enjoy food and beverages with your fellow Charleston AGA members and PDT attendees!

Rutledge Cab Co.  
1300 Rutledge Ave.  
Charleston, SC 29403

# TRAINING AGENDA

Thursday, November 17, 2016

8:00am	Registration Desk Open <i>Mark Clark Hall – Buyer Auditorium</i>	
8:45am – 9:00am	Sheena Kennedy, President, Charleston AGA – Opening Remarks John W. Rosa, President, The Citadel– Opening Remarks <i>Mark Clark Hall – Buyer Auditorium</i>	
9:00am – 9:50am	Doug Glenn, Leadership and Pride <i>Mark Clark Hall – Buyer Auditorium</i>	
9:50am – 10:05am	Coffee Break with Sponsors <i>Mark Clark Hall – Buyer Auditorium</i>	
10:15am – 11:05am	Colonel Joseph Garcia, Using Creativity to Solve Problems <i>Bond Hall – Room 165</i>	
11:05am – 11:15am	Break/Transition	
11:15am – 12:05pm	Ed Lugo, Electronic Crime and the Advancement of Forensic Auditing <i>Bond Hall – Room 165</i>	
12:15pm – 12:45pm	Lunch <i>Mark Clark Hall – Buyer Auditorium</i>	
12:45pm – 1:35pm	Chip Fulghum, Keys to Success <i>Mark Clark Hall – Buyer Auditorium</i>	
1:35pm – 1:50pm	Break/Transition	
1:50pm – 2:40pm	Breakout Session Dr. Shankar Banik, What Everybody Should Know About Cybersecurity <i>Bond Hall – Room 165</i>	Breakout Session Dr. Charles Skipper, Increasing Performance through Project Management <i>Bond Hall – Room 295</i>
2:40pm – 2:50pm	Break/Transition	
2:50pm – 3:40pm	Breakout Session Dr. Ben Dean, Building Leadership Influence in the Professional World <i>Bond Hall – Room 295</i>	Breakout Session Jennifer Crawford, Improving Business Processes in Government with Lean Six Sigma <i>Bond Hall – Room 165</i>
3:40pm – 3:50pm	Break/Transition	
3:50pm – 4:40pm	Doug Glenn, Data Analytics and Visualization <i>Bond Hall – Room 165</i>	
4:40pm – 4:50pm	Closing Remarks	
5:00pm	Happy Hour at Rutledge Cab Co.	

## PDT Speaker Biographies



### **Douglas A. Glenn**

*AGA National President*

*Deputy CFO, U.S. Department of Interior*

Douglas A. Glenn is currently serving at the Department of Interior as the DCFO and Director of the Office of Financial Management. Prior to that, Doug served as the Finance Director at NASA and the Deputy Chief Financial Officer for Financial Policy and Operations at the General Services Administration. A native of San Diego, CA, Mr. Glenn holds a BS in Finance, from the University of Colorado at Boulder. He is a Certified Public Accountant despite the AICPA losing his exam on one occasion; and a former Certified Management Accountant. He has co-authored procedures listed in Office of Management Bulletin No. 07-04, Audit Requirements for Federal Financial Statements and portions of the A-123 Implementation Guide. Doug is currently serving as the National AGA president for the 2016-2017 program year. In addition, he co-chaired A-136 Committees in 2008 – 2010, served as the President of the Washington DC AGA chapter, is leading efforts around data visualization, and has landed as well as been launched from an aircraft carrier at sea.



### **Ed Lugo**

*Visiting Professor, Department of Criminal Justice - The Citadel*

*U.S. Secret Service - Special Agent In Charge – Retired*

Mr. Lugo had a long career with the U.S. Secret Service which began in 1985. During his tenure he was recognized as “Having coordinated the most effective anti-counterfeiting effort in the history of the Secret Service”. His career assignments included duty on the Presidential Protective Detail and Resident Agent in Charge in Mexico City, Mexico and Bogota, Colombia. He ended his tenure with the Federal Government in 2007, as the Special Agent in Charge of the Secret Service Office in Baltimore, Maryland.

He received several investigative and service awards throughout his career and has been credited with the arrest of over 300 criminals in 10 different countries. Mr. Lugo enjoys specializing in scientific investigative solutions for all those committed to public service. He is the author of, *Aviation Security: Quantifying Risk and the Precious Price of Air Travel*, Stevenson University Forensics Journal, Scholarly Review, Volume 2, 2011. He also authored and published an investigative manual “Incautación de Evidencia Electrónica”, written for investigators of Spanish speaking Nations interested in the field of electronic crime.

A native of the New York/New Jersey Metropolitan area, he is a graduate of Stevenson University in Owings Mills, MD, where he earned a Master of Science in Forensic Studies (Investigative Track).

## PDT Speaker Biographies (continued)



### **Dr. Ben Dean**

*Director of Leadership Studies, The Citadel*

Dr. Dean is the Director of the Leadership Studies Department at the Citadel, enhancing the ability of students from any academic background to perform effectively as principled leaders in their present or future leadership roles.

Dr. Dean gained military and organizational leadership skills as a commissioned officer on active duty in the United States Army, including assignments at the White House and Pentagon, and overseas. Dr. Ben Dean achieved the rank of Lieutenant Colonel.

Dr. Dean earned a Ph.D. in Organizational Leadership, School of Global Leadership & Entrepreneurship from Regent University. He earned a LLC (Master of Laws) from The Judge Advocate General's School. He earned a J.D. and a B.A. from the University of North Carolina at Chapel Hill.



### **Dr. Charles Skipper, PE, PMP**

*Chair, Department of Engineering Leadership & Program Management, The Citadel*

Dr. Skipper was appointed as the Department Head for Engineering Leadership & Program Management at the Citadel in 2013. The mission of the department is to equip a diverse professional student population with the technical expertise, principled leadership and management skills needed to effectively lead an organization's implementation of projects and multi-disciplinary initiatives.

Dr. Skipper served in United States Marine Corps active duty service from 1972-2000, achieving the rank of Colonel. He served in a variety of progressively responsible command and staff leadership positions in Engineering, Logistics, Research & Development, and Human Resources. Dr. Skipper commanded 8th Engineer Support Battalion in Saudi Arabia and Kuwait during OPERATION DESERT STORM. He served as a Commanding Officer twice as a Lieutenant Colonel and twice as a Colonel. His final assignment was at Headquarters Marine Corps where he was responsible for managing the world-wide assignments, promotions, schools, and retention for the 150,000 enlisted Marines.

Dr. Skipper earned a PhD in Civil Engineering from Clemson University. He earned a Masters in Engineering from the University of South Carolina and a BS in Civil Engineering from the Citadel.

## PDT Speaker Biographies (continued)



### **Jennifer Crawford**

#### *Lean Six Sigma Master Black Belt*

Jennifer Crawford is a Six Sigma Master Black Belt with more than 15 years of experience in continuous improvement and quality management systems. She has developed and implemented Lean Six Sigma programs, implemented and maintained ISO 9001 systems, and led process improvement projects for a variety of clients in her roles supporting the federal government and private industry.

Ms. Crawford holds a Bachelor of Science in Industrial Engineering from West Virginia University, and a Master of Science in Engineering Management from Florida Institute of Technology. In addition, she is a Six Sigma Certified Black Belt and is currently the Chair of ASQ Charleston-Section 1122.



### **Colonel Joseph L. Garcia, SCM**

#### *Vice President for Finance, The Citadel*

Colonel Joseph Garcia is the Vice President for Finance and Business for The Citadel, a position he has held for nearly three years. As a member of the President's cabinet, he works to enhance the financial strength of the College.

He spent 28 years in the Air Force where he served as a squadron commander, spent a tour at the Pentagon, was deployed in the Middle East, and served in numerous overseas assignments.

His military awards include Department of Defense Comptroller of the Year.

After his military service, he held numerous senior executive service positions for the federal government, including CFO for Hurricane Katrina recovery in New Orleans, and most recently, he served as the CFO for the U.S. Department of Agriculture's Food Safety and Inspection Service, in Washington, D.C. Colonel Garcia enjoys teaching leadership courses at The Citadel, as he did previously at the Air Force Academy, and he has authored three leadership books.

Colonel Garcia holds a Bachelors of Science in Business Administration from the University of Arizona, an Executive Masters in Leadership from Georgetown University, and he is a Certified Government Financial Manager.



## PDT Speaker Biographies (continued)



### **Chip Fulghum**

*Deputy Under Secretary for Management and CFO, Department of Homeland Security*

Chip Fulghum was confirmed as the Chief Financial Officer for the Department of Homeland Security (DHS) on September 23, 2014. He also serves as the Department's Deputy Under Secretary for Management. Mr. Fulghum joined the Department as the Budget Director in the Office of the CFO in October 2012, following a notable career as an officer in the United States Air Force.

As Deputy Under Secretary for Management, Mr. Fulghum leads several lines of business across the Department. As Chief Financial Officer, Mr. Fulghum oversees the \$60 billion budget of DHS, including the development and justification of the budget request, and budget execution, and reporting. He directs all financial management activities throughout the department.

Prior to joining the Department, he served as a U.S. Air Force officer for 28 years, rising to the rank of a Colonel. Mr. Fulghum is a graduate of the Air War College, the Air Command and Staff College, Professional Military Comptroller School, and Squadron Officer School. He holds a Masters of Business Administration from Golden Gate University in San Francisco, California, and a Bachelor of Arts Degree in History from The Citadel in Charleston, South Carolina.



### **Dr. Shankar Banik**

*Math and Computer Science Department, The Citadel*

Dr. Banik teaches undergraduate and graduate courses at the Citadel in Computer Science and maintains an active research program. He designs new programs and courses on cybersecurity, and takes an active role in advising students. Dr. Banik also serves in the college wide and departmental committees. Dr. Banik has published several articles in peer-reviewed journals.

Dr. Banik earned a Ph. D. in Computer Science and M.S. (Thesis) in Computer Science from the University of Oklahoma. He earned a B.Tech (Honors) in Computer Science and Engineering from Indian Institute of Technology (IIT) in Kharagpur, India.



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We are never satisfied with simply meeting the challenge. We strive to exceed our customers' expectations. For more information about our services, please contact Peg Kendra at [pkendra@milcorp.com](mailto:pkendra@milcorp.com) or 843-343-3702.



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Haynes, Inc. is a financial services and management consulting firm, with specializations in accounting transactions, process improvement, information technology, and network support. The firm has offices in Maryland, Virginia, and South Carolina.

For more information about our services, please contact Floyd N. Haynes at [fhaynes@haynesinc.com](mailto:fhaynes@haynesinc.com).

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IFAS is an accounting and management consulting firm with experience providing Global Financial Services Support, Budget and Resource Management, A-123, IT Support Services and Business Process Improvement services to our federal clients.

For more information regarding IFAS, LLC, please contact Tabatha Turman at [tturman@ifas-llc.com](mailto:tturman@ifas-llc.com) or Tim Ceschin at [tceschin@ifas-llc.com](mailto:tceschin@ifas-llc.com).



### STG

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If your organization is interested in sponsoring the AGA Charleston chapter, please visit <https://www.agacgm.org/Chapters/CharlestonSC/Our-Chapter/Corporate-Sponsorship-Program.aspx>.

## AGA Charleston PDT Task Force



**Sheena Kennedy, CMA, CGFM**  
*Chapter President*



**Ward Logan, CGFM**  
*Chapter Membership Director*



**Megan Jones**  
*Chapter Events Coordinator*



**Peg Kendra, CGFM**  
*Chapter CGFM Director*



**Stacy Johnson, CGFM**  
*Chapter Education Director*

## Citadel Campus Map

