

September 2019



2018-2019 YEAR-END REVIEW

www.agachicago.org

Chapter Year 2018-2019 Was Again a Very Successful Year for the Chicago Chapter

Thank you to our members and the Chapter Executive Committee for another great Chapter year!

Our Chapter provided 36.5 hours of continuing professional education. All of the educational events were highly rated based on the feedback and evaluations we received. The Chapter's Professional Development Training program in May 15-16, 2019 was the highlight of the year attracting three great speakers and about 80 attendees. We awarded 12.3 CPEs for this event. The Chapter collaborated with the local chapter of the Institute of Internal Auditors to put on the "Fall into Training" event on August 20, 2018. We awarded 6.5 hours of NASBA CPEs for 84 attendees to this training event. The Chapter maintained its accreditation as a CPE sponsor by the National Association of State Boards of Accountancy. We also gave back to the community through several events such as: book drives, veterans walk, making donations to veteran's organizations and to student organizations; and also participating in the VITA tax preparation assistance program. Our members attended AGA's National Professional Development Training and the Sectional Leadership Meeting.

In addition, the Chapter staffed an exhibition table at the Institute of Internal Auditors Chicago Chapter's 59th Annual Seminar in Rosemont, IL. The Chicago Chapter's efforts culminated with achieving Platinum Status in AGA's Chapter Recognition Program.

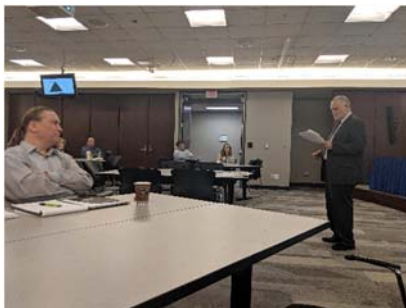


Accomplishments

- The Chicago Chapter was awarded Platinum status in AGA's Chapter Recognition Program. Platinum is the highest level a chapter can obtain.
- Offered educational events that provided 36.5 hours of continuing professional education.
- Partnered with the local chapters of the Institute of Internal Auditors and the Association of Certified Fraud Examiners to provide continuing professional education training.
- Maintained accreditation as a CPE sponsor from the National Association of State Boards of Accountancy.
- Sent two Chapter Executive Committee members to the Sectional Leadership Meeting in Baltimore, MD.
- Sponsored three Chapter members who attended the 2019 National PDT in New Orleans, LA.
- Provided study guides to members interested in pursuing the CGFM certification.
- Made four donations for scholarships to be awarded to local college students.
- Was awarded AGA's Certificate of Excellence in Citizen-Centric Reporting for our 2018 Chapter CCR.
- Participated in various community service activities including the VITA tax preparation assistance program, a book drive, and the Chicago Veterans Ruck March.



Professional Development

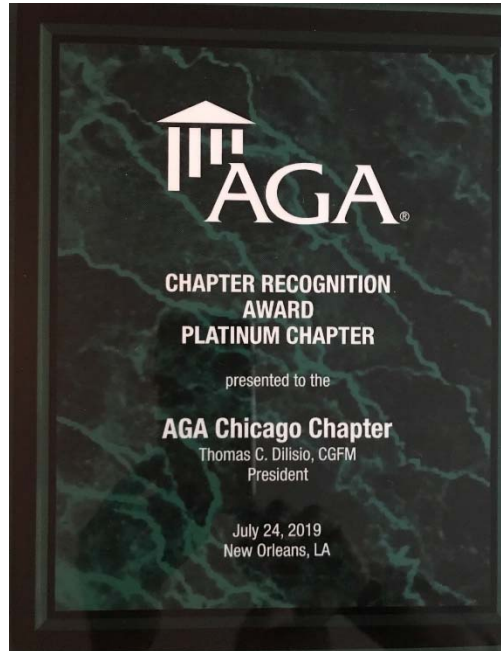


Topic	Speaker(s)
Fall into Training (AGA and IIA GAC): 6.5 CPE's in the following topic areas: Criminal Health Care Fraud; Cyber Crimes; Team Certification Game; What Accountants Need to Know in the Fight Against Fraud; Don't Throw Away Your Shot; and Robotic & Process Automation-Thinking Through Risks and Opportunities.	Heather McShain, Assistant United States Attorney; Steven Dollear, Chief, National Security and Cybercrime, U.S. Attorney's Office; Catherine Fisher, GAC Education Chair; Nitin Bhoraj, Office of Inspector General, U.S. Department of Justice; Kenneth Ramaley, Managing Director, Ramaley Group LLC; Kyle O'Rourke, Consulting Manager, Baker Tilly
Leveraging IT to Detect Fraud, Waste and Abuse (AGA webinar)	Heather Pajak, Senior Policy Analyst, Office of Management and Budget; Brad Wiggins, UI Integrity Coordinator, Dept. of Labor/ETA; Ryan Schaedig, Acting Director, Do Not Pay Business Center, Dept. of Treasury
Economic Analysis of the U.S. Economy	Thomas McDonald, Senior Economist, Economic Analysis & Information Department, Bureau of Labor Statistics
GASB Update (AGA webinar)	David Vaudt, Chairman, GASB; David Bean, Director of Research and Technical Activities, GASB; Lisa Parker, Senior Project Manager, GASB; Roberta Reese, Senior Project Manager, GASB; Scott Reeser, Supervising Project Manager, GASB
Updates to the New Tax Reform (AGA webinar)	Jo Bachman, Accountant, U.S. EPA; Mariane Smith, Enrolled Agent, Block Advisor; Nichelle Williams, Enrolled Agent, Block Advisor
Ethics (AGA webinar)	Nathan Mueller, Fraud & Ethics Awareness Speaker, Co-author of <i>Lessons from An \$8 Million Fraud</i>
AGA Chicago Chapter PDT: 12 CPE's in the following topic areas: The BlindSpot Zone, and Fraud Investigation	William Doukas, President at William E Doukas Certified Fraud Examiner & Co Inc; Mr. Kevin McCarthy, author of "Blind Spots – Why People Make Bad Choices"; Tirrell Paxton, Deputy Inspector General– Cook County Office of the Independent Inspector General
8 th Annual Chicagoland Fraud Conference (IIA, ACFE, ISACA, AGA)	John Warren, General Counsel, ACFE; Gerry Zack, CEO, HCCA and CSSE; Mark Salamasick, Executive Director of Auditor, University of Texas System; Marcy Phelps, President, Marcy Phelps & Associates; John Grimes III, Former OIG Special Agent Lynn Fountain, IIA Author & Educator

Chapter Awards

2019 CHAPTER RECOGNITION PROGRAM – PLATINUM CHAPTER

The objective of the Chapter Recognition Program (CRP) is to support, encourage and promote AGA's mission, and to provide flexible guidelines for a well-rounded chapter.



INDIVIDUAL CHAPTER AWARDS

- Recognition and Accountability Award – Rick Urbanowski
- Auditor of the Year Award – Adriane McCoy
- Rising Young Professional Award – Tiffany McCoy
- Rising Leader Award – Frank Moy
- Outstanding Leader Award – Tom Dilisio

2018-2019 Chapter Executive Committee

NAME	POSITION
Thomas DiLisio	President
Frank Moy	President-Elect
Chanel Castaneda	Secretary
Tiffany McCoy	Treasurer
Rick Urbanowski	Accountability Director
Chanel Castaneda	Awards Director
Raul Nieto	CGFM Director
Rick Urbanowski	Chapter Recognition Director
Frank Moy	Community Service Director
Hugh Smith	Early Careers Director
Frank Moy	Education Director
Tiffany McCoy	Historian
Frank Moy	Meetings Director
Adriane McCoy	Membership Director
Thomas DiLisio	Newsletter Editor
Thomas DiLisio	Program Director
Tiffany McCoy	Social Media Director



Message from the Chapter President



Greeting and Welcome to the Chicago Chapter of the Association of Government Accountants! It is my honor to serve as the Chapter President for the 2018-19 year, a time when public trust, accountability, and transparency is of the highest priority at the Federal, State, and local levels.

I am happy to announce again that the Chicago Chapter just completed its most successful year providing exemplary educational opportunities to its members and community. This is demonstrated by the hard work performed by Franklin Moy, our Educational Director, who was awarded the "Educator Award" by the National AGA and also the Chicago Chapter Board for its hard work in achieving "Platinum" status this year! Congratulations to the Chicago Chapter!

Some other achievements included providing the most NASBA continuing professional educational credits this year, hosting a successful "Fall Into Training" event, and a very successful two-day chapter Professional Development Training event this year. We partnered with the Chicago Chapters of the Association of Fraud Examiners and Institute of Internal Auditors on three events, and will continue to provide collaborative opportunities to our members.

Finally, we have also expanded our community service activities which included efforts to assist disabled veterans by participating in "Honor Rides" and the "Ruck March" which provides support to suicide prevention. Please join us this year in our efforts to serve the community.

We will continue to listen to our members and ensure that the AGA mission of providing exemplary educational opportunities to members, collaborating with other related mission-focused institutions to further our needs of our members, and to grow our membership in the Chicagoland area will continue into 2019. I look forward to seeing all of you this year during our luncheon webinars, live training, or at the 2019 Professional Development conference in May 2019. Please visit our website to learn more about upcoming events and to join us.

Sincerely,

A handwritten signature in black ink, appearing to read "Franklin Moy".

AGA Chapter President 2018-2019