

Table of Contents

About Us	1	
Accomplishments	2	
Finances	3	
Chapter Goals & Challenges	4	

About Us

The Dallas Chapter of the Association of Government Accountants (AGA) was formed in 1956 and is part of the South Central Region. With more than 50 years of experience, the Dallas Chapter continues to promote the AGA's national strategic goals by serving the government financial management community in the following ways:

- Promote government accountability, transparency and performance,
- Keep members abreast of industry updates at monthly educational luncheons and annual Professional Development Training (PDT),
- Offer scholarships and leadership opportunities to foster professional development and education,
- Participate in several charity events and raising funds for worthy causes, and
- Host social events for networking opportunities.

Vision

AGA is the premier association for advancing government accountability.

Mission

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

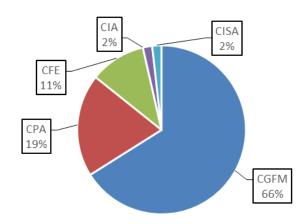
Core Values

Service
 Accountability
 Integrity
 Leadership

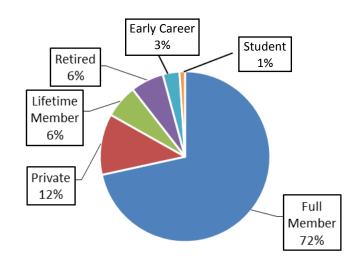
Chapter Demographics

As of September 2014, the Dallas Chapter has over 90 members with diverse professional and educational backgrounds. A break down of certifications and member types is as follow.

Certifications - 56 of our members hold professional certifications



Member type - 68 of our members are full members



Accomplishments

SEE OUR PHOTO GALLERY



Michelle Richards, AGA Dallas Past President, gave a presentation to accounting students at the University of Texas at Dallas.

2013 - 2014 Accomplishments

- Received the AGA's gold level of Chapter Recognition Award
- Provided 14 hours of continuing professional education (CPE) hours at monthly luncheons and a one-day April PDT, "Living in a Digital World"
- Raised approximately \$1,000 for community service events
- Received CGFM proclamations from City of Cedar Hill and City of Dallas



The Granbury Habitat for Humanity (HFH) Project

Quality Education

The Dallas Chapter received positive feedback for the quality of the educational opportunities provided during 2013-2014. The Dallas Chapter conducts monthly CPE luncheons at the City Club in Dallas on the third Thursday of each month from September to May and a one-day PDT in April 2014.



AGA Dallas Board presented a certificate to featured speaker, Patrick O'Carroll Jr., Inspector General, Social Security Administration.



Dallas AGA Past and Present Presidents at April PDT.

Community Services

The Dallas Chapter continues to actively participate in many community service events and collects contributions and raffles for various causes.

Event	Impact	
Blood Drive	Saving 57 Patients	
Granbury HFH Project	Fixed Houses & Raised \$500	
Leukemia & Lymphoma Society	Raised \$242	
Susan G Komen	Raised \$183	
Wreaths Across America	Fresh wreath laid upon five Veteran's grave	

Early Career

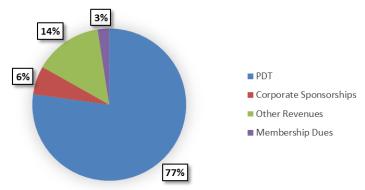


AGA Board Ron Salo and Tung Pham visited the University of Texas at Dallas to provide information on AGA and CGFM certifications.

Finances

Revenues and Expenses





Revenues	2012-13	2013-14
PDT	\$0	\$12,820
Corporate Sponsorships	\$0	\$1,000
Other Revenues	\$1,642	\$2,384
Membership Dues	\$411	\$404
Total Revenues	\$2,053	\$16,608

2013-14 Expenses 1% PDT Monthly Meetings 41% Other Expenses Appreciation Gifts

Expenses	2012-13	2013-14
PDT	\$0	\$4,053
Monthly Meetings	\$3,054	\$3,752
Other Expenses	\$2,339	\$1,257
Appreciation Gifts	\$650	\$60
Social	\$561	\$307
State Board	\$400	\$400
Total Expenses	\$7,004	\$9,829

Notes:

38%

13%

- Due to timing difference 2012-13 revenues were restated.
- Professional Development Training (PDT) Revenues include \$7,500 from National and \$5,320 from April PDT.

■ State Board

- Other Revenues include raffle fundraiser, luncheon fees, and miscellaneous revenues.
- Other Expenses include charity donations, volunteers, website, and miscellaneous expenses.

Independent Audit

An independent audit of the Chapter's finances was conducted, resulting in a clean opinion. Complete financial information can be found in our monthly newsletters at

www.agadallas.org.

Corporate Sponsors



Affiliated Organizations



Chapter Goals & Challenges



2014 - 2015 Goals

- To increase membership at least by 10%
- To expand the early career program
- To continue providing quality education through monthly luncheon meetings and the annual PDT
- To increase the awareness of AGA, the CGFM designation, and the Citizen Centric Reporting initiative



Calling All Leaders!

Your leadership in AGA might just be the most important contribution you will make to the profession and to your own career. Active participation on a board or committee may lead to other leadership positions within AGA and even your own organization. Want to find out more? Contact president@agadallas.org.

Growing the Chapter with New Programs

Membership: Membership recruiting and retention is the primary challenge for the AGA at the national level as well as at the chapter level due to uncertain economic climate and the downsizing and staffing cuts within the government accountability profession. The Dallas Chapter will continue working to increase the number of chapter members and retain those it has for the continuity and growth of the association.

Certification: Increasing the number of CGFM members and getting the certification recognized are also challenges. In addition to the CGFM study materials loan program, the Dallas Chapter is in the process of forming a CGFM study group for cooperative learning. The Chapter will actively seek support for the certification from local employers.

Program: Due to the variety of members' background in today's fast paced business environment and the lack of a Program Director, establishing a program to benefit every member is a challenge. The Dallas Chapter will strive to provide quality programs that benefit all members.

