



Des Moines Chapter 2019 - 2020 Review



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About Us:

The Association of Government Accountants (AGA) is a non-profit organization dedicated to improving the quality and effectiveness of government fiscal administration and program performance and accountability. AGA serves the educational and professional interests of financial managers in federal, state, and local governments. The Association is divided into 8 geographic areas across the United States and includes chapters in Puerto Rico and Pacific Rim. The Des Moines Chapter was chartered in 1977 and is included in area 3, along with chapters in Kansas, Missouri, Nebraska, Oklahoma, South Dakota, and Texas. Located in Iowa's capital city, membership in the Des Moines Chapter is comprised primarily of State of Iowa employees (75%). The Chapter also has a scattering of members from both federal (5%); local governments (6%), including cities, counties, and school districts; retired members (11%); and nongovernmental members (4%).



Chapter Performance

Accountability:

The Chapter will prepare and publish its Annual Member Centric Report no later than Sep 30 following the close of the year.

September 30, 2020 - Goal Met

Chapter Leadership, Planning & Participation:
Submit Chapter Plan to National by the due date

June 2019 - Goal Met

Publish Meeting Minutes

Monthly on website - Goal Met

Prepare monthly and annual financial reports

Monthly & Annual - Goal Met

Participate in LEAD

3 Members Attended - Goal Met

Participate in National Professional Development Training

2 Members Attended - Goal Met

Education and Professional Development:

Provide Continuing Professional Education hours and Market education events to the community

36 Hours Provided - Did Not Meet Due to Covid Issues

2020 Accomplishments

Submitted nomination to National AGA for Chapter Recognition (received Platinum Award) and Chapter Education Award (received award).

Published Chapter's eighth Citizen Centric Report and received Certificate of Excellence in Member-Centric Reporting.

Added five new members to the 2019-2020 Chapter Executive Committee.

Provided quality educational programs designed to meet the continuing education requirements for Certified Government Financial Managers and Certified Public Accountants.

Provided financial support for members to participate in regional and national leadership development activities.

Formed a Procedures Committee

Performance Continued

Certification:

Obtain the CGFM Month Proclamation from state and local governments

Received from State of Iowa, but no local - Goal Not Met

Provide financial assistance to members obtaining CGFM Certification

Zero Scholarships - Goal Not Met

Increase number of members holding CGFM certification

Maintained Number - Goal Not Met

Membership:

Sustain membership

Sustained - Goal Met

Community Service:

Participate in community service events

Participated in Charitable Giving plus One Event - Goal Met

Awards:

Maintain Platinum status

Awarded Platinum Status - Goal Met



Our Purpose

The Association and Chapter is a professional organization dedicated to the advancement of government accountability and financial management. The Chapter serves its members by providing or sponsoring appropriate educational programs, encouraging professional development, influencing governmental financial management policies and practices, and serving as an advocate for the profession.

Vision

Advancing Government Accountability for informed public decision making.

Mission

For members, to provide quality professional growth and development opportunities through education programs, professional certification, peer networking, and civic activities; for employers, to develop a highly skilled workforce knowledgeable in the unique aspects of governmental accounting; for the public, to promote transparency and accountability in governmental financial reporting.

Our Finances

Revenues and Expenses

What are the costs for services and how are those costs financed?

Conference registration and monthly webinar fees are the primary source of revenue for the Chapter. The fee structure for conferences is determined based on estimated expenses and the number of CPE hours offered, and is tiered by member status. Fees for webinars are established based on the Chapter's costs to provide the training opportunity. The Chapter uses these revenues to provide education programs and leadership opportunities and to maintain Chapter operations. Revenues are collected predominantly in the spring of each year and are used to fund activities in the subsequent program year. Other Chapter expenses include registration and travel costs for the Chapter President and the National Council of Chapters representative to attend the National AGA Professional Development Training (PDT), community service projects (direct charitable contributions), and CGFM scholarships and other member incentives.

Revenues by Source

	2019	2020
Conference Revenues	\$ 13,260	\$ 0
Monthly Webinars	3,960	6,788
Membership Dues & Fees	341	317
Charitable & Other Activities	356	140
Total Chapter receipts	\$17,917	\$ 7,245

Expenses by Function

	2019	2020
Annual Conference	\$ 5,398	\$ 1,274
Monthly Webinars	3,080	4,048
Charitable Activities	1,019	635
Regional & National Conferences	2,375	1,921
Chapter Scholarships and Member Incentives	138	687
Chapter Operations	450	450
Total Chapter expenses	\$ 12,460	\$ 9,015

Financial Review

A financial review of the Chapter's finances was completed and the financial records appear to be reasonable and properly supported.

What's Next?

2020 - 2021



COVID19:

Due to the continued issues of COVID19, the Des Moines Chapter has suspended all group meetings at this time. Every effort is being made to meet electronically and provide all the webinars and CPE hours as discussed below.

Education and Professional Development Plan:

- Monthly Luncheons
- Seminars
- Web Training Events
- Other Educational Opportunities

CGFM Plan:

Goal 1 – Support current CGFMs

Goal 2 – Market CGFM service mark locally

Goal 3 – Assist potential new CGFMs in attaining certification

Community Service Plan:

The Chapter strives to participate in one community service participatory event and will select six charities recognized by the

IRS to support, through either monetary donations or donations of goods. The Chapter will match up to \$100 of monetary donations per charity. Additionally, the Chapter will request a match from the National Community Service Fund.

Long-Range Planning

- Promote Citizen Centric Reporting across all levels of government
- Increase member participation in Chapter education, networking, and civic activities
- Maintain a financially stable budget that will allow the Chapter to deliver quality, cost effective educational programs
- Update Chapter procedures and develop a strategic plan

We want to hear from you.

Do you like this report?

Would you like to see other information?

Please send your suggestions to

aga.dsmiowa@gmail.com

For more information on our services,
visit our website at

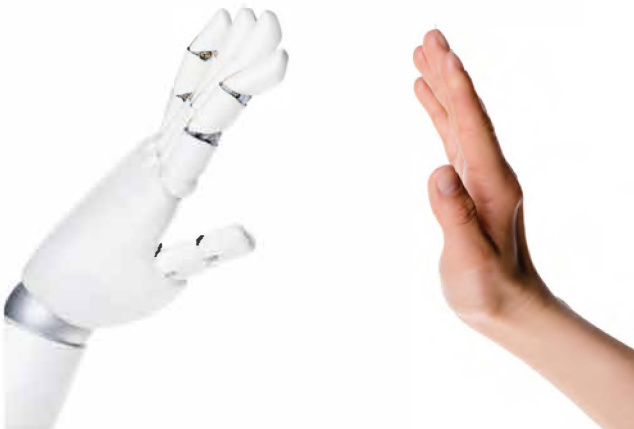
www.agacgfm.org/Chapters/DesMoines/

2020 - 2021

Chapter President

Randy W. Lagerblade

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Demographics

Chapter Status

Platinum

Active Members @ June 30

69

Members with CGFM Certification

31

CPE Hours Offered

36

Attendees at Annual Conference

Cancelled Due to Covid 19