

## Des Moines AGA Chapter History Report

The following is a summary of the 2004-2005 Year of the Des Moines AGA Chapter:

### **Executive Committee:**

- President – Marlene Dorenkamp, CPA
- President Elect – Michelle Wendel, CPA
- Past-President – Stanley C. Kuhn, CPA, CGFM
- Secretary/Treasurer – Angela D. James, CPA
- Professional Certification – Su McCurdy
- Chapter Recognition – Michelle Wendel, CPA
- By-Laws and Procedures – Janice Evans, CPA, CGFM
- Member Recognition – Susan Battani, CPA, CGFM
- Membership – Cheryl D. Mather, CPA, CGFM
- Programs and Technical Meetings – Andrew E. Nielsen, CPA, CGFM  
& Michael W. Sparks, CGFM
- Education – Stan Kuhn, CPA, CGFM
- Communications – Janice A. Jensen, CPA, CGFM
- Chapter Website – Marlene Dorenkamp, CPA
- Early Careers and Community Service – Rosemary Johnson, CPA
- Community Service – Suzanne Hanft, CPA, CGFM
- AICPA, GASB, FASB, NASB Liaison – Marlene Dorenkamp, CPA

### **Monthly Meetings (9 hours CPE Offered):**

- September 7, 2004 at the Lucas State Office Building, State Auditor's Office Training Room. Karen Sinclair, Office of Treasure of State, spoke on "The Iowa Educational/College Savings Plan". (1 hour CPE)
- October 5, 2004 at the Lucas State Office Building, State Auditor's Office Training Room. Marty Sankey, Iowa Department of Transportation, spoke on "New Roads to Travel – An I-235 Update". (1 hour CPE)
- November 2, 2004, at the Lucas State Office Building, State Auditor's Office Training Room. Bob Josten, Attorney at Law, spoke on "Recent TIF Developments". (1 hour CPE)
- December 6, 2004, at the Lucas State Office Building, State Auditor's Office Training Room. Bill Angrick, State Ombudsman's Office, spoke on "The Role of the Ombudsman". (1 hour CPE)
- January 4, 2005, at the Cub Club. Susan Crowley, Legislative Services Agency, spoke on "The Legislative Process". (1 hour CPE)
- February 1, 2005, at the Cub Club. Peggy Sullivan, Iowa Judicial Branch, spoke on "Judicial Branch Update". A \$500 scholarship was also presented to a Grandview College Student. (1 hour CPE)
- March 1, 2005 at the Cub Club. Cal McKelvogue, Department of Administrative Services, spoke on "Iowa Vendor Offset Program". (1 hour CPE)
- April 5, 2005 at the Cub Club. Karmen Stockman, Regional Vice President spoke on "Regional Issues in AGA". (1 hour CPE)
- May 3, 2005 at the Cub Club. Lori McClanahan and Sharon Sperry, Department of Administrative Services, spoke on "I/3 Lessons Learned". Awards were also presented to Chapter members. (1 hour CPE)

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### **Educational Seminars (11 hours CPE Offered):**

- January 13, 2005 at the Lucas State Office Building, State Auditor's Office Training Room. This educational event titled **Ethical Leadership: Doing the Right Thing** provided 5 hours of CPE. Speakers were Bobby Derrick, National AGA President and James Henscheid, Attorney, Wells-Fargo and Adjunct Professor for Business Ethics at Upper Iowa University.
- March 2, 2005, at the Department of Education ICN Room, Grimes Building. This educational event titled **Key Reasons Why the Breakdown of Internal Controls Contributed to Fraud** provided 2 hours of CPE and was an audio conference hosted by the Des Moines AGA and jointly sponsored by National AGA, NASACT and NALGA. Speakers were David Hancock and John Hall.
- May 11, 2005, at the Department of Education State Board Room, Grimes Building. This educational event titled **Yellow Book Update – What You Need to Know** provided 2 hours of CPE and was an audio conference hosted by Des Moines AGA and jointly sponsored by National AGA, NASACT and NALGA. Speakers were Jeanette Franzel, GAO, Marcia Buchanan, GAO, and Sam McCall, City of Tallahassee, FL, and AGA National President-Elect
- May 25, 2005, at the Department of Education ICN Room, Grimes Building. This educational event titled **Payment Card Industry Security: New Requirements, New Responsibilities** provided 2 hours of CPE and was an audio conference hosted by the Des Moines AGA and jointly sponsored by National AGA, NASACT and NALGA. Speakers were Jennifer Wallace-Fischer, VISA, Nick Carter, Link2Gov Corporation, Jeff Gardner, Link2Gov Corporation, and Pam Callier, Dynamics Research Corporation.
- Also provided information on other continuing education opportunities sponsored by other AGA Chapters and other organizations.

### **Community Service Events:**

- December 5, 2004 – Volunteered at Jolly Holiday Lights, a fundraiser for the Make a Wish Foundation, held in Des Moines Water Works Park. This event features over 70 light displays of leaping deer, skating penguins, and much more. Chapter members volunteered at Santa's Village, and sold hot chocolate, coffee, frosted Christmas cookies, kettle corn, and various merchandise items, took pictures of Santa, and directed traffic to the parking lot or exit of the park.
- Collected donations for the food bank throughout the year by providing a "change jar at our meetings for the donations.
- Donation of Basket to National PDC

### **Early Careers Events:**

- February , 2005 – Presented a \$500 scholarship to Joey Keller, a Grandview College Accounting Student.
- Provided information on National Scholarship opportunities to chapter members and the Accounting Advisor at Grand View College in Des Moines.

### **Social Event:**

- May 2006 – Presented a \$500 scholarship to Joey Keller, a Grandview College Accounting Student.

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### **Membership:**

- Members of the Year –Angie James. Marlene Dorenkamp, President, tied in points, but the President is ineligible for the award.
- Checked membership lists and contacted suspended members to encourage them to renew.
- Sent invitations to those non-members that attended our seminars to invite them to our meetings, or to join.

### **Other Facts:**

- Chapter Recognition Points achieved = Over 10,000 points - Received the Silver Chapter Designation for seventh consecutive year with over 10,000 points.
- CGFM: The chapter budgeted up to \$500 as an exam fee reimbursement for members who successfully complete the CGFM exam and meet certain criteria for chapter membership and involvement. One member has successfully completed two parts of the exam.
- CGFM: An additional \$500 is budgeted to be shared by those successfully completing the CGFM exam, and may not don't qualify under the first incentive program.
- Started a CGFM Study Group
- Approved a Chapter Procedures Manual.
- Approved a Chapter Strategic Plan.