

Report to Our Members

Citizen-Centric Report for 2019 - 2020

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Honolulu State Capital

Vision

AGA is the premier association for advancing government accountability.

Mission Statement


AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

Hawaii Chapter

We provide quality education, foster professional development and certification, and support standards and research for financial management professionals who strive to advance government accountability. The Chapter membership comes from all facets of government: federal agencies, state government agencies, and state municipalities. It also boasts strong support from public accounting firms and higher education student members. The Chapter is recognized for the quality of its Continuing Professional Education seminars and forums designed to provide professionals in Hawaii with current updates on governmental auditing and financial reporting standards.

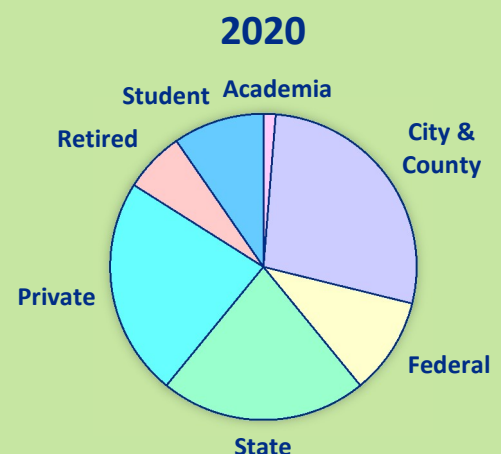


AGA Platinum Level Chapter
Recognition Award for
the 6th straight year

Certified Government Financial Manager® (CGFM®) is  a professional certification awarded by AGA, demonstrating competency in governmental accounting, auditing, financial reporting, internal controls and budgeting at the federal, state and local levels. To earn the CGFM, candidates must apply for the CGFM Program and meet education and experience requirements.

The Chapter membership comes from all facets of government: federal agencies, state government agencies, and state municipalities. It also boasts strong support from private-sector public accounting firms and higher education student members.

Membership	2019	2020
Academia	4	2
City & County	48	43
Federal	15	16
State	39	34
Private	44	36
Retired	8	10
Student	13	15
Total	171	156

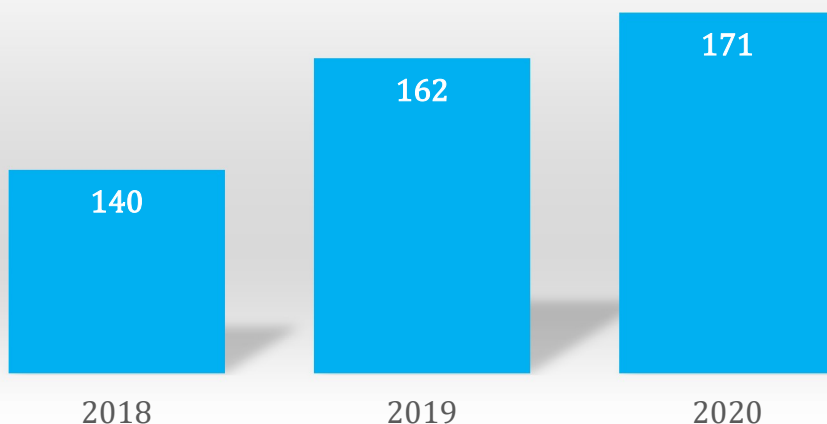


Accomplishments

- Chapter Recognition Award - Platinum Chapter
- National Communications Award – Group B - 1st Place
- Citizen Centric Reporting - Certificate of Excellence
- Government Professional Accountability Seminar
- 19 CPEs offered
- 2 community service events
 - Salvation Army Angel Tree
 - Ronald McDonald House Charities of Hawaii Annual Gala

Training & Continuing Education

Government Professional Accountability Seminar Attendees



The AGA Hawaii Chapter has been offering its members a number of affordable opportunities to further their knowledge and keep current on the latest technologies, governmental auditing and financial reporting issues while earning Continuing Professional Education (CPE) credits to maintain and enhance their professional careers. These opportunities include sponsoring Hawaii Chapter's annual Government Professional Accountability Seminar, luncheon meetings and seminars. The Chapter also makes the training and CPE opportunities available to non-members.

Community services



Helping the Ronald McDonald House Charities of Hawaii (RMHCH) prepare for their annual gala



Talk Story with UH Manoa Accounting students and professional chapter members

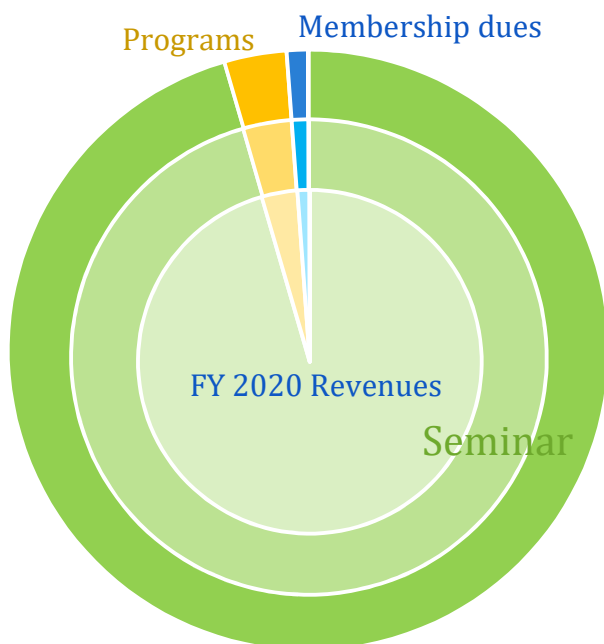


Accounting Student Night with UH West Oahu Accounting students, professional chapter members, and professionals

Our Finances

Revenues and Expenditures

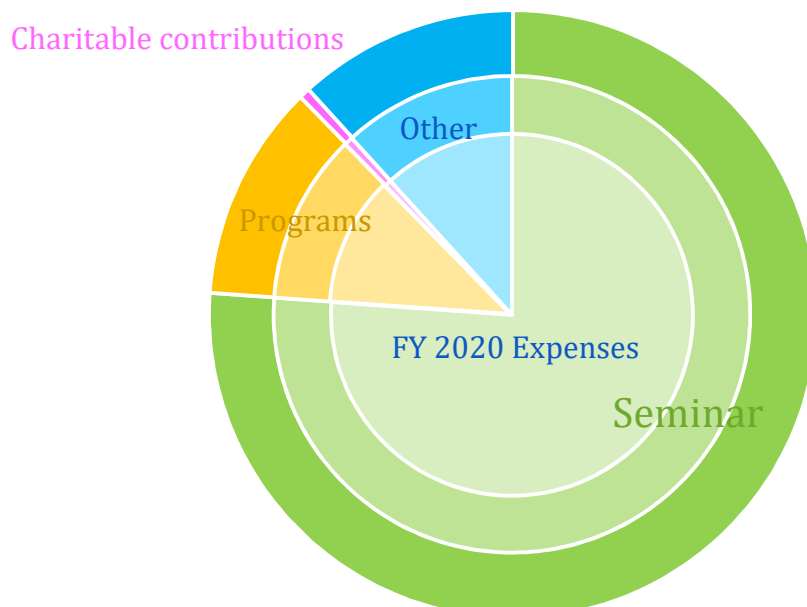
\$ Revenues by Source



Our FY 2020 Government Professional Accounting Seminar was a 2 (vs. 1-day) event with greater attendance than in the prior year.

Other revenues primarily related to miscellaneous income.

\$ Expenses by Type



The higher charitable contributions in FY 2018 was due to the establishment of an endowed scholarship at the University of Hawaii at West Oahu.

Expenses for the Government Professional Accounting Seminar increased as the training was 2 (vs. 1) days and greater attendance consistent with the increase in revenue.

	FY 2018	FY 2019	FY 2020
Seminars	\$36,883	\$29,415	\$64,095
Programs	3,923	2,835	2,251
Membership dues	770	731	765
Other	15	15	20
Total Revenues	\$41,591	\$32,996	\$67,131

	FY 2018	FY 2019	FY 2020
Seminar	\$21,310	\$15,055	\$25,905
Programs	9,567	3,983	3,929
Charitable contributions	25,000	400	200
Other	9,130	4,737	3,997
Total Expenses	\$65,007	\$24,175	\$34,031

Sources: AGA Hawaii Financial Reports FY 2018, FY 2019, FY 2020

The figures presented above are unaudited figures covering July through June for fiscal years 2018, 2019 and 2020. The Chapter executive committee reviewed the financial reports. For detailed financials of the AGA Hawaii Chapter, please visit <https://www.agacgfm.org/chapters/Hawaii/> or contact Chapter President, Shena Bocalbos at sdbocalbos@gmail.com.

Challenges Moving Forward

- The Chapter will continue to focus on providing cost-effective Continuing Professional Education opportunities during the 2020-2021 year to retain and attract prospective members.
- The Chapter will also continue to promote young professional members into leadership positions and uses Chapter funds to actively support, recruit and engage young professionals.

Chapter Goals

- Maintain a financially stable organization that generates sufficient revenue to offset overall expenses/gifts.
- Increase young professionals engagement and membership metrics.
- Retain existing members by expressing gratitude for their long-time support and involvement in AGA Hawaii.
- Inform college students of the AGA program that provides free electronic membership to full-time students.

2020 - 2021 Hawaii Chapter - Executive Committee, Committee Chairs, Board Member

President

Shena Bocalbos

Immediate Past President

Sean Nakamura

Community Service

Ross Okumura / Dwayne Takeno

Fall Training Event

Pamela Young, CGFM / Dave Gandule

Networking

Tyson Tsuda, CGFM

Social Media

Sheri Sakamoto

Webmaster

Sheri Sakamoto

Board Member

Ross Okumura / Dwayne Takeno / Bowha Kang / Ryoko Lung / Edwin Young, CGFM / Pamela Young, CGFM / Ralph Kanetoku, CGFM / Mabel Yeung

Treasurer

Donn Nakamura

By-laws & Policies

Mabel Yeung

Communications

Pamela Young, CGFM

Membership

Donn Nakamura

Newsletter Editor

Shena Bocalbos

Special Events

Ralph Kanetoku, CGFM

Financial Secretary

Debra Mott

Secretary

Laura Lau

Accountability

Ryoko Lung

Young Professionals

Bowha Kang / Jonathan Tamanaha

Meeting & Events

Pamela Young, CGFM

Nominations

Shena Bocalbos

Student Relations

Jian Zhou / Jenny Teruya

AGA developed guidance on producing a citizen centric report as a method to demonstrate accountability to citizens and answer the question, "Are we better off today than we were last year?" Additional details can be found at the AGA website: www.agacgfm.org/Resources/Performance-Accountability/CCR.aspx



We want to hear from you

Do you like this report? Would you like to see other information?

Please let us know by contacting Shena Bocalbos: sdbocalbos@gmail.com

Contact Us

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P.O. Box 4474
Honolulu, HI 96812



LinkedIn



Join or renew AGA membership?

As an AGA member, you gain access to a host of benefits designed to support your career growth and your success. Join or renew at National AGA website below.

www.agacgfm.org/Membership/Learn-About-AGA/Join-or-Renew.aspx