

# Report to Our Members

Citizen-Centric Report for 2017 - 2018

# **About the Hawaii Chapter**

Hawaii Chapter provides quality education, fosters professional development & certification, and supports standards and research for financial management professionals who strive to advance government accountability. The Chapter membership comes from all facets of government: federal agencies state government agencies, and state municipalities. It also boasts strong support from private-sector public accounting firms & higher education student members. The Chapter is recognized for the quality of its Continuing Professional Education seminars and forums designed to provide professionals in Hawaii with current updates on governmental auditing and financial reporting standards.

The Chapter is also recognized for its

Over 160 members

networking among and between

its broad-based membership.

# What is **CGFM**.?

Certified Government Financial Manager® (CGFM®) is a professional certification awarded by AGA, demonstrating competency in governmental accounting, auditing, financial reporting, internal controls and budgeting at the federal, state and local levels. To earn the CGFM, candidates must apply for the CGFM Program and meet education and experience requirements.

#### Table of Contents

About AGA and Chapter	
Chapter Performance	2
Our Financials	3
What's Next	4

#### Vision

AGA is the premier association for advancing government accountability.

### **Mission Statement**

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.



AGA Hawaii Chapter P.O. Box 4474 Honolulu, HI 96812

http://www.agahawaii.org/

# Chapter Performance

2017 - 2018



## **Accomplishments**

- National Newsletter Award
- National Website Award
- Government Professional Accounting Seminar
- Created a \$25,000 endowment with University of Hawaii at West Oahu

## **Community services**

- Helping the Ronald McDonald House Charities of Hawaii (RMHCH) preparing for their 2017 annual gala
- Talk Story events with UH
  Accounting students and
  professional chapter members
- Volunteering with the Salvation Army Hawaiian & Pacific Islands

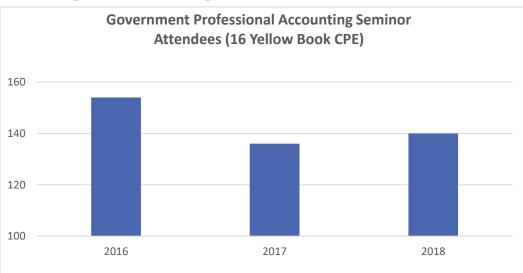


## **Performance Measures**

Membership	2017	2018
Academia	5	6
City & County	39	44
Federal	17	19
State	34	38
Private	45	44
Retired	11	12
Student	2	2
Total	153	165

Certifications	2017	2018
CGFM	20	21
СРА	35	40
CIA	1	1
CFE	1	4
Other	3	7
Total	60	73

## **Training & Continuing Education**

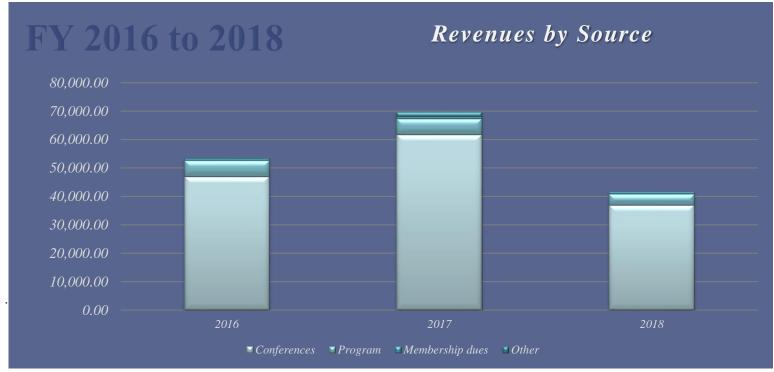




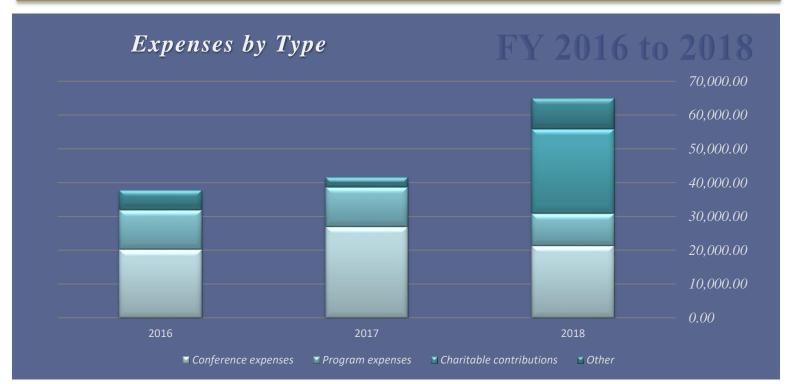
The AGA Hawaii Chapter has been offering its members a number of affordable opportunities to further their knowledge and keep current on the latest technologies, governmental auditing and financial reporting issues while earning Continuing Professional Education (CPE) credits to maintain and enhance their professional careers. These opportunities include sponsoring Hawaii Chapter's annual Government Professional Accounting Seminar, luncheon meetings and seminars. The Chapter also makes the training and CPE opportunities available to non-members.

# **Our Finances**

# Revenues and Expenditures



Sources: AGA Hawaii Financial Reports FY 2016, FY 2017, FY 2018



Sources: AGA Hawaii Financial Reports FY 2016, FY 2017, FY 2018

The figures presented above are unaudited figures covering July through June for program years 2016, 2017 and 2018. The Chapter executive committee reviewed the financial reports. For detailed financials of the AGA Hawaii Chapter, please visit http://www.agahawaii.org/ or contact Chapter President, Sean Nakamura at snakamur@gmail.com

# What's Next

# Key Initiatives

### **2018 - 2019 Hawaii Chapter**

### **Executive Committee**

Sean Nakamura President

Shena Bocalbos President-Elect

Donn Nakamura Treasurer

Debra Mott Secretary

Sean Nakamura Immediate

Past President

#### **Directors**

Bowha Kang

Dwayne Takeno

Edwin Young, CGFM

Jonathan Tamanaha

Mabel Yeung

Mila Handel

Ralph Kanetoku, CGFM

Dana Karaffa

Ross Okumura

Sherilyn Sakamoto

## **Regional Vice President**

Pamela Young, CGFM

## We want to hear from you

Do you like this report?

Would you like to see other

information?

Please let us know by contacting

Sean Nakamura at email

snakamur@gmail.com

### Join or renew AGA membership?

As an AGA member, you gain access to a host of benefits designed to support your career growth and your success. Join or renew at National AGA website below.

www.agacgfm.org/Membership/Lear n-About-AGA/Join-or-Renew.aspx

#### **Contact Us**

AGA Hawaii Chapter P.O. Box 4474 Honolulu, HI 96812



### 2018 and Beyond

The Chapter has had another great success with our Government Professional Accounting Seminar (GPAS). Speakers from various backgrounds included Mayor of the City & County of Honolulu, director of research and technical activities for the Government Accounting Standards Board (GASB), and other industry experts covered a wide range of topics such as IT in government, public-private partnerships, the State's budget, etc.

### **Challenges Moving Forward**

### **Membership Retention / Education**

The Chapter continues to promote millennial members into leadership positions and uses Chapter funds to actively support, recruit and engage Millennials. The Chapter is also looking to expand CGFM-designated membership numbers and work toward subsidizing a CGFM program for the Chapter members. The Chapter also will continue to focus on providing cost-effective Continuing Professional Education as well as networking opportunities during the 2018-19 year to retain and attract prospective members.

### **Committee Chairs**

By-laws & Policies Mabel Yeung
Citizen Centric Report Ryoko Lung

Community Service Ross Okumura / Dwayne Takeno Event Reporting Debra Mott / Jonathan Tamanaha

Finance Edwin Young, CGFM Luncheon Programs Pamela Young, CGFM

Luncheon Registration Darin Kawamoto / Christine Ross Media Laura Lau / Pamela Young, CGFM

Membership Donn Nakamura Networking Dana Karaffa

Newsletter Shena Bocalbos / Charisma Fojas

Nominations Shena Bocalbos

Seminar Sean Nakamura / Pamela Young, CGFM
Site Logistics Milagros Handel / Ralph Kanetoku, CGFM

Social Media Sherilyn Sakamoto

Student Relations Jian Zhou

Website Sherilyn Sakamoto

Young Professionals Bowha Kang

AGA developed guidance on producing a citizen centric report as a method to demonstrate accountability to citizens and answer the question, "Are we better off today than we were last year?"

Additional details can be found at the AGA website:

https://www.agacgfm.org/Resources/Performance-Accountability/CCR.aspx