

Vision

AGA is the premier association for advancing government accountability.

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Mission Statement

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

AGA Hawaii Chapter

P.O. Box 4474

Honolulu, HI 96812

<https://www.agacgfm.org/chapters/Hawaii/>

Hawaii Chapter provides quality education, fosters professional development & certification, and supports standards and research for financial management professionals who strive to advance government accountability.

The Chapter membership comes from all facets of government: federal agencies, state government agencies, and state municipalities. It also boasts strong support from private-sector public accounting firms & higher education student members.

The Chapter is recognized for the quality of its Continuing Professional Education seminars and forums designed to provide professionals in Hawaii with current updates on governmental auditing and financial reporting standards.

AGA Platinum Level
Chapter Recognition Award
for the 5th straight year

25^{YEARS}
CGFM

Certified Government Financial Manager® (CGFM®) is a professional certification awarded by AGA, demonstrating competency in governmental accounting, auditing, financial reporting, internal controls and budgeting at the federal, state and local levels. To earn the CGFM, candidates must apply for the CGFM Program and meet education and experience requirements.

Chapter Performance

2018 - 2019



Performance Measures

Membership	2018	2019
Academia	6	4
City & County	44	48
Federal	19	15
State	38	39
Private	44	44
Retired	12	8
Student	2	13
Total	165	171

Certifications	2018	2019
CGFM	21	21
CPA	40	44
CFE	4	1
Other	7	3
Total	72	69

Accomplishments

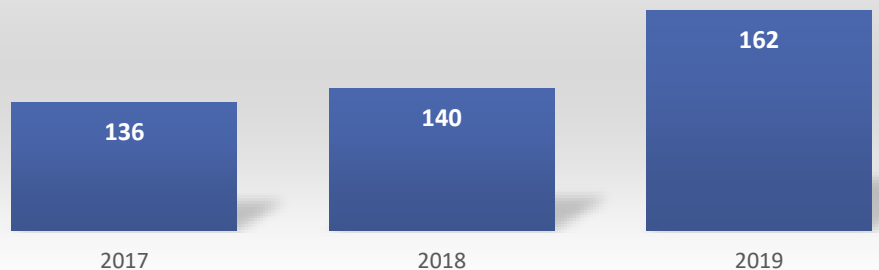
- National Website Award – 1st Place
- National Newsletter Award – 1st Place
- Highest Overall Growth Award – Membership
- Government Professional Accountability Seminar
- 11 CPEs offered

Community services

- Helping the Ronald McDonald House Charities of Hawaii (RMHCH) preparing for their annual gala
- Talk Story events with UH Accounting students and professional chapter members
- Volunteering with the Salvation Army Hawaiian & Pacific Islands

Training & Continuing Education

Government Professional Accountability Seminar Attendees



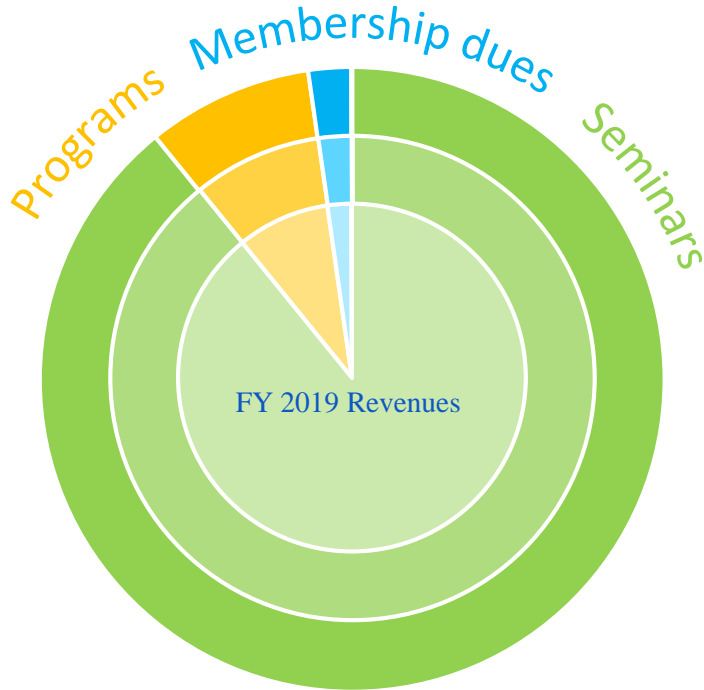
The AGA Hawaii Chapter has been offering its members a number of affordable opportunities to further their knowledge and keep current on the latest technologies, governmental auditing and financial reporting issues while earning Continuing Professional Education (CPE) credits to maintain and enhance their professional careers. These opportunities include sponsoring Hawaii Chapter's annual Government Professional Accountability Seminar, luncheon meetings and seminars. The Chapter also makes the training and CPE opportunities available to non-members.



Our Finances

Revenues and Expenditures

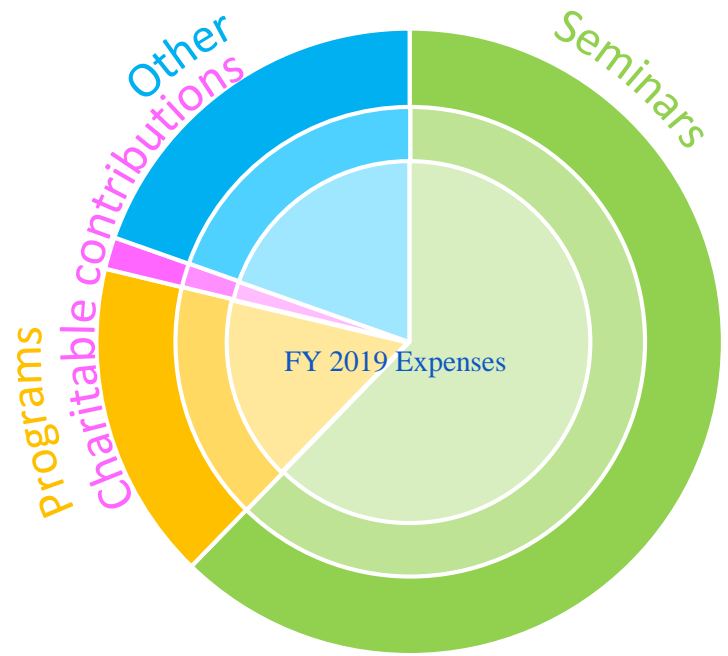
\$ Revenues by Source



Our FY 2019 Government Professional Accounting Seminar was a 1 (vs. 2) day event resulting in lower conference revenue.

Other revenues primarily related to miscellaneous income.

\$ Expenses by Type



The higher charitable contributions in FY 2018 was due to the establishment of an endowed scholarship at the University of Hawaii at West Oahu.

Decrease in conference expenses was due to the Government Professional Accounting Seminar being 1 (vs. 2) day consistent with the decrease in revenue.

Decrease in other expenses was due to a travel advance for the Orlando PDT.

	FY 2017	FY 2018	FY 2019		FY 2017	FY 2018	FY 2019
Seminars	\$61,640	\$36,883	\$29,415	Seminar	\$26,890	\$21,310	\$15,055
Programs	5,644	3,923	2,835	Programs	11,718	9,567	3,983
Membership dues	785	770	731	Charitable contributions	300	25,000	400
Other	1,547	15	15	Other	2,686	9,130	4,737
Total Revenues	\$69,616	\$41,591	\$32,996	Total Expenses	\$41,594	\$65,007	\$24,175

Sources: AGA Hawaii Financial Reports FY 2017, FY 2018, FY 2019

The figures presented above are unaudited figures covering July through June for program years 2017, 2018 and 2019. The Chapter executive committee reviewed the financial reports. For detailed financials of the AGA Hawaii Chapter, please visit <https://www.agacgm.org/chapters/Hawaii/> or contact Chapter President, Shena Bocalbos at sdbocalbos@gmail.com.

What's Next

Key Initiatives

Challenges Moving Forward

The Chapter continues to promote millennial members into leadership positions and uses Chapter funds to actively support, recruit and engage Millennials. The Chapter is also looking to expand CGFM-designated membership numbers and work toward subsidizing a CGFM program for the Chapter members. The Chapter also will continue to focus on providing cost-effective Continuing Professional Education as well as networking opportunities during the 2019-2020 year to retain and attract prospective members.

Chapter Goals

- Continue to maintain a financially stable organization that generates sufficient revenue to offset overall expenses/gifts.
- Increase Millennial engagement & membership metrics.
- Increase our CGFM-designated membership numbers and work toward subsidizing a CGFM program for our AGA members.
- Retain existing members by expressing gratitude for their long-time support and involvement in AGA Hawaii.
- Inform college students of the new AGA program that provides free electronic membership to full-time students.

2018 - 2019 Hawaii Chapter - Executive Committee, Committee Chairs

President Shena Bocalbos	Treasurer Donn Nakamura	Secretary Debra Mott
Immediate Past President Sean Nakamura	By-laws & Policies Mabel Yeung	Citizen Centric Report Ryoko Lung
Community Service Ross Okumura / Dwayne Takeno	Financial Secretary Araya Hachai	Meeting & Events Milagros Handel / Debra Mott / Ralph Kanetoku, CGFM
Membership Donn Nakamura	Networking Dana Karaffa	Newsletter Shena Bocalbos
Nominations Shena Bocalbos / Edwin Young, CGFM	Publicity Pamela Young, CGFM / Laura Lau	Programs Sean Nakamura / Pamela Young, CGFM
Registrations Christine Ross / Darin Kawamoto	Social Media Sherilyn Sakamoto	Student Relations Jian Zhou / Jenny Teruya
Technical PDT/Seminars Pamela Young, CGFM / Shena Bocalbos	Website Sherilyn Sakamoto	Young Professionals Bowha Kang / Jonathan Tamanaha

AGA developed guidance on producing a citizen centric report as a method to demonstrate accountability to citizens and answer the question, "Are we better off today than we were last year?" Additional details can be found at the AGA website: <https://www.agacgfm.org/Resources/Performance-Accountability/CCR.aspx>



We want to hear from you

Do you like this report? Would you like to see other information?
Please let us know by contacting Shena Bocalbos: sdbocalbos@gmail.com

Join or renew AGA membership?

As an AGA member, you gain access to a host of benefits designed to support your career growth and your success. Join or renew at National AGA website below.

www.agacgfm.org/Membership/Learn-About-AGA/Join-or-Renew.aspx

Contact Us

AGA Hawaii Chapter
P.O. Box 4474
Honolulu, HI 96812

<https://www.agacgfm.org/chapters/Hawaii/>

<https://www.facebook.com/agahawaiiichapter/>

