

# Report to Our Members

## Citizen-Centric Report for 2020 - 2021

### Hawaii Chapter

The AGA Hawaii Chapter has been offering its members a number of affordable opportunities to further their knowledge and keep current on the latest technologies, governmental auditing and financial reporting issues, while earning Continuing Professional Education (CPE) credits to maintain and enhance their professional careers. These opportunities include sponsoring the Hawaii Chapter's annual Government Professional Accountability Webinar and trainings. The Chapter also makes the training and CPE opportunities available to non-members.



AGA Platinum Level Chapter Recognition

Award for the 7th straight year

The chapter membership represents all levels of government including federal, state and local, municipal governments. In addition, the chapter experiences strong support from public accounting firms, its e-professors members and higher education student members.

Membership	2019	2020	2021
Academia	4	2	5
City & County	48	43	45
Federal	15	16	10
State	39	34	27
Private	44	36	32
Retired	8	10	12
Student	13	15	25
<b>Total Members</b>	<b>171</b>	<b>156</b>	<b>156</b>
<b>Members with CGFM Designation</b>	<b>22</b>	<b>21</b>	<b>21</b>



Fall 2020 Talk Story with Students

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### Vision

AGA is the premier association for advancing government accountability.

### Mission Statement

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

Certified Government Financial Manager® (CGFM®) is a professional certification awarded by AGA, demonstrating competency in governmental accounting, auditing, financial reporting, internal controls and budgeting at the federal, state and local levels. To earn the CGFM, candidates must apply for the CGFM Program and meet education and experience requirements. AGA Hawaii Chapter wants to invest in your professional growth! We will reimburse you for the \$70 application fee plus the \$125 cost for each of the three parts for a total of \$445 if you are an active member of the AGA Hawaii Chapter.

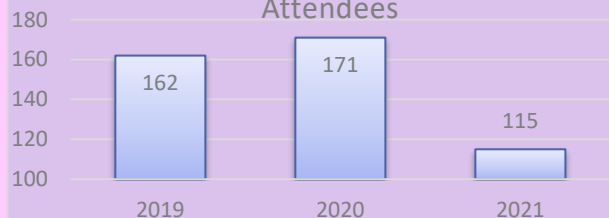


UH Manoa Mentor / Coach Program

### Accomplishments

- Chapter Recognition Award  
- Platinum Chapter
- National Communications Award  
- Group B - 1st Place
- Citizen Centric Reporting  
- Certificate of Excellence
- Government Professional Accountability Webinar

Government Professional Accountability Seminar/Webinar Attendees



- 3 Virtual Luncheons  
Average 34 participants per luncheon which was an increase of 21% compared to pre-Covid events that were held in person
- 8 CPEs offered



- Invite speakers nationwide and locally to speak at our meetings
- Increase net assets
- Actively promote the AGA program and the membership benefits to new members and full-time students during our Talk-Story events and webinars
- Maintain multiple communication channels to attract new members and young professionals; and actively engage in inviting members and nonmembers to participate in AGA events through word of mouth, social media, email blasts and announcements
- Until the end of the pandemic-related mandates, proceed with training events and meetings virtually through Gotowebinar and Zoom
- Continues to reassess program goals quarterly

### Congratulations!

- Pamela Young, CGFM was recognized as our chapter's 2020-2021 Volunteer of the Year Award from AGA National! She has done so much and continues to help our chapter as a member of our board of directors, co-chair and chair for multiple committees, as well being one of our past presidents
- The graduate team of the University of Hawaii Shidler College of Business won the 2020 Government Finance Case Challenge



Volunteer of the Year  
Pamela Young, CGFM

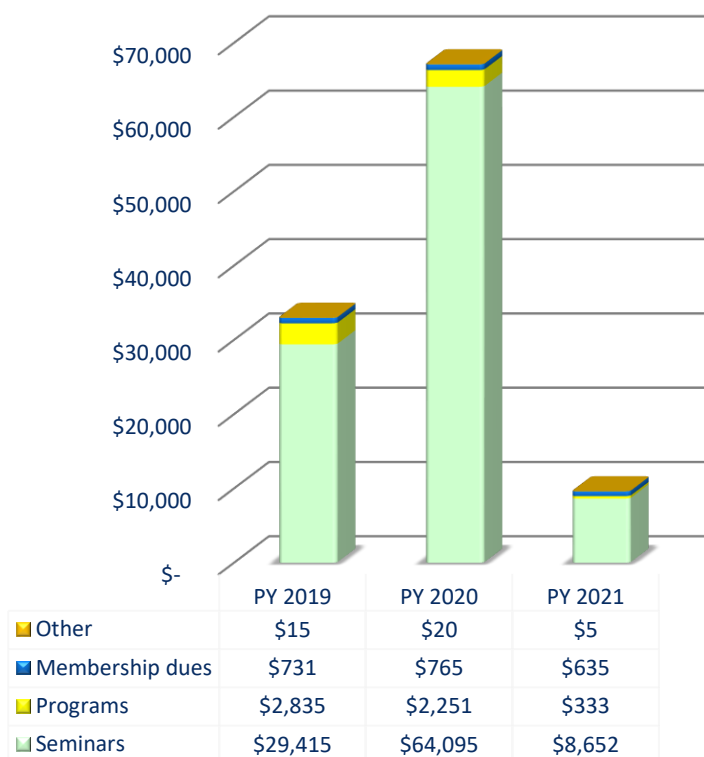
UNIVERSITY OF HAWAII AT MANOA  
**SHIDLER**  
COLLEGE OF BUSINESS  
• International Excellence •

### Community Services



- Raised over \$1,200 virtually for the Hawaii Foodbank
- Contributed to AGA's National Community Service Fund
- Participated in the University of Manoa's Shidler Mentor/Coach Program to help students improve their academic performance, develop the necessary skills, as well as drive, determination and character to aim for excellence in their future professional endeavors

### Revenues by Source



Our PY 2021 Government Professional Accounting Webinar was a 1 (vs. 2-day) event with lower pricing than in-person PY 2020 training. Our PY 2020 Government Professional Accounting Seminar was a 2 (vs. 1-day) event with greater attendance than in the prior year.

Other revenues primarily related to miscellaneous income.

### Expenses by Type



There were no seminar expenses for the PY 2021 GPAW. The PY 2020 training was a live 2-day event incurring normal event expenses. Other expenses include D&O insurance premiums of approximately \$1,600 in both PYs 2021 and 2020.

Our PY 2020 Expenses for the Government Professional Accounting Seminar increased as the training was 2 (vs. 1) days and greater attendance consistent with the increase in revenue.



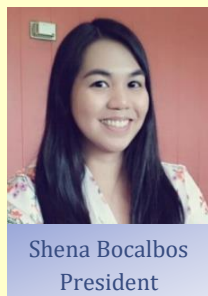
### Chapter Goals

- Continue to maintain a financially stable organization that generates sufficient revenue to offset overall expenses and grants
- Increase Young Professional engagement and membership metrics
- For the long-term viability of the organization, work with the chapter's e-professors to inform Accounting Clubs at various local universities of the benefits of AGA membership and AGA's free electronic membership for full-time students who are not gainfully employed

### Challenges Moving Forward

Despite the challenges, changes, and gathering restrictions, due to the COVID-19 pandemic, we were able to hold multiple meetings by using virtual platforms such as Gotowebinar and Zoom. We received positive feedback from our webinar surveys and members enjoyed our meetings online. The Chapter will continue to focus on providing cost-effective Continuing Professional Education opportunities during the 2021-2022 year to retain and attract prospective members.

### 2021 - 2022 Hawaii Chapter - Executive Committee, Committee Chairs, Board Members



**President**  
Shena Bocalbos

**Secretary**  
Laura Lau

**Membership**  
Donn Nakamura

**Social Media**  
Sheri Sakamoto

**President-Elect**  
Dave Aguilar Gandule

**By-laws & Procedures**  
Mabel Yeung

**Communications**  
Pamela Young, CGFM

**Meetings & Events**  
Pamela Young, CGFM

**Immediate Past President**  
Sean Nakamura

**Accountability Outreach**  
Ryoko Lung

**Financial Secretary**  
Debra Mott

**Student Relations**  
Jian Zhou/ Jenny Teruya

**Treasurer**  
Donn Nakamura

**Community Service**  
Ross Okumura / Dwayne Takeno

**Young Professionals**  
Jonathan Tamanaha / Bowha Kang

**Newsletter Editor / Nominations**  
Shena Bocalbos

**Webmaster**  
Sheri Sakamoto

**National Council of Chapters Representative**  
Ross Okumura

#### Board Member

Ross Okumura / Dwayne Takeno / Bowha Kang / Ryoko Lung / Edwin Young, CGFM / Pamela Young, CGFM / Debra Mott / Ralph Kanetoku, CGFM / Mabel Yeung

AGA developed guidance on producing a citizen centric report as a method to demonstrate accountability to citizens and answer the question, "Are we better off today than we were last year?" Additional details can be found at the AGA website: [www.agacgfm.org/Resources/Performance-Accountability/CCR.aspx](http://www.agacgfm.org/Resources/Performance-Accountability/CCR.aspx)



### We want to hear from you

Do you like this report? Would you like to see other information?

Please let us know by contacting Shena Bocalbos : [sdbocalbos@gmail.com](mailto:sdbocalbos@gmail.com)



Congrats to the door prize winners from our special members meeting and Fall 2020 survey random drawing

### Join or renew AGA membership?

As an AGA member, you gain access to a host of benefits designed to support your career growth and your success. Join or renew at National AGA website below.

[www.agacgfm.org/Membership/Learn-About-AGA/Join-or-Renew.aspx](http://www.agacgfm.org/Membership/Learn-About-AGA/Join-or-Renew.aspx)