

AG* Report to Our Members Citizen-Centric Report 2021 - 2022

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Vision

AGA is the premier association for advancing government accountability.

Mission Statement

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

₹CGFM

Certified Government Financial Manager® (CGFM®) is a professional certification

awarded by AGA, demonstrating competency in governmental accounting, auditing, financial reporting, internal controls and budgeting at the federal, state and local levels. To earn the CGFM, candidates must apply for the CGFM Program and meet education and experience requirements. The Hawaii Chapter implemented the "You Pass, We Pay" CGFM program to invest in our members' professional growth. We will reimburse qualifying members (i.e., active AGA Hawaii Chapter members who reside in the state of Hawaii) for the \$70 application fee plus the \$125 cost for each of the three parts for a total of \$445.

The AGA Hawaii Chapter has been offering its members a number of affordable opportunities to further their knowledge and keep current on the latest technologies,

governmental auditing and financial



reporting issues, while earning Continuing Professional Education (CPE) credits to maintain and enhance their professional careers. These opportunities include sponsoring the Hawaii Chapter's annual Government Professional Accountability Webinar and trainings. The Chapter also makes the training and CPE opportunities available to non-members.





Instagram







AGA Platinum Level Chapter Recognition Award for the 8th straight year

The chapter membership represents all levels of government including federal, state and local, municipal governments. In addition, the chapter experiences strong support from public accounting firms, its e-professors members and higher education student members.

Membership	2020	2021	2022
Academia	2	5	6
City & County	43	45	45
Federal	16	10	9
State	34	27	18
Private	36	32	37
Retired	10	12	10
Student	15	25	17
Total Members	156	156	142
Members with CGFM Designation	21	21	18



Chapter Performance

2021 - 2022

Accomplishments

- Chapter Recognition AwardPlatinum Chapter
- Citizen-Centric Reporting
 Certificate of Excellence
- Government Professional Accountability Webinar



- 10 CPEs offered
- Jonathan Tamanaha, a Hawaii Chapter member, became a CGFM after taking advantage of the

chapter's "You Pass, We Pay" CGFM program.



Community Services



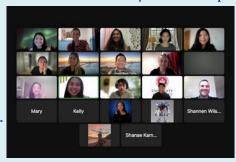




- Established a \$25,000 endowment for deserving accounting students at the University of Hawaii at West Oahu.
- Raised over \$500 for the Ronald McDonald House Charities Hawaii.
- Collected cash contributions of over \$750 for the Hawaii Foodbank.
- Participated in the virtual accounting career event at the University of Hawaii at West Oahu.

• Interacted with accounting students in the coach/mentorship

program at various local universities to help them improve their academic performance, and develop the necessary skills, drive, determination and character to succeed in their future professional endeavors.





CGFM Subcommittee Meeting

-Welcome-

New Members!

Adam Buote
Lance Chee
Gordon Ciano
Joshua Diaz
Matthea Ilona Guillermo
Colleen Takamura
Linda Toland

Congratulations!

• Kudos to e-professor Jenny Teruya of the University of Hawaii at Manoa for advising another winning team in AGA's 2021 Government Finance Case Challenge in the undergraduate division. The following are

members of the winning team.





Kelli Chinen



Stefani Sakamoto

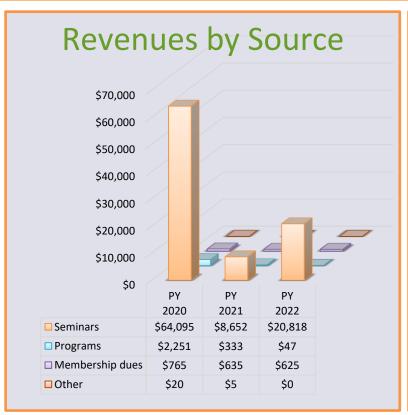


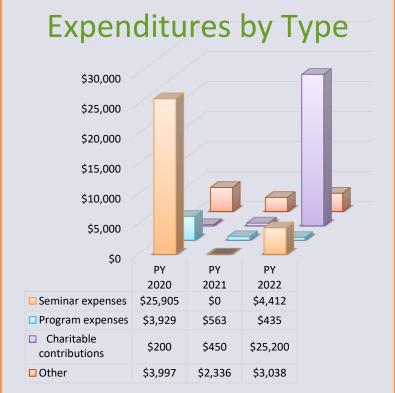
Michelle Yim



Our Finances

Revenues and Expenditures





The Hawaii Chapter's Government Professional Accountability Webinar (GPAW) for Program Year (PY) was a one-day training event with 149 attendees. On the other hand, the GPAW for PY 2021 was a half-day event with 115 attendees. The PY 2020 training was a two-day in-person event with 171 attendees with higher pricing to cover the food costs and meeting room rental.

AGA Hawaii made a \$25,000 contribution to the University of Hawaii at West Oahu in PY 2022 with no similar contributions in PYs 2021 or 2020. There were no seminar expenses for the PY 2021 GPAW. The PY 2020 training was a one-day inperson event incurring normal event expenses. Other expenses include Directors and Officers insurance premiums of approximately \$1,600 in PYs 2022, 2021, and 2020.

The figures presented above are unaudited figures covering July through June for fiscal years 2020, 2021 and 2022. The Chapter executive committee reviewed the financial reports, however, the information returns from, Form 990-EZ for 2020 and 2021 and Form 990-N for 2022 were independently reviewed. For detailed financials of the AGA Hawaii Chapter, please visit https://www.agacgfm.org/Chapters/Hawaii-Chapter/Home.aspx or contact Chapter President Dave Gandule at daveagahiagmail.com.



What's Next

Key Initiatives

Chapter Goals

- Increase membership by 14 new members
- Continue to provide all our members with quality education training and events both virtually and inperson
- Help at least two members pass the CGFM examinations

Challenges Moving Forward

Despite few social networking opportunities to promote AGA and recruit new members during the COVID-19 pandemic, we were able to hold multiple meetings by using virtual platforms. We received positive feedback from our webinar surveys and members enjoyed our meetings online. The Chapter will continue to focus on providing cost-effective Continuing Professional Education opportunities during the 2022-2023 year to retain and attract prospective members.

2022 - 2023 Hawaii Chapter - Executive Committee, Committee Chairs, Board Members



Dave Gandule

PresidentDave Gandule

Secretary Yeuk Lan Lau

Accountability Ryoko Lung

Newsletter Editor / Nominations

Shena Bocalbos

Social Media / Webmaster Sheri Sakamoto **Immediate Past President / National Council of Chapters Representative**Shena Bocalbos

Treasurer

Donn Nakamura

Community Service

Ross Okumura / Dwayne Takeno

Fall Training Events

Pamela Young, CGFM / Dave Gandule

Student Relations

Jian Zhou / Jenny Teruya

By-laws & Procedures

Mabel Yeung

Communications / Meetings & Events

Pamela Young, CGFM

Membership

Donn Nakamura

Young Professionals

Kyle Detke

Board Members

Bowha Kang / Debra Mott / Dwayne Takeno / Mabel Yeung / Pamela Young, CGFM Ralph Kanetoku, CGFM / Ryoko Lung / Naomi Mochizuki / Ross Okumura / Edwin Young, CGFM

AGA developed guidance on producing a citizen-centric report as a method to demonstrate accountability to citizens and answer the question, "Are we better off today than we were last year?" Additional details can be found at the AGA website: https://www.agacgfm.org/Standards/CCR.aspx.



We want to hear from you

Do you like this report? Would you like to see other information? Please let us know by contacting Dave Gandule: daveagahi@gmail.com

Join AGA or renew your AGA membership

As an AGA member, you gain access to a host of benefits designed to support your career growth and your success. Join or renew at National AGA website below.

https://www.agacgfm.org/Membership/JoinOrRenew.aspx











Congratulations to AGA Hawaii member, Edwin Young! He was our lucky winner for the 2021 Winter Survey drawing.

