# AGA IDAHO CENTENNIAL CHAPTER CITIZEN-CENTRIC REPORT

Program Year 2023-2024



# **ABOUT US**

AGA is a member organization for government financial professionals who increase government financial performance and accountability. The Idaho Centennial Chapter has 241 members comprised of state, local, and federal governments; private, academic, and non-profit entities; and retired professionals.

Our chapter serves members throughout the State of Idaho. from the far reaches of the northern panhandle to the southeastern corner of the state. Our goal is to ensure opportunities for accounting professionals in the government sector to continue to stay up to date on governmental accounting issues. The Idaho Centennial Chapter is within the Region 1 of AGA. Our sister chapters are Central Washington, Missouri River (Montana), Northern Nevada, Northern Utah, Northwest Inland Empire, Olympia, and Seattle Chapters.

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# **OUR MISSION**

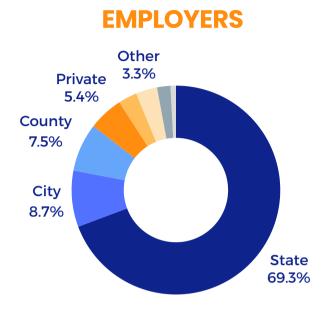
AGA is a professional association advancing accountability, transparency, and leadership by promoting education, certification, innovation, and collaboration across all levels of government and to stakeholders.

# VISION

AGA is the association for government education and networking.

### **MEMBERSHIP DEMOGRAPHICS**

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NUMBER OF MEMBERS				
2024	2023	2022	2021	2020
241	198	208	209	196

# In 2024 our membership grew by 43 members!

### **ACHIEVEMENTS**

# CHAPTER SCHOLARSHIP PROGRAM

The Idaho Centennial Chapter offers a scholarship program to help our members achieve the Certified Government Financial Manager (CGFM) designation. To receive the scholarship, members must pass three exams, without using a voucher, and follow the AGA Code of Ethics.

# LOCAL COLLEGE SCHOL RSHIPS DISTRIBUTED\$1,000 RECIPIENTS\$500 RECIPIENTSBoise State UniversityCollege of Southern IdahoIdaho State UniversityCollege of Western IdahoUniversity of IdahoCollege of Eastern IdahoLewis-Clark State CollegeCollege of North Idaho

### **Accomplishments**

- Provided 45 hours of CPE
- Provided \$6,000 in scholarships

# **Chapter Service Awards**

- Ethan Draves Volunteer of the Year
- Tim Sturges Financial Manager of the Year
- Kitty Pumphrey Lifetime Achievement
- Lealan Miller Lifetime Achievement

### **CHAPTER FINANCIALS**

Revenues by Source	2024	2023	2022
Education	\$2,810	\$2,810	\$3,398
Membership	44,015	38,785	37,865
Luncheon Meals	0	90	Ο
Charitable Collections	0	603	698
Total	\$46,825	\$42,288	\$41,961

Expenses by Source	2024	2023	2022
Education	\$34,250	\$22,182	\$25,727
Membership	12,095	16,335	14,190
Officer Conferences	2,255	5,010	4,450
Scholarships	6,000	6,000	8,000
Chartable Contributions	1,307	1,103	2,198
Meeting Meals	122	344	387
Miscellaneous	1,488	343	1,445
Total	\$57,517	\$51,317	\$56,397

**Notes:** Education expenses increased due to an increase in costs for PDT. Membership revenue increased due to an increase in membership of 22%

An audit was not conducted for the chapter, but we did have an independent party review our books according to the agreed upon procedures. No significant deficiencies were detected.

For more information on the chapter financials, please visit<u>https://agacg</u>fm.org/Chapters/Idaho-Centennial-Chapter/OurChapter/Chapter-Board-Reports.aspx

# **Chapter Leadership**

J.E. Bowden, President & Immediate Past President Kirsten Pruett, President-Elect & ACE Reporting Lori Hicks, Secretary Morgan Smith. Treasurer Lori Hendon, PDT Co-Chair Kitty Pumphrey, PTD Co-Chair Ben Hardy, Membership Lanae Potter, Awards Ethan Draves, National Council of Chapters Representative Jenn Bonilla, Webmaster Kathy Owens, Programs Chris Floyd, Historian **Kirsten Pruett, Education** Kellie Bergey, Accountability Amy Anderson, Community Service Lisa Johnson, CGFM LaBerta Jones, Young Professionals





### Do you like this report?

What information would you like to see in next years report?

For more information, visit our chapter website at: https://www.agacgfm.org/chapters/Idaho-Centennial-Chapter/Home.aspx

To contact us or sign up for our newsletter, send us an email at: idaho.centennial.chapter @gmail.com





# **Chapter Outlook**

**Our Challenges:** Budget Volunteer Burnout Membership Retainment & Recruitment

### **Our Goals:**

Accountability Young Professionals Community Service Leadership Development Collaboration

# **Training & Events**

### **Professional Development Training**

• Held each spring, attendees receive up to 16 CPE credits.

### **Quarterly Luncheons - Free CPE**

- Held every 3rd Thursday of the month (September, November, January & March).
- Speakers chosen to provide valuable CPE and relatable topics each month.

### AGA Training Webinars - Free CPE

- Produced In conjunction with the National Association of State Auditors, Comptrollers and Treasurers (NASACT) and the Association of Local Government Auditors (ALGA).
- Co-sponsored by AGA Idaho Centennial Chapter, State Controller's Office, Legislative Services Office, and the City of Boise
- No cost to attend the webinars, training is from 12:00-1:50 and will provide 2 CPE credits.