



Jody Breton, Maine Chapter AGA
74 State House Station
Augusta, ME 04333-0074

August 29, 2012

History Report – FY 2012

TO: National AGA
FROM: Jody Breton

The Maine Chapter has had another busy year. All director positions were originally filled for this program year, with one person resigning in February due to change of jobs.



The Chapter held education events concentrating on topic and CPE's for our members:

Sari Greene of Sage Data Security provided a workshop on Information Security, 4 cpe's

The Chapter participated in many of the audio conferences in the past year.

Aug. 24, 2011 Building a Sustainable Performance Management Framework--Supporting Government Programs with Valuable Data

Sept. 28, 2011—Fraud

Oct. 5, 2011--SSAE 16: Reporting on Controls

Oct. 19, 2011--Performance Management

Nov. 2, 2011--Major Challenges to the Public Sector Auditing Profession

Nov. 16, 2011--Financial Management

Dec. 7, 2011--Performance Management

Dec. 14, 2011--Fraud

Jan. 11, 2012--Getting a Handle on Internal Controls

Jan. 25, 2012--Performance Management

Feb. 8, 2012--Financial Management

March 7, 2012--Data Mining

March 21, 2012--Performance Management

April 18, 2012—Find Strength in Numbers: Sampling Techniques to Improve Financial Audit, Control and Program Performance

May 9, 2012—[Carlo Ponzi or Bernard Madoff—Who Was the Bigger Villain?](#)

May 23, 2012—[Ethical Dilemmas - Recognizing, Analyzing and Resolving Situations Where There are Two Right Choices](#)

June 20, 2012—Performance Management



Our **CEC** met regularly for the purpose of administration of the chapter. Minutes of the CEC are posted in our newsletters which are e-mailed to members and posted on our chapter's website.

June 15 – introductions, getting ready for upcoming year.

July 13 – CEC focused on getting upcoming reports filed by 7/15 and education plans for upcoming year. Meeting at MDOT building

August 10 – preparing for kickoff for another great year! Meeting at MDOT building

September 13 – The CEC met right after the monthly meeting.

October 11 – The CEC met right after the monthly meeting.

November - The CEC met right after the monthly meeting.

December 13 – The CEC met right after the monthly meeting.

January 10 – The CEC met right after the monthly meeting.

February 14 - The CEC met right after the monthly meeting.

March 13 – CEC meeting for April's election of officers.

April 10 – CEC met right after monthly meeting.

May 8 – CEC met right after the Awards Luncheon, combined meeting with incoming CEC members.

June 26 - Welcome incoming CEC members. Planning for the next year. Getting our drafts ready to submit.



Monthly meetings were held September to May.

September 13 – Sandy Matheson, Executive Director, Maine Public Employees Retirement System, 1 cpe

October 11 – Sari Greene of Sage Data Security will provide a workshop on Information Security, (done in conjunction with half-day training)

November 8 – Executive Director Relmond Van Daniker on "Citizen Centrix Reporting", 1 cpe

December 13– Beth Ashcroft, Lessons Learned from Maine Turnpike Authority, 1 cpe,

January 10 – Sandra Lind, tax laws and updates, 1 cpe

February 14 – Laurie Lachance, Maine Development Foundation, 1 cpe

March 13 – Paul Badeau, Communications Director, for Efficiency Maine, 1 cpe

April 12 – Leeann Robbins, Assistant Attorney General, white collar crime in Maine, 1 cpe

Election of officers

May 8th – Awards ceremony at the Senator Inn.



We are very active on **community services**.

June – [Trek Across Maine](#) for the Maine Lung Association. We had a couple of members bike the 3 day event! (Many of us just chose to sponsor them.)

August/September – [School packs](#) for the Family Violence Shelter

November – [food drive](#) for the Homeless Shelter

December – the "[Head, Hands and Feet](#)" campaign collecting hats, gloves and socks for the Homeless shelter

February – [personal items](#) for the Homeless Shelter (at their request)

March - [personal items](#) for the Homeless Shelter (at their request)

March/April – [Bowl for Kids Sake](#) for Big Brothers/Big Sisters

May – [Puppy & Kitten Shower](#) for KVHS



Every May, we hold an **awards** luncheon where our current President gave awards to the officers and directors and recognized our webmaster.



Other activities – new members were listed in the chapter newsletter. Newsletters were posted on the website as well as bylaws and contact information.

From the Maine Chapter website. <http://home.gwi.net/~aga/index.htm>

Maine Chapter officers & directors for 2011-2012

and Members of the Chapter Executive Committee

CHAPTER OFFICERS

| | | |
|------------------------|----------------|--|
| President | Susan Reynolds | Susan.I.reynolds@maine.gov |
| President-Elect | | |
| Secretary | Mary Colson | mary.colson@maine.gov |
| Treasurer | Donna Wheeler | donna.wheeler@maine.gov |

CHAPTER DIRECTORS

| | | |
|--|---------------------------|--|
| Bylaws & Procedures | April Newman, CPA | April.D.Newman@maine.gov |
| Communications | Jody Breton, CGFM | Jody.I.breton@maine.gov |
| Community Service | Jenny Boyden, CGFM | jenny.boyden@maine.gov |
| Early Careers | Rhonda Parker | rhonda.parker@maine.gov |
| Education | Ted Trebilcock | ted.trebilcock@maine.gov |
| Membership | Laurie Doody | laurie.dody@maine.gov |
| Professional Certification | Pam Easton/Susan Reynolds | |
| Programs & Technical Meetings | David Lachance | david.lachance@maine.gov |

If you have any questions, or this is not in the right format, please let me know. My phone number is 207 557-1139.

Sincerely,

Jody L. Breton
Maine Chapter AGA