

Jody Breton, Maine Chapter AGA 111 State House Station Augusta, ME 04333-0111

August 8, 2013

## History Report – FY 2013

TO: National AGA FROM: Jody Breton

The Maine Chapter has had another busy year. All officers and directors positions were filled.



The Chapter held education events concentrating on topic and CPE's for our members:

Ethics was provided twice, 4 cpe's each (same class offered two times) and it was FREE to members!

Resume writing and preparing for the Big Interview was offered, but was cancelled due to lack of interest.

The Chapter participated in many of the audio conferences in the past year.

June 20, 2012 - Performance October 17, 2012 – Improving Internal Controls November 7, 2012 – Data Analytics December 5, 2012 – Performance Management February 6, 2013 – Fraud Prevention March 27, 2013 – Performance Management April 17, 2013 – Internal Controls May 8, 2013 – Fraud Prevention May 22, 2013 – Ethics



Our **CEC** met regularly for the purpose of administration of the chapter. Minutes of the CEC are posted in our newsletters which are e-mailed to members and posted on our chapter's website.

August 23 – preparing for kickoff for another great year!

September 19 – The CEC met right after the monthly meeting.

October 9 – The CEC met right after the monthly meeting.

#### Page 2

November 13 - The CEC met right after the monthly meeting.

December 11 – The CEC met right after the monthly meeting.

January 8 – The CEC met right after the monthly meeting.

February 12 - The CEC met right after the monthly meeting.

March 12 – CEC meeting for April's election of officers, April's speakers will be from the Division of Purchases

April 9 – CEC met right after monthly meeting.

May 14 – CEC met briefly right after the Awards Luncheon



Monthly meetings were held September to May.

September 19 - Ryan Neale, Director, Maine Development Foundation, 1 cpe

October 9 - Special Agent John Grella, U.S. Drug Enforcement Administration, 1 cpe

November 13 - Bruce Poliquin State Treasurer, 1 cpe

December 11 - Michael Allen, Maine Revenue Services, 1 cpe,

January 8 - William Lund, Superintendent, Bureau of Consumer Protection, 1 cpe

February 12 – Steve Lyons, Economic & Community Development, 1 cpe

March 12 - Evelyn Brown, National AGA President, 1 cpe

April 9 - Mike Wenzel, Mark Lutte & Kevin Scheirer Division of Purchases, 1 cpe

Election of officers

May 14<sup>th</sup> – Awards ceremony at the Senator Inn.

Awards were presented to the officers/directors who were present. The ones missing will be recognized in September.

**Special Achievement Award** was given to Angela Dickinson for creative role in giving our chapter a facelift – website, newsletter and establishing us a Facebook page.

**Double Duty Award** was announced but Susan Reynolds was unable to attend. Susan received the award for being our Treasurer and our Director of Certification. Susan did all the leg work in getting the letter of appreciate from the Governor for CGFM month in March.

**President's Choice Award** went to Phillip Platt for his outstanding work in getting us quality monthly speakers. Obviously, the members agreed as we had a great turnout this year.



We are very active on community services.

August/September - School packs for the Family Violence Shelter

November/December – the "Head, Hands and Feet" campaign collecting hats, gloves and socks for the Homeless shelter

Wreaths Across America Organization was an ad hoc project that was very successful.

February/March - food drive for the Homeless Shelter

March/April - Bowl for Kids Sake for Big Brothers/Big Sisters

Other activities – new members were listed in the chapter newsletter. Newsletters were posted on the website as well as bylaws and contact information.

From the Maine Chapter website. http://home.gwi.net/~aga/index.htm

# Maine Chapter Officers & Directors for 2012-2013

### CHAPTER OFFICERS

President Jody Breton, CGFM, jody.l.breton@maine.gov President-Elect Jenny Boyden, CGFM, jenny.boyden@maine.gov Secretary David Lachance, CGFM, <u>david.lachance@maine.gov</u> Treasurer Susan L. Reynolds, CGFM, CIA susan.l.reynolds@maine.gov

### CHAPTER DIRECTORS

 Bylaws & Procedures April Newman april.d.newman@maine.gov

 Communications Angela Dickinson angela.l.dickinson@maine.gov

 Community Service Jeff Toothaker Jeffrey.Toothaker@maine.gov

 Early Careers Rhonda Parker rhonda.parker@maine.gov

 Education Ted Trebilcock ted.trebilcock@maine.gov

 Membership Laurie Doody laurie.doody@maine.gov

 Professional Certification Susan L. Reynolds, CGFM, CIA, susan.l.reynolds@maine.gov

 Programs & Technical Meetings Phillip Platt, CGFM, Phillip.Platt@maine.gov

If you have any questions, or this is not in the right format, please let me know. My phone number is 207 557-1139.

Sincerely,

Jody L. Breton Maine Chapter AGA