

### REPORT TO OUR COMMUNITY

# 2020-2021 Citizen-Centric Report







#### President: Alyssa Chevalier

Hello and welcome!

It is my sincere honor and privilege to lead the Mid-Ohio Valley (MOV) AGA Chapter as the 2021-2022 Chapter President. Throughout my ten-year involvement in the MOV chapter, I have been given numerous opportunities for educational advancement, invitations to community service events that have inspired me personally and professionally, the encouragement and ability to gain and maintain my CGFM certification and the lifetime blessings of friendships, professional acquaintances, and mentors. Additionally, experiences in the chapter have increased my confidence and provided the unique opportunity to inspire the next generation of government professionals to seek certification, to involve themselves in charitable organizations that sup-

port the community, both locally and globally, and to lead training and networking events. Because of the teamwork and outstanding leadership that has guided the Mid-Ohio Valley AGA Chapter, the Chapter is the strongest, in number, in recognition and achievements and in professional certification that it has ever been. I am excited for this endeavor and look forward to growing our membership, increasing our role and presence in the community, and promoting the values of the Association of Government Accountants: Service, Accountability, Integrity and Leadership! Come along with me! Let's make it a great year!

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#### Mission

AGA is a professional association, advancing accountability, transparency and leadership, by promoting education, certification, innovation and collaboration across all levels of government and to stakeholders.

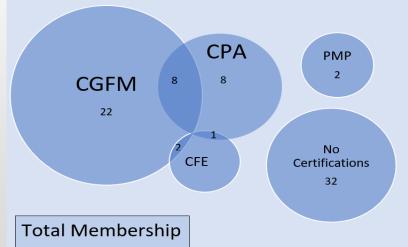
#### Vision

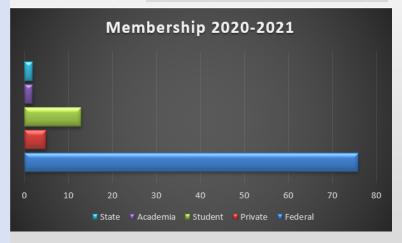
To be the premiere association for advancing government accountability.

#### Value

Service, Accountability, Integrity, Leadership

# **Member Certifications**





### **DOING OUR PART**

# Serving Members and Community

#### **Community Service**

All our lives have changed since the onset of the COVID-19 pandemic. Current events have made us feel on edge and anxious, concerned about our health, changed our social habits, and impacted finances. While our chapter was not able to meet or participate in charity events in person, we were able to show our community that we are "in this together" and we care about our community and are here to help. Our members believe in giving back to the community and making an impact in others'lives, both through AGA and other individual efforts, and weren't going to let a pandemic stop us.

Over the last year, we were able to help in a variety of ways including:

- Provided blankets for the Old Man River Mission and Marietta, Ohio warming station
- Provided personal care items, sleeping bags, and clothing to area high schools for those in need
- ♦ Provided and/or signed holiday cards and Valentines for Veterans to let them know we care (We had a hand in approximately 1,900 of the nearly 4,000 cards that were sent.) This was even more important since they were not allowed to have visitors due to the pandemic.
- Donated funds to Toys for Tots as well as helped sort and pack toys
- Participated in the Runner/Walk series
- ♦ Donated shoes to Shoes for Souls (which locally just achieved donating 10,000 shoes from our local area). The shoes are distributed to those impacted by disasters, lowincome areas and overseas.
- Donated to Wreaths Across America
- Donated clothing to various organizations
- ◆ Supported the Walk to End Alzheimer's













### Walk to End Alzheimer's

Our major event this year was the Walk to End Alzheimer's (Alz) as a sponsor, having a member serve as the chair of the walk, and participating in the walk. It was more important for us to be involved in the walk in 2020 because we needed to make sure that those with Alz's and their caregivers were aware of the services and resources that are available to them, that we care about them and to raise funds to keep the services and resources going.

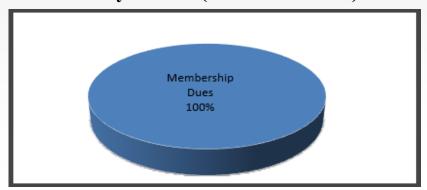


# **CHAPTER FINANCES**

### Revenues and Expenses

The chapter is a 501(c)(3) organization that is comprised of voluntary board members and committee chairpersons. We raise money by offering training courses, CPE credits, hosting dinner meetings, and obtaining sponsorship. The revenues that we receive from these sources are used to pay the costs incurred, and excess funds are held for future use. Our chapter hosts a Spring Forum every other year, and we also offer the CGFM courses every other year.

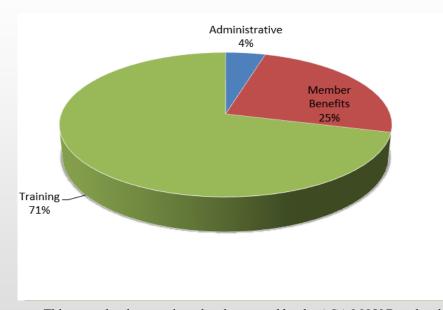
# Revenues by Source (as of 06/30/2021)



Revenues	2021
Membership Dues	\$ 322.00
Total primary revenues	\$ 322.00

Note: Due to COVID-19 restrictions the chapter was not able to host any forums or in person training, thus revenues were limited to membership dues only.

# Expenditures by Use (as of 06/30/2021)

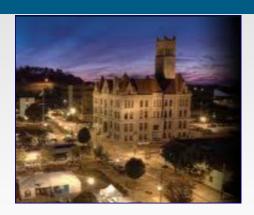


Expenses	2021
Administrative	\$ 158.00
Member Benefits	\$ 874.00
Training	\$ 2,522.00
Total primary government ex- penses	\$ 3,554.00

This report has been reviewed and approved by the AGA MOV Board and reviewed by National AGA.

### AWARDS/REFLECTION

### 2020-2021



#### AGA MOV Board Members

President: Alyssa Chevalier Vice President: Matthew Sexton Secretary: Lisa Coleman Treasurer: Cynthia Barton

Parliamentarian: Michelle Yanok
• National Council of Chapters Area 8:

Michelle L. Yanok

 National Governing Board: Michelle L. Yanok

#### **Committee Directors**

Accountability: Frank Crum
Communications: Breanna Paxton

**Education**: Ann Thayer

**Emerging Leaders:** Steve Brookover

Membership: Rita Ledbetter

Programs, Meetings, and Community

Service: Tammie Johnson

Visit our chapter site at

www.agacgfm.org/midohiovalley

Like us on Facebook! Follow us on Twitter!









#### **Chapter Awards 2020-2021**

AGA-MOV had a very successful year and gained some national attention and recognition.

- Einhorn-Gary Award Recipient: Michelle Yanok—This award recognizes financial management professionals whose visionary leadership, outstanding accomplishments, and exceptional service have significantly advanced our profession, strengthened our Association, and improved our communities.
- 2021 Chapter Education Award providing educational programs to its members and other accountability professionals Committee Chairs: Ann Thayer & Alyssa Chevalier
- 2021 Chapter Accountability and Transparency Award demonstrating commitment to providing accountability and transparency to members and other accountability professionals Committee Chair: Rita Ledbetter
- 2021 Community Service Award demonstrating commitment to community service that benefits the community, the members, and the chapter Committee Chair: Tammie Johnson
- Council of Chapters Representative National Governing Board: Michelle Yanok
- 2021 Volunteer of the Year AGA Award of Distinction : Tammie Johnson

#### Reflection

#### President 2019-2020: Joshua E. Hudkins, CGFM

I would like to thank you for the opportunity to have served as your President for this past year. The 2020-2021 program year has been a successful one. Early in the year I challenged our members to become active and engage in chapter activities. I was really excited to see some new people step forward and become leaders within our chapter and others became very active participants. Seeing that growth is special. I also want to thank all of the Chapter Executive Committee members for their unwavering support. We continue to actively seek new members and ways to serve those members with value. I feel like we all should be very excited with the path we are on and the new leaders in place for the 2021-2022 program year.