

Montgomery / Prince George's County

AGA 2018-2019 Member Centric Report



Mission

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

Vision

AGA supports the careers and professional development of government finance professionals working in federal, state, and local governments as well as private sector and academia. Founded in 1950, the AGA has a long history of being the thought leader for the government accountability profession.

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About the AGA and the Montgomery / Prince George's County Chapter

AGA is the premier association for advancing government accountability. Through education, research, publications, certification, including the Certified Government Financial Manager (CGFM) certification, and conferences, AGA reaches thousands of professionals and provides more than 100,000 continuing professional education (CPE) hours annually.

The Montgomery/Prince George's County Chapter of AGA is a diverse group of financial managers, accountants, and auditors. Chartered by AGA in 1968, our Strategic Themes are: Accountability, Certification, Education and Service. The Chapter's focus is on advancing government accountability, encouraging certification and offering educational events, networking opportunities, and community service activities. We are proud to report the chapter received the Platinum level of recognition from the AGA National organization for the 2017 - 2018 program year.

Membership

As of April 30, 2019, (the membership reporting year ends April 30 of each year) the Chapter had 390 members employed by federal government, state and local government, private industry, not-for-profit organizations, academia, and retired members. The membership is diversified with auditors, accountants, budget and finance professionals, IT specialists, etc. Chapter members are students, early career professionals, mid-level managers and senior executives. Members primarily live and/or work in Montgomery and Prince George's Counties in Maryland.



	2019	2018
Membership Count Total	390	372
Membership Type - Federal Employer	203	184
Membership Type - Private	142	138
Membership Type - Student/Early Career	33	26
Membership Type - Other	12	24
Dual Membership—count	103	87
Retention Rate	85%	89%
Percentage of members with Higher Degrees	41%	43%

How We Have Progressed

Fiscal Year 2018-2019

Accomplishments:

- ◆ Our Chapter celebrated its 50th anniversary, with a Dinner Cruise!



- ◆ The Chapter continued to deliver on activities and earned gold level recognition.
- ◆ Continued Community Service activities to promote fellowship, partnership and membership building efforts.
- ◆ Expanded sponsorship relationships and continued to recognize those relationships in our annual all-you-can-eat-crab feast



Thank you to our 2018-2019 President

Erica N. Williams, MPA, System Accountant at Department of Homeland Security—The Chapter extends many thanks to our former president for guiding us through the past year. Erica, your excitement and commitment during this past year, helped to grow the membership of the Chapter and expand our outreach to young professionals in the area.

Program

The Chapter had another successful year of dynamic speakers presenting on various trending topics to an enthusiastic audience during a three-course meal. Speakers ranged from federal officials such as Scott Bell and Justin Marsico, with the Dept of Treasury, and Lenny Moore, Controller for the Department of Finance for Montgomery County. Performance information from the dinner meetings is cited in table 1. *Note: All dinner meeting CPEs are registered with the National Association of State Boards of Accountancy (NASBA).*

Table 1

Monthly Dinner Meetings	2019	2018
Number of Dinner Meetings held	5	7
Number of CPEs per Meeting	1	1
Avg. Number of Attendees	15	18

Certification

The Certified Government Financial Manager (CGFM) certification received proclamation from the State of Maryland, Montgomery County and Prince George's County in the month of March. Our chapter focused on increasing the number of CGFMs in our chapter by loaning study materials to our members and making the certifications' benefits the topic of our March dinner meeting.

Current CGFM membership count is cited in table 2.

Table 2

	2019	2018
CGFM	174	171

Education

This past year, the Chapter completed two successful workshops, offered 9 webinars, and welcomed several accomplished speakers like Douglas Glenn, U.S. Department of the Interior, Heather Pajak, OMB and Wendy Payne, FASAB. Each workshop averaged 52 attendees and provided eight CPE per workshop. The winter workshop included an ethics session that met the ethics requirements for both Maryland and Virginia, plus, topics such as GAO's Fraud Risk Management Framework, an OMB Update, FASB update. *Note: Education events are registered with the NASBA.*

Newsletter

Throughout the year, the newsletter provided diverse topics for review in the sections called *Technical Updates Corner* or the *AGA National Events and Updates*. These sections enable members to stay updated on industry trends, exposure draft releases, and active projects from the different authoritative boards. With the issuance of nine newsletters the new features the Chapter's newsletter has grown into a valuable informative tool for members to receive notification announcement via the RSS feeder.

Social Media

In FY 2018 - FY 2019, the Montgomery / Prince George's County AGA Chapter expanded their Facebook page to keep the members and community updated on upcoming meetings and social events, such as the NFL watch party, or the 2018 AGA Kickoff picnic, as well as community service events, such as the Bright Beginnings, Inc 5k. The chapter also expanded their social media presence to include Twitter and Instagram.

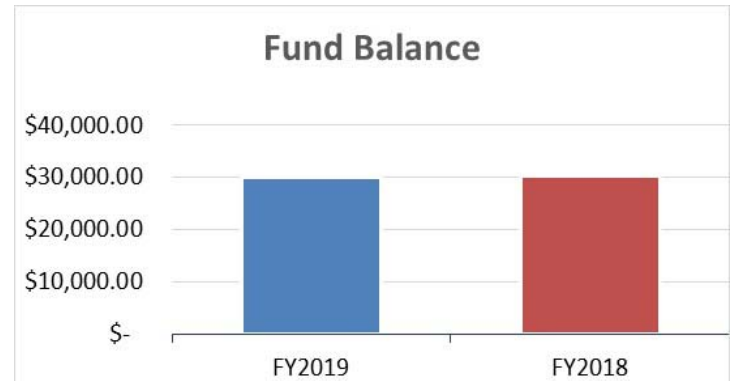
Our Finances

Chapter Revenue and Expenses

How did we earn and spend our money?

Finances

During FY19, the Chapter experienced a slight decrease in reserves of 1%, going from \$30,375 as of June 30, 2018 to \$30,011 as of June 30, 2019. The fund reserves did, however, remain steady as was the case in the previous year. In prior fiscal years, funds were not as stable. The stability in the reserve balance is the result of the chapters' dedicated effort to focus on maintaining a consistent level of spending while increasing revenues through workshop initiatives, networking events, and sponsorships



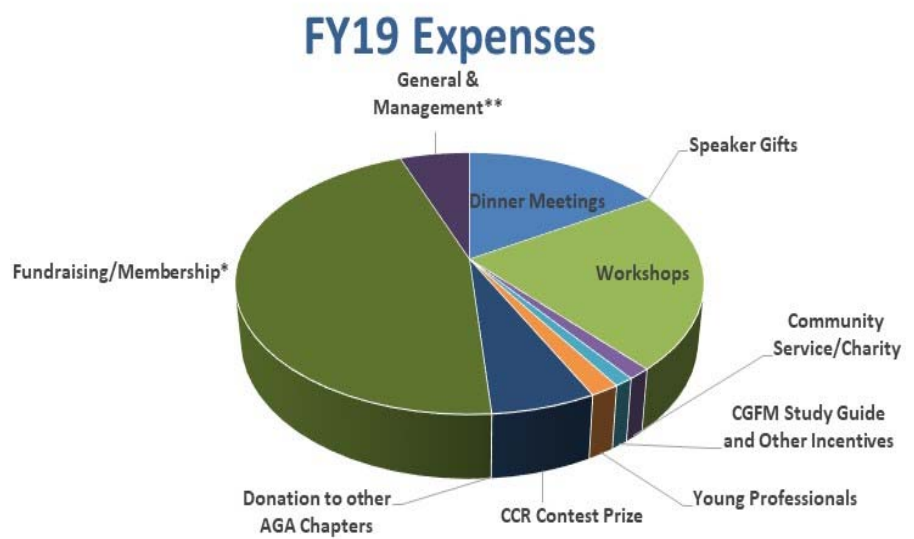
Revenues by Source

REVENUES	FY 2019
Programs	
Dinner Meetings, net of discounts	\$ (263.33)
Workshops	\$ 9,126.37
Dinner Raffle	\$ -
Fundraising/Membership	
Membership Dues	\$ 3,796.36
Networking Events	\$ 4,783.56
Sponsorships	\$ 15,020.00
Other	\$ -
Total Revenues	\$ 32,462.96



Expenses by Source

EXPENSES	FY 2019
Programs	
Dinner Meetings	\$ 5,338.47
Speaker Gifts	\$ -
Workshops	\$ 7,292.84
Community Service/Charity	\$ 446.54
CGFM Study Guide and Other Incentives	\$ 367.98
Young Professionals	\$ 556.36
CCR Contest Prize	\$ 2,000.00
Donation to other AGA Chapters	\$ -
Fundraising/Membership*	\$ 14,940.13
General & Management**	\$ 1,884.44
Total Expenses	\$ 32,826.76





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accountability@marylandaga.com.

For more information on our services, visit our website at
www.marylandaga.com.

You can also find us on Facebook at
www.facebook.com/AGA-MontgomeryPrince-Georges-County-Chapter-206515234344

We would like to thank our generous sponsors:

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Our Future

What's Next For Our Chapter?

Goals from the Board

The board is excited for the upcoming year and is looking forward to continuing to grow upon the success of previous years. We are looking to implement several initiatives to help grow our base as a chapter and our presence in the community. These initiatives include:

- Visiting local universities with the goal of promoting government accounting and it's growing importance in today's economy
- Continuing the CCR Scholarship Contest, which we offer to college students attending college/university within the state of Maryland
- Promote speakers and educational/training sessions that focus on government accountability and performance best practices for chapter events
- Increase Member, Industry and Sponsor Value through networking events and offering improved benefits

Membership

Our chapter has experienced a slight increase in overall membership as well as the addition of 8 certified members in FY19. For FY20, our mission will be to continue to grow our chapter through collaboration with various sectors of federal government, other AGA chapters within the region, as well as among the different committees on the Board. We will also continue to serve our local communities through charitable events and our annual CCR scholarship contest.

2019-2020 Board

President – Freda D. Jackson	Meetings – Kimberley Penn
President Elect – Mathew T. Wenzel	Meetings – Oluwatoyin O. Ojumu
Immediate Past President – Erica N. Williams	Newsletter – Lindsay Miller
Accountability – Holly K. Donley	Programs – Doreen Suzann Shute
Accountability – Brett E. Parris	Recognition – Jillian Manning
Awards – Anu Sharma	Secretary – Matthew T. Wenzel
Certification – Kevin Anani	Social Media – Carly C. Whitmer
Certification – Helen R. Keys	Special Projects – Dawn Beatty
Community Service – Edith Garba	Special Projects – Sarah D. Erteschik
Chapter Rep – Erica N. Williams	Sponsorship – Lauren Peck
Education – Carol-Ann Vivienne Boothe	Treasurer – Alexandra E. Williams
Education – Nicholas Garrard	Treasurer Assistant – Wilson Kayo
Education – Jing Huang	Webmaster – Denise Reyes
Membership – LeeAnn Murphy	Assistant Webmaster – Tanequa McQueen
Membership – Tanequa McQueen	Young Professionals – Lindsay Miller
Historian – Jeff Cole	Young Professionals – Matthew Dragonette