

Think Ahead

Washington DC Chapter

Institute of Management Accountants



The Association of
Accountants and
Financial Professionals
in Business

Potomac & Chesapeake Regional Council

AGA Government Financial Management Spring Workshop

April 25, 2023 | 8 CPE Hours
The Universities at Shady Grove

It's about being effective and successful

What to expect?

An outstanding program is planned with dynamic speakers from the Federal Government, Regulators, and Professional Service Firms who will present new ideas in informative sessions.

Workshop participants can earn up to 8 CPE hours as follows:

- Accounting (Governmental) – Technical – 3.5 CPE hours
- Information Technology – Technical – 2 CPE hours
- Personal Development – Non-technical – 1.5 CPE hours
- Auditing (Governmental) – Technical – 1 CPE hour



AGA Montgomery/Prince Georges County Chapter is registered with National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPESponsors. State boards of accountancy have the final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website www.nasbaregistry.org



Details

Location

The Universities at Shady Grove
Clifford and Camille Kendall Academic Center
Building 3, 3rd Floor, Room 3230
9630 Gudelsky Drive, Rockville,
Maryland 20850
(Please see Map attached)

Learning Objectives:

Participants will learn new management techniques and practical tips to increase efficiency in government financial operations.

Discussion Topics:

- SFFAS 54: Leases – Implementation Challenges and Lessons Learned
- The Truth about Performance Audits!
- Practical Application and Comparison – FASAB to GASB
- Reinforcing Effective Self-concept vs Self-sabotaging “Good Vibrations with Communication Confidence”
- Using GRC Tools for Cyber Compliance
- Zero Trust
- Managing Reimbursable Funds in the Federal Government

Advance Preparations:

None

Program Level:

Overview

Delivery Method:

Group Live

Who Should Attend:

- All Levels
- Auditors, Accountants
- CPAs, CGFMs, ACCAs, IMAs, CMAs

Note: No media/press are invited nor allowed to cover this event.

Prerequisites:

None



Pricing

AGA Montgomery/PG Chapter, IMA, & ACCA Members	\$40
AGA Members of Other Chapters	\$50
Non-AGA, Non-IMA & Non-ACCA Members	\$60
Students	Free



Sign me up!

Registration

Please register at: <https://form.jotform.com/230616083568156>

Meeting Policy

Refund policy: AGA Montgomery/PG Chapter cannot offer refunds and all transactions are final.

Attendance Policy

- To receive the 8 CPE hours you must attend the presentation from 8:00 a.m.–5:00 p.m.

For more information regarding complaint policies, please visit www.marylandaga.com



Agenda

Program

7:30 a.m.–8:00 a.m.	Registration and Breakfast
8:00 a.m.–8:15 a.m.	Opening Remarks Kimberly Penn, President, AGA – Montgomery/Prince George's County Chapter Julie Missimore, ACCA Head of Policy Brandon Schweitzer, IMA UMGC
8:15 a.m.–9:05 a.m.	SFFAS 54: Leases – Implementation Challenges and Lessons Learned Speakers: Samantha Ridgway and Jeanne Lebel, Deloitte & Touche LLP
9:05 a.m.–9:55 a.m.	The Truth about Performance Audit Speaker: Ronald Bozant, KPMG LLP
9:55 a.m.–10:10 a.m.	Break
10:10 a.m.–11:25 a.m.	Governmental Accounting Hierarchies and Comparisons – FASAB and GASB Moderator: Freda Jackson, Cotton, A Sikich Company and Past President AGA MPG Chapter Panelists: Scott Reeser, GASB; Josh Williams and Domenic Savini, FASAB
11:25 a.m.–11:45 a.m.	Student Presentation – Citizen Centric Report (CCR) Contest
11:45 a.m.–12:45 p.m.	Networking Lunch with Students Leverage your network by mastering your elevator pitch and elevating your personal brand Presenter: Calista Tucker, Management Leadership for Tomorrow
12:45 p.m.–2:00p.m.	Reinforcing Effective Self-concept vs Self-sabotaging “Good Vibrations with Communication Confidence” Speaker: LaTanya Eggleston, Associate Certified Coach, International Coach Federation Experienced Higher Education Professor
2:00 p.m.–2:50 p.m.	Using GRC Tools for Cyber Compliance Speaker: Phil Moore, Kearney & Company
2:50 p.m.–3:05 p.m.	Break
3:05 p.m.–3:55 p.m.	Zero Trust Speaker: David Scaffido, CLA (CliftonLarsonAllen LLP)
3:55 p.m.–4:45 p.m.	Managing Reimbursable Funds in the Federal Government Speaker: Matthew Muller, U.S. Department of Health and Human Services
4:45 p.m.–5:00 p.m.	Closing Remarks and Distribution of CPE Certificates Carol-Ann Boothe, Revelation Brown, Brian Frey, Maggie Huang, and Oluwatoyin Ojumu, Education Directors, AGA – Montgomery/ Prince George's County Chapter

Map



1 BUILDING I 9640 Gudelsky Drive

Auditorium
UMB Nursing Program

2 BUILDING II 9630 Gudelsky Drive

Conference Center
Copy Center
Marriott Teaching Kitchen
Multipurpose Rooms
Transportation and Parking Services
UMES Programs
University of Maryland, College Park
Robert H. Smith School of Business
Undergraduate Program

3 BUILDING III: CLIFFORD AND CAMILLE KENDALL ACADEMIC CENTER 9636 Gudelsky Drive

Bowie State University Programs
Campus Recreation Center
Center for Student Engagement and Financial Resources
Green Grove Cafe
IT Service Desk/Computer Labs
Priddy Library
Recruitment and Transfer Access
Towson University Programs
UMB Social Work Program
UMBC Programs

USG Staff Offices
University of Baltimore Programs
University of Maryland, College Park Programs
University of Maryland Global Campus Programs

4 BUILDING IV: BIOMEDICAL SCIENCES AND ENGINEERING FACILITY 9631 Gudelsky Drive

Career and Internship Services Center
Center for Counseling and Consultation
Entrepreneurship Lab
Grover Cafe
Health Science Labs
IT Service Desk/Computer Labs
Interprofessional Training Facility
Macklin Center for Academic Success
Mailroom
Product Design Laboratory and Fabrication Facility

Salisbury University Programs
UMB Health and Human Services (Patient Care Facility)
UMB School of Dentistry Program
UMB School of Pharmacy Program
UMBC Programs
University of Maryland, College Park Programs

5 UMD INSTITUTE FOR BIOSCIENCE + BIOTECHNOLOGY RESEARCH 9600 Gudelsky Drive

Sponsor Appreciation

Platinum level



Gold level



Silver level

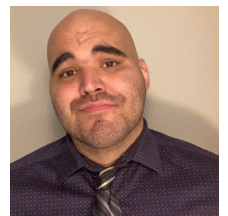
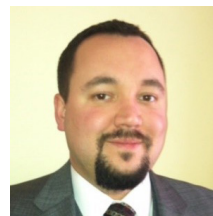


Bronze level





Speaker Bios





Samantha Ridgway

Deloitte & Touche LLP

Samantha is a Certified Public Accountant (CPA) with over 15 years of financial statement audit and advisory experience. Her experience spans from Federal and commercial audit to Federal and State & Local advisory work, such as audit readiness and remediation, business process re-engineering, new accounting standard implementations, and software implementations. Most recently, she has assisted some of the largest U.S. States and Cities with their GASB 87, Leases, implementations, as well as Federal Agencies with their SFFAS 54 implementations. She also co-leads Deloitte's Government and Public Services (GPS) Lease Center of Excellence (COE). The GPS Lease COE is a centralized resource for new government lease standard implementations (GASB 87 and SFFAS 54).



Jeanne Lebel

Deloitte & Touche LLP

Jeanne is a CPA with 15 years of experience assisting public companies and government entities with addressing challenges related to changes in financial reporting requirements. More specifically, Jeanne specializes in addressing changes in accounting requirements and standards. This work has led Jeanne to work on leases, revenue recognition, financial instruments, contingencies and intangible assets amongst others. Most recently, she has assisted some of the largest U.S. States and Cities, as well as Federal Agencies, with their GASB 87 and SFFAS 54 implementations. She also co-leads Deloitte's Government and Public Services (GPS) Lease Center of Excellence (COE).



Ronald Bozant

KPMG LLP

Ronald is a Managing Director in KPMG's Federal Audit Practice. Ronald began his career in Memphis, TN and relocated to Washington, DC in 2010 to join the Federal Audit Practice. Ronald has over 15 years of experience performing financial statement audits and performance audits for both commercial and federal clients. Ronald also spent two years in KPMG's Federal Advisory Practice where he assisted with audit readiness efforts within the defense sector. In service to the community, Ronald is on the KPMG Family for Literacy steering committee and on the board of The Creative School, a not-for-profit in Washington, DC. Ronald lives in Upper Marlboro, MD with his wife Dominique and son Ronald IV, and they enjoy traveling and spending time with family and friends.



Freda Jackson

Cotton, A Sikich Company

Freda is a manager with Cotton & Company Assurance and Advisory, LLC (Cotton), Sikich LLP's Federal Vertical practice, acquired in 2022. She has more than 15 years of experience providing auditing and consulting services for federal agencies. At Cotton, Freda is a current member of the Giving Committee and serves as Vice Chair of Technology of the Cotton Analytics Team. As an active AGA member, she served as the AGA Montgomery/Prince George's County (MPGC's) Chapter President (2019-2020) and National Council of Chapters (NCC) Representative (2020-2021). She is also a current member of the Accounting and Auditing Committee of AGA's Corporate Partner Advisory Group.

Freda holds a Bachelor of Business Administration (B.B.A.) with a concentration in Accounting and a minor in Economics from Campbell University. She also has a Master of Business Administration (M.B.A.) with a concentration in Project Management and a Master of Science in Management (M.S.M.) from Strayer University. She is a Certified Government Financial Manager (CGFM) and Certified Internal Controls Auditor (CICA).



Scott Reeser

Governmental Accounting Standards Board

Scott is a senior project manager with the Governmental Accounting Standards Board (GASB) in Norwalk, Connecticut. He is currently working on GASB projects related to the reexamination of the financial reporting model, capital assets, and public-private partnerships. Previously, Scott worked on several projects, including those leading to statements on accounting and financial reporting for postemployment benefits, fiduciary activities, and transactions reported as deferred outflows of resources and deferred inflows of resources.

Before joining the staff of the GASB in 2010, Scott spent ten years working for the Office of the Comptroller in the State of Illinois. During that time, Scott was responsible for the coordination and preparation of the state's Comprehensive Annual Financial Report and the development of statewide accounting policies. His previous experience also includes over five years with a public accounting firm performing financial and compliance audits of not-for-profit entities and governmental agencies.

Scott is a graduate of the University of Illinois at Urbana-Champaign and is a member of the American Institute of Certified Public Accountants and the Illinois CPA Society.



Josh R. Williams

Federal Accounting Standards Advisory Board

Josh joined FASAB as a staff member in August 2020. He manages the intangible assets project and is currently leading an effort to update financial reporting guidance for software technology.

He began his federal career in 2008 with the U.S. Army Corps of Engineers (USACE) and served various roles as a budget analyst and an accountant. He managed many aspects of the USACE Civil Works financial statement audit for multiple years in which USACE received a clean opinion each year. In 2018, he led a team that managed the first ever USACE Military Construction financial statement audit and successfully achieved a clean audit opinion. During his tenure at USACE, Josh was also responsible for other financial management activities, including analyzing overhead cost accounts, writing policies, updating regulations, and managing programs to fund USACE construction field management of military construction contracts.

Josh is a Certified Public Accountant in the District of Columbia. He holds a bachelor's degree in business administration with concentrations in economics and finance from the University of North Carolina Wilmington as well as a master's in business administration and a master's in public administration from Syracuse University.



Domenic N. Savini

Federal Accounting Standards Advisory Board

Domenic is an assistant director at the Federal Accounting Standards Advisory Board (FASAB) and FASAB Chair at the National Defense University where he specializes in the area of infrastructure. He began his career with the Defense Contract Audit Agency and as a result of his accomplishments, was selected for the prestigious Director's Fellowship Program. Mr. Savini also worked for the Department of the Navy (MSC) responsible for financial management of a multibillion dollar program. He also served in several prominent positions with the Department of Housing and Urban Development (REAC) where he directed financial assessments and GAAP conversion of HUD's 3200 Public Housing Agencies. Prior to joining FASAB, Mr. Savini held the prestigious CFO position with the Smithsonian Institution's Sackler/Freer Galleries of Art.

Domenic is founder and chief executive of EthicQuest LLC, and former Chairman of the Institute of Internal Auditor's *Public Sector Advisory Council*. He is a former Board member of the Association of Government Accountants (AGA) CEAR program; former member of the Government Finance Officer's Association's Special Review Committee; a Fellow with the Institute for Responsible Infrastructure Stewardship; and a long-standing member of the American Institute of Certified Public Accountants and the Virginia Society of Certified Public Accountants.

Domenic is an adjunct professor at Rutgers University where he teaches Ethics in Government Financial Management. He has a bachelor's degree in accounting from Kean University, master's degree in general administration from Central Michigan University, and is a Certified Management Accountant (CMA) as well as a licensed Certified Public Accountant (CPA) in New Jersey and Virginia.



Calista Tucker

Management Leadership for Tomorrow (MLT)

Calista is the Senior Manager for Campus Recruitment and College Programs at MLT & Talent Consultant. With nearly two decades of experience specializing in Human Capital, her niche for Talent Consulting, Training & Development and Recruitment Strategies, is evident in her Making Magic for small to mid-size businesses to connect and keep the best talent. She is known as your Talent Fairy Godmother and has worked in Talent Acquisition and recruited for Amazon, UMPC, Wells Fargo, Departments of Defense, City of Miami just to name a few increasing diverse highly qualified candidates by over 600%, with a 99% placement rate.

Calista is a member of Alpha Kappa Psi Professional Business Fraternity. She was recognized as a 2016 Charlotte Mecklenburg Black Chamber of Commerce 30 under 30 and Fab 40 for the Pittsburgh Courier.

She is a member of For(bes) The Culture, a hub for elite leaders of color who are breaking down barriers and impacting culture globally.

Calista is a Seattle native, Proud HBCU Graduate of Bennett College and holds a BA in Political Science & Global Studies. She has completed a certificate in Women's Entrepreneurship through Cornell University and a certificate in Diversity, Equity & Inclusion in the Workplace through the University of South Florida.

The heart of her work is centered on creating change management within talent acquisition, recruiting retention and underrepresented talent. Her greatest achievements are in the role of Wife and Mother. When she is not making magic happen for others, she is enjoying the magic of travel, networking and being a foodie trying new eateries.



LaTanya Eggleston

Associate Certified Coach, International Coach Federation Experienced Higher Education Professor

LaTanya is an Associate Certified Coach (ACC) with the International Coach Federation and an experienced business and communications higher education professor. LaTanya is the founder and CEO of Relaxing Resolutions, a Communications Skills Consulting and Coaching Firm. Ms. is a Board Member of the National Alliance on Mental Illness Maryland (NAMI-MD) and the co-chair for the NAMI's Walk Your Way Maryland 2023 Mental Health Awareness Steering Committee. She has appeared on several radio shows/panels for fostering positivity during difficult times. She has been a keynote speaker and presenter for several professional conferences and for a Maryland Department of Health's sponsored Webinar Series. LaTanya is a member of Delta Kappa Gamma Society International Maryland Organization, an honor society for key women educators. She is an Everything DiSC Workplace Assessment Qualified Facilitator.

For more than 20 years, Eggleston has taught in higher education interpersonal communication and public speaking skills in a variety of locations. LaTanya has facilitated workforce development workshops and new hire professional development training. She has taught globally to include Japan, Germany, Belgium, and the Netherlands for University of Maryland Global Campus, training and assessing military personnel and other professionals on topics of interpersonal, public speaking and small group dynamics. She has taught communications skills courses at NSA and Quantico for military agencies and for two NATO locations in Europe. She was an appointed lead instructor for the Transportation Security Administration and the Homeland Security Educational team for interpersonal communication skills training with Anne Arundel Community College.

Her company Relaxing Resolutions provides communication training and coaching for entrepreneurs, leaders and organizations. Her favorite question to ask is "What is possible today?" Her mission statement includes her famous saying "Communication Counts" and she is committed to her client's communication success!

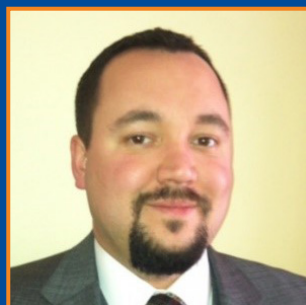


Phil Moore

Kearney & Company

Phil is a Partner and the IT Assurance Practice leader at Kearney & Company. Phil has over 21 years of professional Information Technology (IT) assurance, financial, and consulting experience, including work in both civilian and defense federal agencies. He currently serves as the Kearney Health and Human Services (HHS) IT Consulting lead, as well as the lead partner on a number of FISMA- and FISCAM-based audits. Phil is a Certified Public Accountant (CPA), a Certified Information Systems Auditor (CISA), and Project Management Professional (PMP).

Phil attended Virginia Tech where he received both his Bachelor's and Master's in Accounting and Information Systems.



David Scaffido

CLA (CliftonLarsonAllen LLP)

David is an Information Technology Principal specializing in information technology audits and security assessments. He has over 16 years of experience overseeing IT control reviews supporting financial statement audits and performing security assessments and compliance audits of public sector and governmental organizations.



Matthew J. Muller

U.S. Department of Health and Human Services

Matthew is a proud native of southeastern Louisiana. He attended Tulane University and graduated from the University of New Orleans with Bachelor of Science degrees in psychology and accounting and a Master of Science degree in taxation. He was formerly a Certified Public Accountant in the state of Colorado and worked in non-profit and healthcare finance prior to becoming a public servant.

Since 2016, he has held a variety of accounting positions in leadership in the federal government. He previously worked for the Department of Agriculture and the Internal Revenue Service with focuses on cost accounting and budget. He currently serves as the Director of Accounting Services at the Program Support Center (PSC), one of six large accounting centers within the Department of Health and Human Services (HHS). Matthew's focus is on the general ledger, and he is also responsible for accounts receivable, accounts payable, and various accounting information systems.

In his free time, he enjoys lifting weights, southern cooking, and dining throughout the city. In the future, he hopes to teach accounting to university students with an interest in public service.

Education Directors



Carol-Ann Boothe



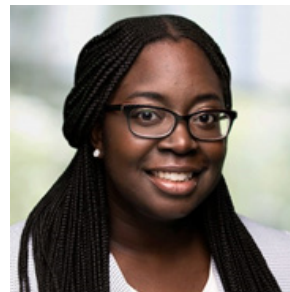
Revelation Brown



Brian Frey



Maggie Huang



Oluwatoyin Ojumu

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