



# Montgomery/Prince George's County AGA Citizen-Centric Report 2019–2020

## About the AGA and the Montgomery /Prince George's County Chapter

AGA is the premier association for advancing government accountability. Through education, research, publications, certification, including the Certified Government Financial Manager (CGFM) certification, and conferences, AGA reaches thousands of professionals and provides more than 100,000 continuing professional education (CPE) hours annually.

The Montgomery/Prince George's County Chapter of AGA is a diverse group of financial managers, accountants, and auditors. Chartered by AGA in 1968, our Strategic Themes are: Accountability, Certification, Education and Service. The Chapter's focus is on advancing government accountability, encouraging certification and offering educational events, networking opportunities, and community service activities. We are proud to report the chapter received the Platinum level of recognition from the AGA National organization for the 2019 - 2020 program year and was a 2020 Community Service Award Recipient!

## Membership

As of April 30, 2020, (the membership reporting year ends April 30 of each year) the Chapter had 347 members employed by federal government, state and local government, private industry, not-for-profit organizations, academia, and retired members. The membership is diversified with auditors, accountants, budget and finance professionals, IT specialists, etc. Chapter members are students, early career professionals, mid-level managers and senior executives. Members primarily live and/or work in Montgomery and Prince George's Counties in Maryland.

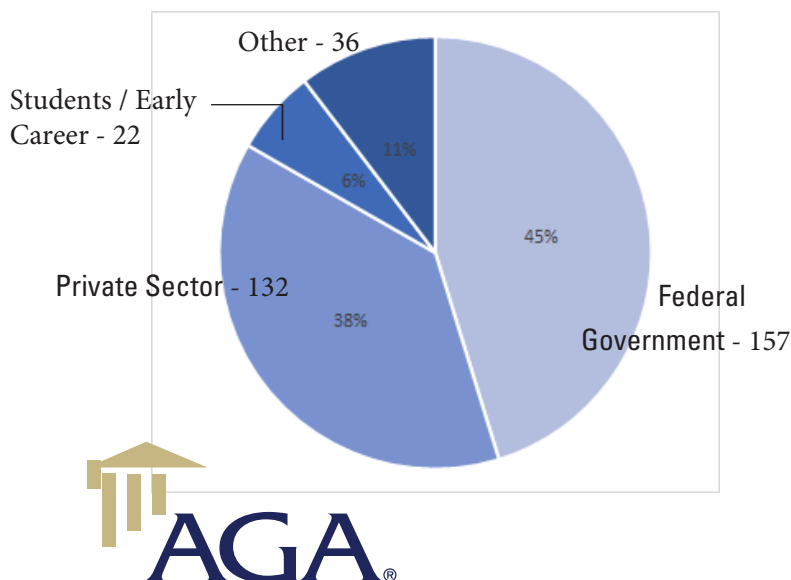
	Membership	Retention Rate	% w/Higher Degrees
FY 19	352	85%	41%
FY 20	347	91%	44%



## Mission

*AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.*

## Our Members - 2019-2020



## Vision

*AGA supports the careers and professional development of government finance professionals working in federal, state, and local governments as well as private sector and academia. Founded in 1950, the AGA has a long history of being the thought leader for the government accountability profession.*

## EDUCATION & TRAINING

The Chapter had another successful year of dynamic speakers presenting on a variety of topics. Speakers ranged from federal officials such as Douglas Glenn, Assistant Deputy CFO at DoD and Chidlim Okonkwo, Director of Financial Services at NASA to Private Sector leaders such as Steven Koons, Partner at Cotton & Company.

**2019**  
# of Meetings - 4  
Avg # of attendees - 17

Two successful workshops were held during FY19-20. Our Winter Workshop was held in person and included a GAO update, FASAB update and Ethics. Our Spring Workshop was held virtually and covered Moving FASAB forward, GASB Update and CFO Lessons from Covid-19; it was attended by more than 400 attendees, our highest participation to date.

## CGFM

**25 YEARS** Commemorated CGFM's 25th anniversary with new marketing campaign and promotions

**Total CGFMs**  
**2020: 175**  
**2019: 174**

Updated content of CGFM exams and offered a beta-testing period



Introduced a Certified Government Financial Manager (CGFM) Preparation Program to assist members in preparing for the CGFM exams.

Met with University of Maryland Accounting and Business Association (ABA) panel on AGA and CGFM initiatives. Wendy Morton-Huddleston, President of AGA National, appeared as a guest speaker

## MPGC Accomplishments

### Volunteer of the Year - Montgomery PG Chapter

The MPGC AGA would like to congratulate Denise Reyes for being nominated volunteer of the year. She has



served as the chapter webmaster and has been a long standing board member. Although she is often behind the scenes, we want to recognize her efforts over the years by supporting all of the committees in their various functions.



MPGC AGA received the National Citizen-Centric Report (CCR) Certificate of Excellence from AGA National for the 2018-2019 CCR



## LEADERSHIP

Thank you to our 2019 - 2020 President

*Freda Jackson, MBA, MSM, CGFM, CICA, Cotton & Company, LLP - The Chapter would like to extend its thanks to our former president for guiding us through the past year. It was a difficult and uncertain year for our chapter and community, dealing with Covid-19. Freda did a fantastic job of guiding our chapter and helping us come up with new ways to network and meet. Your dedication and commitment during this past year helped us to continue to group as a chapter and succeed during an uncertain time.*



MPGC AGA volunteers at the Capital Area Food Bank

### 2020 Community Service Award Recipient and 2019/2020 Platinum Chapter



MPGC received Platinum recognition and the 2020 Community Service Award at the Virtual AGA PDT.

## Social Media

In FY 2019 - FY 2020, the Montgomery / Prince George's County AGA Chapter continued to expand their Facebook page to keep its members and community updated on upcoming meetings, trainings and social events; such as NLT 2020, volunteer events at the Capital Area Food Bank, and webinars. MPGC also continues to utilize LinkedIn and Instagram to further expand our reach.

### MPGC AGA 2020 CCR Scholarship Winners!

For the third consecutive year, the winning team for our CCR Scholarship has come from Morgan State University. Congratulations to the winning team members, Enysia Mance, Paige Chatmon, Elizabeth Olusola, and Manish Thapa.



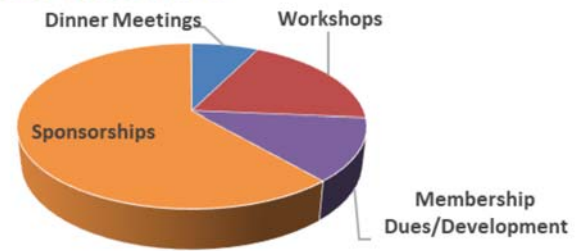
MPGC AGA members at the AGA Social Hour

# Our Financials

## Revenues (by Source)

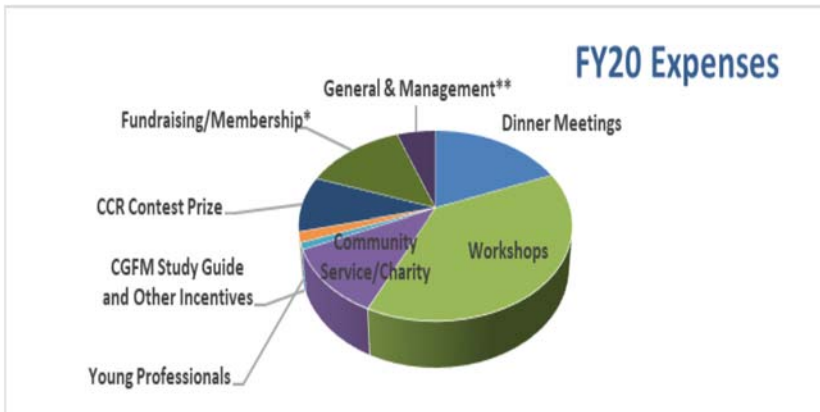
REVENUES	FY 2020	FY 2019
<b>Programs</b>		
Dinner Meetings	\$ 2,050.00	\$ 1,275.00
Workshops	\$ 5,250.00	\$ 11,266.37
May Awards Dinner	\$ -	\$ 490.00
<b>Fundraising/Membership</b>		
Membership Dues/Development	\$ 3,410.83	\$ 3,796.36
Networking Events	\$ -	\$ 4,810.00
Sponsorships	\$ 17,000.00	\$ 15,020.00
Other	\$ 22.51	\$ 2,578.25
<b>Total Revenues</b>	<b>\$ 27,733.34</b>	<b>\$ 39,235.98</b>

FY20 Revenues



Total revenue amounted to \$27,733. During FY 2020, our largest source of revenues came from sponsorships (61%). The other three areas above made up significantly less sources of revenue. Workshops accounted for 19%, followed by membership dues/development at 12% and dinner meetings at 7%.

## Expenses (by Source)



EXPENSES	FY 2020	FY 2019
<b>Programs</b>		
Dinner Meetings	\$ 3,977.29	\$ 2,602.63
May Awards Dinner	\$ -	\$ 2,735.84
Workshops	\$ 8,065.32	\$ 6,981.74
Community Service/Charity	\$ 2,397.32	\$ 3,021.23
CGFM Study Guide and Other Incentives	\$ 241.73	\$ 367.98
Young Professionals	\$ 373.59	\$ 556.36
CCR Contest Prize	\$ 2,000.00	\$ 2,000.00
<b>Fundraising/Membership*</b>	<b>\$ 2,973.63</b>	<b>\$ 14,940.13</b>
<b>General &amp; Management**</b>	<b>\$ 1,151.50</b>	<b>\$ 1,884.44</b>
<b>Total Expenses</b>	<b>\$ 21,180.38</b>	<b>\$ 35,090.35</b>

Total expenses amounted to \$21,180. This is approximately a 40% decrease in expenses as compared to FY 2019. The majority of expenses were from Workshops (38%), Dinner Meetings (19%), and Community Service/Charity (11%).

\*Includes expenses for fundraising/membership development expenses, recruiting events, NASBA certification, and member trainings.

\*\*Includes expenses for bank service fees, accounting software, website maintenance, post office box fees, and other business expenses.

Additional financial information can be found at [www.marylandaga.com](http://www.marylandaga.com).



## What's Next For Our Chapter?

The board is excited for the upcoming year and is looking forward to continuing to grow upon the success of previous years. We are looking to implement several initiatives to help grow our base as a chapter and our presence in the community. These initiatives include:

- COVID-19 has changed the landscape of the accounting industry. As a chapter, we plan on helping to lead the discussion on how to navigate this new environment through various chapter events, such as workshops and monthly meetings.
- Our chapter plans on holding virtual events to help engage more chapter members during the pandemic. In addition, we are doing joint meetings with ACCA and the Baltimore AGA Chapter to discuss the challenges COVID-19 presents to our industry.
- We also plan to serve our local communities through volunteering at food banks that are providing meals to those in need and directly impacted by the pandemic.
- Continuing the CCR Scholarship Contest, which we offer to college students attending college/university within the state of Maryland
- Increase Member, Industry and Sponsor Value through networking events and offering improved benefits.

### We want to hear from you:

*Do you like this report? Would you like to see other information? Please let us know by contacting:*

[accountability@marylandaga.com](mailto:accountability@marylandaga.com).

For more information on our services, visit our website at [www.marylandaga.com](http://www.marylandaga.com).

You can also find us on Facebook at [www.facebook.com/AGA-MontgomeryPrince-Georges-County-Chapter-20651523434](https://www.facebook.com/AGA-MontgomeryPrince-Georges-County-Chapter-20651523434)

### We would like to thank our generous sponsors:

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## 2020-2021 Board

*President – Mathew T. Wenzel*

*President Elect – Nicholas Garrard*

*Immediate Past President – Freda D. Jackson*

*Accountability – Holly K. Donley*

*Accountability – Brett E. Parris*

*Awards – Anu Sharma*

*Certification – Michael Harrington*

*Certification – Helen R. Keys*

*Community Service – Edith Garba*

*Community Service – Felix Sithiphone*

*Chapter Rep – Freda D. Jackson*

*Education – Carol-Ann Vivienne Boothe*

*Education – Jing Huang*

*Historian – Jeff Cole*

*Membership – Matthew Dragonette*

*Membership – Tanequa McQueen*

*Meetings – Kimberley Penn*

*Meetings – Oluwatoyin O. Ojumu*

*Newsletter – Matthew Dragonette*

*Programs – Doreen Suzann Shute*

*Recognition – Jillian Manning*

*Secretary – Claire E. Fitch*

*Social Media – Lauren Peck*

*Special Projects – Doreen S. Shute*

*Special Projects – Sarah D. Erteschik*

*Sponsorship – Lauren Peck*

*Sponsorship – Felix Sithiphone*

*Treasurer – Wilson Kayo*

*Past Treasurer – Alexandra E. Williams*

*Webmaster – Denise Reyes*

*Assistant Webmaster – Tanequa McQueen*

*Young Professionals – Brian Frey*

*Young Professionals – Claire E. Fitch*