



Montgomery/Prince George's County AGA Citizen-Centric Report 2020–2021

About the AGA and the Montgomery /Prince George's County Chapter

AGA is the premier association for advancing government accountability. Through education, research, publications, certification, including the Certified Government Financial Manager (CGFM), and conferences, AGA reaches thousands of professionals and provides more than 100,000 Continuing Professional Education (CPE) hours annually.

The Montgomery/Prince George's County Chapter of AGA is a diverse group of financial managers, accountants, and auditors. Chartered by AGA in 1968, our Strategic Themes are: Accountability, Certification, Education and Service. The Chapter's focus is on advancing government accountability, encouraging certification and offering educational events, networking opportunities, and community service activities. We are proud to report the chapter received the Platinum level of recognition from the AGA National organization for the 2020 - 2021 program year!

Membership

As of April 30, 2021, (the membership reporting year ends April 30 of each year) the Chapter had 353 members employed by federal government, state and local government, private industry, not-for-profit organizations, academia, and retired members. During FY2020-2021, 61 new members joined the Montgomery/Prince George's Chapter of the AGA. The membership is diversified with auditors, accountants, budget and finance professionals, IT specialists, etc. Chapter members are students, early career professionals, mid-level managers and senior executives. Members primarily live and/or work in Maryland's Montgomery and Prince George's Counties.

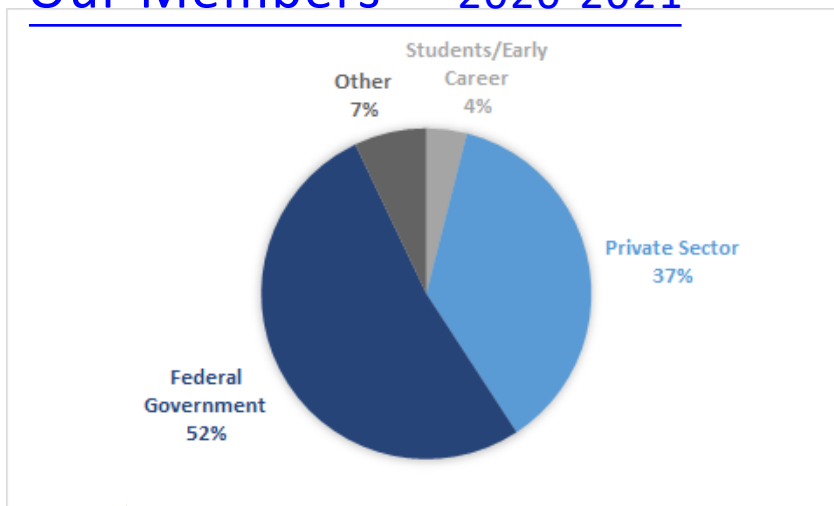
	Membership	Retention Rate	% w/Higher Degrees
FY 20	347	91%	44%
FY 21	353	88%	44%



Mission

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

Our Members - 2020-2021



Vision

AGA supports the careers and professional development of government finance professionals working in federal, state, and local governments as well as private sector and academia. Founded in 1950, the AGA has a long history of being the thought leader for the government accountability profession.



EDUCATION & TRAINING

The Chapter had another successful year of dynamic speakers presenting on a variety of topics. Speakers ranged from federal officials such as Atisha Burks, Dept of the Navy and Robin Gilliam with FASAB to Private Sector leaders such as Jeffrey Steinhoff, Retired Partner at KPMG and Michael Huffman, VP at cBEYONData.

201
of Meetings - 5
Avg # of attendees - 54

Two successful workshops were held during FY2020- 2021. Our Winter Workshop was conducted with VSCPA and focused on Regulatory & Behavior Ethics Updates. Our Spring Workshop was held virtually and included Updates on GASB, FASAB, and GAO; a session on Data Reliability and the FY2020 Financial Report of the US Government; it was attended by over 130 attendees.

CGFM

25 YEARS CGFM
Commemorated CGFM's 25th anniversary with new marketing campaign and promotions

Total CGFMs
2021: 177
2020: 175

Updated content of CGFM exams and offered a beta-testing period



Introduced a Certified Government Financial Manager (CGFM) Preparation Program to assist members in preparing for the CGFM exams.

Met with University of Maryland Accounting and Business Association (ABA) panel on AGA and CGFM initiatives. Wendy Morton-Huddleston, President of AGA National, appeared as a guest speaker

MPGC Accomplishments

Achievement of the Year Award Winner

Nicholas Garrard, was honored for his role in transforming the Montgomery/PG County's Chapter Education program to an online platform. He played a key role in the selection, implementation, and use of the new platform to enable the chapter to continue its education program

Chapter Special Achievement Award

Brian Frey, was honored for his extensive contributions to the young professionals; program and chapter outreach.



LEADERSHIP

Thank you to our 2020 - 2021 President

Mathew Wenzel, CPA, CGFM, CISA, KPMG LLP - The Chapter would like to extend its thanks to our former president for guiding us through the past year. Dealing with the continued threat of Covid-19 meant we needed to be flexible and often have a contingency plan. Mat encouraged guided us to excel and our chapter did. Our community service initiative raised funds for food aid in the area; membership and sponsorship teams kept our community connected and growing; certification directors made virtual materials available to candidates and held e-study sessions. Your dedication and commitment during this past year helped guide this chapter to new levels.



MPGC AGA 2021 CCR Scholarship Winners!

For the fourth consecutive year, the winning team for our CCR Scholarship has come from Morgan State University! Congratulations to the winning team members, Nadezhda Lebbie, Joshua Ogbuokiri, Marian Powell, and Terrance Holtz; and their Faculty Advisor: Dina El Mahdy

Social Media

In FY 2020 - FY 2021, the Montgomery / Prince George's County AGA Chapter continued to expand their Facebook page to keep its members and community updated on upcoming meetings, trainings and social events; such as NLT 2020, volunteer events at the Capital Area Food Bank, and webinars. MPGC also continues to utilize LinkedIn and Instagram to further expand our reach.

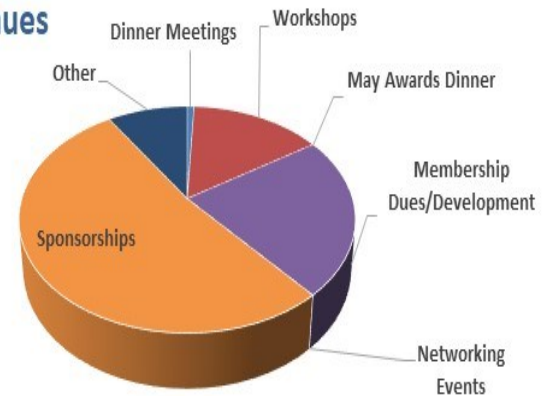


Our Financials

Revenues (by Source)

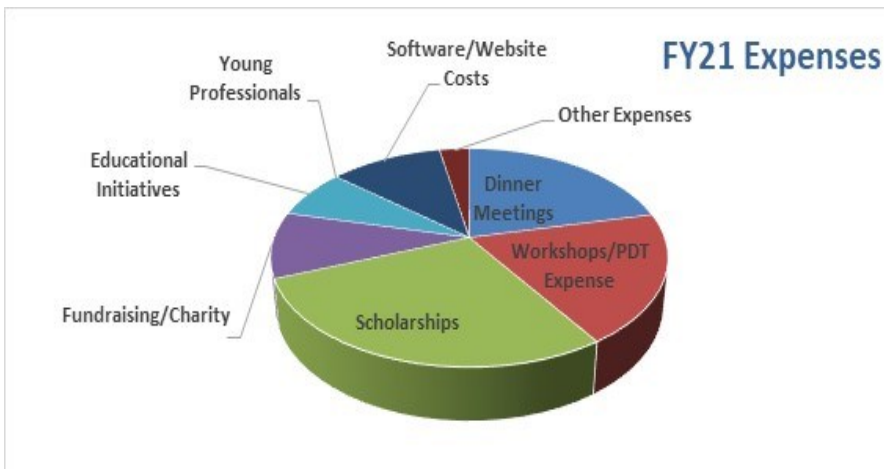
REVENUES	FY 2021	FY 2020	FY21 %
Programs			
Dinner Meetings	\$ 165.15	\$ 2,050.00	1%
Workshops	\$ 3,152.58	\$ 5,250.00	15%
May Awards Dinner	\$ -	\$ -	0%
Fundraising/Membership			
Membership Dues/Development	\$ 4,789.84	\$ 3,410.83	23%
Networking Events	\$ -	\$ -	0%
Sponsorships	\$ 10,925.00	\$ 17,000.00	52%
Other	\$ 1,923.08	\$ 22.51	9%
Total Revenues	\$ 20,955.65	\$ 27,733.34	100%

FY21 Revenues



Total revenue amounted to \$20,955.65. During FY 2021, our primary source of revenues came from sponsorships (52%). The other areas above made up significantly less sources of revenue. Membership dues and development accounted for 23% of revenue, followed by Workshops at 15%, Other Expenses at 9% and dinner meetings at 1%.

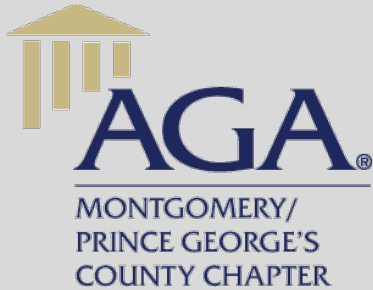
Expenses (by Source)



Total expenses amounted to \$16,762.36. This is approximately a 21% decrease in expenses as compared to FY 2020. The majority of expenses were from Scholarships (28%), which reflects our increased commitment to support our community of young professionals. Dinner Meetings (21%), Workshops (19%), Software/Website Costs (11%) and Fundraising/Charity (10%) account for the other major areas of expenses.

EXPENSES	FY 2021	FY 2020	FY21 %
Programs			
Dinner Meetings	\$ 3,583.78	\$ 3,977.29	21%
Workshops/PDT Expense	\$ 3,237.00	\$ 8,065.32	19%
Scholarships	\$ 4,750.00	\$ 2,000.00	28%
Fundraising/Membership			
Fundraising/Charity	\$ 1,643.00	\$ 5,370.95	10%
Educational Initiatives	\$ 1,230.03	\$ 241.73	7%
Young Professionals	\$ -	\$ 373.59	0%
Software/Website Costs	\$ 1,832.38	\$ -	11%
Other Expenses	\$ 486.17	\$ 1,151.50	3%
Total Expenses	\$ 16,762.36	\$ 21,180.38	100%

Our Future



What's Next For Our Chapter?

We want to hear from you:

Do you like this report? Would you like to see other information? Please let us know by contacting:

accountability@marylandaga.com.

For more information on our services, visit our website at www.marylandaga.com.

You can also find us on Facebook at www.facebook.com/AGA-MontgomeryPrince-Georges-County-Chapter-206515234344

We would like to thank our generous FY20-21 sponsors:

Platinum Sponsors

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Cotton & Company

Gold Sponsors

Allmond & Company, LLC
TFC Consulting, Inc.

Silver Sponsors

Becker Professional Development
KPMG, LLP

Bronze Sponsors

Kearney & Company
RMA Associate, LLP

Sponsorship for FY21-22 is currently open!

As we look forward to FY 2021-2022, our Board plans to continue to discover creative ways of serving our local accounting community. COVID-19 has continued to alter the landscape of the accounting industry, but we plan to continue to implement several initiatives to help grow our base as a chapter and our presence in the community. These initiatives include:

- Host training events throughout the year on relevant Government Accounting issues to provide continuing professional education (CPE) for our members and extended community.
- Host virtual and hybrid events involving in-person and virtual options to help engage more chapter members during the pandemic.
- Achieve the AGA National Certificate of Excellence for the successful completion and submission of the 2020-2021 CCR Report.
- We also plan to serve our local communities through volunteering at food banks that are providing meals to those in need and those that continue to be impacted by the pandemic.
- Continuing the CCR Scholarship Contest, which we offer to college students attending college/university within the state of Maryland
- Increase Member, Industry and Sponsor Value through networking events and expanding social media presence through Facebook and Instagram.

2021-2022 Board

President – Nicholas Garrard

President Elect – Kimberly D. Penn

Immediate Past President – Mathew T. Wenzel

Accountability – Holly K. Donley

Accountability – Brett E. Parris

Awards – Anu Sharma

Certification – Lauren Peck

Community Service – Edith Garba

Community Service – Tooba Attique

Chapter Rep – Mathew T. Wenzel

Programs/Education – Brian P. Frey

Programs/Education – Oluwatoyin O. Ojumu

Programs/Education – Revelation R. Brown

Programs/Education – Carol-Ann Vivienne Boothe

Programs/Education – Jing Huang

Historian – Jeff C. Cole

Membership – Tanequa McQueen

Newsletter – Matthew Dragonette

Recognition – Jillian Manning

Secretary – Claire E. Fitch

Social Media – Freda D. Jackson

Special Projects – Doreen S. Shute

Sponsorship – Tooba Attique

Treasurer – Hubert Wilson Kayo

Treasurer Assistant – James C. Gregg

Past Treasurer – Alexandra E. Williams

Webmaster – Denise Reyes

Young Professionals – Michael S. Gordon

Young Professionals – Claire E. Fitch

Young Professionals – Sarah D. Erteschik