

2021 Citizen Centric Report (CCR)

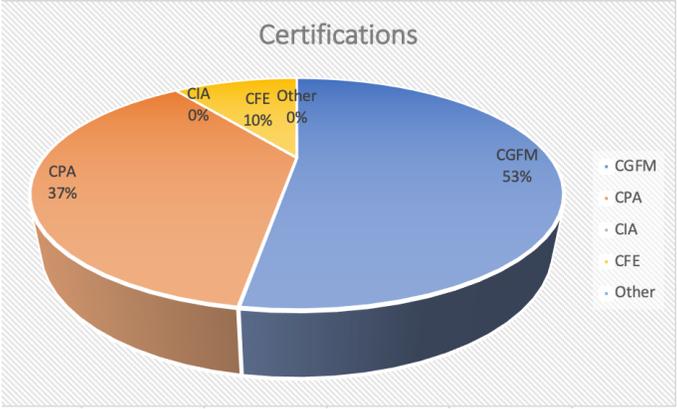
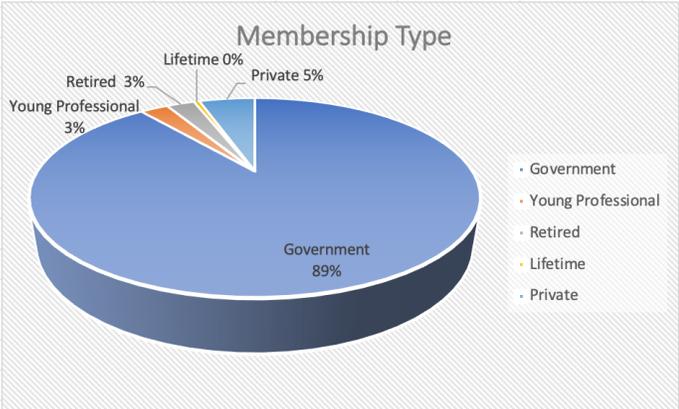


The Association of Government Accountants (AGA) New Mexico Chapter serves professionals in the government financial management community by providing quality education, fostering professional development and certification, and supporting standards and research to advance government accountability. The AGA New Mexico Chapter includes over 170 members that range from students and entry-level employees to senior executives and elected officials who work for government, post-secondary educational institutions, federal agencies, public accounting firms, and private industry. Our members are involved in various disciplines including accounting, auditing, budgeting, finance, contract management, program management, grants management and academia. Join the AGA New Mexico Chapter today and enjoy the benefits of being a member of one of the major professional organizations in New Mexico!



Elena Tercero, CGFM, CPA, CGMA
2020 – 2021 Chapter President

Member Demographics





National President Award Recipient

Major Accomplishments

New Mexico Chapter Received the Gold status for the 2020 – 2021 program year



Education & CPE opportunities
- First ever virtual 2 day PDT co-hosted with the Albuquerque Chapter
- Purchased 3 National webinars so that 30 of our members could attend free of charge
- 3 virtual one-hour luncheon CPE's

Community Service
The Chapter provided a \$100 donation to each of these non-profits:
- 11th Annual Making Strides of Santa Fe Breast Cancer Walk
- Esperanza Shelter
- National Dance Institute
- The Food Depot
- The Barrett House

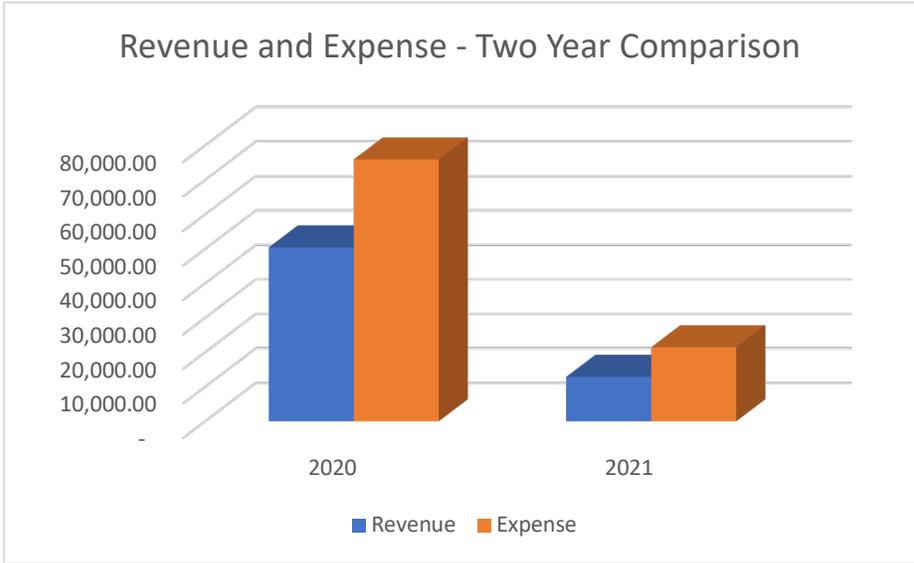
Chapter members in National leadership roles
Donna Sandoval – Director/NCC Representative & Journal Editorial Board Member
Wanda Gonzales – NCC Representative
Elena Tercero – Professional Certification Board Chair & Women's Council for the Advancement of Women Founding Managing Member

Connect with Us!
Twitter – www.twitter.com/santafeaga
Facebook – www.facebook.com/aganewmexico
Email – nmagacgfm@gmail.com
Website - https://www.agacgfm.org/Chapters/NewMexico/Home.aspx

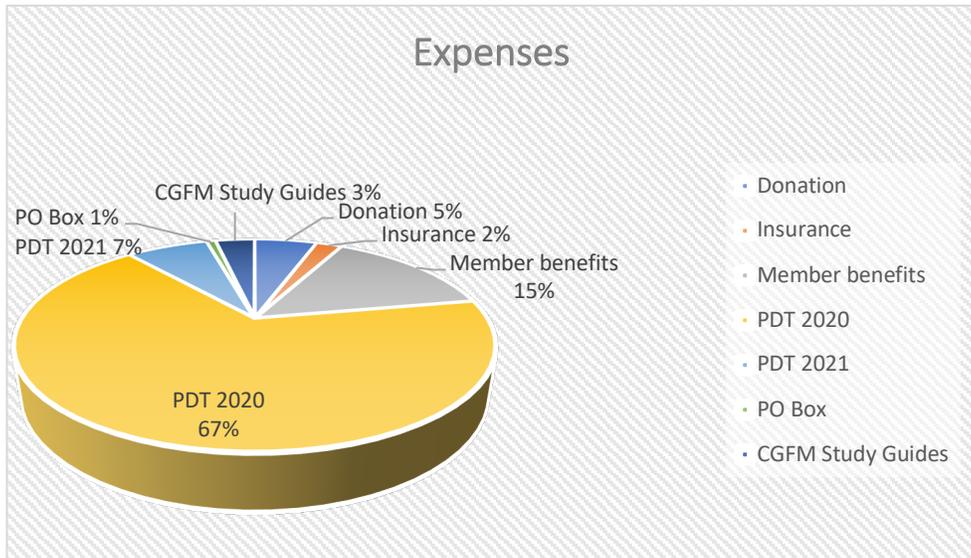
Financials



In the 2020-2021 program year the revenue received was lower than the previous year because our PDT was virtual and the cost for attendance was decreased. We also were unable to have any in person meetings or luncheon's which impacted our financials. The luncheon style CPE offered this year was free to all participants, members or not. We also purchased three National AGA webinars so that 30 of our members could attend free of charge.



The pie chart is a break-down of expense categories for the 2020-2021 program year. Most expenses, 67%, for the year related to the 2020PDT. These expenses were refunds processed to members that had registered for the PDT before COVID and the State of Emergency. The member benefits are for four CEC members to attend the National AGA PDT virtually. The remainder of the expenses are operating expenses and donations.



The chapter completed the first agreed upon procedures, you can view it on our website here:
<https://www.agacgfm.org/Chapters/New-Mexico-Chapter/Our-Chapter/Chapter-Annual-Agreed-Upon-Procedures-Report.aspx>

What's Next?

In the coming months, challenges of COVID continue in New Mexico and across the world. These challenges have been felt within the AGA Community and the New Mexico Chapter will continue to offer virtual events and support community events in a safe way for all. The goal is to have in-person events in the later parts of the program year, if membership is ready to meet in person and we have venues willing to accommodate our members.

CGFM Plan

- Update You Pass We Pay Program
- Continue to provide study material for members to check out

Education and Professional Development Plan

- Host four (4) AGA National Webinars
- Host four (4) virtual luncheons on local topics
- Co-host PDT with the Albuquerque Chapter

Membership Plan

- Implement requests from last year's survey
- 10% membership growth

Community Service Events

- Support seven community service events this program year, which include:
 - o Communities in School
 - o Breast Cancer Walk
 - o NDI
 - o Food Depot

Strategic Vision

- Increase membership participation in Chapter Executive Committee from these categories:
 - o Young Professionals
 - o 5 year or more members
 - o Active CGFM's
- Engage youth from community college and high schools

Chapter Executive Committee (CEC)



President — Elena Tercero, CGFM, CPA, CGMA
 Immediate Past President – Misty Schuck, CGFM, CFE, CGMA, CPA, CICA
 Vice President — Wanda Gonzales
 Treasurer – Miranda Mascarenas & Misty Schuck
 Secretary – Blanca Sena
 Community Service – Margaret Sena
 Historian – Luis Eres, CGFM
 Accountability – Elizabeth Burks
 Young Professionals – Chantae Bustamante

Membership – Bryan Maestas, CGFM
 Newsletter Editor - Misty Schuck, CGFM, CFE, CGMA, CPA, CICA
 CGFM – Terese Montoya, CGFM
 Education – Wanda Gonzales
 Education – Elizabeth Burks