



A Report to Our Members

Citizen Centric Report 2013-2014

NEW MEXICO CHAPTER



Welcome to AGA New Mexico

We want to tell the story of the New Mexico Chapter and hope you will continue to be a member, or join our chapter. We provide many opportunities for continued professional education (CPE) and networking. This report is only the beginning of how AGA New Mexico can benefit you, please join us at one or more of our events during the coming year. Thank you, New Mexico AGA Chapter Executive Committee

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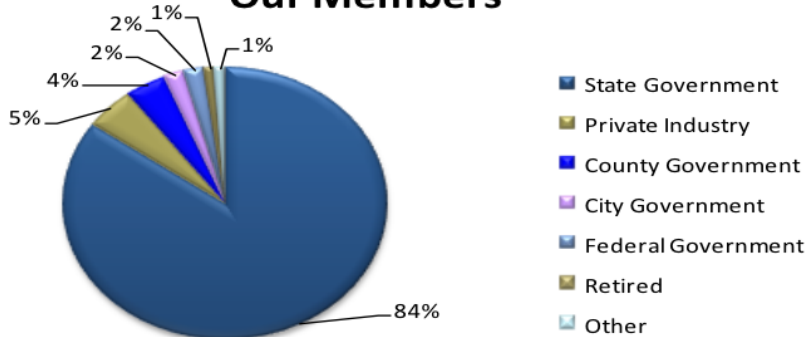
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Strategic Plan

The AGA New Mexico Chapter is the premier professional association in advancing government accountability dedicated to the advancement of government financial management.

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Our Members



Membership Plan

- Invite a non-member to an AGA New Mexico Event
- Contact members at annual renewal time
- Recruit members at the annual Professional Development Training
- Distribute CCR to members and non-members



How We Have Progressed 2013 -2014

NEW MEXICO CHAPTER

Mission

The New Mexico Chapter serves professionals in the government financial management community by providing quality education, fostering professional development and certification, and supporting standards to advance government accountability. The New Mexico Chapter mission is to provide or sponsor appropriate educational programs, encourage professional development, influence governmental financial management policies and practices, and serve as an advocate for the profession.



Community Service

In 2013 the Chapter joined the Making Strides (Breast Cancer Awareness); and collected donations for Santa Fe Youth Shelters and San Martin de Los Porres Soup Kitchen. New Mexico AGA also teamed up with San Antonio AGA Chapter to sponsor "Wreaths Across America" to recognize our fallen heroes by placing wreaths at the Santa Fe National Cemetery.

Shared Solutions

For Effective Management

2014

Professional Development Conference



Education

The objective of the New Mexico Chapter is primarily to instruct, train and inform government financial professionals in the fields of accounting, auditing, budgeting, systems and financial management. Representatives from all areas of government and those that work closely with governmental entities attended the 2014 Annual Professional Development Conference (PDC), *Shared Solutions for Effective Management*. The 2014 PDC had an attendance of 140 members and non-members, the educational topics offered were in the following areas:

- How to Prepare for Your Audit
- Understanding Your Financial Statements
- Internal controls—Ignoring Them Will Cost You
- Updates to the New Mexico Procurement Code
- New Mexico's Fraud Against Taxpayers
- The Financial Implications of a Data Breach
- AGA Initiatives and Activities
- Citizen Centric Reporting
- Payroll Reconciliation

The chapter was successful in meeting the goal of 10 audio conferences last program year. An average of 12 members and non-members attended each conference. The audio conferences below had the largest attendance, and benefited both financial and program staff.

- Healthcare Audits
- Tracking Improper Payments
- Fraud Prevention—You Found Outliers; Now What?
- Prevent, Detect and Mitigate Fraud

AGA New Mexico Performance Report

Goal	2012 -2013	2013-2014
Increase Membership by 20	210	238
5 New CGFMs	30	33
Executive Proclamation for CGFM Month	Yes	Yes





Our Finances

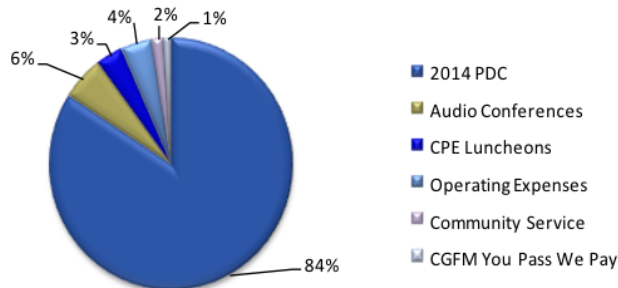
NEW MEXICO CHAPTER

AGA Core Values

Service
Accountability
Integrity
Leadership

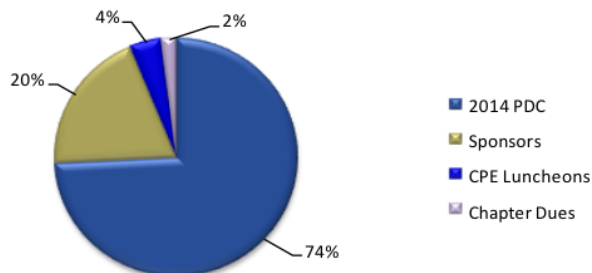


Chapter Expenses



Expense Category	Amount
2014 PDC	38,507
Audio Conferences	2,598
CPE Luncheons	1,591
Operating Expenses	1,862
Community Service	725
CGFM You Pass We Pay	478
Total Expenses	45,760

Chapter Revenues



Revenue Source	Amount
2014 PDC	42,255
Sponsors	11,145
CPE Luncheons	2,397
Chapter Dues	1,143
Total	56,940

Financial Accountability and Transparency

The New Mexico Chapter has the following controls over financial transactions:

- AGA New Mexico Bank Account with the Past President, Current President and President-Elect on the account
- Check Register maintained by the Treasurer, and provided to the Chapter Executive Committee (CEC) for review
- The President calls for a poll vote on any type of financial transactions
- The New Mexico and Albuquerque Chapters work jointly on an annual Professional Development Conference and Membership Appreciation Events. The New Mexico and Albuquerque Chapters share equally in the expenses and revenues for shared events. The New Mexico Chapter CEC reviews and votes any shared expenses between the chapters.
- The 2013 –2014 CCR has been reviewed by the CEC prior to submission.



What's Next Program Year 2014-2015

NEW MEXICO CHAPTER



When we are hiring and we notice the CGFM next to a candidate's name, we are more likely to offer them an interview. We have not made the CGFM a requirement for hiring or promotion, but if you have the CGFM, it demonstrates to the type of initiative that will make you successful. KPMG



Chapter Executive Committee (CEC)

Immediate Past President—Gilbert Gurule
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Goals for Program Year 2014-2015

Along with the annual goals of increasing membership and providing relevant CPE opportunities, the CEC is focused on increasing the number of CGFMs. The coming year's goals are to demonstrate the value of AGA membership and the CGFM.

- CGFM Certification Class
- CPE National Accreditation
- Update By-Laws
- Update Website

Challenges

The New Mexico AGA Chapter struggles with increasing membership and attendance at events. The largest employer group is state government, although non-members from state government, local government and private industry attend the annual PDC. Many state and local governments will not reimburse the annual membership fee because tighter control of budgets. The CEC believes the key to increasing interest in AGA is getting the word out about the value of membership. If a member is willing to pay their membership they could benefit by adding something extra to their resume, apply for the "CGFM You Pass We Pay" program and no-cost CPE. Membership also provides opportunities to give back to the community. We welcome any involvement in the AGA and encourage you to contact the CEC to find out how you can make a difference in your career and your community.

Contact AGA New Mexico

Do you have questions about this report? Do you have comments or feedback on the report? Would you like to become a member of AGA? We welcome all of the above, contact any of the Chapter Executive Committee with your questions and comments.



CGFM Turns 20!

JOIN OR RENEW
WWW.AGACGFM.ORG



