



The mission of the New Mexico Chapter of Association of Government Accountants (AGA) is to foster learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

The New Mexico AGA educational events this program year focused on government accountability, including State Auditor Tim Keller addressing more than 200+ attendees at the annual Professional Development Training (PDT) about Government Accountability in New Mexico. A representative of the Government Accountability

Pictured are Deputy State Auditor Sanjay Bhakta, Bryan Maestas, Elena Tercero, Vince Lithgow, State Auditor Tim Keller, Donna Sandoval and Chris Garcia.

Office of the State Auditor also spoke at one of our luncheons, the topic was "Audit Results and Government Accountability".

The NM Chapter promoted accountability and transparency by including a series of articles about the DATA (Digital Accountability and Transparency) Act in three of our 2015 newsletters and described how the DATA Act affects New Mexico. We also have three proclamations, State, City of Santa Fe and Santa Fe County, recognizing March as Certified Government Financial Manager (CGFM) month. The announcement in

the daily newspaper *The New Mexican* on March 6, 2016 read as follows:

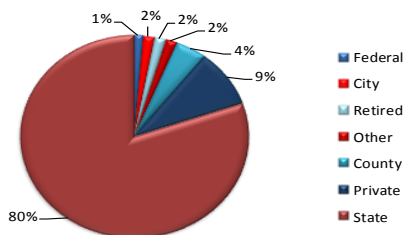
Governor Martinez declares March as Certified Government Financial Manager (CGFM) month in the spirit of promoting government accountability; AGA's New Mexico and Albuquerque chapter are pleased to announce that March has been declared CGFM Month. Governor Martinez joins governors nationwide who have made March the month they promote this mark of excellence in the government financial management profession.

We hope you join us at our educational events in the coming year, and thank you for what you do to maintain accountability.

Chapter Executive Committee (CEC)

Member Demographics

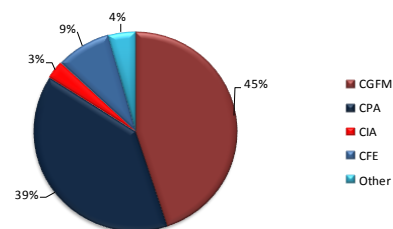
Membership Employers



The New Mexico Chapter is based in Santa Fe, the state capitol, and the largest employer group is State Government. The other large employer group is Private which accounts to the CPA firms that audit the government agencies in the State.

Membership Certification

Approximately 28% of our membership have an active certification, and of this group 45% hold the AGA certification CGFM. The second largest group of certification types is CPA, and most of the CPAs are also active CGFMs.



Visit us at our website

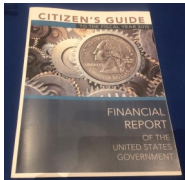
<http://agasantafe.org/>

Service, Accountability, Integrity, Leadership

2016 Professional Development Training (PDT)



**Scott Bell presenting
the U.S. Government
Financial Report**



The Albuquerque and New Mexico Chapters received very positive feedback on the 2016 Professional Development Training (PDT). The theme for our PDT “What’s Hot and What’s Not in **Government Accountability**” reflected the question asked most in New Mexico “Green or Red (chili)?”. Attendees enjoyed the venue, the food, the networking and of course the speakers. The attendance was lower than the 2015 PDT as a result of budget cuts to state agencies. We were honored to have AGA President-Elect Doug Glenn present a session of Data Analysis and Scott Bell from the AGA Washington Chapter as our lunch-time speaker presenting “Citizens Guide to the Financial Report of the U.S. Government”. The two-day PDT offered

16 hours of CPE, and attendees of CGFM Day picked up another 6 hours of CPE.

The New Mexico Chapter experienced a very successful program year, with many opportunities for learning and sharing. Our success is because our members continue to support the AGA and the value that membership offers. The PDT provided 36 hours of continuing professional education (CPE) this program year. We hope to see you at more of our events, we need you to make AGA even better. If you have suggestions for us of how to improve we welcome it, your opinion counts!



Day 2 at the PDT with Keynote speaker Jerome Wade



Santa Fe County Commission presents proclamation declaring March as CGFM month. Pictured are Robert Anaya, Henry Roybal, Miguel M. Chavez, Katherine Miller, Elena Tercero, Donna Sandoval, Geraldine Salazar and Liz Stefanics



Andrew Gallegos receiving the big check from Donna Sandoval. Andrew participated in the “You Pass We Pay Program” - he is now a CGFM!

Webinars and Luncheons

The chapter purchased five webinars through nationals that provided 10 hours of FREE CPE for members and non-members. In addition, the Chapter also had four luncheons offering one hour of CPE each, guest speakers were Mark Medley with the topic of IT Security; RubyAnn Esquibel with the State Auditor’s Office provided details on the “2015 Audit Results and Government Accountability”; CliftonLarsonAllen, Laura Beltran-Schmitz provided a FY15 Government Audit De-Brief; State Treasurer’s Office, Chief Investment Officer Charmaine Cook provided background on “Investing Operating Funds”.

Accomplishments

- * Platinum Chapter Recognition Award
- * Chapter Accountability and Transparency Award
- * THREE Proclamations declaring March as CGFM month, State of New Mexico, City of Santa Fe and Santa Fe County
- * One member obtained their CGFM certification
- * Two membership appreciation events

Would you like to contribute to the content of this page?
Please let us know by e-mail nmagacgfm@gmail.com or
PO Box 22936 Santa Fe, New Mexico 87502

Revenue and Expenses

Statement of Activities and Change in Net Assets

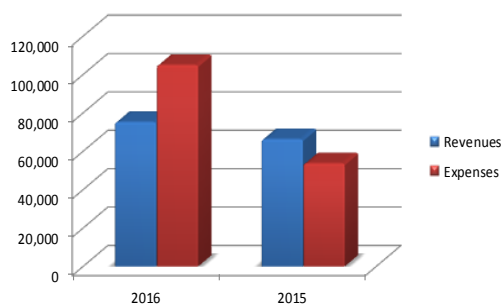
For the Year Ended March 31, 2016 and 2015



The Chapter Executive Committee at the AGA Picnic, we were happy to show our members the Platinum Chapter Recognition Award and the Chapter Accountability and Transparency Award

	2016	2015
Revenue		
Education Programs	72,552	64,990
Membership Dues	2,637	878
Other Revenue	115	480
Total Revenue	75,304	66,348
Expenses		
Education Programs	94,410	44,536
Governance	869	665
Membership Services	6,243	4,220
Publications - CGFM Guides	0	272
Other Including Donations	3,502	4,103
Total Expenses	105,024	53,796
Net Assets	(29,720)	12,552
Net Assets beginning of the year	78,724	66,172
Net Assets end of the year	49,004	78,724

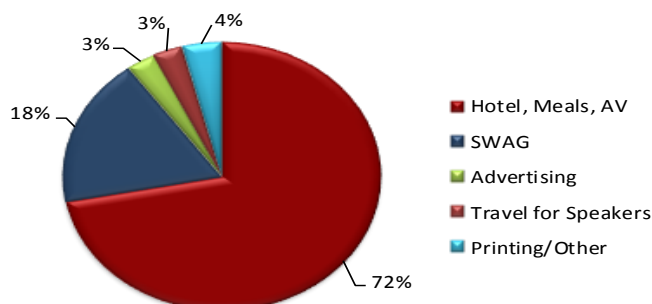
Revenue and Expense Comparison



The majority of the revenue and expenses for the Chapter are attributable to the annual PDT. The New Mexico and Albuquerque Chapters have a joint PDT and share equally in the revenues and expenses. The presentation above is based on the same year-end as the 990 Tax return, March 31.

Payments made by the Chapter are sent to the CEC for approval. The Chapter Treasurer prepares the financials and the bank reconciliation for CEC review on a monthly basis. The 990 tax return is reviewed and approved by the CEC prior to submission.

2016 Professional Development Training Financial Summary



The pie chart is a the break-down of expenses categories for the 2016 PDT. Attendance was down by a third from 2015. But the overhead costs like paying for speaker travel, providing meals to speakers and AV equipment did not decrease. We look forward to the planning for the next PDT with same level of professional speakers and pleasant venue. If you have questions about the PDT or suggestions for next year please contact the CEC.



NEW MEXICO CHAPTER

We ended the program year with many accomplishments: 4 luncheons with speakers from IT Security, State Auditor's Office, CliftonLarsonAllen and the State Treasurer's Office; 5 audio conferences, 200 attending the 2016 Professional Development Training (PDT) a Platinum Chapter Recognition Award and a Chapter Transparency and Accountability Award.

We submitted our Plans to nationals in June to reflect how we would like to concentrate our efforts in the coming year. The number one goal in each of the plans for this program year is as follows:

CGFM Goal: To recruit 7 AGA New Mexico Chapter members to apply for the CGFM certification

Education Goal: To host the annual PDT in conjunction with the Albuquerque Chapter, offering 16 hours of CPE and an overview of the CGFM exams.

Membership Goal: Reach out to non-members who attended AGA events to promote chapter membership.



Charmaine Cook,
Chief Investment Officer,
State Treasurer's Office

The CEC produced this report to demonstrate accountability and answer the question, "Are we better off today than we were last year?" For more details visit us at <http://agasantafe.org/>



RubyAnn Esquibel from the
State Auditor's, Government
Accountability Office



Bryan Maestas, Vince Lithgow and Elena Tercero at the opening session of the PDT

Challenges Moving Forward What's Next?



Community Service Goal: Donation/Promotion of Charitable Events at monthly Luncheons

Accountability Goal: Complete and submit a Citizen Centric Report (CCR) by the AGA deadline of September 30

The biggest challenge we have in the coming year are government budgets that do not allow for reimbursement of professional membership or professional trainings. The chapter will continue to stress the value of membership and the training events that AGA offers.

Chapter Executive Committee (CEC)

President and Accountability Coordinator
Donna Sandoval, CGFM

President-Elect and CGFM Chair-
Vince Lithgow, CGFM

Vice-President-Luis Eres, CGFM

Treasurer—Blanca Sena

Education Chair-Bryan Maestas, CGFM

Immediate Past President and Webmaster—
Elena Tercero, CPA, CGMA, CGFM

Membership-Sandra Steckler

Luncheons & Awards-Wanda Gonzales

Community Service-Margaret Sena

Wendy Loomis—Co-Treasurer

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