

# CITIZEN-CENTRIC REPORT



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## A MESSAGE FROM OUR PRESIDENT

SHAWN M CHARLES

We are proud to present the AGA-New Orleans Chapter 2020 Citizen Centric Report (CCR). This report allows the chapter to transparently share annual fiscal year updates with our membership and fellow chapters. The AGA New Orleans Chapter has regained traction and is steadily increasing productivity. I encourage every member to get involved and be a part of the change. Our monthly meetings are held the 3rd Thursday of every month. We welcome all members to invite someone.

Through the use of technology, we have been able to continue our monthly meetings and training events online. You can always find upcoming meeting information, training events, and more in our quarterly newsletter as well as online on our AGA-NOLA website. Our chapter hosts several free events providing attendees with opportunities to engage with other finance professionals all while enhancing their skills and earning CPE.

# KEY INITIATIVES

- Increase recruitment efforts with a specific focus on young professionals
- Ensure that members are kept abreast of educational & networking opportunities
- Provide CGFM Certification classes and/or study groups to prospective candidates
- Provide additional CPE opportunities for members on an array of financial topics
- Continue supporting our local communities through various chapter service projects
- Provide accountability through creating a budget and publishing a monthly newsletter

## STRATEGIC GOALS

- Increase membership
- Promote awareness of AGA New Orleans Chapter among nearby college students.
- Promote Certified Government Financial Management Certification designation to both current members of the New Orleans Chapter and prospective members.
- Provide informational and education training events for growth, personal development and continuing professional education.
- Engage in community service activities by reaching out and providing services to help those in the New Orleans and surrounding areas





## MISSION STATEMENT

AGA serves government accountability professionals by providing quality education, fostering professional development and certification, & supporting standards and research to advance accountability.



## VISION STATEMENT

AGA is the premier association for advancing government accountability

## 2019-2020 NOLA ACCOMPLISHMENTS

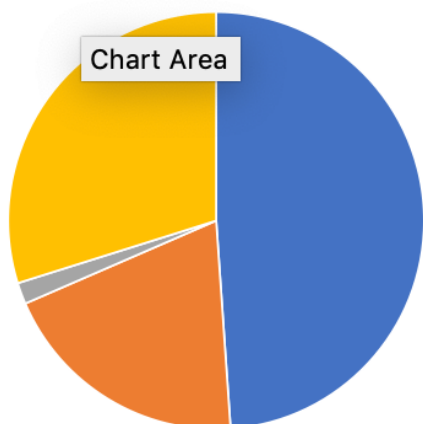
- Our Chapter held monthly educational meetings throughout the year offering CPE credits.
- Due to worldwide pandemic, the second half of 2020 was quickly switched from live events to virtual, including our first ever virtual PDT.
- We donate annually to the Services Training Advocacy Resources Community (STARC) serving individuals with disabilities and the Crisis Pregnancy Help Center.
- We donated several personal items such as diapers, wipes, soap, razors, toothbrushes/ toothpaste and feminine products for the residents of Lake Charles, Louisiana as they were evacuated from their homes during Hurricane Laura and Delta.
- We also donated 15 blankets and 11 packs of men socks to the New Orleans VA hospital for the local homeless veterans during the Stand Down Event.
- We participate annually in the 2020 Komen New Orleans Virtual Race for the Cure , Breast Cancer event.

# New Orleans Chapter

## Fiscal Report

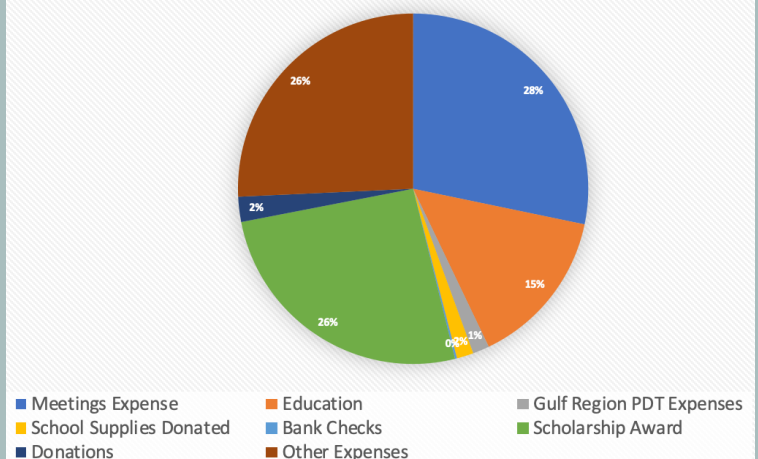
	FY 2019	FY 2020
<b>Income</b>		
Membership Dues	769.17	819.16
PDT Revenue	-	328.50
Meetings Receipts	575.00	-
Interest Income	41.37	27.79
Other Income	-	500.00
	<u>1,385.54</u>	<u>1,675.45</u>
<b>Expenditures</b>		
Meetings Expense	657.00	-
License & Chapter Banner	628.00	-
Gulf Region PDT Expenses	193.70	2,429.62
P.O. Box	45.72	-
Donations	-	200.00
Other Expenses	26.34	278.67
	<u>1,550.76</u>	<u>2,908.29</u>
	(165.22)	(1,232.84)

FY 2020 Income



Membership Dues    PDT Event    Interest Income    Other Income

FY 2020 Expenditures



Meetings Expense    Education    Gulf Region PDT Expenses  
 School Supplies Donated    Bank Checks    Scholarship Award  
 Donations    Other Expenses

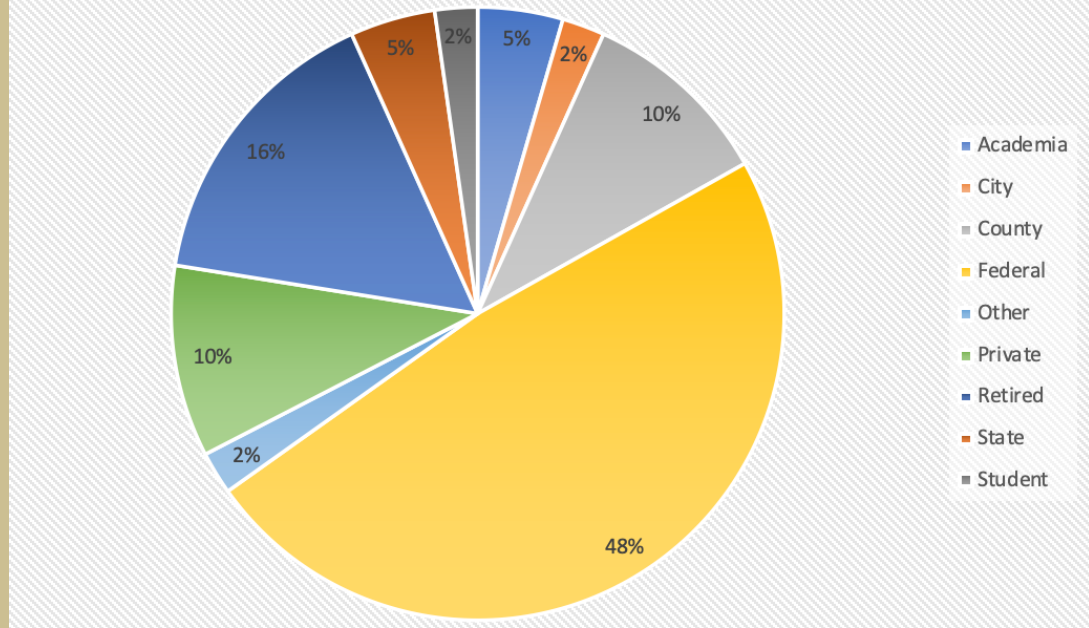




## Membership Demographics

	2019	2020	% Change
Total Membership	80	89	11%
CGFM Certifications	30	30	0%
CPA Licenses	15	15	0%
<u>Bachelor Degrees</u>	50	57	14%
<u>Masters Degrees</u>	30	32	7%

## Membership by Employer Code







## CHAPTER LEADERSHIP

President - Shawn Charles  
President-Elect - Darrell Kennedy  
Immediate Past President - Darrell Kennedy  
Treasurer - Gary Millet  
Education Director - Karren Y. Alexander  
Awards and Scholarship Director - Griselda Taylor  
CGFM Director - Erin Ancar CPA  
Community Service Director - Marcie Tureaud-Kinloch  
Membership Director - Jullin Renthrope CPA  
Newsletter Director - Arianne Sanders  
Program/Meeting Director - Dahlia Daniel  
Ambassador - Clyde McShan II  
National Council of Chapters Chair - Pam Lincoln  
Publicity Director - Amanda Green  
Accountability Director - Treva Brown  
Secretary - Erika Coleman  
Webmaster - Andrew Grady



### JOIN OR RENEW AGA MEMBERSHIP?

AS AN AGA MEMBER, YOU GAIN ACCESS TO A HOST OF BENEFITS DESIGNED TO SUPPORT YOUR CAREER GROWTH AND YOUR SUCCESS.

JOIN OR RENEW AT NATIONAL AGA WEBSITE BELOW.

[WWW.AGACGFM.ORG/MEMBERSHIP/LEARN-ABOUT-AGA/JOIN-OR-RENEW.ASPX](http://WWW.AGACGFM.ORG/MEMBERSHIP/LEARN-ABOUT-AGA/JOIN-OR-RENEW.ASPX)

