



AGA Ozarks Chapter

A Report To Our Members



Who Are We?



86
Members

22
Organizations
Represented

79%
Government
Members

40%
Of our members
are employed by a
city government

32
Members have a
Masters Degree
or Higher

About Us!

10

Number of FREE CPE
offered to our
members by National
AGA.

27

Number of years our
three most senior
members have been a
part of Ozarks AGA!

20

Number of CGFM
Certifications held by
active members of
our Chapter!


27

Years Old!
Our Chapter's birthday
is 10/29/1992!

Major Accomplishments



The Ozarks Chapter of AGA has been a nationally-awarded chapter for several years and continued this tradition in the 2018-19 program year.

-  Newsletter Award - 1st Place
Editor: Greg Drake
-  Platinum Chapter Award
President: Kristy Bork
-  CCR Certificate of Excellence
Accountability Chair: Brandie Fisher



Chapter Benchmarks

	15-16 Actual	16-17 Actual	17-18 Actual	18-19 Actual	19-20 Target
Education					
Number of CPE Hours Offered	22	21	22	22	22
Number of Full Day Seminars Offered	2	2	2	2	2
Number of Monthly Meetings Held	6	6	6	6	7
Attendance					
Spring Seminar	65	81	66	68	70
Fall Seminar	45	51	42	48	50
Average Attendance - Full Day Seminar	55	66	54	58	60
Average Attendance - Monthly Meeting	25	25	22	22	25
Certification					
Total Number of CGFMs in Chapter	18	21	21	20	21
Estimated Number of CGFM Applicants in Progress					2
Communication					
Submission of CCR to National AGA	Yes	Yes	No	Yes	Yes
Number of Newsletters Sent to Membership	7	7	9	10	10

Chapter Finances

Program Budget and Previous Performance

Revenue

	Budget 2018-19	Actual 2018-19	Actual 2017-18	Actual 2016-17
Chapter Dues	\$383	\$410	\$90	\$465
Monthly Meetings	1,400	920	1,115	1,520
Seminars	18,260	17,880	18,165	19,630
Misc. Revenue	789	134	510	1,431
Total Revenue	\$20,832	\$19,344	\$19,880	\$23,046

Revenue
2018-19 Program Year

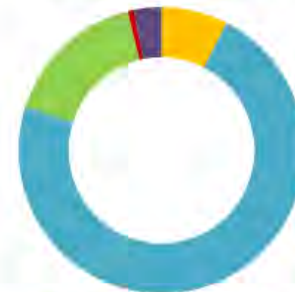


■ Chapter Dues ■ Monthly Meetings ■ Seminars ■ Misc. Revenue

Expenditures

	Budget 2018-19	Actual 2018-19	Actual 2017-18	Actual 2016-17
Monthly Meetings	\$1,477	\$1,377	\$1,209	\$1,655
Seminars	13,452	13,218	15,576	11,994
Scholarships/Stipends	2,214	2,972	1,690	1,763
Community Service	696	125	392	889
Misc. Expenses	2,079	570	601	2,289
Total Revenue	\$19,918	\$18,262	\$19,468	\$18,590

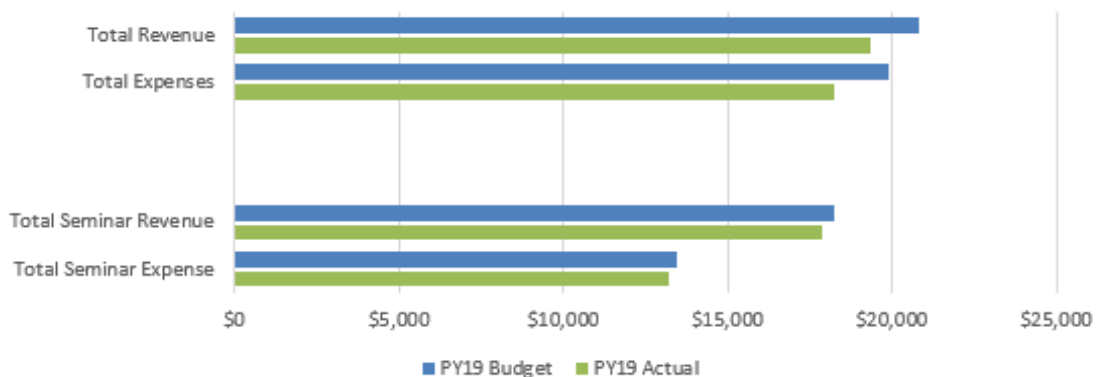
Expenditures
2018-19 Program Year



■ Monthly Meetings ■ Seminars ■ Scholarships/Stipends ■ Community Service ■ Misc. Expenses

Budget

Program Year 2018-19
Budget to Actuals



We want to hear from you!

Is this report useful? Would you like to see other information about our chapter? Are you interested in creating a Citizen-Centric Report for your organization?

Please let us know by contacting our Accountability Chair.

Accountability Chair

Brandie Fisher, CGFM

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For more information on our services, feel free to contact a member of our CEC listed below, or visit our website at www.ozarksaga.org

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What's Next? *Challenges and Future Plans*

Student Engagement

The Ozarks Chapter of AGA believes it is important to invest in our college-age students, the future workforce. Our chapter plans to continue this investment by allowing college students to come to the Spring and Fall seminar free of charge. These events are typically heavily attended by students from Missouri State University, Drury University and Southwest Baptist University. As a chapter we also encourage members to participate on Q&A panels hosted by local educational institutions.

New this year, we will be having a student meeting in April to teach students about AGA and to award scholarships.

Member Convenience

We are excited to announce that we are working towards accepting debit/credit card payments and online event registration. We are hopeful that will be available in the 2019-20 program year.

Expanded Networking Opportunities

In program year 2019-20, we are offering two types of expanded networking opportunities. The first will be at our monthly meetings. These meetings will start 15 minutes before the scheduled presentation to allow for mingling and lunch. The second opportunity will be in the form of joint meetings with the local chapter of Government Finance Officers Association.