



AGA Ozarks Chapter

A Report To Our Members



Who Are We?



66
Members

27
Organizations
Represented

80%
Government
Members

21
Members have a
Masters Degree
or Higher

Vision

To represent the premier association for advancing government accountability in our community.

Mission

AGA is a professional association advancing accountability, transparency, and leadership by promoting education, certification, innovation and collaboration across all levels of government and to stakeholders.

About Us!

29
Years Old!
Our Chapter's birthday
is 10/29/1992!

17
Number of CGFM
Certifications held by
active members of
our Chapter!

Major Accomplishments

The Ozarks Chapter of AGA received a Recognition of Excellence for Citizen-Centric Reporting for the 2019-2020 Citizen-Centric Report and the Platinum Achievement in Chapter Excellence for 2021.

The Ozarks Chapter of AGA still offered 24 hours of Continuing Professional Education (CPE) during the 2020-2021 program year. This would not have been possible without our Education chairs working hard to find partners willing to offer free virtual CPE options and shared resources with other AGA Chapters. As several industries have seen it is not an easy feat to continue offering the same level of service through virtual means. The Ozarks Chapter of AGA offered the same high-quality education throughout these unprecedented times.



Chapter Trends

The Ozarks Chapter of AGA saw a trend of decreasing membership and attendance. This has been a national trend among several National associations. While the Ozarks Chapter of AGA is proud of offering more than our average Continuing Professional Education (CPE) credits our overall goal is to reach more members. The Ozarks Chapter of AGA has also seen Certified Government Financial Manager® (CGFM®) members decrease as retirements occur, there has not been a new CGFM® certification received in the Ozarks Chapter in several years. Through our increased newsletters to members we hope to educate members on the CGFM certification and the various affordable CPE credits offered throughout the year.

	18-19 Actual	19-20 Actual	20-21 Actual	21-22 Target
Education				
Number of CPE Hours Offered	22	14.5	24	24
Number of Full Day Seminars Offered	2	1	2	2
Number of Monthly Meetings Held	6	6	3	8
Attendance				
Spring Seminar	68	0	39	55
Fall Seminar	48	36	42	55
Average Attendance - Full Day Seminar	58	36	40	55
Average Attendance - Monthly Meeting	22	22	27	22
Certification				
Total Number of CGFMs in Chapter	20	19	17	17
Est. Number of CGFM Apps. in Progress				1
Communication				
Submission of CCR to National AGA	Yes	Yes	Yes	Yes
Number of Newsletters Sent to Member:	10	7	11	10

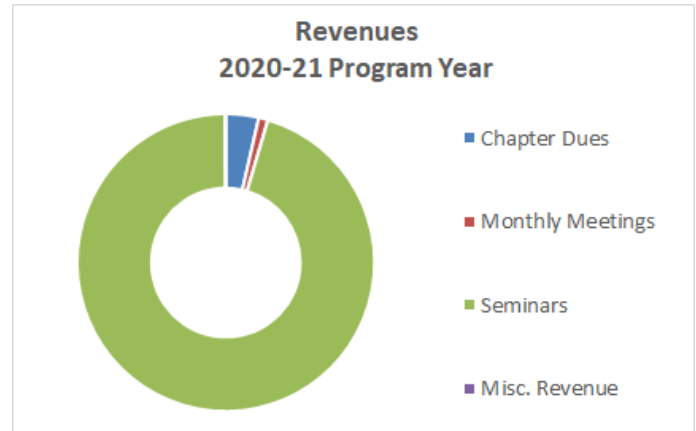


Chapter Finances

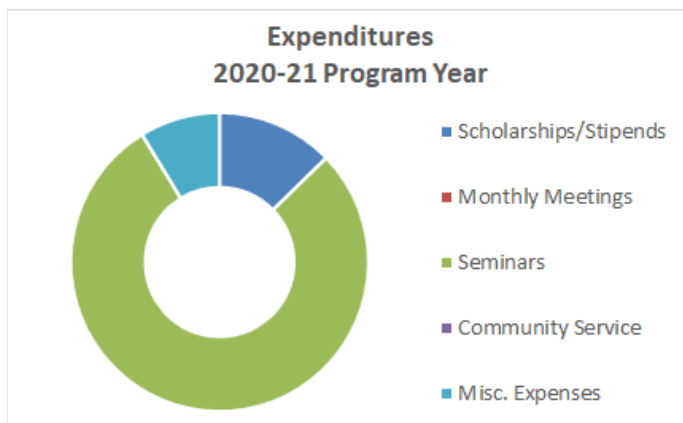
Program Budget and Previous Performance

Revenue

	Budget 2020-21	Actual 2020-21	Actual 2019-20	Actual 2018-19
Chapter Dues	\$ 400	\$ 315	\$ 340	\$ 410
Monthly Meetings	1,500	90	1,458	920
Seminars	20,200	8,424	10,985	17,880
Misc. Revenue	135	7	111	134
Total Revenue	\$ 22,235	\$ 8,836	\$ 12,894	\$ 19,344

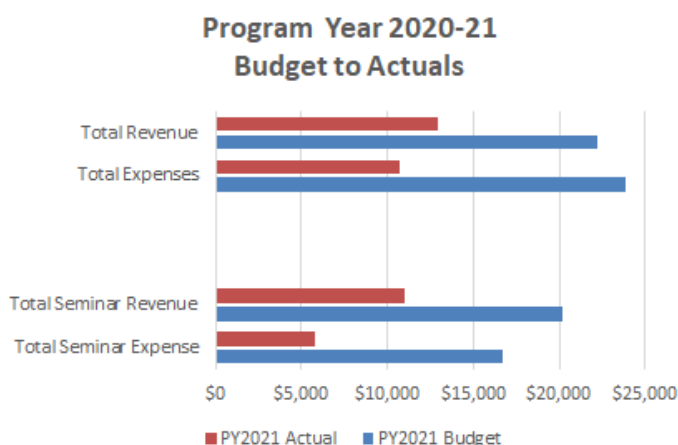


Expenditures



	Budget 2020-21	Actual 2020-21	Actual 2019-20	Actual 2018-19
Scholarships/Stipends	\$ 4,645	\$ 1,500	\$ 2,495	\$ 2,972
Monthly Meetings	1,500	-	1,553	1,377
Seminars	16,700	9,250	5,781	13,218
Community Service	125	-	101	125
Misc. Expenses	835	1,026	751	570
Total Revenue	\$ 23,805	\$ 11,776	\$ 10,681	\$ 18,262

Budget



Chapter dues help support the Ozarks Chapter of AGA. Seminars and monthly meetings are priced competitively to cover cost of providing meeting venues, content, and a small portion is set aside for scholarships. The Ozarks Chapter of AGA provides scholarships to accounting students and members receiving the Certified Government Financial Manager® designation. Monthly financial information is provided in the monthly newsletters.

The Ozarks Chapter of AGA performs a financial review each year in lieu of an independent audit. Due to the size of the chapter an independent audit would be too expensive to perform each year.

We want to hear from you!

Is this report useful? Would you like to see other information about our chapter? Are you interested in creating a Citizen-Centric Report for your organization?

Please let us know by contacting our Accountability Chair.

Accountability Chair

Sarah Burrows, CPA

sarah.burrows@cityutilities.net

For more information on our services, feel free to contact a member of our CEC listed below, or visit our chapter at the National AGA website.

 www.agacgfm.org

Other Contacts

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CGFM/Professional Certification

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Education Chair

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Communications Chair

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What's Next? Challenges and Future Plans

Student Engagement

The Ozarks Chapter of AGA believes it is important to invest in our college students, the future workforce. Our chapter plans to continue this investment by having a Q&A panel with local educational institutions. Students will also be invited to our Spring seminar free of charge. The Spring seminar is typically heavily attended by students from Missouri State University, Drury University and Southwest Baptist University.

Last year, three scholarships were awarded to college students and scholarships will be awarded for the 2021-22 program year.

Member Convenience

We are excited to continue providing a mix of virtual and in-person meetings for CPE opportunities for the 2021-2022 program year. We reached more active members than ever while offering virtual meetings, so we want to continue this trend.

Expected Challenges

As with any organization, we are seeing a large decrease in membership. Our goal is to continue to reach our retired members while recruiting new members as well. We plan to emphasize the benefits of being an AGA member to students, potential members, current members, and past members. Our reach will need to be engaging and accessible by everyone. The option to provide virtual and in-person meetings will help reach further than one City, but also allow for networking opportunities. We have increased our membership back to 83 members as of October 2021, but we want to continue to focus on recruiting and retaining members.

 @OzarksAGA