



A REPORT TO OUR MEMBERS

PROGRAM YEAR 2022-2023

About Us!

58
Members



80%
Government
Members

27
Organizations
Represented

34
Members have
a Certification

31
Years Old!
Our Chapter's
birthday
is 10/29/1992!

15
Number of CGFM™
Designations held
by active members
of our Chapter!

VISION

To represent the premier association for advancing government accountability in our community.

MISSION

AGA is a professional association advancing accountability, transparency and leadership by promoting education, certification, innovation and collaboration across all levels of government and to stakeholders.



Major Accomplishments

Lucy Petet, an MSU Student, won a National Scholarship to AGA National Leadership Training 2023



Goal - Inform students and professors about activities to ensure retention and attract new early career members.

Chapter Trends

The Ozarks Chapter of AGA saw a trend of decreasing membership and attendance. As The Ozarks Chapter of AGA begins to recover in the coming year our goals include increasing Continuing Professional Education (CPEs) opportunities and supporting members striving to obtain the Certified Government Financial Manager™ (CGFM™).

Goal - Develop and implement an annual plan for continuing education based on topics that are timely and relevant.

Goal - Sponsor and present affordable training at conferences, seminars and workshops.

Goal - Support members striving to attain the CGFM™.

	19-20 Actual	20-21 Actual	21-22 Actual	22-23 Actual	23-24 Target
Education					
Number of CPE Hours Offered	14.5	21	13	16	18
Number of Full or Half Day Seminars Offered	1	3	2	2	2
Number of Monthly Meetings Held	6	5	1	0	6
Attendance					
Spring Seminar	0	75	20	27	45
Fall Seminar	36	43	37	26	45
Average Attendance - Full Day Seminar	36	59	28.5	26.5	45
Average Attendance - Monthly Meeting	22	23.4	9	0	20
Certification					
Total Number of CGFMs in Chapter	19	17	14	15	15
Estimated Number of CGFM Applicants in Progress	0	0	0	0	2
Communication					
Submission of CCR to National AGA	Yes	Yes	No	Yes	Yes
Number of Newsletters Sent to Membership	7	11	8	1	9

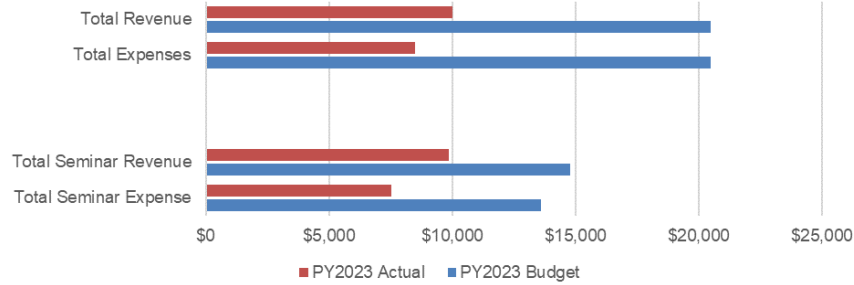


CHAPTER FINANCES

Program Budget and Previous Performance

Budget

Program Year 2022-23
Budget to Actuals

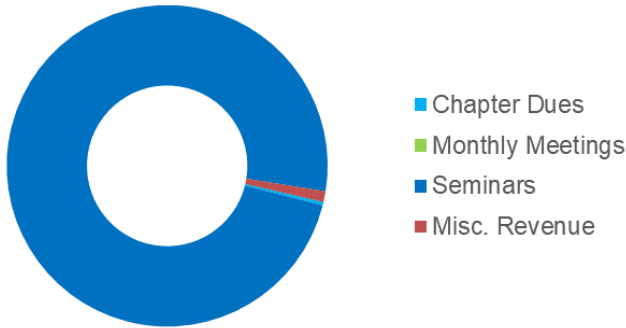


Goal - Monitor the Chapter's financial condition.

Revenues

	Budget 2022-23	Actual 2022-23	Actual 2021-22	Actual 2020-21
Chapter Dues	\$ 390	\$ 35	\$ 261	\$ 315
Monthly Meetings	750	-	-	90
Seminars	14,790	9,851	2,646	8,424
Misc. Revenue	130	107	246	7
Total Revenue	\$ 16,060	\$ 9,993	\$ 3,153	\$ 8,836

Revenue
2022-23 Program Year



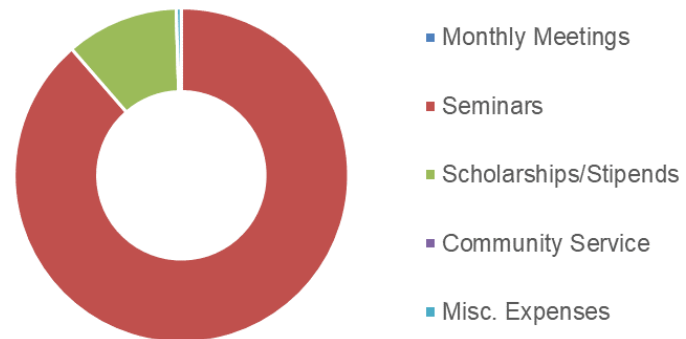
Chapter dues help support the Ozarks Chapter of AGA. Seminars and monthly meetings are priced competitively to cover cost of providing meeting venues, content, and a small portion is set aside for scholarships. The Ozarks Chapter of AGA provides scholarships to accounting students and members receiving the CGFM™ designation.

Goal - Prepare an annual budget that defines how Chapter funds will be deployed for the fiscal year.

Expenditures

	Budget 2022-23	Actual 2022-23	Actual 2021-22	Actual 2020-21
Monthly Meetings	\$ 750	\$ -	\$ 322	\$ -
Seminars	13,600	7,525	500	9,250
Scholarships/Stipends	2,900	925	-	1,500
Community Service	125	-	-	-
Misc. Expenses	3,110	41	1,061	1,026
Total Revenue	\$ 20,485	\$ 8,491	\$ 1,883	\$ 11,776

Expenditures
2022-23 Program Year



WE WANT TO HEAR FROM YOU!

Is this report useful?
Would you like to see other information about our chapter?
Are you interested in creating a Citizen-Centric Report for your organization?

Please let us know by contacting our Accountability Chair:

Sarah Burrows, CPA CIA
Sarah.Burrows@cityutilities.net

For more information on our services, feel free to contact a member of our CEC listed below, or visit our chapter website.

www.agacgfm.org



Other Contacts

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WHAT'S NEXT?

Challenges and Future Plans

Student Engagement

The Ozarks Chapter of AGA believes it is important to invest in our college students, the future workforce. Our chapter will continue this investment by reaching out to surrounding colleges and universities for panel discussions and free attendance at our Spring seminar. The Ozarks Chapter of AGA also plans to bring back college scholarships for the 2023-2024 program year.

Membership

A goal of the Ozarks Chapter of AGA is to grow membership by 10% in the coming program year. Our reach will need to be engaging and accessible to everyone. By providing virtual and in-person meetings we will be able to reach those outside of Springfield and allow for marketing opportunities. The Ozarks Chapter of AGA will also offer 'bring a friend' for free to current members and reach out to new businesses or individuals to educate on AGA member benefits to help grow our membership.

Expected Challenges

As with any organization, we are seeing a large decrease in membership, including CGFM™ designated individuals. The National AGA has worked to provide a CGFM™ study group for all Midwestern Chapters. The Ozarks Chapter of AGA is dedicated to providing various resources as members study for the CGFM™, including scholarships for those who pass and receive the CGFM™ designation. We also intend to establish a rewards system for members, which will help show our appreciation and support of active members.