



# AGA Ozarks Chapter

*A Report To Our Members*



## Who Are We?



**86**  
Members

**36**  
Organizations  
Represented

**76%**  
Government  
Members

**31**  
Members have a  
Masters Degree  
or Higher

## Vision

To represent the premier association for advancing government accountability in our community.

## Mission

AGA is a professional association advancing accountability, transparency, and leadership by promoting education, certification, innovation and collaboration across all levels of government and to stakeholders.

## About Us!

**28**  
Years Old!  
Our Chapter's birthday  
is 10/29/1992!

**19**  
Number of CGFM  
Certifications held by  
active members of  
our Chapter!

## Major Accomplishments



The Ozarks Chapter of AGA has been a nationally-awarded chapter for several years and continued this tradition in the 2019-20 program year. For the first year ever a member was awarded the National President's Award. Congratulations to Greg Drake and thank you for all of your hard work for the Ozarks Chapter.



National President's Award  
Greg Drake, CGFM



Communications Award - Group D  
Communication Chair: Nathan Ziegler



Silver Chapter Award  
President: Josefina Garcia



## Chapter Benchmarks

	16-17 Actual	17-18 Actual	18-19 Actual	19-20 Actual	20-21 Target
<b>Education</b>					
Number of CPE Hours Offered	21	22	22	14.5	26
Number of Full Day Seminars Offered	2	2	2	1	2
Number of Monthly Meetings Held	6	6	6	6	6
<b>Attendance</b>					
Spring Seminar	81	66	68	0	70
Fall Seminar	51	42	48	36	50
Average Attendance - Full Day Seminar	66	54	58	36	60
Average Attendance - Monthly Meeting	25	22	22	22	25
<b>Certification</b>					
Total Number of CGFMs in Chapter	21	21	20	19	21
Estimated Number of CGFM Applicants in Progress					2
<b>Communication</b>					
Submission of CCR to National AGA	Yes	No	Yes	Yes	Yes
Number of Newsletters Sent to Membership	7	9	10	7	9

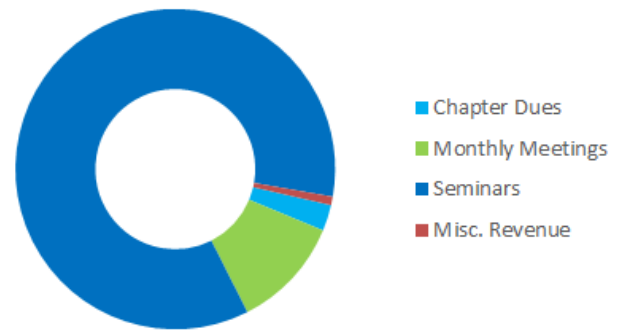
# Chapter Finances

## Program Budget and Previous Performance

### Revenue

	Budget 2019-20	Actual 2019-20	Actual 2018-19	Actual 2017-18
Chapter Dues	\$322	\$340	\$410	\$90
Monthly Meetings	1,500	1,458	920	1,115
Seminars	19,327	10,985	17,880	18,165
Misc. Revenue	448	111	134	510
<b>Total Revenue</b>	<b>\$21,597</b>	<b>\$12,894</b>	<b>\$19,344</b>	<b>\$19,880</b>

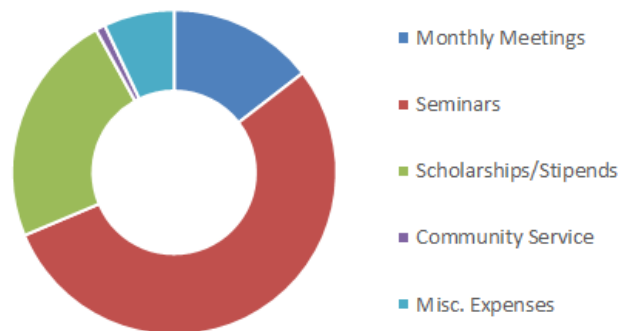
Revenue  
2019-20 Program Year



### Expenditures

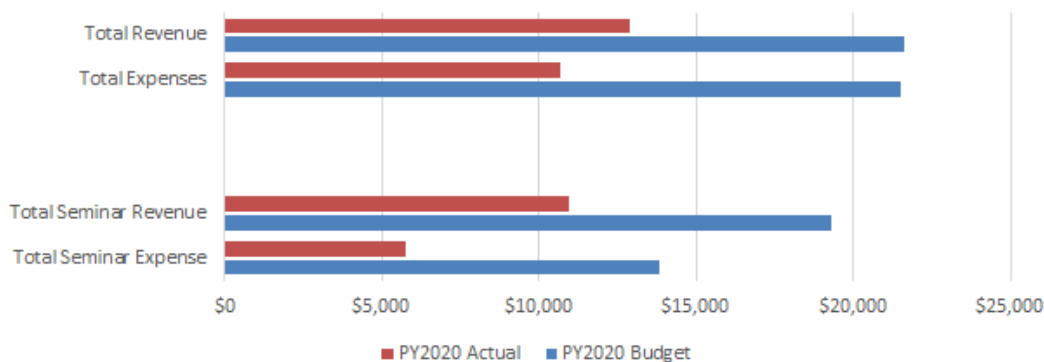
	Budget 2019-20	Actual 2019-20	Actual 2018-19	Actual 2017-18
Monthly Meetings	\$1,500	\$1,553	\$1,377	\$1,209
Seminars	13,811	5,781	13,218	15,576
Scholarships/Stipend	4,625	2,495	2,972	1,690
Community Service	418	101	125	392
Misc. Expenses	1,160	751	570	601
<b>Total Revenue</b>	<b>\$21,514</b>	<b>\$10,681</b>	<b>\$18,262</b>	<b>\$19,468</b>

Expenditures  
2019-20 Program Year



### Budget

Program Year 2019-20  
Budget to Actuals



## We want to hear from you!

Is this report useful? Would you like to see other information about our chapter? Are you interested in creating a Citizen-Centric Report for your organization?

Please let us know by contacting our Accountability Chair.

### Accountability Chair

Sarah Burrows, CPA  
sarah.burrows@cityutilities.net

For more information on our services, feel free to contact a member of our CEC listed below, or visit our website at



[www.ozarksaga.org](http://www.ozarksaga.org)

### Chapter President

Nathan Ziegler, CPA  
nathan.ziegler@cityutilities.net

### National Council of Chapters Rep

Greg Drake, CGFM  
gdrake@thearcoftheozarks.org

### CGFM/Professional Certification

Daphne Pevahouse, CGFM  
dpevahouse@neoshomo.org

### Young Professionals

Julie Ravenscraft, CPA  
julieravenscraft@missouristate.edu

### Education Co-Chairs

Eric Biring, CPA  
eric.biring@cityutilities.net  
Kristy Bork, CPA  
kbork@flyspringfield.com

### Communications Chair

Melody Ownby  
mownby@springfieldmo.gov



@OzarksAGA



## What's Next? *Challenges and Future Plans*

### Student Engagement

The Ozarks Chapter of AGA believes it is important to invest in our college students, the future workforce. Our chapter plans to continue this investment by having a virtual Q&A panel with local educational institutions. Students will also be invited to our Spring seminar free of charge. The Spring seminar is typically heavily attended by students from Missouri State University, Drury University and Southwest Baptist University.

Last year, two scholarships were awarded to college students and scholarships will be awarded for the 2020-21 program year.

### Member Convenience

We are excited to be providing our first full day virtual seminar! This option was made possible through collaboration with National AGA, the Dallas AGA chapter, and the Oklahoma City Chapter. Our goal is to continue to provide online CPE opportunities throughout the 2020-21 program year.

### Expanded Networking Opportunities

In program year 2020-21, we are continuing to offer expanded networking opportunities through joint meetings with other local accounting and finance associations when in person meetings begin again. Additional virtual options in collaboration with other AGA chapters will provide opportunities to expand your network outside of the local area.