



Ozarks Chapter AGA

A Report to Our Members 2015-2016

About Ozarks AGA

The Ozarks Chapter has been in existence since October 1992. The Chapter’s goal is to meet the professional needs of those employed in the governmental accounting profession. The Ozarks AGA chapter serves Southwest Missouri.

Community Service

The Ozarks Chapter gives back to the community by participating in many ways. The chapter supports local charities, helps prepare tax forms, as well as providing scholarship money for future government professionals. All chapter members are encouraged to take part and share community needs with each other.

Education/Certification

Each month, the Chapter’s Director of Education strives to provide quality CPE to those in attendance. Educational topics include GASB, auditing, government preparedness, and other topics that the education chair and membership find important. In addition to monthly meetings, the Chapter currently holds 2 full day seminars – one in the Spring and another in the Fall.

The Ozarks Chapter is an advocate of the Certified Governmental Finance Manager certification offered by National AGA. The Chapter has many active CGFM’s and CPA’s. The Chapter encourages the professionalism that both of these certifications advance. The Ozarks Chapter has a scholarship program in place to offset the expenses of obtaining the CGFM.

Selected Demographics

	2015	2016
Number of Current Members	91	95
Number of New Members	16	19
Number of CGFMs	17	20
Number of New CGFMs	2	2
Number of CPAs	27	22
Number of members for at least 5 yrs		47



Table of Contents

<i>Strategic Objectives</i>	1
<i>How Have we Progressed?</i>	2
<i>Our Finances</i>	3
<i>What’s Next?</i>	4

Mission

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

Vision

AGA is the premier association for advancing government accountability.



How We Have Progressed?

Fiscal Year 2016



Ozarks Chapter of AGA has been a platinum chapter for several years and continued that tradition in 2016.

We also have members who serve at the regional level.

The chapter is active with some of the universities in the region and offer scholarships to deserving students. We also encourage local students to become involved in early careers within the governmental accounting fields.



Ozarks AGA Chapter Performance Measures

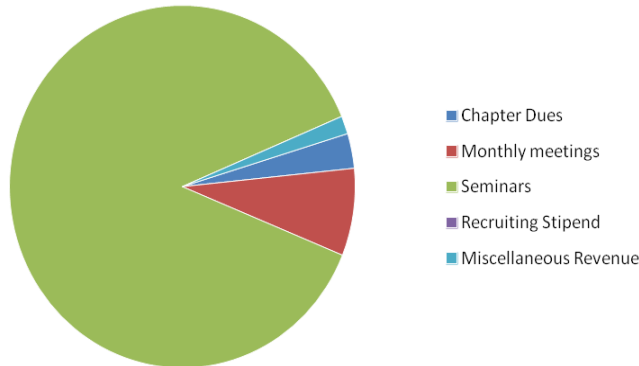
	2013 Actual	2014 Actual	2015 Actual	2016 Target
Education				
Number of CPE Hours Offered	19.5	18.5	21	21
Number of Full Day Seminars Offered	1	1	2	2
Number of Half Day Seminars Offered	1	1	0	0
Number of Monthly Meetings Held	6	7	6	6
Attendance				
Attendance at Full Day Seminar	48	24	51	60
Attendance at Half Day Seminar	23	18	19	N/A
Average Attendance at Monthly Meetings	19	22	20	25
Certification				
Total Number of CGFMs in Chapter	15	15	17	20
Total Number of CGFM Applicants in Progress	N/A	N/A	0	5
Communication				
Submission of Member-Centric Report to National AGA	No	Yes	Yes	Yes
Number of Newsletters Sent to Membership During the Program Year	10	11	10	10

Our Finances

Revenues and Expenses

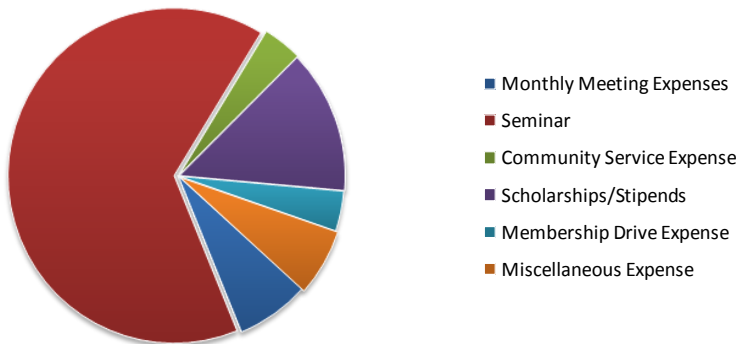


REVENUE by Source



<u>Revenues:</u>	Actual FY15	Actual FY16	Budget FY17
Chapter Dues	\$385	\$330	\$600
Monthly meetings	2,165	1,565	1,500
Seminars	17,630	16,985	16,900
Recruiting Stipend	164	15	-
Misc. Revenue	6	676	308
Total Revenues	\$20,350	\$19,571	\$19,308

EXPENDITURES by Service Area



<u>Expenses:</u>	Actual FY15	Actual FY16	Budget FY17
Mo. Meeting Expenses	\$2,200	\$1,567	\$1,500
Seminar	11,830	12,785	13,600
Community Service Expense	-	808	800
Scholarships/Stipends	2,200	3,188	2,900
Membership Drive Expense	125	148	800
Miscellaneous Expense	870	1,400	1,350
Total Expenses	\$17,225	\$19,896	\$20,950

We want to hear from you!

Do you like this report?

Would you like to see other information?

Please let us know by contacting one of our CEC Officers. For more information on our services, visit our website at www.ozarksaga.org

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What's Next?

Challenges and Plans

Challenges Moving Forward

The Ozarks Chapter of AGA is working towards being the area leader in providing professional education and certification opportunities. The Chapter plans to continue to encourage governments to provide the public with excellent reports that are user friendly. We also want to be connected to the great support of the national AGA. The chapter currently has two members serving on the regional level.

Grow Our Chapter

The Ozarks Chapter of AGA plans to continue to make an effort to attract early career members to our organization. The Chapter offers free admission to our all day seminars to local college students. The Chapter also has a scholarship program in place to encourage college students to become active in the organization. The Chapter also participates in a recruitment drive where members are rewarded for every new member who joins under their name. Our Chapter often offers one free meeting per year to a perspective member.

Expand Educational Support

With increased budget concerns at all levels of government, it is even more important for the Ozarks Chapter to identify and provide timely, relevant, and economical training opportunities.

Foster Citizen Understanding of Government Accountability and Performance

The Ozarks AGA Chapter commits to taking a leading role in promoting the Citizen Centric Report (CCR). Providing the public with this timely, simple information will be a key factor in continuing to promote our organization.

