



2023- 2024 CEC Planning Meeting

Meeting Minutes

Date: 6/15/23

Opening Comments: Welcome New CEC Members

Candance Grossman - Communications Co-Chair (Webmaster)

Carmen Todea - Communications Co-Chair (Newsletter)

Joanna Blackwell - Membership

Discuss Individual Positions

Each member who was present provided a quick example of their position and their duties.

Goals for 2023 - 2024 (Group Discussion)

Main Goals for the upcoming year are:

- 1. Grow Membership*
- 2. Improving Communication and Involvement*
 - a. With members*
 - b. With community (local schools, organizations, and agencies)*
- 3. Set plan with commitments*
- 4. Clean Up of Google Drive to showcase historical information*

Meeting Planning

- 1. Virtual/In-Person Sessions*
 - a. CEC: Virtual is the main focus, but there is interest in working sessions periodically.*
 - b. Membership - Monthly Meetings preferred is In-Person but willing to consider Virtual*
 - c. Seminars continue to be in-person*
 - i. Themes - ex: Ozarks spin off (fraud and more)*

Goals, Accomplishments, etc.?

Sarah Burrows is currently studying for the 3rd exam for the CIA. Best of luck to Sarah!

Amanda Livingston has passed the 2nd exam of the CGFM. Congratulations, Amanda!