

**AGA - Phoenix Chapter  
Virtual Chapter Meeting  
Wednesday, June 8, 2022**

**Attendees:**

Jordan Dale, CGFM	President
Marvin Mendieta, CGFM	Treasurer
Kelly Alkhoury, CGFM	Board Member
Keith Orr	Board Member
Jerry Snyder, CGFM-Retired	Board Member
Michal-Anne Miller	Incoming Treasurer
Amber Hill	Incoming Vice President
Gergana Kovatcheva, CGFM	Board Member
Charles Hester	Board Member

**Not Present:**

Nicole Martinez	Incoming President
Daniela D. Kunova	Board Member
Robert Harwood	Board Member
Paola Matson	Board Member
Michael Baumert	Vice President
Mary Adelman, CGFM	Board Member
Getzmany Aragon	Board Member
Michelle Huckabay, CGFM	Past-President
Kimberly Prendergast, CGFM	Board Member

- I. Meeting called in order by Jordan at 1:02 pm

- II. Approving of the meeting minutes from May 13, 2022
  - Charles made a motion to approve it ;
  - Marvin seconded it; it passed unanimously
- III. Approval of the Treasurer's report for April 2022
  - Jerry made the motion to approve it
  - Charles seconded it; it passed unanimously.
- IV. AGA webinars were published online and the full schedule is out. It was discussed to align with the national schedule, and during summer meeting to go over the Education plan.
  - No formal action taken.
- V. For the 2022-2023 appointment: Special appointment for the Executive:
  - Amber Hill for Chapter's President
  - Charles Hester for Chapter's Vice President
  - No formal action taken
- VI. AGA National PDT
  - No formal action taken
- VII. Jerry Snyder is stepping off the Board. Jordan recognized Jerry for 30 years with AGA
  - No formal action taken
- VIII. Discussion for Feb 24, 2023 Tax and Retirement event:
  - Amber will take on the duties about reserving the room in ASU
  - No formal action taken
- IX. Discussion about in-person vs. virtual events, especially for the PDT
  - No formal action taken
- X. No other items were discussed
- XI. Motion to adjourn the meeting by Jordan  
Meeting adjourned at 1:17pm.