



# Shenandoah Valley Chapter

*A Report to Our Membership*

**2017-2018**



## Our Chapter

The Association of Government Accountants (AGA) is a non-profit organization supporting the professional development of financial professionals working in government – federal, state, and local; as well as the private, nonprofit and academic sectors. AGA is divided into regions across the United States, and also includes chapters in Guam, Japan, Puerto Rico and the Northern Mariana Islands. The Shenandoah Valley Chapter, established in October 2011, is part of the Capital Region, which also includes the Washington, DC; Montgomery/Prince Georges County; Northern Virginia; Charleston, WV; and Mid-Ohio Valley, WV Chapters.

Shenandoah Valley Chapter is located in Winchester, VA. Current membership consists primarily of Federal government employees., although we do have a few private and academic sector members. The Chapter holds meetings from September to May in Winchester. Our Chapter meetings include a speaker to promote educational learning and often offer CPEs to our members.

Our Chapter participates in various community service activities throughout the year. Last year's events included collecting school supplies and snacks for Bright Futures, adopting a family for the holidays through Bright Futures, collecting clothing and shoes for Families Reaching Out Group, and participating in a suicide prevention walk.

Shenandoah Valley is governed by a Chapter Executive Committee. The Executive Committee meets throughout the program year, as needed, to plan Chapter meetings and events. Specific information about the Chapter can be found at <https://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx>.

## Our Purpose

AGA and our Chapter are dedicated to the professional development and advancement of the government financial management profession. Shenandoah Valley Chapter provides educational opportunities to promote professional development of its members, and support the use of government financial management practices, policies, and promoting the financial management profession.

## Selected Demographics

	2016	2017	2018
<b>Membership</b>	<b>25</b>	<b>21</b>	<b>23</b>
<b>Members with CGFM Designation</b>	<b>2</b>	<b>1</b>	<b>0</b>
<b>Number of Continuing Education Hours Offered</b>	<b>5</b>	<b>10</b>	<b>17</b>

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## Mission

AGA fosters learning, certification, leadership, and collaboration for professionals and stakeholders committed to advancing government accountability.

## Vision

Promote the advancement of government accountability.

## Contact Us

Via e-mail: [ShenValleyAGA@gmail.com](mailto:ShenValleyAGA@gmail.com)

Website:  
<https://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx>

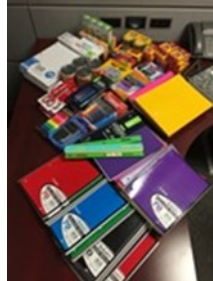
For more information about AGA:  
[www.agacgfm.org](http://www.agacgfm.org)

# How We Have Progressed

## 2017-2018



School Supply Drive



Adopt a Family for Christmas

### 2017-18

#### Accomplishments

- ◇ Partnered with Richmond and VA Peninsula Chapters to host annual PDT in Williamsburg, VA
- ◇ Assisted Northern Virginia Chapter with a one day Spring Training Workshop
- ◇ Member Gina Smith Moss begins role as Senior Vice President for Regional Services for Section IV and to serve on AGA National Executive Committee beginning July 2018
- ◇ Chapter donated a gift basket to AGA National's Community Service fundraiser for the Professional Development Training in July.

### Shenandoah Valley Chapter Goals

	2016	2017	2018
<b>Chapter Leadership, Planning &amp; Participation</b>			
Submit all reports to National by the Due Date	13	11	10
Participate in the Sectional Leadership Meeting	3	3	3
<b>Education &amp; Professional Development</b>			
Continuing Education Hours Provided (Members x Hours Offered)	51	166	1*
<b>Awards</b>			
Chapter Awards	6	3	0
<b>Membership</b>			
Increase membership in AGA	0	0	2
Increase AGA awareness among Early Career individuals	9	2	0
<b>Community Service</b>			
Participate in local Community Service Events	11	5	4

\*16 hours CPEs offered were joint effort w/Richmond and Virginia Peninsula Chapters; Richmond issued the CPE

### 2018-2019 Shenandoah Valley AGA Officers

<b>President:</b> Michael Townsend	<b>Webmaster:</b> Megan Judd
<b>President Elect:</b> Megan Judd	<b>CGFM Chair:</b> Susan Walton
<b>Treasurer:</b> Zita Zduoba	<b>Early Careers Chair:</b> Megan Judd
<b>Secretary:</b> Tammy Ramsey	<b>Community Service Chair:</b> DiAnn Blankinship
<b>Membership Chair:</b> Aleasha Jeffries	<b>Historian:</b> Gina Smith Moss
<b>Newsletter Editor:</b> Tammy Ramsey	<b>Accountability Chair:</b> Cheryl Ferguson
<b>Chapter Recognition Chair:</b> Gina Smith Moss	<b>Social Media:</b> Megan Judd
<b>Education Chair:</b> Vacant	

The measures reported on this page were included based on the goals set for obtaining a chapter award from National. What would you like to see reported on the page?

Please let us know by contacting [ShenValleyAGA@gmail.com](mailto:ShenValleyAGA@gmail.com).



# Our Finances

## Revenues and Expenses

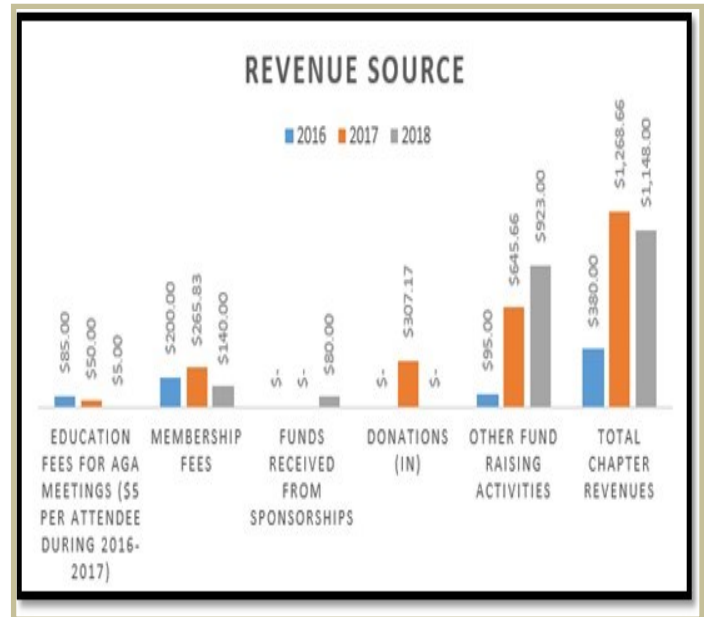


### What were the costs for servicing the membership and how were those costs paid?

The Shenandoah Valley Chapter is a non-profit organization operating solely on funds raised or donated through various functions or start-up funds/programs generated by AGA National as shown below. For FY 2018-19, Shenandoah Valley plans to promote additional fundraising in order to raise resources for the Chapter and its activities. Other sources for the year will include fees for educational programs hosted with other chapters, \$5 for non-members at educational meetings, and working to obtain sponsors for varying events throughout the year.

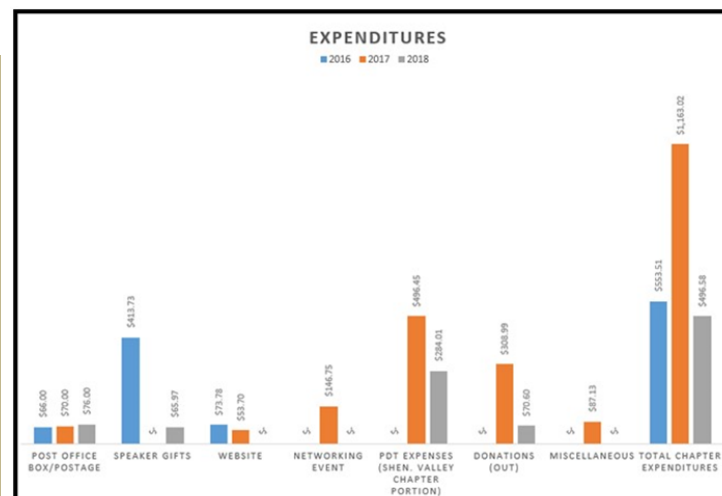
### Revenue by Source

Revenue Source	2016	2017	2018
Education Fees for AGA Meetings (\$5 per attendee during 2016-2017)	\$ 85.00	\$ 50.00	\$ 5.00
Membership Fees	\$ 200.00	\$ 265.83	\$ 140.00
Funds Received from Sponsorships	\$ -	\$ -	\$ 80.00
Donations (In)		\$ 307.17	\$ -
Other Fund Raising Activities	\$ 95.00	\$ 645.66	\$ 923.00
<b>Total Chapter Revenues</b>	<b>\$ 380.00</b>	<b>\$ 1,268.66</b>	<b>\$ 1,148.00</b>



### Expenditures

Costs	2016	2017	2018
Post Office Box/Postage	\$ 66.00	\$ 70.00	\$ 76.00
Speaker Gifts	\$ 413.73	\$ -	\$ 65.97
Website	\$ 73.78	\$ 53.70	\$ -
Networking Event	\$ -	\$ 146.75	\$ -
PDT Expenses (Shenandoah Valley Chptr portion)	\$ -	\$ 496.45	\$ 284.01
Donations (Out)	\$ -	\$ 308.99	\$ 70.60
Miscellaneous	\$ -	\$ 87.13	\$ -
<b>Total Chapter Expenditures</b>	<b>\$ 553.51</b>	<b>\$ 1163.02</b>	<b>\$ 496.58</b>



# What's Next?

## Plans for 2018-2019



### We want to hear from you.

Do you like this report?  
Would you like to see other information?  
Please contact us at [Shen-ValleyAGA@gmail.com](mailto:Shen-ValleyAGA@gmail.com). For more information on our services, visit our website at <https://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx>

**Shenandoah Valley Chapter  
AGA**  
P.O. Box 3779  
Winchester, VA 22603

#### Future Challenges:

- ◆ Expand Chapter membership to local, State & other Federal agencies. We are currently seeking ways to expand our membership.
- ◆ Broaden member interest in community service events, as well as meetings. Need to find ways to gain more participation in our events, activities, and meetings.
- ◆ Promoting development of CCR for State & local governments.

### Education

- Increase number of continuing professional education (CPE) hours offered.
- Find sponsors to host AGA audio conferences to provide CPEs to our members.
- Collaborate with Capital Region chapters and other chapters to identify opportunities for conferences and education opportunities.
- Reach out to Federal, state and local governments in area to find speakers, increase membership, etc.

### Chapter Community Service Events


- Ensure Chapter strives to volunteer time and raise funds in support of local community events.
- Expand Chapter's community service to include more local events.
- Market our efforts to recruit participation and promote how we help and support the local community.

### Certified Government Financial Manager Plan

- Extend knowledge to members through CGFM examination preparation, and set goals and objectives for study group sessions.
- Set future objectives to assist members in retaining CGFM Certification by seeking courses to obtain CPE requirements.
- Announce Chapter CGFM recognition and achievements in newsletter and on website, and publish in local newspapers.
- Serve in the public's best interest by abiding by AGA Code of Ethics, and engage with local and state government offices to support CGFM recognition.

### Accountability & Outreach Plan

- Work with local universities and colleges to encourage preparation and presentation of a CCR for local and state governments, and to participate in National's case challenge.
- Present budget at monthly board meetings.
- Encourage Early Career members to participate in preparing and presenting CCRs.
- Provide a speaker for chapter meeting on performance measurement and accountability.

 For more information regarding the Certified Government Financial Manager (CGFM) Program,

go to:

<http://www.agacgfm.org/CGFM-Certification/overview.aspx>