



Shenandoah Valley Chapter

A Report to Our Membership

2020-2021

Our Chapter

AGA is *the* member organization for government financial management professionals. We support the professional development for members in federal, state, and local government; as well as the private sector, nonprofit, academic, students and retirees. The Shenandoah Valley Chapter, established in September 2011, is located in Winchester, Virginia.

Shenandoah Valley Chapter's current membership consists primarily of Federal government employees, although we do have a few private sector members. The Chapter held meetings from September to May virtually this past year due to the COVID-19 pandemic. We held 2 successful Professional Development Trainings (PDTs) this past Chapter year. Along with the Richmond, Roanoke and Virginia Peninsula chapters, we hosted an annual PDT virtually for 2 days in December.

Our Chapter participates in various community service activities throughout the year. Last year's events included Bright Futures Stuff the Bus, sponsoring wreaths for veterans through Wreaths Across America, supporting Cumberland Valley Breast Cancer Awareness, and the Blue Ridge Area Food Bank Backpack Program. We further supported the AGA National Community Service Fund.

Shenandoah Valley is governed by a Chapter Executive Committee. The Executive Committee meets throughout the program year, as needed, to plan Chapter meetings and events. Specific information about the Chapter can be found at <https://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx>.

Strategic Goals

- * Diversify and grow our membership
- * Strive for overall member satisfaction rate of 75%
- * Speakers for monthly CPE events plus one chapter PDT annually
- * Hold at least 2 community service events during year and support National Community Service fundraiser
- * Recruit young professionals and college students

Selected Demographics

	2018	2019	2020
Membership	25	26	22
Members with CGFM Designation	3	3	2
Number of Continuing Education Hours Offered	18	19	20



Table of Contents

<i>Who We Are</i>	1
<i>How Are We Doing?</i>	2
<i>Our Income & Expenses</i>	3
<i>What's Next?</i>	4

Mission

AGA promotes transparency, education, certification, leadership, and collaboration for professionals and stakeholders committed to advancing government accountability.

Vision

To assist AGA National in being premier association for advancing government accountability.

Contact Us

Via e-mail: Shen-ValleyAGA@gmail.com

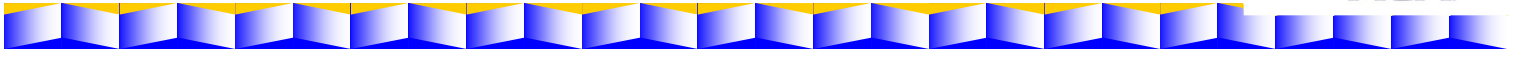
Website:

<https://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx>

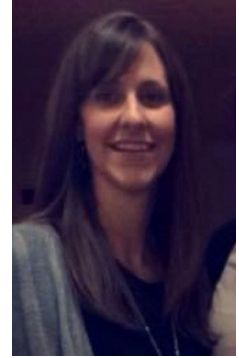
For more information about AGA: www.agacgfm.org

How We Are Doing

2020-2021



Volunteer of the Year:
Brooke Pennington



2020-21

Accomplishments

- ◇ Partnered with Richmond, VA Peninsula, and Roanoke Chapters to host 25th annual PDT virtually
- ◇ Sponsored wreaths for Wreaths Across America initiative
- ◇ Gina Smith Moss serving as Director for Area 6 on the National Governing Board
- ◇ Chapter donated gift cards to AGA National's Community Service fundraiser for July PDT
- ◇ Chapter received Education, Community Service, and Gold Achievement in Chapter Excellence awards

Shenandoah Valley Chapter Goals

	2019	2020	2021
Chapter Leadership, Planning & Participation			
Participate in the Sectional Leadership Meeting	2	2	4
Education & Professional Development			
Continuing Education Hours Offered	18*	20*	36*
Awards			
Chapter Awards	3	2	3
Membership			
Chapter Membership in AGA	25	23	21
Increase AGA awareness with Young Professionals	1	0	1
Community Service			
Participate in local Community Service Events	5	6	5

*16 hours CPEs offered were joint effort w/Richmond, Roanoke and Virginia Peninsula Chapters; Richmond issued the CPE certificates

We were blessed by having three sponsors for our events this year:

October Professional Development Training:



May Professional Development Training:



What would you like to see reported on the page?

Please let us know by contacting ShenValleyAGA@gmail.com



Our Income and Expenses

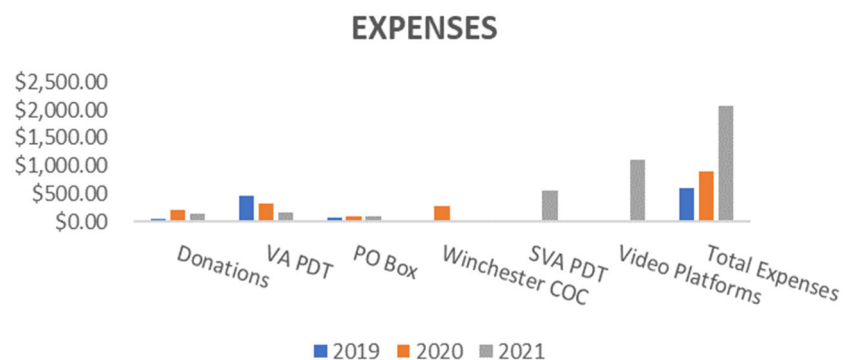


What were the costs for servicing the membership and how were those costs paid?

The Shenandoah Valley Chapter is a non-profit organization operating solely on funds raised or donated through various functions as shown below. For FY 2021-22, Shenandoah Valley plans to promote additional fundraising in order to raise resources for the Chapter and its activities. Other sources for the year will include fees for educational programs hosted with other chapters, \$5 for non-members at educational meetings, and continued sponsorship for varying events throughout the year.

INCOME			
	2019	2020	2021
SVA Meetings	\$295.00	\$172.43	\$134.10
Amazon Smile	0.00	12.18	5.09
Donations	325.00	525.00	95.00
VA PDT	0.00	3,088.00	3,343.00
Fund Raisers	2,584.77	0.00	0.00
SVA PDT	0.00	0.00	3,701.60
Total Income	\$3,204.77	\$3,797.61	\$7,278.79

EXPENSES			
	2019	2020	2021*
Donations	\$50.00	\$200.00	\$150.00
VA PDT	467.56	323.47	167.60
PO Box	82.00	92.00	106.00
Winchester COC	0.00	285.00	0.00
Video Platforms	0.00	0.00	1,349.45
Total Expenses	\$599.56	\$900.47	\$2,023.05



*The FY was changed from July through June to April through March.

The annual audit reflected an accurate and reasonable reflection of all financial activities.

What's Next?

Plans for 2021-2022



We want to hear from you.

Do you like this report?
Would you like to see other information?
Please contact us at Shen-ValleyAGA@gmail.com. For more information on our services, visit our website at <https://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx>

Shenandoah Valley Chapter AGA

P.O. Box 3779
Winchester, VA 22603

Future Challenges:

- ◆ Continue working to expand membership to local, State & other Federal agencies; to include young professionals & students.
- ◆ Broaden member interest in community service events, Chapter Board & meetings.
- ◆ Promote development of CCR for State & local governments working with local Universities.
- ◆ Promoting CGFM certification.

Chapter Community Service Events

Sponsor at least 2 activities this year in support of the community.

Support AGA's National Community Service Fund during PDT.

Market community service activities to recruit participation and promote how we help and support the local community.

Certified Government Financial Manager Plan

Provide quality educational offerings to support candidates in meeting CPE requirements.

Partner with other AGA Chapters to assist potential candidates with training and/or study groups.

Recognize Chapter members/potential members who have obtained their CGFM certification in our newsletter and on our website.

For information on CGFM go to <http://www.agacgfm.org/CGFM-Certification.aspx>

Accountability & Outreach Plan

Work with local universities and colleges to encourage preparation and presentation of a CCR for local and state governments,.

Present chapter financials at monthly board meetings.

Provide a speaker for a chapter meeting on performance measurement and accountability.

Chapter Officers 2021-2022

President-Michael Townsend

National Council of Chapters Rep-

President-Elect-Christine Blair

Gina Smith Moss

Treasurer-Zita Zduoba

Achievement in Excellence Chair-

Secretary-Vacant

Gina Smith Moss

Membership Chair-Vacant

Community Service Chair-Danielle

CGFM Chair-Cheryl Ferguson

Unger Awards Chair-Gina Smith Moss

Education Chair-Brooke Pennington

Young Professionals Chair-Vacant

Newsletter Editor-Gina Smith Moss

Webmaster/Social Media-Christine Blair

Accountability Chair-Gina Smith Moss

