



Shenandoah Valley Chapter

A Report to Our Membership

2021-2022

AGA is the association that connects and empowers financial related professionals that support government. Membership consists of financial managers, IT professionals, human resources, cybersecurity and more. They work together to advance good government initiatives, learn new things and move up in their careers. AGA connects and empowers professionals to Advance, Grow and Accelerate.

Our Chapter

The Shenandoah Valley Chapter, established in September 2011, is located in Winchester, Virginia. Our current membership consists primarily of Federal government employees, although we do have a few state government, private sector, students and retirees as members. The Chapter held meetings from September to May virtually this past year due to the continued COVID-19 pandemic. We held a successful 2-day virtual Professional Development Training in December in collaboration with the Richmond, Southwest Virginia and Virginia Peninsula chapters.

Our Chapter participates in various community service activities throughout the year. Last year's events included Bright Futures Adopt a Family for the Holidays, sponsoring wreaths for veterans through Wreaths Across America, the Katie Teets Bradshaw Comfort House, and the Youth Development Center. We further supported the AGA National Community Service Fund.

Shenandoah Valley is governed by a Chapter Executive Committee. The Executive Committee meets throughout the program year, as needed, to plan Chapter meetings and events. Specific information about the Chapter can be found at <https://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx>.

Strategic Goals

- * Diversify and grow our membership
- * Strive for overall member satisfaction rate of 75%
- * Speakers for monthly CPE events plus one chapter PDT annually
- * Hold at least 2 community service events during the year and support National Community Service Foundation
- * Recruit young professionals and college students

Selected Demographics

	2019	2020	2021
Membership	26	22	21
Members with CGFM Designation	3	2	4
Number of Continuing Education Hours Offered	19	20	20

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Mission

AGA advances accountability, transparency and leadership through education, certification, innovation, and collaboration.

Vision

To assist AGA National in being the premier association for advancing government accountability.

Contact Us

Via e-mail: Shen-ValleyAGA@gmail.com

Website:

<https://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx>

For more information about AGA:
www.agacgfm.org

How We Are Doing

2021-2022



Recognition of Excellence 2021



Volunteer of the Year:

Christine Blair



2021-22

Accomplishments

- ◇ Partnered with Richmond, VA Peninsula, and Roanoke Chapters to host 26th annual PDT virtually
- ◇ Sponsored wreaths for Wreaths Across America initiative
- ◇ Gina Smith Moss serving on AGA National's Governance and Leadership Development committees.
- ◇ Chapter donated a gift card to AGA National's Community Service fundraiser for July PDT
- ◇ Chapter received Gold Achievement in Chapter Excellence awards
- ◇ Christine Blair obtained her CGFM Certification.
- ◇ Christine Blair & Gina Smith Moss served as CCR reviewers for National.

Shenandoah Valley Chapter Goals

	2020	2021	2022
Chapter Leadership, Planning & Participation			
Participate in the Sectional Leadership Meeting	2	4	2
Education & Professional Development			
Continuing Education Hours Offered	20*	36*	22*
Awards			
Chapter Awards	2	3	1
Membership			
Chapter Membership in AGA	25	23	21
Increase AGA awareness with Young Professionals	1	0	1
Increase AGA awareness with Students	0	2	2
Community Service			
Participate in local Community Service Events	6	5	4

*16 hours CPEs offered were joint effort w/Richmond, Roanoke and Virginia Peninsula Chapters; Shenandoah Valley issued the CPE certificates for this event.



What would you like to see reported on the page?

Please let us know by contacting ShenValleyAGA@gmail.com



Our Income and Expenses

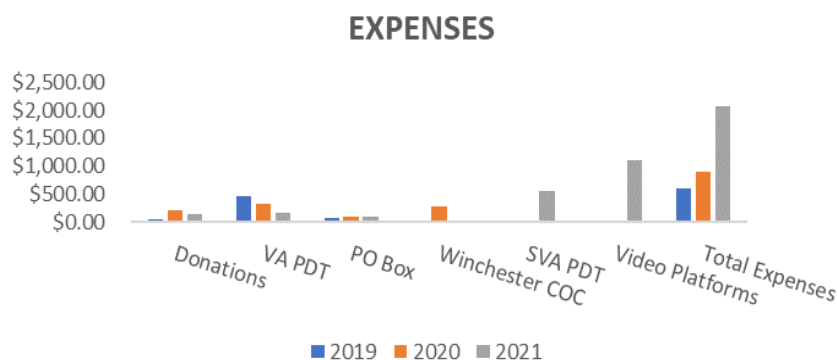


What were the costs for servicing the membership and how were those costs paid?

The Shenandoah Valley Chapter is a non-profit organization operating solely on funds raised or donated through various functions as shown below. For FY 2022-23, Shenandoah Valley plans to promote additional fundraising in order to raise resources for the Chapter and its activities. Other sources for the year will include fees for educational programs hosted with other chapters, fees for non-members at educational meetings, and continued sponsorship for varying events throughout the year.

INCOME			
	2019	2020	2021
SVA Meetings	\$295.00	\$172.43	\$134.10
Amazon Smile	0.00	12.18	5.09
Donations	325.00	525.00	95.00
VA PDT	0.00	3,088.00	3,343.00
Fund Raisers	2,584.77	0.00	0.00
SVA PDT	0.00	0.00	3,701.60
Total Income	\$3,204.77	\$3,797.61	\$7,278.79

EXPENSES			
	2019	2020	2021*
Donations	\$50.00	\$200.00	\$150.00
VA PDT	467.56	323.47	167.60
PO Box	82.00	92.00	106.00
Winchester COC	0.00	285.00	0.00
Video Platforms	0.00	0.00	1,349.45
Total Expenses	\$599.56	\$900.47	\$2,023.05



*The FY was changed from July through June to April through March.

The annual audit reflected an accurate and reasonable reflection of all financial activities.

Income for meetings decreased due to offering our virtual events free to all AGA members. Expenses were reduced for the VA PDT since it was held virtually due to COVID-19. The Winchester COC (Chamber of Commerce) also decreased as we chose not to renew since we could not take advantage of networking opportunities due to COVID-19.

What's Next?

Plans for 2021-2022



We want to hear from you.

Do you like this report?
Would you like to see other information?
Please contact us at Shen-ValleyAGA@gmail.com. For more information on our services, visit our website at <https://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx>

Shenandoah Valley Chapter AGA

P.O. Box 3779
Winchester, VA 22603

Future Challenges:

- ◆ Continue working to expand membership to local, State & other Federal agencies; to include young professionals & students.
- ◆ Broaden member interest in community service events, Chapter Board & meetings.
- ◆ Promote development of CCR for State & local governments working with local Universities.
- ◆ Promoting CGFM certification.

Chapter Community Service Events

Sponsor at least 2 activities this year in support of the community.

Support AGA's National Community Service Fund during PDT.

Market community service activities to recruit participation and promote how we help and support the local community.

Certified Government Financial Manager Plan

Provide quality educational offerings to support candidates in meeting CPE requirements.

Partner with other AGA Chapters to assist potential candidates with training and/or study groups.

Recognize Chapter members/potential members who have obtained their CGFM certification in our newsletter and on our website.

For information on CGFM go to <http://www.agacgfm.org/CGFM-Certification.aspx>

Accountability & Outreach Plan

Work with local universities and colleges to encourage preparation and presentation of a CCR for local and state governments.

Present chapter financials at monthly board meetings and in our newsletter.

Provide a speaker for a chapter meeting on performance measurement and accountability.

Chapter Officers 2021-2022

President-Christine Blair

National Council of Chapters Rep-

President-Elect-Vacant

Michael Townsend

Treasurer-Cheryl Ferguson
Secretary-Vacant

Achievement in Excellence (ACE) Chair-
Gina Smith Moss

Membership Chair-Vacant

Community Service Chair-Danielle Unger

CGFM Chair-Vacant

Awards Chair-Gina Smith Moss

Education Chair-Brooke Pennington

Young Professionals Chair-Vacant

Newsletter Editor-Gina Smith Moss

Webmaster/Social Media-Aleasha Jeffries

Accountability Chair-Vacant



Shenandoah
Valley Chapter