



Shenandoah Valley Chapter

A Report to Our Membership

2018-2019



Our Chapter

AGA is *the* member organization for government financial management professionals. We support the professional development for members in federal, state, and local government; as well as the private sector, nonprofit, academic, students and retirees. AGA has 96 chapters across the United States, with one chapter in Mexico City. The Shenandoah Valley Chapter, established in September 2011, is located in Winchester, Virginia.

Shenandoah Valley Chapter's current membership consists primarily of Federal government employees., although we do have a few private sector members. The Chapter holds meetings from September to May in the Winchester area. Our Chapter meetings include a speaker to promote educational learning and often offer CPEs to our members.

Our Chapter participates in various community service activities throughout the year. Last year's events included collecting school supplies for Bright Futures, sponsoring wreaths for veterans through Wreaths Across America, sponsoring 3 families for the holidays for Bright Futures, collecting supplies for summer programs for Bright Futures, and donating funds towards the American Legion Auxiliary Poppy Day.

Shenandoah Valley is governed by a Chapter Executive Committee. The Executive Committee meets throughout the program year, as needed, to plan Chapter meetings and events. Specific information about the Chapter can be found at <https://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx>.

Our Purpose

AGA and our Chapter are dedicated to the professional development and advancement of the government financial management profession. Shenandoah Valley Chapter provides educational opportunities to promote professional development of its members; supports the use of government financial management practices and policies; and promotes the financial management profession.

Selected Demographics

	2017	2018	2019
Membership	21	23	25
Members with CGFM Designation	1	0	3
Number of Continuing Education Hours Offered	10	17	18

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Mission

AGA promotes transparency, education, certification, leadership, and collaboration for professionals and stakeholders committed to advancing government accountability.

Vision

Service, Accountability, Integrity, Leadership

Contact Us

Via e-mail: ShenValleyAGA@gmail.com

Website:

<https://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx>

For more information about AGA:
www.agacgfm.org

How We Have Progressed

2018-2019



School Supply Drive



Wreaths Across America



Adopt a Family for Christmas

2018-19

Accomplishments

- ◇ Partnered with Richmond, VA Peninsula, and Roanoke Chapters to host annual PDT in Williamsburg, VA
- ◇ Sponsored 65 wreaths for Wreaths Across America
- ◇ Gina Smith Moss appointed as Senior Vice President for Regional Services for Section IV serving on AGA National Executive Committee beginning July 2018
- ◇ Chapter donated a gift bag to AGA National's Community Service fundraiser for July PDT.
- ◇ Gina Smith Moss received Volunteer of the Year recognition; Chapter received Community Service and Accountability and Transparency awards.

Shenandoah Valley Chapter Goals

	2017	2018	2019
Chapter Leadership, Planning & Participation			
Submit all reports to National by the Due Date	11	10	3
Participate in the Sectional Leadership Meeting	3	3	2
Education & Professional Development			
Continuing Education Hours Provided (Members x Hours Offered)	166	1*	2*
Awards			
Chapter Awards	3	0	3
Membership			
Increase membership in AGA	0	2	2
Increase AGA awareness among Early Career individuals	2	0	1
Community Service			
Participate in local Community Service Events	5	4	5

*16 hours CPEs offered were joint effort w/Richmond and Virginia Peninsula Chapters; Richmond issued the CPE

2019-2020 Shenandoah Valley AGA Officers

President: Megan Judd	Immediate Past President: Michael Townsend
President Elect: Vacant	Webmaster: Christine Blair
Treasurer: Zita Zduoba	CGFM Chair: Cheryl Ferguson
Secretary: Roxanne Ragan	Early Careers Chair: Vacant
Membership Chair: Leyna Magdon	Community Service Chair: Rebecca Crouse
Newsletter Editor: Vacant	Historian: Gina Smith Moss
Chapter Recognition Chair: Gina Smith Moss	Accountability Chair: Vacant
Education Chair: Vacant	Social Media: Christine Blair

The measures reported on this page were included based on the goals set for obtaining a chapter award from National. What would you like to see reported on the page?

Please let us know by contacting ShenValleyAGA@gmail.com.



Our Finances

Revenues and Expenses



What were the costs for servicing the membership and how were those costs paid?

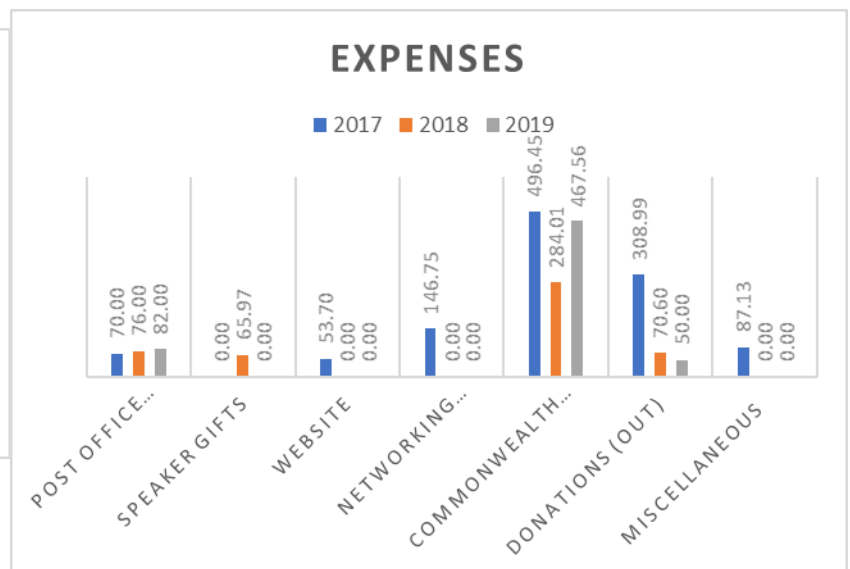
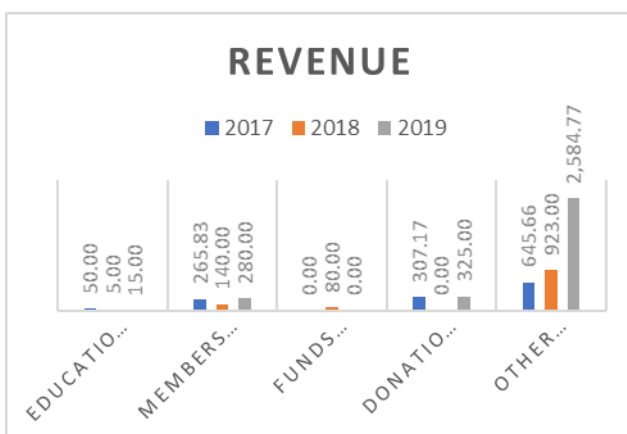
The Shenandoah Valley Chapter is a non-profit organization operating solely on funds raised or donated through various functions as shown below. For FY 2019-20, Shenandoah Valley plans to promote additional fundraising in order to raise resources for the Chapter and its activities. Other sources for the year will include fees for educational programs hosted with other chapters, \$5 for non-members at educational meetings, and working to obtain sponsors for varying events throughout the year.

Revenue by Source

Revenue Source	2017	2018	2019
Education Fees for AGA Meetings (\$5 per attendee)	\$ 50.00	\$ 5.00	\$ 15.00
Membership Fees	\$ 265.83	\$ 140.00	\$ 280.00
Funds Received from Sponsorships	\$ -	\$ 80.00	\$ -
Donations (In)	\$ 307.17	\$ -	\$ 325.00
Other Fund Raising Activities	\$ 645.66	\$ 923.00	\$ 2,584.77
Total Chapter Revenues	\$ 1,268.66	\$ 1,148.00	\$ 3,204.77

Expenditures

Costs	2017	2018	2019
Post Office Box/Postage	\$ 70.00	\$ 76.00	\$ 82.00
Speaker Gifts	\$ -	\$ 65.97	\$ -
Website	\$ 53.70	\$ -	\$ -
Networking Event	\$ 146.75	\$ -	\$ -
Commonwealth of VA PDT Expenses (our Chapter)	\$ 496.45	\$ 284.01	\$ 467.56
Donations (Out)	\$ 308.99	\$ 70.60	\$ 50.00
Miscellaneous	\$ 87.13	\$ -	\$ -
Total Chapter Expenditures	\$ 1163.02	\$ 496.58	\$ 599.56



The annual audit reflected an accurate and reasonable reflection of all financial activities.

What's Next?

Plans for 2019-2020



We want to hear from you.

Do you like this report?
Would you like to see other information?
Please contact us at Shen-ValleyAGA@gmail.com. For more information on our services, visit our website at <https://www.agacgfm.org/Chapters/ShenandoahValley/Home.aspx>

Shenandoah Valley Chapter AGA

P.O. Box 3779
Winchester, VA 22603

Future Challenges:

- ◆ Expand Chapter membership to local, State & other Federal agencies. We are currently seeking ways to expand our membership.
- ◆ Broaden member interest in community service events, as well as meetings. Need to find ways to gain more participation in our events, activities, and meetings.
- ◆ Promoting development of CCR for State & local governments with local Universities.

Chapter Community Service Events

Ensure Chapter strives to volunteer time and raise funds in support of local community events.

Expand Chapter's community service to include more local events.

Market our efforts to recruit participation and promote how we help and support the local community.

Certified Government Financial Manager Plan

Extend knowledge to members through CGFM examination preparation, and set goals and objectives for study group sessions.

Set future objectives to assist members in retaining CGFM Certification by seeking courses to obtain CPE requirements.

Announce Chapter CGFM recognition and achievements in newsletter and on website, and publish in local newspapers.

Serve the public's best interest while abiding by AGA Code of Ethics and engage with local and state government offices to support CGFM recognition.

Accountability & Outreach Plan

Work with local universities and colleges to encourage preparation and presentation of a CCR for local and state governments, and to participate in National's case challenge.

Present budget at monthly board meetings.

Encourage Early Career members to participate in preparing and presenting CCRs.

Provide a speaker for chapter meeting on performance measurement and accountability.

Education

Increase number of continuing professional education (CPE) hours offered.

Collaborate with other chapters for training and education opportunities.

Find sponsors to host AGA webinars to provide CPEs for our members.

Contact Federal, State and local governments in area for speakers and membership.

For more information regarding the Certified Government Financial Manager (CGFM) Program,

go to:

<http://www.agacgfm.org/CGFM-Certification.aspx>

