

## **Shenandoah Valley Chapter AGA**

- July 7, 2011 – Gina Smith & Donna Miller began initial discussions with Bobby Derrick to formulate a local AGA chapter in the Winchester area. Discussed ways to look for new members such as those who hold the CGFM but are not members of any chapters, AGA members in the local area, and employers with large numbers of employees. Plan an organizational meeting to invite people to so they can learn about AGA. Prepare a chapter charter request to be submitted once we have 20 individuals who have joined and want to be a part of our chapter.
- Aug. 23, 2011 – Organizational luncheon held to discuss AGA and the benefits to its members at George Washington Hotel. Attendees included Evelyn Brown, Bobby Derrick, Susan Fritzlen, Jessica Jones, and Flora Milans from AGA.
- Sept. 13, 2011 – Gina and Donna discussed holding a meeting of current members and who could/would be interested in serving as officers/chairs. Need to determine when and where we will meet. Established a date for the Organization meeting.
- Sept. 16, 2011 – Gina participated in regional conference call for CGFM to gain ideas for the chapter in promoting the CGFM.
- Oct. 18, 2011 – Installation meeting. Bobby Derrick and Jessica Jones from AGA attended. Installation of officers conducted.
- Oct. 27, 2011 – Gina participated in conference call with AGA Capital Region.
- Dec. 16, 2011 – Gina and Cammie Esteppe participated in CGFM conference call.
- Jan. 25, 2012 – Executive Committee and Chairs met to begin planning; brainstorm for speakers, discuss local colleges to visit, location for meetings
- Jan. 26, 2012 – participated in call regarding AGA Annual Membership/Certification Renewals.
- Jan. 30, 2012 – Executive Committee and Chairs met for continued planning and to finalize speakers, discuss initial planning for next year.
- Feb. 24, 2012 - Chapter meeting with David Norquist, Partner, Kearney & Co., Former DHS Chief Financial Officer, as guest speaker.
- Mar. 5, 2012 – Executive Committee and Chairs met to discuss how to recruit members, agencies and organizations to contact, etc.

- Mar. 23, 2012 - Drew McCormick represented the Chapter at Shenandoah University and spoke to the Dean of the Business School regarding outreach to students
- Mar. 27, 2012 – Chapter meeting with Kathy Hill, Director, Risk Management Division, FEMA OCFO
- Apr. 13-14 - Gina, MW Robinson, Drew McCormick and Brian Lineweaver attended the Sectional Leadership Meeting in Indianapolis.
- Apr. 18, 2012 – Chapter meeting with Richard Skinner, DHS Inspector General, Retired as guest speaker.
- May 16, 2012 – Chapter meeting with Greg Teets, Financial Management Division Director, FEMA OCFO as guest speaker.
- June 6, 2012 – Executive Committee and Chairs met to begin planning for FY 2012-13 year. Discussed doing a survey to identify interests from members, meeting dates/times for new year, speakers, membership and how to retain and recruit.
- June 15, 2012 – Joe Bowers, DiAnn Blankinship and Chris Chapman participated in CGFM conference call
- June 22, 2012 – Social/Awards Ceremony held.
- July 9, 2012 – Executive Committee and Chairs met to continue planning and discussion of who to reach out to for new members, development of web site, and newsletter. Also discussed how to get sponsors for our chapter.
- Aug. 23, 2012 - Executive Committee and Chairs met to continue planning and finalize speakers. Discussed holding a mini conference, and linking our web site to Facebook and LinkedIn.
- Sept. 13, 2012 – Brian Lineweaver and Drew McCormick visited Shenandoah University. We informed the students about AGA and our Chapter and what it is we do and provide to our members. We also encouraged the students to participate in the Government Finance Case Challenge. We also invited them to our Sept. 20 Chapter meeting.
- Sept. 20, 2012 – Executive Committee and Chairs met to discuss upcoming meeting that evening. Donna Miller stated she would be announcing her resignation as President at the meeting, and that MW Robinson, President-Elect would be stepping as the new President.
- Sept. 20, 2012 – Chapter Meeting with Norman Dong, Deputy Controller, OMB as guest speaker.

- Sept. 25, 2012 – Executive Committee and Chairs met to discuss various items. Nominated and voted on Gina Smith stepping up to serve as President-Elect. Discussed Chapter Recognition, looking for a Treasurer-Elect, and guest speakers still needed for some meetings. Set goals for the upcoming year.
- Oct. 4, 2012 – Executive Committee and Chairs met to discuss membership recruitment and putting together packages to send to area organizations to introduce the community to the AGA Shenandoah Valley Chapter. The website has been updated. A survey was prepared to send to chapter members. Upcoming community service events Saturday, October 27 Breast Cancer Awareness 5K Walk/Run in Harpers Ferry.
- Oct. 16, 2012 – Executive Committee and Chairs met to discuss upcoming chapter meeting and prepare agenda. Discussed possibly hosting a half day conference for April, but felt that current lack of membership and attendance at meetings may impact attendance. Concerns were expressed about the lack of attendance at regular meetings. We have good speakers but need to figure out how to attract members to attend. Suggested hosting an onsite lunchtime meeting and inviting someone from National to discuss AGA and its benefits to try to gain more members. Also discussed how to get sponsors and will reach out to National for assistance.
- Oct. 18, 2012 – Chapter Meeting with Matt Jadacki, Executive Director of Assurance Services at Ernst & Young, as the guest speaker.
- Nov. 15, 2012 – Chapter Meeting canceled due to impact of Hurricane Sandy.
- Dec. 6, 2012 – Chapter Meeting with Mr. Tony Hubbard and Mr. Mark Poblete, from KPMG Advisory Services, as the guest speakers.
- Jan. 17, 2013 – Executive Committee and Chairs met to discuss recruiting members (outside of FEMA / government), reaching out to organizations for sponsorships, etc. Need to follow up with those organizations we mailed packets to late last year. General discussion regarding the future of the Chapter if we are unable to attract additional members and raise funding to hold future events.
- Feb. 19, 2013 – Executive Committee and Chairs met. Current President announced that he is stepping down, and Gina Smith will take over as the President. We discussed how to get not only more members, but how to get current members more involved. We discussed holding a ‘members’ meeting to discuss the state of the Chapter and get input as to what the members think and want from the Chapter. We will hold this before our next Chapter

meeting. Gina also stated she reached out to the Regional staff, and will contact Jessica Jones and Bobby Derrick to see if they can help/provide suggestions.

- Feb. 21, 2013 – Chapter Meeting with Mr. Randy Sherrod, Jr., Internal Audit Director, Dept. of Behavioral Health & Developmental Services as the guest speaker.
- Feb. 26, 2013 – Executive Committee and Chairs met to discuss our current membership state and efforts to retain and grow chapter with Bobby Derrick. Bobby provided a lot of useful suggestions and insight to things we can do.
- March 19, 2013 – Members Meeting was held to discuss the current state of the chapter and what members would like from our chapter. Suggestions to visit colleges and universities to attract younger members. Reach out to Chamber of Commerce for a guest speaker for a meeting. Reach out to CGFMs who are currently not members of AGA or not members of a local chapter. Discussed community service activities that would interest members.
- March 21, 2013 – Chapter Meeting with Ms. Queen Vo from PricewaterHouse Coopers, LLP, as our guest speaker.
- April 2, 2013 – Executive Committee and Chairs met to discuss developing a strategic plan, as well as possibly hosting a conference with the Richmond Chapter as we were invited by them to do a joint event. Discussed speakers for a May meeting, and will host a mixer for the June meeting to try to gain new members.
- April 16, 2013 – Executive Committee and Chairs met to discuss the upcoming Relay for Life event, speaker for May meeting, and other activities.
- May 9, 2013 – Chapter Meeting with Michelle Amatangelo, Manager, of MorganFranklin Consulting as the guest speaker.
- May 17-18, 2013 – Gina Smith, Brian Lineweaver, and Chris Chapman attended the Sectional Leadership Meeting in Louisville, Kentucky.
- May 28, 2013 – Executive Committee and Chairs met to discuss what was learned/gained at the Sectional Leadership Meeting.
- June 6, 2013 – Hosted a Chapter Mixer in order to try to recruit new members to the Chapter, as well as celebrate accomplishments of the past year. Allmond & Company sponsored this event.

- June 14, 2013 – Team Shenandoah Valley AGA participated in Relay for Life for Winchester, VA. We had 15 participants on our team and raised \$3,493 for the American Cancer Society. Montgomery/Prince Georges County sponsored us for this event.
- July 2, 2013 – Executive Committee and Chairs met to discuss community service activities for the upcoming year, as well as the other plans that are due for specific areas. We also discussed possible speakers for upcoming meeting year.
- July 15, 2013 – Chapter President Gina Smith received a Chapter Service Award at the Professional Development Conference in Dallas, Texas.
- July 17, 2013 – Chapter President Gina Smith received a Silver Chapter Recognition Award at the Professional Development Conference in Dallas, Texas. Gina also picked up a Chapter Educational Award for Joe Bowers, Education Chair, who was unable to attend the conference.
- August 23, 2013 – Our Chapter collected school supplies for the Backpacks for Kids program for Winchester/Frederick County, VA area schools.
- August 29, 2013 – Executive Committee and Chairs met to discuss next community service activities, accountability and outreach activities for the upcoming year, recruitment, and speakers for remaining open meetings.
- September 10, 2013- Executive Committee and Chairs met to discuss upcoming Chapter meeting, as well as community service activities, and potential speakers for remaining meetings that are still open.
- September 13, 2013 – President Gina Smith participated in Regional Chapter Leadership Conference Call hosted by RVP Andrew Lewis.
- September 24, 2013 – Submitted our 2<sup>nd</sup> Citizen Centric Report to National for review.
- September 26, 2013 - Chapter Meeting with Peter Pupshis, Morgan Franklin, as the guest speaker.
- October 17 2013 – Executive Committee and Chairs met to discuss next community service activities, as well as recruitment of new members. Also discussed possibility of holding a joint conference with the Richmond Chapter.
- October 18, 2013 – Our Chapter collected new or gently used coats for children ages Kindergarten to 12<sup>th</sup> grade for Frederick County Public Schools. Also collected new hats and gloves.

October 24, 2013 – Chapter Meeting with Mary Blowe, Finance Director for the City of Winchester as our guest speaker.

November 12, 2013 – Executive Committee and Chairs met to discuss November and December community service activities, and ideas for recruitment of members. Agreed to host a joint conference with the Richmond Chapter in May 2014.

November 21, 2013 – Chapter Meeting with Jennifer Files, CPA of Yount, Hyde & Barbour as our guest speaker.

November/December 2013 – Participated in National Wreaths Across America – our Chapter raised funds for 28 wreaths.

December 12, 2013 – Executive Committee met to discuss how to use the recruitment scholarship funding received from National, and the December community service activities.

December 19, 2013 – Chapter Meeting with Brett Olexovitch, KPMG Advisory Services as our guest speaker.

December 2013 – Participated in Salvation Army Stocking Stuffing for Children and the Grafton House Angel Tree for our holiday community service activities.

January 14, 2014 – Executive Committee met to discuss January and February community service activities. We also briefly discussed recruitment and how to get other members involved to be officers and committee chairs.

January 16, 2014 – Chapter Meeting with Chris Babcock, PricewaterhouseCoopers as our guest speaker.

February 18, 2014 – Executive Committee met to continue discussions on use of the recruitment scholarship funds, Chapter Officer elections and possible nominations, and upcoming community service events.

February 20, 2014 – Chapter Meeting with Tony Hubbard, Mark Poblete, and Jason Danielson, KPMG Advisory Services as guest speakers.

February 25, 2014 – Executive Committee met to discuss the upcoming Sectional Leadership Meeting and who should attend.

March 20, 2014 – Executive Committee met and discussed renewal of dues for upcoming year, National Award Nominations for the PDT, nominations for Chapter Officers and Chairs. David discussed upcoming yard sale and Habitat for Humanity community service events. Discussed speaker gifts for

upcoming year and possibility of buying AGA items. Also discussed the silent auction being held during Relay for Life.

March 27, 2014 – Chapter Meeting with Michelle Amatangelo & Wendy Morris, MorganFranklin Consulting as guest speakers.

April 7, 2014 – Held an Early Career event with accounting professors and students from Shepherd and Shenandoah Universities. Showed the AGA video and explained what AGA is and some of the things our Chapter has done.

April 17, 2014 – Executive Committee met to discuss upcoming April meeting in order to try to find a speaker as the one scheduled had to cancel. We also discussed the May 21<sup>st</sup> joint seminar with Richmond AGA Chapter. Discussed the upcoming yard sale and the need for items. Susan Walton and Drew McCormick will attend this year's Sectional Leadership Meeting.

April 26, 2014 – Held a yard sale to raise funds for Relay for Life.

May 10, 2014 – Volunteered for Habitat for Humanity

May 16-17, 2014 – Susan Walton and Drew McCormick attended the Sectional Leadership Meeting

May 21, 2014 – Held a joint training/seminar with the Richmond Chapter AGA and the Central Virginia ACFE Chapter in Midlothian, VA. Our chapter assisted with getting speakers for the event.

June 17, 2014 – Executive Committee meeting to discuss upcoming Relay for Life event, community service events for the upcoming year and membership recruitment.

June 20, 2014 – Team Shenandoah Valley AGA participated in Relay for Life for Winchester, VA. We had 15 participants on our team and raised \$3,493 for the American Cancer Society. Montgomery/Prince Georges County sponsored us for this event.

July 2014 – Our Chapter received the following awards at the PDT: President Gina Smith Moss received a Chapter Service Award; Joe Bowers received the Chapter Education Award, Community Service Award, Chapter Website Award, and a Gold Chapter Recognition Award.

July 2014 – President Gina Smith Moss accepted the role of Regional Coordinator for Chapter Development and Assistance.

July 29, 2014 – Executive Committee meeting to continue discussions of community service events for upcoming year and speakers for meetings.

August 2014 – Collected school supplies for needy families in the Frederick County, VA Public School System

September 2, 2014 – Executive Committee meeting to continue to brainstorm ideas for speakers, CCR, community service events, and CCR reviewers for National.

September 18, 2014 – Chapter Meeting with Joe Kull, PWC’s Public Sector Practice presenting on “The Data Act”.

October 14, 2014 – Executive Committee meeting to discuss potential membership from students at Shenandoah Valley University, welcomed Danielle Unger as Community Service Chair, the use of National’s Recruitment funds, updating our website and speakers.

October 16, 2014 – Chapter Meeting with Tony Hubbard and Ray DiGrado, KPMG presenting on SSAE16/SOC.

October 18, 2014 – Participated in Step n’ Stride Breast Cancer Walk in Hagerstown, MD

November 2014 – Participated in the Wreaths Across America campaign and Chapter challenge

November 13, 2014 – Executive Committee meeting to discuss community service activities, our website, and membership recruitment.

December 9, 2014 – Executive Committee meeting to discuss recruitment funds, and the upcoming meeting being held at YHB offices.

December 11-12, 2015 – Gina Smith Moss, Cheryl Ferguson and Eric Rodney attended the 19<sup>th</sup> Annual South Atlantic Professional Development Training in Williamsburg, VA hosted by AGA’s Richmond and Peninsula Chapters.

December 18, 2014 – Chapter Meeting with Jennifer Files, YHB presenting on “Tis the Season”. We also welcomed Regional VP Heather Keister to our meeting.

January 2015 – Conducted a Hygiene Drive to collect hygiene products for needy families of the Frederick County, VA Public School System

January 6, 2015 – Gina Smith Moss notified by National’s Past President that she has been selected to serve as the next Regional Vice President for the Capital Region.

January 12, 2015 – Executive Committee meeting to discuss Gina being selected for Regional VP Elect for the upcoming year and the need to rotate someone



else into Chapter President position. Discussed upcoming recruitment meeting and community service events.

January 15, 2015 – Chapter Meeting with Clint Cleveland, PWC presenting “OMB A-123 Update: Upcoming Changes with Internal Controls”

February 2015 – Food drive to collect donations for the Blue Ridge Area Food Bank.

February 3, 2015 – Executive Committee meeting to discuss upcoming recruitment event to be a dual event with our regular chapter meeting. Also discussed possible fundraisers for Relay for Life.

February 19, 2015 – Chapter Meeting and Recruitment Event. Welcomed our newest member, Roxanne Reagan. Speakers for the evening were Corbin Neiberline and Jimmy Hauer, KPMG presenting on “Data Analytics”

February 26, 2015 – Executive Committee meeting to discuss the upcoming Sectional Leadership Meeting.

March 19, 2015 – Chapter Meeting with Dave Rogen and Lonnie McBride, MorganFranklin speaking on “Strategic Improvement”

April 2015 – Congratulations to members receiving DHS awards: Sharon Gill, DHS Meritorious Service Award for Extraordinary Mission Contribution with UDO Analysis; Honorable Mention to Joe Bowers, Cheryl Ferguson and Susan Walton, Comptroller’s Award for Superior Mission Achievement for Concur Government Edition Implementation Team; Honorable Mention to Tracey Oyler, Service Award for Superior Mission Achievement; Honorable Mention to Mike Townsend and Megan Ritenour, Service Award for Superior Mission Achievement for SharePoint Implementation Team; and Honorable Mention to M.W. Robinson, Service Award for Exemplary Performance

April 2015 – Collected can tabs to donate to the Ronald McDonald House.

April 14, 2015 – Executive Committee meeting to discuss membership renewals and we welcomed Bobby Derrick from National to discuss recruitment possibilities and ideas with us.

April 16, 2015 – Chapter Meeting with Jim Lantzy, USG speaking on “The Power of Awesome”

April 18, 2015 – Volunteered at the Esther Boyd Animal Shelter

- May 21, 2015 – Chapter Meeting with Frank Landefeld, MorganFranklin and Bo Shevchik, Federal Reserve Bank of Boston presenting on “Invoice Processing Platform”
- June 4, 2015 – Executive Committee meeting to discuss upcoming Relay for Life and to begin planning for the upcoming Chapter year.
- June 13, 2015 – Team Shenandoah Valley AGA participated in Relay for Life. Our team raised \$1,105 in donations this year.
- June 30, 2015 – Our Chapter sent a gift basket to the Community Service Raffle event being held at National’s PDT in July.
- July 11-13, 2015 – Chapter President Gina Smith Moss and Chapter member Michelle Fontaine attended the PDT in Nashville, TN.
- July 2015 – Our Chapter received the following awards at the PDT: Gina Smith Moss, Silver Chapter Recognition; Danielle Unger, Community Service; Megan Ritenour, Website; and Kristin Black, Newsletter
- July 2015 – Gina Smith Moss began term as Regional Vice President-elect for the Capital Region.
- June – August 2015 – Planning meetings held to develop plans due July 15, and to identify speakers and community service events as well as other activities for the upcoming year.
- August 2015 – Community Service activity, “Off on the Right Foot” – collecting school supplies for Frederick County VA Schools
- Sept. 10, 2015 – Executive Committee meeting to discuss CGFM study group, recruiting event for college students and the August community service event.
- Sept. 17, 2015 – Chapter meeting with Mark Rose, Director of Financial Operations, U.S. Coast Guard presenting on “Shared Services Implementation: An Agency’s Perspective.”
- Oct. 15, 2015 – Chapter meeting with Barbie Kibler, Chief Financial Officer, Northwestern Community Services presenting on the Northwestern Community Services activities and financing.
- October 2015 – “Share the Warmth” – used hats/coats/gloves drive collecting for Bright Futures of Frederick County, VA
- Nov. 17, 2015 – Executive Committee meeting to discuss speakers for upcoming meetings, the Richmond/VA Peninsula Chapter’s PDT in Williamsburg in

December, hosting a career night and adopting a family for the holidays through the Bright Futures organization, and updating our website.

Nov. 19, 2015 – Chapter meeting with Sally Silverman and Sarah Tawzer-Hegenbart, Yount, Hyde & Barbour presenting on “Minimize Your Tax, Maximize Your Refund”

November 2015 – Collected donations for Wreaths Across America for veterans

Dec. 11-12, 2015 – Assisted Richmond & VA Peninsula Chapters with their PDT in Williamsburg, VA. Our Chapter assisted them with finding speakers and with speaker introductions. We also participated in their planning meeting calls discussing conference preparations.

December 2015 – Charity gift drive – Adopt a Family for the Holidays through Bright Futures of Frederick County, VA

Jan. 14, 2016 – Executive Committee meeting to discuss upcoming Sectional Leadership meeting to be held in Baltimore in April, speaker for January meeting, hosting a career night, and doing a community service event at a local adult rehabilitation center.

Jan. 21, 2016 – Chapter meeting with Nancy Mango, MSW from FCPS Student Support Services & Bright Futures Coordinator presenting on “Bright Futures – Connecting FCPS Students with Existing Community Resources”

January 2016 – Volunteered at an assisted living facilities (Evergreen Health & Rehab)

Feb. 25, 2016 - Chapter meeting with Bill Bayless, Wells Fargo Financial Advisor presenting on “Markets: Where Do We Go From Here?”

March 8, 2016 – Executive Committee meeting to discuss Sectional Leadership Meeting, PDT award nominations, and chapter officers for upcoming year. Also discussed doing a joint event with Roanoke Chapter in the future.

March 24, 2016 – Chapter meeting with Joie Hayes, Public Sector Manager, MorganFranklin presenting on “Fraud Risk”

Feb – March 2016 – Collected food and supplies for 2 animal rescue shelters: MEOW-ery Cat Rescue and Tara’s House “all-breed’ dog Rescue

April 19, 2016 – Chapter meeting with Tony Hubbard, KPMG presenting on “Cyber Security”

May 19, 2016 – Chapter meeting with Jesse Simmons, KPMG presenting on “The Data Act.” Also recognized chapter award recipients at this meeting.

May 2016 – Fundraiser for Relay for Life

June 2016 – Participated in Relay for Life in Winchester, VA. Team Shenandoah Valley AGA raised \$1,290 this year.

June 2016 – Executive Committee Meeting to discuss planning for upcoming year; officers and potential community service activities.

July 1, 2016 – Gina Smith Moss began her year as Regional Vice President for Capital Region. Mike Townsend began year as Chapter President.

July 17-20, 2016 – Chapter President Gina Smith Moss attended Professional Development Training in Anaheim, CA.

July 2016 – The Chapter received the following awards at the PDT: Gina Smith Moss, Platinum Chapter Recognition; Danielle Unger, Chapter Service; Community Service; CGFM; Education and Newsletter.

August 2016 – Executive Committee Meeting to discuss resignation of the Education Chair; attending Meet the Firms night at Shepherd University and upcoming school supply drive.

August 2016 – Community service event to collect school supplies and snacks for children in the Winchester/Frederick County, VA area which were donated to Bright Future's Non Profit Center.

September 2016 – Executive Committee Meeting to discuss meetings/speakers and with assisting Richmond Chapter with their Fraud and Information Technology training in October.

September 2016 – Completed 4<sup>th</sup> Citizen Centric Report and submitted to AGA's Certificate for Excellence Review Program.

October 2016 – Chapter meeting with Susan Gainor speaking on "Financial Mechanism of Defense Trade"

October 2016 – Assisted Richmond Chapter with one day training on Fraud and Information Technology.

November 2016 – Participated in Meet the Firms night at Shepherd University hosted by the University's accounting club. Louise Burnette from National attended with us.

November 2016 – Participated in Wreaths Across America collecting \$255 to sponsor 17 wreaths.

December 2016 – Assisted Richmond and Virginia Peninsula chapters with their annual PDT in Williamsburg, VA.

December 2016 – Chapter meeting with Jason Gould and Kristin English, KPMG speaking on “Financial System Conversions – Internal Controls”

December 2016 – Community service event in which we adopted a family for the holidays and provided items to Bright Future’s Non Profit Center to give to the family.

January 2017 – Chapter meeting with Scott Fournier speaking on “Personal Finances – How your credit is influenced by trending data”

January 2017 – Community service event in which we collected blankets and gave to the Winchester Area Temporary Thermal Shelter.

February 2017 – Executive Committee Meeting to discuss joint training event to be held with Roanoke Chapter in April.

February 2017 – Chapter meeting with Mark Hoesch, PriceWaterhouseCoopers LLP speaking on “Audit Remediation: Challenges and Solutions”

March 2017 – Chapter hosted a Student Night and invited students from Shepherd University, Shenandoah University and Blue Ridge Technical College. Dennis Carpenter, AGA National spoke on the value/benefits of AGA membership and government careers.

March/April 2017 – Community service event in which we collected supplies for animal shelters – one for dogs and the other for cats.

April 2017 – Working with the Roanoke Chapter, hosted a one day training on Fraud, Auditing and Information Technology in which 7 CPEs were awarded to each attendee.

June 2017 – Chapter meeting with Richard Kennedy, CEO Top of Virginia Regional Chamber of Commerce speaking on what the Chamber of Commerce is, does, etc.

July 1, 2017 – Danielle Unger begins year as Chapter President.

July 1, 2017 – Gina Smith Moss began 3-year term to serve on the Journal Editorial Board.

July 9-12, 2017 – Gina Smith Moss attended Professional Development Training in Boston, MA.

- July 2017 – Chapter received Community Service award at PDT, and Mike Townsend received Bronze Chapter Recognition award.
- July 2017 – Gina Smith Moss received Platinum Award for RVP Capital Region.
- Sept. 2017 - Community service event to collect school supplies and snacks for children in the Winchester/Frederick County, VA area which were donated to Bright Future's Non Profit Center.
- Sept. 2017 – Completed 5<sup>th</sup> Citizen Centric Report and submitted to AGA's Certificate for Excellence Review Program.
- Oct. 2017 – Chapter participated in “Out of the Darkness Suicide Prevention Walk” in Stephens City, VA and collected donations for those that could not participate.
- Dec. 2017 – Working with Richmond and Virginia Peninsula chapters to host annual PDT in Williamsburg, VA.
- Dec. 2017 – Community service event in which we adopted a family for the holidays and provided items to Bright Future's Non Profit Center to give to the family.
- Jan. 2018 – Gina Smith Moss served as a CCR reviewer for AGA National.
- Jan. 2018 – Community service event in which we collected clothing/shoes for Families Reaching Out Group (FROG)
- Feb. 2018 – Chapter meeting with Derek McCarty, CPA, Tax Manager at Yount, Hyde & Barbour presenting on Tax Updates for 2018
- March 2018 – Received Certificate of Excellence in Citizen-Centric Reporting for the Chapter's CCR
- April 2018 – Assisted Northern Virginia Chapter with their Spring Training Workshop in D.C.
- May 2018 – Incoming Senior Vice President/Immediate Past RVP for Capital Region Gina Smith Moss, Chapter President Mike Townsend and incoming Secretary Tammy Ramsey attended SLM in Baltimore.
- June 8, 2018 – Chapter Executive Committee meeting
- July 2018 – Gina Smith Moss begins role as Senior Vice President for Regional Services for Section IV and member of National Executive Committee.

July 2018 – Chapter donated a gift bag to AGA National’s Community Service fundraiser for PDT.

July 19, 2018 – Annual audit of bank account completed.

July 22-25, 2018 – Gina Smith Moss, Susan Walton and Greg Teets attended Professional Development Training in Orlando, FL.

July 22, 2018 – Gina Smith Moss speaker during Ignite session.

July 23, 2018 – Greg Teets panel member at 1 session at PDT.

Aug. 1, 2018 – Annual Chapter History report submitted to AGA National and posted on Chapter website

Aug. 7, 2018 – Kickoff Meeting for Annual Commonwealth of Virginia PDT held in Williamsburg, VA in December

Aug. 28, 2018 – Gina Smith Moss participated in AGA Journal Editorial Board Meeting

Aug. 31, 2018 – Gina Smith Moss participated in SVPRS NEC Meeting preparation call

August – Sept 2018 – School supply drive for Bright Futures

September 8, 2018 – Donated a \$50 gift card to Montgomery/PG County AGA Chapter for their 50<sup>th</sup> year celebration for their silent auction to raise funds for 3 charities.

Sept. 11, 2018 – Members participated in planning meeting for Annual Commonwealth PDT for December.

Sept. 17, 2018 – Gina Smith Moss was a CCR reviewer and reviewed the Judiciary of Guam 2017 CCR.

Sept. 19, 2018 – Gina Smith Moss participated in AGA NEC meeting as SVPRS for Section IV.

Sept. 20-21, 2018 – Gina Smith Moss attended AGA Fraud and Internal Control Training

Sept. 20, 2018 – Regular chapter meeting with Scott Murdock, former Director, Contracts & Compliance, Tribalco, LLC presenting on contract closeout.

Sept. 28, 2018 – Completed 6<sup>th</sup> Citizen Centric Report and submitted it to AGA’s Certificate of Excellence for review.

- Oct. 2, 2018 – Members participated in Annual Commonwealth of Virginia PDT planning meeting.
- Oct. 3, 2018 – Gina Smith Moss participated in Southeast Regional conference call as SVPRS.
- Oct. 17, 2018 – Chapter members participated in “Meet the Firms” night at Shepherd University.
- Nov. 9, 2018 – Participated in planning meeting for Annual Commonwealth of Virginia PDT in December
- Nov-Dec 2018 – Participated in Wreaths Across America sponsoring 65 wreaths.
- Dec. 6, 2018 – Gina Smith Moss participated in AGA NEC meeting as SVPRS for Section IV.
- Dec. 6-7, 2018 – Annual Commonwealth of Virginia PDT in Williamsburg, VA hosted by Richmond, Shenandoah Valley, Virginia Peninsula and Roanoke chapters.
- Dec. 17, 2018 – Gina Smith Moss, SVPRS held a regional conference call with her RVPs.
- Dec. 2018 – Chapter sponsored 3 families through Bright Futures providing gifts and needed items for the holiday
- Jan. 16, 2019 – Gina Smith Moss attended AGA webinar on Renewals 2019: Membership & CGFM
- Jan. 18, 2019 – Gina Smith Moss attended Southeast Region RVP call as SVPRS.
- Jan. 25, 2019 – Gina Smith Moss attended AGA National Facebook webinar.
- Jan. 30, 2019 – Chapter Executive Committee Meeting
- Feb. 5, 2019 – Gina Smith Moss participated in AGA Journal Editorial Board meeting
- Feb. 13, 2019 – Gina Smith Moss participated in SVPRS Pre-NEC meeting call
- Feb. 20, 2019 – Chapter Executive Committee Meeting
- Feb. 20, 2019 – Gina Smith Moss participated in AGA Chapter Treasurers webinar
- Feb. 26, 2019 – Gina Smith Moss participated in AGA NEC meeting as SVPRS for Section IV.



Feb. 27-28, 2019 – Gina Smith Moss attended AGA National Leadership Training.

March 14, 2019 – Gina Smith Moss attended AGA webinar on Women’s Leadership series

March 22, 2019 – Chapter Executive Committee meeting

March 26, 2019 – Chapter Meeting with Calvin Stone as speaker on Financial System Modernizations.

March 28, 2019 – Cheryl Ferguson, Susan Walton and Gina Smith Moss attended Financial Systems Summit.

April 2019 – Chapter collected school supplies for Bright Futures’ summer program.

May 2-4, 2019 – Gina Smith Moss attended LEAD!2019

May 3-4, 2019 – Cheryl Ferguson attended LEAD!2019

May 21, 2019 – Gina Smith Moss attended the CEAR Awards Gala as SVPRS.

May 22, 2019 – Chapter Executive Committee meeting

May 23, 2019 – Gina Smith Moss attended SVPRS Pre-NEC meet for June meeting

May 24, 2019 – Participated in American Legion Auxiliary Poppy Day in which \$200 was donated.

May 31, 2019 – Chapter received a Certificate of Excellence for our Citizen Centric Report.

May 2019 – Gina Smith Moss named as one of AGA’s Volunteers of the Year

June 18, 2019 – Chapter Executive Committee meeting

July through December 2019 – Participated in Wreaths Across America; sponsored 93 wreaths.

July 2019 – Gina Smith Moss and Greg Teets attended AGA’s Professional Development Training in New Orleans

July 20, 2019 – Gina Smith Moss participated in National Governing Board meeting as Director for Area 6

July 21, 2019 – Gina Smith Moss participated in the National Council of Chapters meeting

July 2019 – Chapter received two National Awards: Chapter Accountability and Transparency, and Chapter Community Service Award

August 5, 2019 – Chapter Executive Committee Meeting

September 4, 2019 – Chapter Executive Committee Meeting

September 4, 2019 – Submitted revised bylaws to AGA National

September 9, 2019 – Members of CEC participated in Williamsburg PDT Planning meeting

September 17, 2019 - Gina Smith Moss participated in National Governing Board meeting as Director for Area 6.

September 18-19, 2019 – Gina Smith Moss attended AGA Internal Controls and Fraud Training in Washington, DC

September 26, 2019 – Chapter Meeting with Margie Stevens, Federal Benefits Consulting, speaking on “Are You on the Right Path to Retirement?”

October 2, 2019 – Chapter Executive Committee Meeting

October 3, 2019 – Gina Smith Moss participated in Webinar hosted by AGA National on Conferences/training

October 21, 2020 - Members of CEC participated in Williamsburg PDT Planning meeting

October 23, 2019 – Cheryl Ferguson and Gina Smith Moss met with FEMA OCC to discuss AGA CGFM training hosted by the Chapter

October 25, 2019 – Gina Smith Moss participated in AGA National Working Group for Criteria for Opening & Closing Chapters

November 4, 2019 - Members of CEC participated in Williamsburg PDT Planning meeting

November 7, 2019 – Gina Smith Moss participated in AGA National Council of Chapters meeting

November 13, 2019 – Chapter Executive Committee Meeting

November 18, 2019 - Members of CEC participated in Williamsburg PDT Planning meeting

November 25, 2019 - Gina Smith Moss participated in AGA National Working Group for Criteria for Opening & Closing Chapters

November 25, 2019 - Members of CEC participated in Williamsburg PDT Planning meeting

December 2, 2019 - Members of CEC participated in Williamsburg PDT Planning meeting

December 4, 2019 – Chapter Executive Committee Meeting

December 5, 2019 – Gina Smith Moss participated in National Governing Board meeting as a Director for Chapters

December 9, 2019 - Members of CEC participated in Williamsburg PDT Planning meeting

December 12-13, 2019 – 24<sup>th</sup> Annual Commonwealth of Virginia Professional Development Training in Williamsburg, VA

January 7, 2020 – Gina Smith Moss participated in AGA Leaders Webinar: Membership & CGFM Renewals 2020

January 8, 2020 – Chapter Webinar with presentation by Nestor Tezna, NASA OCFO

January 8, 2020 – Gina Smith Moss participated in Journal Editorial Board meeting

January 13, 2020 – CEC members participated in Wrap Up / Initial Planning meeting for Annual Commonwealth of Virginia PDT

January 15, 2020 – Chapter Executive Committee meeting

January 22, 2020 – Gina Smith Moss participated in touchpoint meeting to discuss Indianapolis secondary chapter that had recently closed.

January 23, 2020 – Gina Smith Moss participated in meeting to discuss starting new Indianapolis Chapter with staff from AGA National

January 31, 2020 – Gina Smith Moss participated in AGA DFAS/CBP Indianapolis Chapter Kick Off meeting to discuss potential affiliate chapter until merger in three years

February 4, 2020 – Gina Smith Moss participated in AGA National Council of Chapters Meeting Gina presented initial ideas from participation in working group to form the

Indianapolis Affiliate Chapter in which other chapters mentioned interest in possibly forming affiliates in their respective areas.

February 7, 2020 – Chapter Executive Committee discussion on a potential one-day PDT to be held in October.

February 11, 2020 – Gina Smith Moss participated in National Governing Board meeting as a Director for Chapters

February 12-13, 2020 – Gina Smith Moss attended AGA National Leadership Training

February 18, 2020 - Chapter Executive Committee meeting

February 19, 2020 - Gina Smith Moss participated in AGA DFAS/CBP Indianapolis Chapter Executive Committee meeting

February 25, 2020 - Chapter Executive Committee discussion on a potential one-day PDT to be held in October

February 27, 2020 – Gina Smith Moss participated in meeting w/Nashville/AGA National to discuss feedback on pilot satellite chapters

March 3, 2020 – Gina Smith Moss participated in working group meeting for Criteria for Opening/Closing AGA Chapters

March 4, 2020 – Chapter Executive Committee meeting

March 5, 2020 – Gina Smith Moss discussed potential speaking opportunities with Bill Hughes, Cohn-Reznick in support of chapter one-day PDT

March 9, 2020 - Gina Smith Moss participated in AGA DFAS/CBP Indianapolis Chapter Executive Committee meeting

March 13, 2020 – Gina Smith Moss participated in AGA Annual Women’s Leadership Webinar

April 1, 2020 – Chapter Executive Committee meeting

April 6, 2020 - Gina Smith Moss participated in AGA DFAS/CBP Indianapolis Chapter Executive Committee meeting

April 20, 2020 - Gina Smith Moss participated in AGA DFAS/CBP Indianapolis Chapter Executive Committee meeting

April 23, 2020 – Gina Smith Moss participated in Roanoke Chapter PDT

May 6, 2020 – Chapter webinar presented by KMC Empowerment

May 11, 2020 - Gina Smith Moss participated in AGA DFAS/CBP Indianapolis Chapter Executive Committee meeting

May 11, 2020 – Gina Smith Moss participated in NGB Updates and Touch Base meeting

May 19, 2020 – Gina Smith Moss participated in AGA/ACCA Government Financial Management Spring Workshop presented by Montgomery/Prince Georges County Chapter

May 19, 2020 – Gina Smith Moss participated in Impacts of COVID webinar and assisted AGA National with speakers for the event

May 29, 2020 – Chapter Executive Members participated in planning session meeting for annual Commonwealth of Virginia PDT in Williamsburg

June 1, 2020 - Gina Smith Moss participated in AGA DFAS/CBP Indianapolis Chapter Executive Committee meeting

June 11, 2020 – Gina Smith Moss participated in AGA PIO/CFO Summit

June 17, 2020 – Gina Smith Moss participated in AGA National Governing Board meeting as a Director for Chapters

June 29, 2020 – Gina Smith Moss participated in planning session meeting for annual Commonwealth of Virginia PDT in Williamsburg

July 1, 2020 – Gina Smith Moss continues as a Director for Chapters on the National Governing Board and is renewed for another 3-year term on the Journal Editorial Board