



# A Report to Our Members

2021 - 2022

## Advancing Government Accountability – The AGA

The South Dakota Chapter of Advance. Grow. Accelerate. believes the most valuable asset of an organization are the professionals within it. As such, the South Dakota AGA chapter is dedicated to fostering learning, certification, leadership, and collaboration of professionals and stakeholders committed to advancing government accountability. There are several ways in which we achieve this mission, such as:

- ❖ Academic Scholarship – The Chapter has an academic scholarship that members can apply toward their studies.
- ❖ Certified Government Financial Manager (CGFM) Scholarship – The Chapter continues to offer a scholarship reimbursing half the cost of CGFM exam fees for candidates passing all three examinations.
- ❖ CGFM Study Materials – The Chapter continues to offer CGFM study materials to candidates wishing to borrow them.
- ❖ Professional Development Conference – We hope every one of our members will be able to attend and grow from the Professional Development Conference (PDC). We always welcome your input in ways to make the PDC better for YOU!
- ❖ AGA Webinars – Through our partnership with the South Dakota Bureau of Finance and Management, we continue to offer a selection of AGA webinars at no cost to our members and state professionals.

We believe all these resources will be helpful to you and will help you perform the important work of stewardship of the government resources. Together we can continue to advance government accountability in South Dakota!

## How Our Chapter Operates

The Chapter is governed by a member-elected Chapter Executive Committee (CEC) and consists of a President, President-elect, Secretary, Treasurer, and various directors. The CEC meets each month to report progress on Chapter initiatives and discuss the months ahead. If you have an interest in getting involved, contact anyone on the CEC (see page two for contact information) or visit the [AGA SD Chapter website](#) for more information.

## Member Demographics

### Selected Member Demographics

	2021-2022		2020-2021		2019-2020	
Total Membership	107		89		83	
State Professional Members/% of Total	88	82%	78	88%	70	84%
Local Professional Members/% of Total	13	12%	8	9%	7	8%
Federal Professional Members/% of Total	3	3%	2	2%	4	5%
Private Sector Professional Members/% of Total	3	3%	1	1%	2	2%
Members in Capital Area/% of Total	86	80%	74	83%	64	77%
Members outside of Capital Area/% of Total	21	20%	15	17%	19	23%



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## Mission

AGA serves government accountability professionals by providing quality education, fostering professional development and certification, and supporting standards and research to advance government accountability.

Mark your calendars for PDC 2023 on April 12-13, 2023, in Pierre, SD!

We look forward to seeing you there!

Visit our [Chapter website](#) for more information!



# Major Accomplishments

## Program Year 2021 - 2022

### Chapter Contacts

**President:**

Tiffany Ripperda

**President-Elect:**

Vacant

**Immediate-Past President:**

Darcy McGuigan

**Treasurer:**

Jennifer Neely

**Secretary:**

Amanda Shoop

**Director of Accountability:**

Sarah Wellner

**Director of Bylaws and Procedures:**

Amanda Jandt

**Director of Communications:**

Nicole DeSloover

**Director of Community Service:**

Allysen Kerr, CPA

**Director of Early Careers:**

Fabricio Rodrigues

**Director of Education:**

Amanda Werre, CGFM

**Director of Membership:**

Vacant

**Director of Professional Certification:**

Lacey Walz

**Director of Programs and Technical Meetings:**

Vacant

**Advisory Directors:**

Keith Senger, CPA

PO Box 25 | Pierre, SD 57501

[SouthDakotaAGA@gmail.com](mailto:SouthDakotaAGA@gmail.com)

[www.agacgfm.org/southdakota](http://www.agacgfm.org/southdakota)

Like us on [Facebook](#)

### Community Service

- ✓ Raised \$639 for Feeding SD through our annual PDC raffle
- ✓ Purchased 46 meals as part of the Holiday FEAST Program for families in need



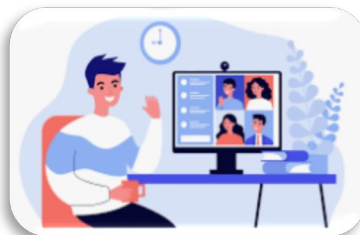
### Professional Certification

- ✓ March 2022 proclaimed CGFM month by the Governor
- ✓ 11 members have received their CGFM professional certification



### Education

- ✓ Due to the coronavirus pandemic, we continued our webinars to virtual learning
- ✓ Hosted 6 AGA audio conferences virtually



### Awards

- ✓ Chapter Highest Overall Growth for chapters of 100-149 members
- ✓ Certificate of Excellence received for the Chapter Citizen-Centric Report



We want to hear from you. Do you like this report? Do you believe it should include any other information? Please let us know by contacting [SouthDakotaAGA@gmail.com](mailto:SouthDakotaAGA@gmail.com).

# Our Finances

## Revenues and Expenses

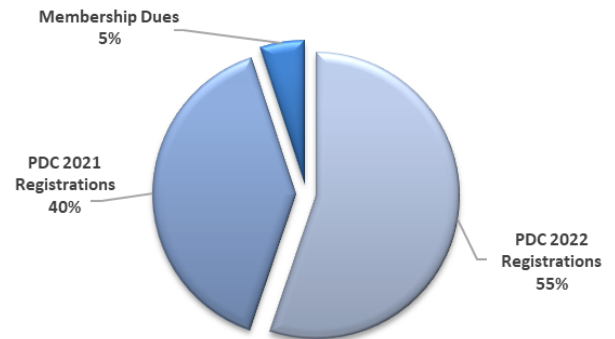
The Chapter is primarily funded by our annual Professional Development Conference. This means of supporting the Chapter is common among our fellow Chapters. It enables the Chapter to provide member benefits – such as, CGFM and academic scholarships, member luncheons, and charitable donations. The Chapter operates on an April 1 – March 31 fiscal year. Below is income and expense information that has been reviewed by the chapter executive committee.

### Chapter Income

#### Income by Source

	2021-2022	2020-2021	2019-2020
PDC 2022 Registrations	9,275	-	-
PDC 2021 Registrations	6,670	250	-
PDC 2020 Registrations	-	-	-
PDC 2019 Registrations	-	-	27,835
Membership Dues	848	798	504
Other	-	-	784
<b>Total Chapter Income</b>	<b>\$ 16,793</b>	<b>\$ 1,048</b>	<b>\$ 29,123</b>

#### 2021-2022 Income by Source

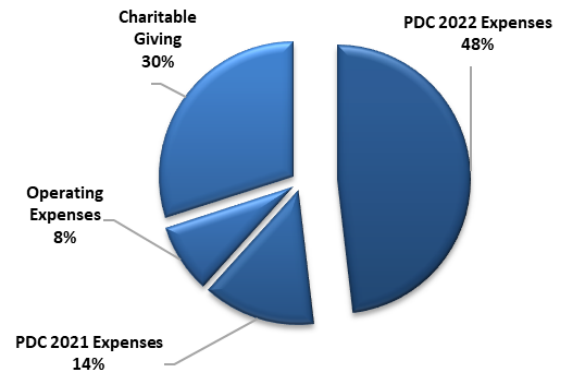


### Chapter Expenses

#### Expenses by Program

	2021-2022	2020-2021	2019-2020
PDC 2022 Expenses	3,544	-	-
PDC 2021 Expenses	1,000	-	-
PDC 2020 Expenses	-	-	-
PDC 2019 Expenses	-	-	19,695
CGFM Promotion & Scholarship	-	-	-
Membership Luncheon	-	-	-
Operating Expenses	613	140	977
Charitable Giving	2,205	1,580	3,293
<b>Total Chapter Expenses</b>	<b>\$ 7,362</b>	<b>\$ 1,720</b>	<b>\$ 23,965</b>

#### 2021-2022 Expenses by Program



### Professional Development Conference

#### PDC Net Gain/(Loss) (refer to note)

	PDC 2022	PDC 2021	PDC 2020
<b>Income:</b>			
Registrations	9,275	6,920	-
<b>Expenses:</b>			
Speaker Expenses	-	1,000	-
Facility Rental & Catering	-	-	-
Operating Expenses	3,544	-	-
<b>Net Gain/(Loss)</b>	<b>\$ 5,731</b>	<b>\$ 5,920</b>	<b>\$ -</b>

**Note:** With the PDC occurring in April, the conference spans two chapter fiscal periods. Some expenses were not paid, and some revenue was not collected until the following fiscal year. The income and expenses tables report only activity occurring within the fiscal year. The PDC table reports calendar year financial information. Also, due to the coronavirus pandemic, the 2020 PDC was cancelled and the 2021 PDC was held virtually.

# Looking Forward

## Goals and Challenges of the Chapter

### Challenges

- ❖ **Education:** Identifying and scheduling speakers for both the PDC and audio conferences can be a challenge. We seek to provide training that is timely, relevant, and beneficial.
- ❖ **Membership:** Although we have a solid membership base of financial professionals, there are still many that would benefit from being members of AGA. We are actively seeking to share how AGA can help financial professionals with their careers.
- ❖ **Leadership and Mentorship:** With sixteen leadership positions within our Chapter, it is important to develop and train future leaders of the SD AGA Chapter. A consistent rotation of new members serving on the CEC will allow for a strong and vibrant CEC.
- ❖ **Professional Certification:** The CGFM is an invaluable certification that allows a person to expand their career opportunities and distinguishes them from others in the field. We currently have several members who have received this certification, but there are many more that are not aware of this opportunity. We continue to inform members of this certification and encourage them to take advantage of the scholarships and reimbursement programs we have available.
- ❖ **Achieving and Maintaining Excellence in Chapter Reporting:** Receiving Certificates of Excellence in reporting is not an easy task. It requires great coordination among the CEC, as well as hard work from various directors. We aim to continue the tradition of distributing high-quality information and meeting the chapter recognition program requirements.

### Commitment to Excellence

Our Chapter continues to grow, advance, and develop each year, but we do not rest on our accomplishments. The CEC develops goals each program year. A goal in each area of the chapter is to earn the highest possible points in the Chapter Recognition Program. This helps our great chapter achieve even more! The following is a summary of the goals the CEC has established for the 2022-2023 program year.

### Accountability

- Prepare a Citizen-Centric Report (CCR) for the South Dakota AGA Chapter.
- Engage chapter members to participate in completing the South Dakota CCR.
- Prepare a CCR in cooperation with the State of South Dakota.

### Professional Certification

- Recognize those who earn the CGFM designation.
- Continue to promote the CGFM within the State and Chapter.
- Apply for a gubernatorial proclamation for CGFM month.

### Communications

- Publish a quarterly chapter newsletter.
- Announce Chapter meetings, educational & training opportunities, and social events via e-mail and/or website.
- Maintain Facebook page.

### Community Service

- Raise money to fund Thanksgiving and Christmas meal boxes.
- Offer the services of the Chapter in providing Budgeting Course developed by the Chapter for PARS clients.
- Organize a charitable fundraising campaign during the PDC.
- Hold a supply/bedding drive to support Sleep in Heavenly Peace during an in-person webinar in the Spring if an in-person webinar is an option.

### Education

- Organize one membership meeting featuring speakers from the community.
- Organize one speaker meeting to coincide with a hosted webinar.
- Host the Annual PDC and market to the government accountability community and advertise the PDC on the National AGA events calendar and chapter website.
- Host AGA audio conferences in partnership with the Bureau of Finance and Management.

### Leadership

- Lead the Chapter Executive Committee into another successful year.
- Identify ways the Chapter Executive can provide opportunities for member involvement.

### Membership

- Continue relationships with local governmental associations.
- Run membership reports monthly.
- Conduct a membership satisfaction survey.
- Oversee and award Academic Scholarship program.

### Programs and Technical Meetings

- Post newsletters and chapter communications to the Chapter's web page.
- Aide in coordination of chapter events, including webinars, luncheons, and the PDC.