St. Louis Chapter AGA Meeting,

June 5, 2019

1:30 p.m.

Attendees: Toni Swedlund, Tony Malle, Antoinette Taylor, Jared Brauer, Demetric Williams, Cynthia Cooper, Jose Ramirez, Michelle Harris

Introduction from attending directors

Toni Swedlund will send out a list of director roles.

Toni requesting everyone bring any expectations for, and expectations needed from AGA; to the next meeting in July 2019.

Survey coming soon: How STL AGA is doing and, what we can do to be better. Survey will be sent out prior to next mtg.

Directors should get familiar with AGA National Webpage and Social Media sites.

Toni asked everyone to email her their personal contact information. Toni Swedlund’s cell # (314) 203-4260.

Toni/Demetric provided new directors the names of previous directors for gathering information of role responsibilities and best practices.

Donation for Annual National Drawing 2019-2020: Toni purchased Cardinal Gear (i.e.. cups, keyrings, etc.) to send for STL donation. Someone suggestion some Blues memorabilia, as well.

STL AGA Meet and Greet coming soon.

Toni received CDO information from Directors.

CPE Hours-great training opportunities for Free - BrownSmithWallace. Toni sent email out on 6/04/2019.

June 13, 2019 – St Charles location

June 14, 2019 – Creve Coeur location

June 19, 2019 – Live Webinar

July 2019 meeting, we will discuss Board Expectations, quarterly goals, Newsletters

Demetric mentioned some of STL AGA responsibilities and activities (i.e.. training, luncheons, volunteers, Annual PPT.

Toni would like to purchase Chapter shirts and jackets.

Toni mentioned she would like to sponsor a CGFM/CPA recipient – once he/she passes all 3 tests

Any questions – email Toni

Meeting adjourned 2:00 p.m.