



AGA Tallahassee Chapter

Citizen-Centric Report to Our Members

Program Year 2021-2022

We Are AGA Tallahassee Chapter



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AGA Vision

AGA is the premier association for advancing government accountability.

AGA Mission

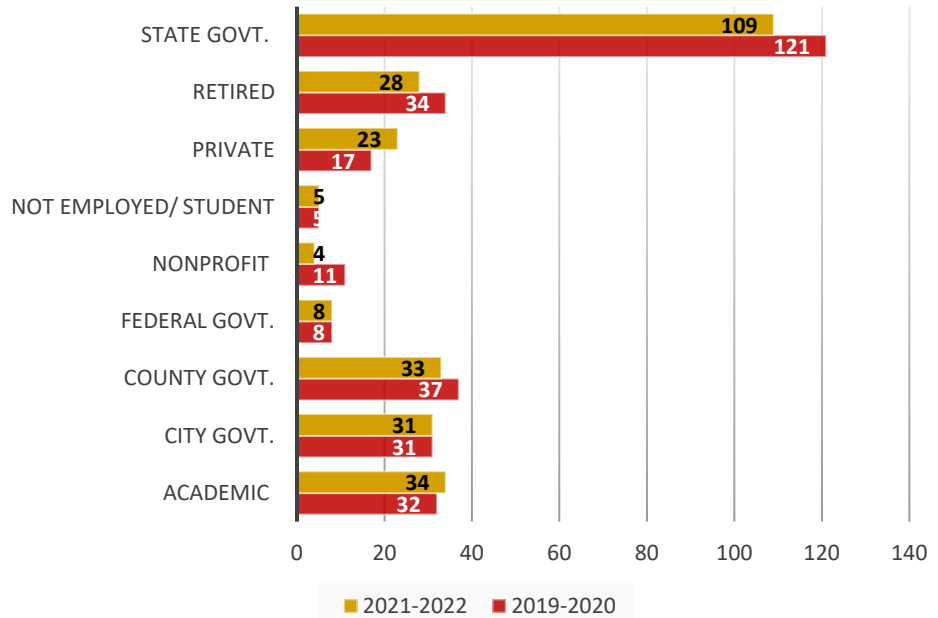
AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

AGA Core Values

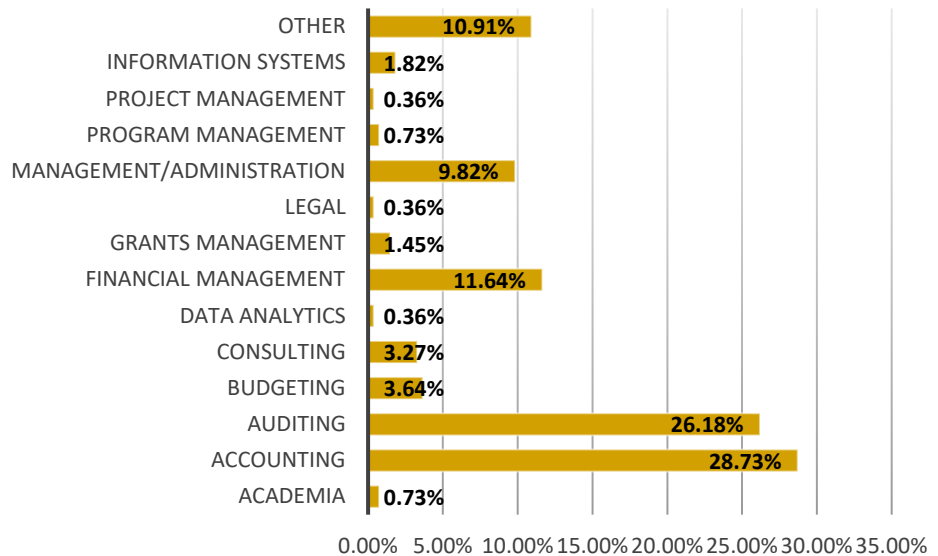
Service, Accountability, Integrity, Leadership.

URL: <https://www.agac-gfm.org/Chapters/Tallahassee-Chapter/Home.aspx>

Count of Member by Employer Type



Percentage of Members by Specialty



How We Are Doing

Strategic Goals:

Provide members with quality programs, products, and services

Provide continuing education to meet the changing needs of the government accountability profession

Provide opportunities for members to serve the chapter and gain leadership experience

Promote AGA's CGFM program

Promote community service

Increase membership

Significant Accomplishments:

Education

Community Service

Developing Future Leaders

Education

AGA Tallahassee provides relevant educational and training opportunities for both members and non-members. In total, the chapter sponsored training events that offered **57.5 CPE hrs.**

| Educational Opportunity | Dates | Per Year | CPE Credit(s) | Total CPE/Year |
|----------------------------|-----------------------|----------|----------------|----------------|
| Monthly Training Events | Monthly (Sept - June) | 8 Days | 1 CPE hour | 8 |
| Chapter Hosted Webinars | Monthly (Sept - June) | 5 Days | 2 CPE hours | 10 |
| CGFM Training (Exam 1 & 3) | October | 3 Days | 24 CPE hours | 24 |
| Government Training Event | February | 2 Days | 15.5 CPE hours | 15.5 |

Community Service



| Community Service Events | Month |
|--------------------------|----------|
| PDT NCSF | July |
| Wreaths Across America | December |
| Elder Care Services | December |
| Ronald McDonald House | March |
| Ronald McDonald House | May |

Developing Future Leaders

We take pride in the leadership opportunities our chapter provides. We focus on leadership opportunities in our annual government training event to empower members to step up and serve an active role in the training. Their successes and experiences in these endeavors better prepare them to seek out leadership opportunities not only within our chapter, but also in their careers. Their efforts do not go unnoticed.

Academic Scholarships

Academic Scholarships were not awarded in 2021-2022. However, we plan to roll the unused budget into the 2022-2023 chapter year and award either \$2,000 scholarships or offer more \$1,000 scholarships. The Scholarships will be awarded on the basis of the candidate's potential for making a meaningful contribution to public financial management and the candidate's involvement in the community.

Finances: Revenues And Expenses

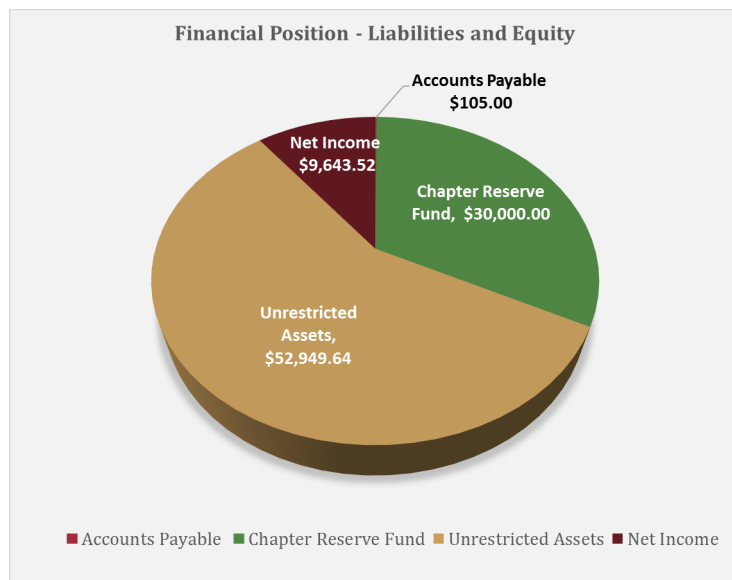
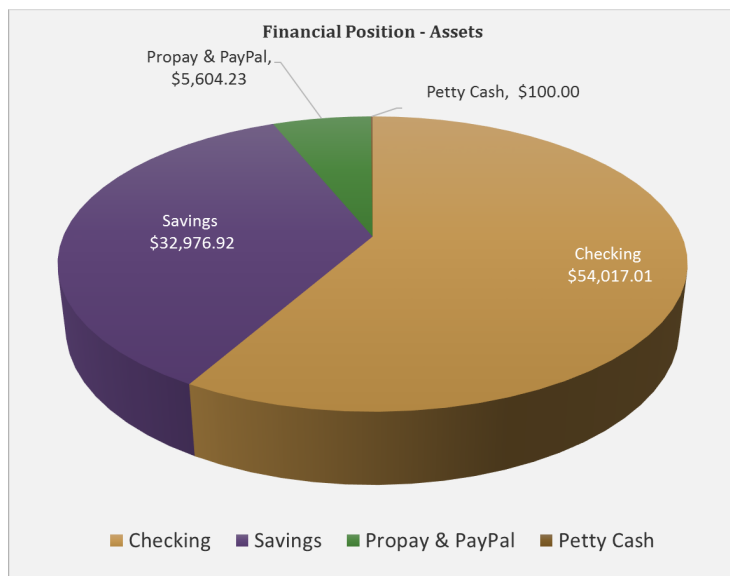
Revenues:

| <u>Income</u> | <u>2021-2022</u> | <u>2020-2021</u> |
|---|------------------|------------------|
| Governmental Training Event Registration Receipts | 62,645 | 42,124 |
| CGFM Receipts | 4,150 | 4,150 |
| Luncheon Receipts | 2,375 | 450 |
| Governmental Training Event Exhibitor Receipts | 1,000 | 3,250 |
| National Dues | -30 | 1,516 |
| Local Chapter Dues | 1,162 | 20 |
| Miscellaneous Income | 75 | 67 |
| Webinar Receipts | 0 | 0 |
| Total | 71,377 | 51,577 |



Expenses:

| <u>Expenses</u> | <u>2021-2022</u> | <u>2020-2021</u> |
|---------------------------------------|------------------|------------------|
| Total GTE - Annual Event | 38,679 | 8,284 |
| Total Luncheon Meetings | 5,039 | 0 |
| Total CGFM Training | 9,430 | 9,381 |
| Total General Administrative Expenses | 1,936 | 6,571 |
| Total AGA National Expenses | 2,494 | 1,200 |
| Total Webinar Meetings | 1,685 | 2,248 |
| Total Other Program Activities | 2,470 | 5,198 |
| Total Other Expenses | 0 | 0 |
| Total | 61,733 | 32,782 |



What's Next



For Our Members and Chapter

- *Continue recruiting and retention efforts.*
- *Provide leadership development and succession planning*
- *Focus on the recruiting of new young early career and student members*
- *Provide relevant services and programs to attract new membership*
- *Create a sound structure for the future of our chapter*
- *Effectively communicate our services to our current and prospective members*
- *Provide timely and effective communications of events to our members*
- *Communicate the benefits of our chapter*
- *Communicate our awards program*
- *Communicate our scholarship program*
- *Increase awareness and impact of AGA Tallahassee*



For Our Financial Management Community

- *Provide networking opportunities*
- *Share best practices in financial management*
- *Encourage leaders in government to attend our meetings*
- *Promote the CGFM certification and its value throughout our community*
- *Communicate relevant and new issues that affect our financial community*
- *Continue to provide the most relevant training and CPE*
- *Promote the use of new technology at our CPE events*
- *Build strong relationships with the academic community*

A complete listing of all chapter directors can be found at:
https://my.agacgfm.org/AGA-Public/Website/ChapterSites/Chapter-Site_Leadership.aspx?ID=100

Our Chapter site can be found at:
<https://www.agacgfm.org/Chapters/Tallahassee-Chapter/Home.aspx>

| Chapter Officer Directory | |
|---------------------------|----------------------|
| Program Year 2021-2022 | |
| Chapter Office | Name |
| President | Dr. Patricia Manning |
| President-Elect | Tracie Hodge |
| Secretary | Angie Rowe |
| Treasurer | Pete Walker |
| Treasurer-Elect | Antonio Murphy |
| Immediate Past President | Pam Ray |